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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**SEVENTH MONTHLY FEE STATEMENT OF  
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

<b>Name of Applicant:</b>	<b>Kirkland &amp; Ellis LLP and Kirkland &amp; Ellis International LLP</b>
<b>Applicant's Role in Case:</b>	<b>Counsel to Celsius Network LLC, <i>et al.</i></b>
<b>Date Order of Employment Signed:</b>	<b>September 16, 2022 [Docket No. 845]</b>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	March 1, 2023	March 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$4,697,722.00 (80% of \$5,872,215.00)	
Total expenses requested in this statement:	\$38,788.77	
Total fees and expenses requested in this statement:	\$4,736,510.77	
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 2779] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Seventh Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From March 1, 2023 Through March 31, 2023* (this “Fee Statement”).<sup>2</sup> Specifically, K&E seeks (i) interim allowance

<sup>2</sup> The period from March 1, 2023, through and including March 31, 2023, is referred to herein as the “Fee Period.”

of \$5,872,215.00 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$4,697,722.00, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$5,872,215.00); (iii) allowance and payment of \$38,788.77 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.<sup>3</sup>

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$5,872,215.00 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$4,697,722.00 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,181.54.<sup>4</sup> The blended hourly billing rate of all paraprofessionals is \$444.43.<sup>5</sup>

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<sup>3</sup> K&E voluntarily reduced its fees by \$85,288.50 and its expenses by \$608.53 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

<sup>4</sup> The blended hourly billing rate of \$1,181.54 for attorneys is derived by dividing the total fees for attorneys of \$5,559,602.50 by the total hours of 4,705.40 for those same attorneys.

<sup>5</sup> The blended hourly billing rate of \$444.43 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$312,612.50 by the total hours of 703.40 for these same paraprofessionals.

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$38,788.77.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

### **Notice**

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner,

Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

*[Remainder of page intentionally left blank]*

WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$5,872,215.00 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$4,697,722.00, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$5,872,215.00); and (iii) allowance and payment of \$38,788.77 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York  
Dated: June 15, 2023

/s/ Joshua A. Sussberg

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*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Statement of Fees and Expenses By Project Category**

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	163.20	\$178,012.00	\$0.00	\$178,012.00
4	Automatic Stay Matters	0.40	\$498.00	\$0.00	\$498.00
5	Business Operations	30.80	\$40,034.00	\$0.00	\$40,034.00
6	Case Administration	258.30	\$237,645.50	\$0.00	\$237,645.50
7	Cash Management and DIP Financing	40.70	\$60,286.50	\$0.00	\$60,286.50
8	Customer and Vendor Communications	77.30	\$62,541.50	\$0.00	\$62,541.50
9	Claims Administration and Objections	117.50	\$112,789.00	\$0.00	\$112,789.00
10	Official Committee Matters and Meetings	30.60	\$35,831.00	\$0.00	\$35,831.00
11	Use, Sale, and Disposition of Property	359.60	\$380,110.50	\$0.00	\$380,110.50
12	Corp., Governance, & Securities Matters	79.50	\$125,066.50	\$0.00	\$125,066.50
13	Employee Matters	156.90	\$152,763.50	\$0.00	\$152,763.50
14	Executory Contracts and Unexpired Leases	23.00	\$22,555.50	\$0.00	\$22,555.50
15	SOFAs and Schedules	26.00	\$22,849.00	\$0.00	\$22,849.00
16	Hearings	81.30	\$101,606.00	\$0.00	\$101,606.00
17	Insurance and Surety Matters	25.00	\$40,974.50	\$0.00	\$40,974.50
18	Disclosure Statement, Plan, Confirmation	1,190.20	\$1,406,178.50	\$0.00	\$1,406,178.50
20	K&E Retention Matters	79.00	\$28,050.00	\$0.00	\$28,050.00
21	Non-K&E Retention Matters	75.50	\$71,825.00	\$0.00	\$71,825.00
22	Tax Matters	36.10	\$47,161.50	\$0.00	\$47,161.50
23	Non-Working Travel	6.00	\$12,360.00	\$0.00	\$12,360.00
24	U.S. Trustee Communications & Reporting	18.90	\$18,175.50	\$0.00	\$18,175.50
26	Special Committee Matters	121.60	\$167,743.00	\$0.00	\$167,743.00
43	Examiner Matters	23.80	\$17,211.50	\$0.00	\$17,211.50
44	GK8	15.20	\$16,801.00	\$0.00	\$16,801.00
45	Frishberg Litigation	1.90	\$1,909.50	\$0.00	\$1,909.50
46	Core Scientific, Chapter 11 Filing	1.80	\$2,079.00	\$0.00	\$2,079.00
48	K&E Fee Matters	200.20	\$190,306.00	\$0.00	\$190,306.00
49	Non-K&E Fee Matters	11.70	\$11,205.50	\$0.00	\$11,205.50
50	Government and Regulatory Investigations	2,094.10	\$2,248,494.50	\$0.00	\$2,248,494.50
51	Appeals	62.70	\$59,151.50	\$0.00	\$59,151.50
<b>Totals</b>		<b>5,408.80</b>	<b>\$5,872,215.00</b>	<b>\$0.00</b>	<b>\$5,872,215.00</b>



**Exhibit B**

**Attorneys' and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:<sup>6</sup>

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	885.00	.60	\$531.00
Damani Ashton	Associate	N/A	Corporate - General	735.00	6.20	\$4,557.00
Nicholas Benham	Associate	2021	Litigation - General	985.00	29.60	\$29,156.00
Michael Berger	Associate	2020	Restructuring	835.00	0.60	\$501.00
Simon Briefel	Associate	2018	Restructuring	1,245.00	27.10	\$33,739.50
Grace C. Brier	Associate	2017	Litigation - General	1,215.00	99.70	\$121,135.50
Matthew C. Burner	Associate	N/A	Corporate - General	735.00	4.40	\$3,234.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	995.00	8.40	\$8,358.00
Joseph A. D'Antonio	Associate	2021	Litigation - General	985.00	50.80	\$50,038.00
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	735.00	48.40	\$35,574.00
Patrick Forte	Associate	2021	Litigation - General	985.00	35.10	\$34,573.50
Lindsey Foster	Associate	N/A	Litigation - General	715.00	24.00	\$17,160.00
Paul Goldsmith	Associate	2021	Corporate - General	885.00	2.40	\$2,124.00
Amila Golic	Associate	2021	Restructuring	885.00	130.90	\$115,846.50
Leah A. Hamlin	Associate	2017	Litigation - General	1,135.00	15.30	\$17,365.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,245.00	151.60	\$188,742.00
Candace Ho	Associate	2021	Litigation - General	995.00	17.20	\$17,114.00
Victor Hollenberg	Associate	2021	Litigation - General	850.00	7.50	\$6,375.00
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,245.00	0.20	\$249.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,155.00	189.60	\$218,988.00
Heather Jones	Associate	2020	Capital Markets	995.00	3.70	\$3,681.50
Meena Kandallu	Associate	2022	Taxation	775.00	13.80	\$10,695.00
Charlie Kassir	Associate	2019	ECEB - Labor/Employment	885.00	4.30	\$3,805.50
Aidan Katz	Associate	N/A	Litigation - General	715.00	25.60	\$18,304.00
Maggie Kate King	Associate	2021	Technology & IP Transactions	885.00	7.00	\$6,195.00
Tamar Kofman	Associate	2019	Restructuring	995.00	3.70	\$3,681.50
Weng Keong Kok	Associate	2019	Litigation - General	885.00	13.60	\$12,036.00

<sup>6</sup> **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Amanda Lamothe-Cadet	Associate	2019	Litigation - General	1,080.00	5.10	\$5,508.00
Matthew Lewis	Associate	N/A	Litigation - General	715.00	715.00	35.10
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,155.00	76.60	\$88,473.00
Jack Lui	Associate	2020	Litigation - General	995.00	33.60	\$33,432.00
Nima Malek Khosravi	Associate	N/A	Restructuring	735.00	103.40	\$75,999.00
Jennifer Mancini	Associate	2022	Litigation - General	715.00	33.30	\$23,809.50
Rebecca J. Marston	Associate	2021	Restructuring	995.00	29.20	\$29,054.00
Caitlin McGrail	Associate	N/A	Restructuring	735.00	54.10	\$39,763.50
Angelina Moore	Associate	2019	Litigation - General	1,080.00	48.40	\$52,272.00
Sarah Mosisa	Associate	N/A	Litigation - General	715.00	8.30	\$5,934.50
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	81.40	\$72,039.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,295.00	0.30	\$388.50
Alex D. Pappas	Associate	2021	Litigation - General	985.00	27.90	\$27,481.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	715.00	5.10	\$3,646.50
John Poulos	Associate	2016	Technology & IP Transactions	1,155.00	4.60	\$5,313.00
Joseph Cermak Profancik	Associate	2022	Corporate - General	735.00	31.40	\$23,079.00
Joshua Raphael	Associate	N/A	Restructuring	735.00	142.40	\$104,664.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	125.60	\$92,316.00
Chloe Reum	Associate	2023	Litigation - General	715.00	37.40	\$26,741.00
Bryant Roby Jr.	Associate	2021	Litigation - General	985.00	2.90	\$2,856.50
Roy Michael Roman	Associate	2023	Restructuring	735.00	76.90	\$56,521.50
Kelby Roth	Associate	2022	Restructuring	735.00	58.40	\$42,924.00
Jimmy Ryan	Associate	2022	Restructuring	885.00	98.80	\$87,438.00
Seth Sanders	Associate	2021	Restructuring	885.00	125.50	\$111,067.50
Gelareh Sharafi	Associate	N/A	Restructuring	735.00	13.30	\$9,775.50
Hannah C. Simson	Associate	2019	Litigation - General	1,080.00	66.20	\$71,496.00
D. Ryan Slaugh	Associate	2016	Corporate - M&A/Private Equity	1,155.00	5.10	\$5,890.50
Alex Straka	Associate	2019	Corporate - Debt Finance	1,155.00	11.70	\$13,513.50
William Thompson	Associate	2021	Restructuring	995.00	120.30	\$119,698.50
Kyle Nolan Trevett	Associate	2020	Restructuring	885.00	68.90	\$60,976.50
Lorenza Vassallo	Associate	2022	Litigation - General	850.00	7.70	\$6,545.00
Lindsay Wasserman	Associate	2021	Restructuring	995.00	24.20	\$24,079.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ashton Taylor Williams	Associate	2022	Restructuring	885.00	7.50	\$6,637.50
Alison Wirtz	Associate	2016	Restructuring	1,295.00	133.10	\$172,364.50
Alex Xuan	Associate	N/A	Restructuring	735.00	176.30	\$129,580.50
Baya Yantren	Associate	2019	Litigation - General	985.00	63.30	\$62,350.50
Grace Zhu	Associate	2017	Litigation - General	1,295.00	40.90	\$52,965.50
Olivia Adendorff, P.C.	Partner	2009	Litigation - General	1,635.00	2.70	\$4,414.50
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	96.30	\$154,561.50
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	47.00	\$93,295.00
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	17.30	\$28,977.50
Steven M. Cantor	Partner	2017	Taxation	1,455.00	25.30	\$36,811.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	92.30	\$114,913.50
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	13.60	\$23,868.00
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	2.30	\$4,772.50
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	9.20	\$14,214.00
David Foster, P.C.	Partner	2006	Taxation	2,045.00	0.30	\$613.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	2,060.00	34.00	\$70,040.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	12.90	\$19,027.50
Emily Hogan	Partner	2016	Corporate - Debt Finance	1,375.00	2.30	\$3,162.50
Richard Hussein, P.C.	Partner	1991	Taxation	2,045.00	1.20	\$2,454.00
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	5.10	\$7,267.50
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	147.00	\$192,570.00
Mike Kilgarrieff	Partner	2015	Litigation - General	1,310.00	130.90	\$171,479.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	238.70	\$340,147.50
Ross M. Kwastieniet, P.C.	Partner	2002	Restructuring	2,045.00	243.50	\$497,957.50
Dan Latona	Partner	2016	Restructuring	1,375.00	139.50	\$191,812.50
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	37.20	\$72,354.00
Allison Lullo	Partner	2011	Litigation - General	1,410.00	193.40	\$272,694.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	5.80	\$7,337.00
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	26.60	\$54,397.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	66.40	\$132,468.00
Noah Qiao	Partner	2015	Investment Funds	1,455.00	0.30	\$436.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	9.50	\$14,725.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
John Reinert	Partner	2013	Corporate - Investment Funds	1,545.00	1.30	\$2,008.50
Laura K. Riff	Partner	2011	Litigation - General	1,405.00	103.00	\$144,715.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	11.90	\$16,362.50
Leslie M. Schmidt, P.C.	Partner	2008	IP Litigation	1,565.00	0.50	\$782.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	11.10	\$21,589.50
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	18.80	\$31,584.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	0.20	\$409.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	17.00	\$27,455.00
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,405.00	30.20	\$42,431.00
Joshua Westerholm, P.C.	Partner	2004	Corporate - Investment Funds	1,895.00	5.30	\$10,043.50
<b>TOTAL FOR ATTORNEYS</b>					<b>4,705.40</b>	<b>\$5,559,602.50</b>

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:<sup>7</sup>

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Anika Vasanthi Krishnan	Junior Paralegal	Litigation - General	325.00	15.00	\$4,875.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	11.40	\$3,705.00
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	47.10	\$15,307.50
Cathy Alton	Paralegal	Litigation - General	485.00	3.30	\$1,600.50
Megan Bowsher	Paralegal	Litigation - General	395.00	0.30	\$118.50
Janet Bustamante	Paralegal	Litigation - General	395.00	125.20	\$49,454.00
Robert Orren	Paralegal	Restructuring	570.00	23.80	\$13,566.00
Ken Sturek	Paralegal	Litigation - General	550.00	90.50	\$49,775.00
Morgan Willis	Paralegal	Restructuring	395.00	37.90	\$14,970.50
Hunter Appler	Support Staff	Litigation & Practice Tech	475.00	32.50	\$15,437.50
Noah Berkley	Support Staff	Presentation Design	465.00	46.40	\$21,576.00
Michael Y. Chan	Support Staff	Conflicts Analysis	365.00	14.50	\$5,292.50
Marta Dudyan	Support Staff	Conflicts Analysis	315.00	24.50	\$7,717.50
Chris Everhart	Support Staff	Litigation & Practice Tech	475.00	105.10	\$49,922.50
Mark Malone	Support Staff	Litigation - General	525.00	29.40	\$15,435.00
Dana R. Bucy Miller	Support Staff	Litigation & Practice Tech	645.00	3.50	\$2,257.50
<b>TOTALS FOR PARAPROFESSIONALS</b>				<b>703.40</b>	<b>\$312,612.50</b>

**TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS**

**\$5,872,215.00**

<sup>7</sup> Exhibit B reflects only fees related to services rendered during the Fee Period.

**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

EXPENSE CATEGORY	AMOUNT
Standard Copies or Prints	\$1,613.50
Color Copies or Prints	\$4,932.00
Outside Messenger Services	\$113.45
Local Transportation	\$214.91
Court Reporter Fee/Deposition	\$5,171.78
Other Court Costs and Fees	\$1,552.04
Outside Copy/Binding Services	\$15,828.96
Computer Database Research	\$1,816.00
Westlaw Research	\$3,737.38
LexisNexis Research	\$1,878.79
Overtime Transportation	\$520.39
Overtime Meals - Non-Attorney	\$60.00
Overtime Meals - Attorney	\$620.00
Overnight Delivery - Hard	\$275.07
Computer Database Research - Soft	\$454.50
<b>TOTAL</b>	<b>\$38,788.77</b>



**Exhibit D**

**Detailed Description of Time Records and Expenses**

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	163.20	\$178,012.00	\$0.00	\$178,012.00
4	Automatic Stay Matters	0.40	\$498.00	\$0.00	\$498.00
5	Business Operations	30.80	\$40,034.00	\$0.00	\$40,034.00
6	Case Administration	258.30	\$237,645.50	\$0.00	\$237,645.50
7	Cash Management and DIP Financing	40.70	\$60,286.50	\$0.00	\$60,286.50
8	Customer and Vendor Communications	77.30	\$62,541.50	\$0.00	\$62,541.50
9	Claims Administration and Objections	117.50	\$112,789.00	\$0.00	\$112,789.00
10	Official Committee Matters and Meetings	30.60	\$35,831.00	\$0.00	\$35,831.00
11	Use, Sale, and Disposition of Property	359.60	\$380,110.50	\$0.00	\$380,110.50
12	Corp., Governance, & Securities Matters	79.50	\$125,066.50	\$0.00	\$125,066.50
13	Employee Matters	156.90	\$152,763.50	\$0.00	\$152,763.50
14	Executory Contracts and Unexpired Leases	23.00	\$22,555.50	\$0.00	\$22,555.50
15	SOFAs and Schedules	26.00	\$22,849.00	\$0.00	\$22,849.00
16	Hearings	81.30	\$101,606.00	\$0.00	\$101,606.00
17	Insurance and Surety Matters	25.00	\$40,974.50	\$0.00	\$40,974.50
18	Disclosure Statement, Plan, Confirmation	1,190.20	\$1,406,178.50	\$0.00	\$1,406,178.50
20	K&E Retention Matters	79.00	\$28,050.00	\$0.00	\$28,050.00
21	Non-K&E Retention Matters	75.50	\$71,825.00	\$0.00	\$71,825.00
22	Tax Matters	36.10	\$47,161.50	\$0.00	\$47,161.50
23	Non-Working Travel	6.00	\$12,360.00	\$0.00	\$12,360.00
24	U.S. Trustee Communications & Reporting	18.90	\$18,175.50	\$0.00	\$18,175.50
26	Special Committee Matters	121.60	\$167,743.00	\$0.00	\$167,743.00
43	Examiner Matters	23.80	\$17,211.50	\$0.00	\$17,211.50
44	GK8	15.20	\$16,801.00	\$0.00	\$16,801.00
45	Frishberg Litigation	1.90	\$1,909.50	\$0.00	\$1,909.50
46	Core Scientific, Chapter 11 Filing	1.80	\$2,079.00	\$0.00	\$2,079.00
48	K&E Fee Matters	200.20	\$190,306.00	\$0.00	\$190,306.00
49	Non-K&E Fee Matters	11.70	\$11,205.50	\$0.00	\$11,205.50
50	Government and Regulatory Investigations	2,094.10	\$2,248,494.50	\$0.00	\$2,248,494.50
51	Appeals	62.70	\$59,151.50	\$0.00	\$59,151.50
<b>Totals</b>		<b>5,408.80</b>	<b>\$5,872,215.00</b>	<b>\$0.00</b>	<b>\$5,872,215.00</b>

**Exhibit B**

**Attorneys' and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:<sup>6</sup>

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	885.00	.60	\$531.00
Damani Ashton	Associate	N/A	Corporate - General	735.00	6.20	\$4,557.00
Nicholas Benham	Associate	2021	Litigation - General	985.00	29.60	\$29,156.00
Michael Berger	Associate	2020	Restructuring	835.00	0.60	\$501.00
Simon Briefel	Associate	2018	Restructuring	1,245.00	27.10	\$33,739.50
Grace C. Brier	Associate	2017	Litigation - General	1,215.00	99.70	\$121,135.50
Matthew C. Burner	Associate	N/A	Corporate - General	735.00	4.40	\$3,234.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	995.00	8.40	\$8,358.00
Joseph A. D'Antonio	Associate	2021	Litigation - General	985.00	50.80	\$50,038.00
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	735.00	48.40	\$35,574.00
Patrick Forte	Associate	2021	Litigation - General	985.00	35.10	\$34,573.50
Lindsey Foster	Associate	N/A	Litigation - General	715.00	24.00	\$17,160.00
Paul Goldsmith	Associate	2021	Corporate - General	885.00	2.40	\$2,124.00
Amila Golic	Associate	2021	Restructuring	885.00	130.90	\$115,846.50
Leah A. Hamlin	Associate	2017	Litigation - General	1,135.00	15.30	\$17,365.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,245.00	151.60	\$188,742.00
Candace Ho	Associate	2021	Litigation - General	995.00	17.20	\$17,114.00
Victor Hollenberg	Associate	2021	Litigation - General	850.00	7.50	\$6,375.00
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,245.00	0.20	\$249.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,155.00	189.60	\$218,988.00
Heather Jones	Associate	2020	Capital Markets	995.00	3.70	\$3,681.50
Meena Kandallu	Associate	2022	Taxation	775.00	13.80	\$10,695.00
Charlie Kassir	Associate	2019	ECEB - Labor/Employment	885.00	4.30	\$3,805.50
Aidan Katz	Associate	N/A	Litigation - General	715.00	25.60	\$18,304.00
Maggie Kate King	Associate	2021	Technology & IP Transactions	885.00	7.00	\$6,195.00
Tamar Kofman	Associate	2019	Restructuring	995.00	3.70	\$3,681.50
Weng Keong Kok	Associate	2019	Litigation - General	885.00	13.60	\$12,036.00

<sup>6</sup> **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Amanda Lamothe-Cadet	Associate	2019	Litigation - General	1,080.00	5.10	\$5,508.00
Matthew Lewis	Associate	N/A	Litigation - General	715.00	715.00	35.10
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,155.00	76.60	\$88,473.00
Jack Lui	Associate	2020	Litigation - General	995.00	33.60	\$33,432.00
Nima Malek Khosravi	Associate	N/A	Restructuring	735.00	103.40	\$75,999.00
Jennifer Mancini	Associate	2022	Litigation - General	715.00	33.30	\$23,809.50
Rebecca J. Marston	Associate	2021	Restructuring	995.00	29.20	\$29,054.00
Caitlin McGrail	Associate	N/A	Restructuring	735.00	54.10	\$39,763.50
Angelina Moore	Associate	2019	Litigation - General	1,080.00	48.40	\$52,272.00
Sarah Mosisa	Associate	N/A	Litigation - General	715.00	8.30	\$5,934.50
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	81.40	\$72,039.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,295.00	0.30	\$388.50
Alex D. Pappas	Associate	2021	Litigation - General	985.00	27.90	\$27,481.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	715.00	5.10	\$3,646.50
John Poulos	Associate	2016	Technology & IP Transactions	1,155.00	4.60	\$5,313.00
Joseph Cermak Profancik	Associate	2022	Corporate - General	735.00	31.40	\$23,079.00
Joshua Raphael	Associate	N/A	Restructuring	735.00	142.40	\$104,664.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	125.60	\$92,316.00
Chloe Reum	Associate	2023	Litigation - General	715.00	37.40	\$26,741.00
Bryant Roby Jr.	Associate	2021	Litigation - General	985.00	2.90	\$2,856.50
Roy Michael Roman	Associate	2023	Restructuring	735.00	76.90	\$56,521.50
Kelby Roth	Associate	2022	Restructuring	735.00	58.40	\$42,924.00
Jimmy Ryan	Associate	2022	Restructuring	885.00	98.80	\$87,438.00
Seth Sanders	Associate	2021	Restructuring	885.00	125.50	\$111,067.50
Gelareh Sharafi	Associate	N/A	Restructuring	735.00	13.30	\$9,775.50
Hannah C. Simson	Associate	2019	Litigation - General	1,080.00	66.20	\$71,496.00
D. Ryan Slaugh	Associate	2016	Corporate - M&A/Private Equity	1,155.00	5.10	\$5,890.50
Alex Straka	Associate	2019	Corporate - Debt Finance	1,155.00	11.70	\$13,513.50
William Thompson	Associate	2021	Restructuring	995.00	120.30	\$119,698.50
Kyle Nolan Trevett	Associate	2020	Restructuring	885.00	68.90	\$60,976.50
Lorenza Vassallo	Associate	2022	Litigation - General	850.00	7.70	\$6,545.00
Lindsay Wasserman	Associate	2021	Restructuring	995.00	24.20	\$24,079.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ashton Taylor Williams	Associate	2022	Restructuring	885.00	7.50	\$6,637.50
Alison Wirtz	Associate	2016	Restructuring	1,295.00	133.10	\$172,364.50
Alex Xuan	Associate	N/A	Restructuring	735.00	176.30	\$129,580.50
Baya Yantren	Associate	2019	Litigation - General	985.00	63.30	\$62,350.50
Grace Zhu	Associate	2017	Litigation - General	1,295.00	40.90	\$52,965.50
Olivia Adendorff, P.C.	Partner	2009	Litigation - General	1,635.00	2.70	\$4,414.50
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	96.30	\$154,561.50
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	47.00	\$93,295.00
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	17.30	\$28,977.50
Steven M. Cantor	Partner	2017	Taxation	1,455.00	25.30	\$36,811.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	92.30	\$114,913.50
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	13.60	\$23,868.00
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	2.30	\$4,772.50
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	9.20	\$14,214.00
David Foster, P.C.	Partner	2006	Taxation	2,045.00	0.30	\$613.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	2,060.00	34.00	\$70,040.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	12.90	\$19,027.50
Emily Hogan	Partner	2016	Corporate - Debt Finance	1,375.00	2.30	\$3,162.50
Richard Hussein, P.C.	Partner	1991	Taxation	2,045.00	1.20	\$2,454.00
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	5.10	\$7,267.50
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	147.00	\$192,570.00
Mike Kilgariff	Partner	2015	Litigation - General	1,310.00	130.90	\$171,479.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	238.70	\$340,147.50
Ross M. Kwastieniet, P.C.	Partner	2002	Restructuring	2,045.00	243.50	\$497,957.50
Dan Latona	Partner	2016	Restructuring	1,375.00	139.50	\$191,812.50
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	37.20	\$72,354.00
Allison Lullo	Partner	2011	Litigation - General	1,410.00	193.40	\$272,694.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	5.80	\$7,337.00
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	26.60	\$54,397.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	66.40	\$132,468.00
Noah Qiao	Partner	2015	Investment Funds	1,455.00	0.30	\$436.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	9.50	\$14,725.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
John Reinert	Partner	2013	Corporate - Investment Funds	1,545.00	1.30	\$2,008.50
Laura K. Riff	Partner	2011	Litigation - General	1,405.00	103.00	\$144,715.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	11.90	\$16,362.50
Leslie M. Schmidt, P.C.	Partner	2008	IP Litigation	1,565.00	0.50	\$782.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	11.10	\$21,589.50
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	18.80	\$31,584.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	0.20	\$409.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	17.00	\$27,455.00
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,405.00	30.20	\$42,431.00
Joshua Westerholm, P.C.	Partner	2004	Corporate - Investment Funds	1,895.00	5.30	\$10,043.50
<b>TOTAL FOR ATTORNEYS</b>					<b>4,705.40</b>	<b>\$5,559,602.50</b>

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:<sup>7</sup>

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Anika Vasanthi Krishnan	Junior Paralegal	Litigation - General	325.00	15.00	\$4,875.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	11.40	\$3,705.00
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	47.10	\$15,307.50
Cathy Alton	Paralegal	Litigation - General	485.00	3.30	\$1,600.50
Megan Bowsher	Paralegal	Litigation - General	395.00	0.30	\$118.50
Janet Bustamante	Paralegal	Litigation - General	395.00	125.20	\$49,454.00
Robert Orren	Paralegal	Restructuring	570.00	23.80	\$13,566.00
Ken Sturek	Paralegal	Litigation - General	550.00	90.50	\$49,775.00
Morgan Willis	Paralegal	Restructuring	395.00	37.90	\$14,970.50
Hunter Appler	Support Staff	Litigation & Practice Tech	475.00	32.50	\$15,437.50
Noah Berkley	Support Staff	Presentation Design	465.00	46.40	\$21,576.00
Michael Y. Chan	Support Staff	Conflicts Analysis	365.00	14.50	\$5,292.50
Marta Dudyan	Support Staff	Conflicts Analysis	315.00	24.50	\$7,717.50
Chris Everhart	Support Staff	Litigation & Practice Tech	475.00	105.10	\$49,922.50
Mark Malone	Support Staff	Litigation - General	525.00	29.40	\$15,435.00
Dana R. Bucy Miller	Support Staff	Litigation & Practice Tech	645.00	3.50	\$2,257.50
<b>TOTALS FOR PARAPROFESSIONALS</b>				<b>703.40</b>	<b>\$312,612.50</b>

**TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS**

**\$5,872,215.00**

<sup>7</sup> **Exhibit B** reflects only fees related to services rendered during the Fee Period.



**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

EXPENSE CATEGORY	AMOUNT
Standard Copies or Prints	\$1,613.50
Color Copies or Prints	\$4,932.00
Outside Messenger Services	\$113.45
Local Transportation	\$214.91
Court Reporter Fee/Deposition	\$5,171.78
Other Court Costs and Fees	\$1,552.04
Outside Copy/Binding Services	\$15,828.96
Computer Database Research	\$1,816.00
Westlaw Research	\$3,737.38
LexisNexis Research	\$1,878.79
Overtime Transportation	\$520.39
Overtime Meals - Non-Attorney	\$60.00
Overtime Meals - Attorney	\$620.00
Overnight Delivery - Hard	\$275.07
Computer Database Research - Soft	\$454.50
<b>TOTAL</b>	<b>\$38,788.77</b>

**Exhibit D**

**Detailed Description of Time Records and Expenses**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156852**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 178,012.00

Total legal services rendered

\$ 178,012.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.80	485.00	873.00
Damani Ashton	2.50	735.00	1,837.50
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	9.30	1,215.00	11,299.50
Judson Brown, P.C.	14.00	1,675.00	23,450.00
Janet Bustamante	1.50	395.00	592.50
Joseph A. D'Antonio	20.10	985.00	19,798.50
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	5.50	1,135.00	6,242.50
Gabriela Zamfir Hensley	3.60	1,245.00	4,482.00
Chris Koenig	2.00	1,425.00	2,850.00
Dan Latona	9.30	1,375.00	12,787.50
Matthew Lewis	1.50	715.00	1,072.50
Patricia Walsh Loureiro	9.20	1,155.00	10,626.00
Rebecca J. Marston	2.70	995.00	2,686.50
T.J. McCarrick	2.40	1,265.00	3,036.00
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	1.50	570.00	855.00
Morgan Lily Phoenix	5.10	715.00	3,646.50
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	1.80	735.00	1,323.00
Leslie M. Schmidt, P.C.	0.50	1,565.00	782.50
Hannah C. Simson	47.90	1,080.00	51,732.00
Ken Sturek	9.90	550.00	5,445.00
William Thompson	0.30	995.00	298.50
Lorenza Vassallo	0.30	850.00	255.00
Alison Wirtz	1.20	1,295.00	1,554.00
Alex Xuan	2.20	735.00	1,617.00
<b>TOTALS</b>	<b>163.20</b>		<b>\$ 178,012.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Judson Brown, P.C.	0.30	Correspond with Company team re potential litigation issues.
03/01/23	Leah A. Hamlin	0.10	Review and analyze correspondence re D&O insurance.
03/01/23	Dan Latona	2.80	Analyze, comment on memorandum re safe harbor.
03/02/23	Simon Briefel	2.00	Review, analyze demand letter (.3); telephone conference with J. Ryan re response to same (.2); analyze, comment on same (1.5).
03/02/23	Judson Brown, P.C.	1.70	Review and analyze materials re potential litigation issues (.6); conferences with Company and H. Simson, K&E team re same (1.1).
03/02/23	Joseph A. D'Antonio	0.40	Draft proposed stipulation re C. Shanks adversary proceeding.
03/02/23	Dan Latona	0.70	Analyze case law, memorandum re preference matters.
03/02/23	Patricia Walsh Loureiro	1.20	Correspond with Company, D. Latona, W&C re employee settlement.
03/02/23	Roy Michael Roman	1.80	Research and analyze contractual remedy issues re ad hoc group of borrowers' complaint (1.5); draft and revise analysis re same (.2); correspond with A. Wirtz, R. Marston re same (.1).
03/02/23	Hannah C. Simson	0.60	Conference with J. Brown, D. Albert and team re litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with A. Golic and K&E team re Flare strategy.
03/02/23	Hannah C. Simson	0.10	Conference with J. Brown re confidential party strategy.
03/02/23	Hannah C. Simson	0.60	Review and analyze background materials for litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation strategy.
03/03/23	Judson Brown, P.C.	2.00	Correspond with H. Simson, K&E team re potential litigation (1.0); review and revise correspondence to confidential party re potential claims (.7); correspond with H. Simson, K&E team re potential claims against confidential party (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	1.00	Analyze, comment on memorandum re safe harbor.
03/03/23	Hannah C. Simson	0.60	Review and revise draft letter to confidential party.
03/03/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/03/23	Hannah C. Simson	1.00	Review and analyze background mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation dispute strategy.
03/03/23	Hannah C. Simson	1.60	Review and analyze background air flow container contract for litigation dispute (.6); draft summaries of background air flow container contract for litigation dispute (1.0).
03/03/23	Hannah C. Simson	0.40	Research re confidential party correspondence.
03/03/23	Hannah C. Simson	0.70	Review and revise confidential party demand letter.
03/03/23	Hannah C. Simson	0.70	Draft summaries of mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown, K. Sturek and K&E team re Flare strategy.
03/03/23	Hannah C. Simson	0.70	Review and analyze Intertek report.
03/04/23	Grace C. Brier	0.40	Correspond with H. Simson and J. D'Antonio re common interest agreement (.2); correspond with J. Brown and team re strategy and case status (.2).
03/04/23	Judson Brown, P.C.	0.20	Correspond with G. Brier, K&E team re discovery issues.
03/04/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re litigation strategy.
03/05/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re common interest privilege issues.
03/06/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
03/06/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team, plaintiff re C. Shanks adversary proceeding.
03/06/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team, Company and W&C re settlement with former employee.
03/06/23	Rebecca J. Marston	2.70	Research issues re Borrow complaint.

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03/06/23	Hannah C. Simson	0.30	Correspond with H. Kaloti and K&E team re litigation strategy.
03/07/23	Judson Brown, P.C.	0.20	Review and draft correspondence to external parties re potential litigation claims.
03/07/23	Joseph A. D'Antonio	0.90	Review and analyze service rules re adversary proceeding (.5); correspond with G. Brier, K&E team re same (.4).
03/07/23	Dan Latona	2.20	Analyze memorandum re setoff (1.0); analyze case law re same (1.2).
03/07/23	Patricia Walsh Loureiro	1.50	Review, revise settlement agreement with former employee (1.1); telephone conference and correspond with W&C re same (.4).
03/07/23	Robert Orren	0.30	Correspond with T. Zomo re plaintiff's counsel request to serve.
03/07/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy (.3); correspond with J. Brown re litigation dispute strategy (.1).
03/08/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick re Georgiou adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/08/23	Matthew Lewis	1.20	Review, analyze documents for privilege.
03/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C re employee settlement (.2); correspond with D. Latona, Company re same (.4).
03/08/23	Hannah C. Simson	0.30	Review and revise demand letter to confidential party.
03/08/23	Hannah C. Simson	0.70	Telephone conference with A. Eavy, FTI team, J. D'Antonio and K&E team re document production strategy.
03/08/23	Hannah C. Simson	0.30	Review and revise background materials re dispute with confidential contract counterparty.
03/09/23	Joseph A. D'Antonio	0.10	Review and analyze Georgiou amended complaint.
03/09/23	Joseph A. D'Antonio	0.70	Review and analyze Shanks adversary proceeding (.5); correspond with T. McCarrick re same (.2).



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03/09/23	Dan Latona	1.30	Analyze Shanks adversary proceeding complaint (.7); telephone conference with J. D'Antonio re same (.1); analyze opinion re claims litigation (.5).
03/09/23	Matthew Lewis	0.30	Review, analyze documents for privilege.
03/09/23	Patricia Walsh Loureiro	3.40	Correspond with A. Straka and K&E team re confidential party contract amendment (.5); review, comment on 9019 motion (2.9).
03/09/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze court ruling re entities at which customers have contract claims.
03/10/23	Cathy Alton	0.20	Review, analyze K&E litigation team correspondence.
03/10/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/10/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/10/23	Joseph A. D'Antonio	0.30	Revise draft stipulation re Georgiou adversary proceeding.
03/10/23	Amila Golic	0.40	Correspond with customers re issues re confidential matter (.3); correspond with D. Latona, S. Sanders re same (.1).
03/10/23	Patricia Walsh Loureiro	0.30	Correspond with Company, W&C, D. Latona and K&E team re settlement with former employee.
03/10/23	Hannah C. Simson	0.80	Review and analyze confidential party agreements.
03/10/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re confidential party dispute strategy.
03/10/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re confidential party dispute strategy.
03/11/23	Judson Brown, P.C.	0.20	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/11/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/11/23	Hannah C. Simson	0.60	Review and analyze background materials re Flare token distribution event (.3); review and revise Flare letter (.3).
03/12/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
03/12/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re reproduction of documents to Committee.

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03/13/23	Grace C. Brier	0.60	Review and revise draft common interest agreement.
03/13/23	Judson Brown, P.C.	0.70	Telephone conference with G. Brier, K&E team re litigation tasks (.3); correspond with L. Hamlin, K&E team re same (.2); correspond with Company re potential dispute with EZ Blockchain (.2).
03/13/23	Joseph A. D'Antonio	0.20	Review and revise common interest agreement.
03/13/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, L. Hamlin, H. Simson re privilege review.
03/13/23	Amila Golic	0.10	Correspond with D. Latona, S. Sanders re airdrop partner demand letter.
03/13/23	Gabriela Zamfir Hensley	0.40	Revise letter re objection deadline extension request.
03/13/23	Hannah C. Simson	0.40	Conference with G. Brier and K&E team re privilege review strategy.
03/13/23	Hannah C. Simson	0.20	Correspond with J. Tuck re production of documents to Committee.
03/13/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production strategy.
03/13/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re clawback stipulation with Committee.
03/13/23	Hannah C. Simson	1.20	Draft claw back agreement.
03/13/23	Hannah C. Simson	0.60	Correspond with A. Golic and K&E team re confidential party demand strategy.
03/14/23	Cathy Alton	0.50	Update case calendar (.2); correspond with J. D'Antonio re same (.3).
03/14/23	Damani Ashton	2.50	Review and analyze mobile documents for privilege.
03/14/23	Grace C. Brier	0.50	Conference with A. Colodny re document productions and requests (.2); correspond with FTI re Committee document requests (.3).

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03/14/23	Judson Brown, P.C.	2.30	Correspond with Company, H. Simson, K&E team re potential dispute with confidential party (.5); conference with client re potential dispute with EZ Blockchain (.5); telephone conference with T. McCarrick, K&E team re pending litigation tasks (.4); correspond with G. Brier, K&E team re Committee discovery issues (.3); review and analyze draft common interest agreement (.2); correspond with J. D'Antonio, K&E team re same (.4).
03/14/23	Joseph A. D'Antonio	1.00	Review and analyze deadlines re adversary proceedings.
03/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona re common interest agreement (.1); revise common interest agreement (.1).
03/14/23	Joseph A. D'Antonio	0.10	Correspond with H. Simson re case management rules.
03/14/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re briefing schedule for adversary proceeding.
03/14/23	Leah A. Hamlin	0.90	Conference with J. Brown re outstanding adversary proceedings strategy.
03/14/23	Gabriela Zamfir Hensley	1.20	Correspond with claimants re deadline extension (.6); revise extension request letter re same (.2); correspond with W&C re same (.1); correspond with chambers, claimants re same (.3).
03/14/23	T.J. McCarrick	0.60	Participate in Celsius strategy and project list conference with J. Brown and K&E team.
03/14/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze I. Tuganov objection to motion to reimburse outside counsel to cooperating witnesses (.2); review and analyze Committee objection to same (.3); review and analyze U.S. Trustee objection to same (.2).
03/14/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production strategy.
03/14/23	Hannah C. Simson	1.40	Review and revise clawback agreement.
03/14/23	Hannah C. Simson	0.70	Research re requirements for clawback stipulations.
03/14/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re litigation dispute (.3); review and analyze litigation materials (.7).
03/14/23	Hannah C. Simson	0.20	Review and analyze documents for privilege.

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03/14/23	Hannah C. Simson	0.50	Correspond with A. Eavy and FTI team re reproduction of regulatory documents.
03/14/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
03/14/23	Ken Sturek	2.80	Troubleshoot link and download issues for recorded call (1.8); upload files to FTI's transfer site and provide instructions for loading to database at the request of M. Kilgariff (1.0).
03/15/23	Grace C. Brier	1.10	Review, analyze Committee document requests re intercompany claims (.4); correspond with A&M and Company re same (.2); correspond with H. Simson re Committee document productions (.2); correspond with A. Lullo and K&E team re privileged documents (.3).
03/15/23	Judson Brown, P.C.	1.00	Telephone conference with A. Lullo, K&E team re federal and state regulatory investigations (.3); correspond with D. Latona, K&E team re bid protections hearing (.2); correspond with H. Simson, K&E team re potential litigation dispute (.2); correspond with Company, L. Hamlin, K&E team re potential dispute with confidential party (.3).
03/15/23	Joseph A. D'Antonio	0.10	Review, analyze correspondence from L. Hamlin re confidential analysis.
03/15/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.
03/15/23	Leah A. Hamlin	1.90	Draft analysis of claims against confidential party.
03/15/23	Gabriela Zamfir Hensley	1.00	Analyze motion re creditor interactions (.1); conference with A. Xuan re recent contested filings, strategy (.9).
03/15/23	Patricia Walsh Loureiro	0.20	Telephone conference with W&C re former employee 9019 (.1); correspond with D. Latona re same (.1).
03/15/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze J. Amerson motion.
03/15/23	Gabrielle Christine Reardon	0.50	Review and analyze J. Amerson motion.
03/15/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with K. Sturek, J. Brown and K&E team re litigation dispute strategy.

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03/15/23	Hannah C. Simson	0.40	Draft production correspondence for production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.30	Correspond with FTI re production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with Committee re production of regulatory documents.
03/15/23	Ken Sturek	0.90	Download copy of call recording from link provided by H. Simson and coordinate with M. Malone re same.
03/16/23	Cathy Alton	1.10	Update case calendar with upcoming deadlines (.9); review team correspondence (.2).
03/16/23	Grace C. Brier	0.90	Analyze documents and draft production set for Committee requests.
03/16/23	Grace C. Brier	0.70	Correspond with H. Simson and K&E team re Committee document productions (.3); review, analyze documents requested by Committee (.4).
03/16/23	Judson Brown, P.C.	0.50	Review and draft correspondence with H. Simson, K&E team re letter to confidential party (.2); correspond with client, J. D'Antonio, K&E team re potential confidential claims (.3).
03/16/23	Joseph A. D'Antonio	0.10	Review, analyze notice and filing procedures re F. Shanks adversary proceeding.
03/16/23	Joseph A. D'Antonio	0.20	Revise Celsius litigation hold document.
03/16/23	Joseph A. D'Antonio	0.90	Review, analyze documents re confidential party litigation (.7); correspond with J. Brown, W&C re same (.2).
03/16/23	Leah A. Hamlin	1.00	Review and analyze bid protections briefing.
03/16/23	Chris Koenig	0.60	Telephone conference with E. Jones, Milbank, W&C re order for Series B litigation (.2); review and revise same (.4).
03/16/23	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C re former employee contested issue (.2); correspond with K. Roth re comments to 9019 motion (.5).
03/16/23	Hannah C. Simson	1.00	Review and analyze confidential background materials.
03/16/23	Hannah C. Simson	0.10	Correspond with FTI re litigation dispute strategy.

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03/16/23	Hannah C. Simson	0.80	Review and analyze documents for privilege.
03/16/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re document productions.
03/16/23	Hannah C. Simson	0.10	Correspond with Committee re production of documents.
03/16/23	Hannah C. Simson	0.80	Review and revise confidential demand letter.
03/16/23	Hannah C. Simson	0.30	Draft production letters for Committee regulatory reproductions.
03/16/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.40	Conference with S. Sanders and A. Golic re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.50	Correspond with S. Sanders and K&E team re confidential party dispute strategy.
03/17/23	Grace C. Brier	1.00	Review, analyze documents requested by Committee for responsiveness and production status (.6); correspond with D. Latona and A. Lullo re same (.3); correspond with FTI team re same (.1).
03/17/23	Grace C. Brier	0.90	Correspond with A. Colodny re production timing (.3); correspond with C. Koenig and K&E team re same (.2); review, analyze documents queued for production to Committee (.4).
03/17/23	Janet Bustamante	1.50	Review, process case-related materials into databases.
03/17/23	Amila Golic	0.30	Review and analyze customer inquiry re airdrop (.2); correspond with D. Latona, S. Sanders re same (.1).
03/17/23	Gabriela Zamfir Hensley	0.60	Revise notice of status conference (.3); analyze issues re pending contested matters (.3).
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re 9019 motion.
03/17/23	Hannah C. Simson	0.50	Revise draft correspondence to confidential party (.1); review and analyze confidential background materials in connection with revising draft correspondence to confidential party (.4).
03/17/23	Hannah C. Simson	0.30	Correspond with G. Brier re Committee reproductions.
03/17/23	Hannah C. Simson	0.20	Correspond with S. Sanders and K&E team re litigation dispute strategy.

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03/17/23	Hannah C. Simson	0.10	Correspond with J. Golding and Celsius team re litigation dispute strategy.
03/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re Mashinsky discovery memo.
03/17/23	Hannah C. Simson	0.20	Correspond with K&E teams re litigation dispute strategy.
03/18/23	Judson Brown, P.C.	0.30	Review and draft correspondence with H. Simon, K&E team re potential dispute with confidential party.
03/18/23	Hannah C. Simson	2.30	Review and revise clawback agreement with Company (1.4); review and revise draft correspondence to re mining dispute strategy (.8); correspond with J. Brown re mining facility dispute strategy (.1).
03/19/23	Hannah C. Simson	3.50	Review and analyze documents for privilege.
03/20/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
03/20/23	Judson Brown, P.C.	0.40	Correspond with H. Simon, K&E team re potential claims against confidential party.
03/20/23	Joseph A. D'Antonio	1.00	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production matters.
03/20/23	Gabriela Zamfir Hensley	0.10	Analyze adversary proceeding re Ponzi declaration.
03/20/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion of I. Tuganov re substantive consolidation.
03/20/23	Hannah C. Simson	0.50	Review and revise draft correspondence with J. Brown and K&E team re mining dispute.
03/20/23	Hannah C. Simson	1.30	Telephone conference with A. Eavy and FTI team re document production strategy.
03/20/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re regulator productions.
03/20/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
03/21/23	Grace C. Brier	1.70	Review, analyze draft clawback agreement for Committee (.5); correspond with J. Brown re same (.2); correspond with FTI team re document review of Committee requested documents (.6); review, analyze documents queued for production related to CEL tokens (.4).

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03/21/23	Judson Brown, P.C.	0.80	Correspond with G. Brier K&E team re Committee discovery requests (.2); review and draft correspondence re M. Puntus testimony and bid procedures hearing (.4); telephone conference with T. McCarrick re bid procedures hearing (.2).
03/21/23	Hannah C. Simson	0.40	Correspond with D. Albert re mining dispute strategy (.2); correspond with J. Brown and K&E team re mining dispute strategy (.2).
03/22/23	Judson Brown, P.C.	0.80	Correspond with T. McCarrick, K&E team re bid procedures hearing and testimony at same (.3); correspond with H. Simson, K&E team re potential litigation claims (.2); correspond with J. D'Antonio, K&E team re research concerning jury demand (.3).
03/22/23	Joseph A. D'Antonio	0.20	Review and analyze deadlines re adversary proceedings.
03/22/23	Joseph A. D'Antonio	2.00	Research and draft analysis re litigation strategy.
03/22/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, C. Koenig, White & Case re Committee discovery requests on intercompany loans.
03/22/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
03/22/23	Gabriela Zamfir Hensley	0.30	Correspond with A. Xuan, W. Thompson, J. D'Antonio re status of pending adversary proceedings (.2); analyze issues re jury trial demand (.1).
03/22/23	T.J. McCarrick	1.80	Attend M. Puntus witness prep (.5); draft and revise direct examination (1.3).
03/22/23	Hannah C. Simson	0.50	Review and analyze mining contracts.
03/22/23	Hannah C. Simson	0.20	Draft terms for quality control of next production to Committee.
03/22/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of documents to Committee.
03/22/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/22/23	Hannah C. Simson	0.30	Draft summary of meeting with client re litigation dispute strategy.
03/22/23	Alex Xuan	2.20	Review and analyze schedules of all adversary proceedings (1.2); draft and revise tracker re same (1.0).



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03/23/23	William Thompson	0.30	Review, analyze correspondence re adversary proceedings.
03/24/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Series B re intercompany claims issues (.7); analyze issues re same (.7).
03/24/23	Hannah C. Simson	0.30	Correspond with G. Yoon and FTI team re production of documents to Committee.
03/24/23	Hannah C. Simson	2.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re litigation dispute strategy.
03/24/23	Hannah C. Simson	0.90	Review and analyze mining service contract.
03/24/23	Hannah C. Simson	1.00	Draft summary of mining contracts for purposes of assessing potential dispute.
03/24/23	Hannah C. Simson	0.20	Review and revise quality control search terms for production to Committee.
03/24/23	Hannah C. Simson	0.70	Review and analyze mining release.
03/26/23	Judson Brown, P.C.	0.30	Correspond with H. Simson, K&E team re potential claims against confidential party.
03/26/23	Leslie M. Schmidt, P.C.	0.50	Analyze potential intellectual property claim.
03/26/23	Hannah C. Simson	0.40	Review and analyze contracts re mining services.
03/26/23	Hannah C. Simson	0.30	Draft responses to questions re mining dispute.
03/26/23	Hannah C. Simson	0.60	Draft summary of mining dispute.
03/27/23	Judson Brown, P.C.	0.60	Correspond with K&E team, H. Simson re potential dispute with confidential party (.3); review and analyze draft clawback agreement and correspond with G. Brier re same (.3).
03/27/23	Morgan Lily Phoenix	3.80	Review, analyze client documents for privilege.
03/27/23	Hannah C. Simson	0.40	Telephone conference with M. Phoenix and K&E team re document review protocol for Committee productions.
03/27/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re litigation strategy.
03/27/23	Hannah C. Simson	0.90	Draft strategy for mining dispute.
03/27/23	Hannah C. Simson	0.40	Correspond with M. Phoenix and K&E team re quality control review of documents for production to Committee.
03/27/23	Hannah C. Simson	0.40	Correspond with FTI re production of documents to Committee.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Ken Sturek	2.50	Generate saved searches for documents meeting specific criteria at the request of H. Simson and follow up as needed.
03/28/23	Judson Brown, P.C.	0.50	Correspond with J. D'Antonio, K&E team re potential litigation issues re certain mining sites (.3); review and draft emails with H. Simson, K&E team re potential claims against confidential party (.2).
03/28/23	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re new matter update.
03/28/23	Joseph A. D'Antonio	0.30	Review and analyze C. Shanks complaint (.2); correspond with G. Brier, L. Hamlin, D. Latona re same (.1).
03/28/23	Joseph A. D'Antonio	1.20	Video conference with C. Koenig, Company re power contract (.8); draft analysis re same (.4).
03/28/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona, K&E team, W&C re 9019 motion re former employee settlement.
03/28/23	Robert Orren	1.20	Prepare for filing of joint motion to approve settlement with committee and withhold ad hoc group (.7); file same (.3); distribute same for service (.1); correspond with A. Xuan re same (.1).
03/28/23	Gabrielle Christine Reardon	1.00	Draft correspondence re J. Amerson's motions (.6); correspond with chambers re hearing date for J. Amerson's motions (.2); correspond with G. Hensley re J. Amerson's amended motions (.2).
03/28/23	Hannah C. Simson	0.30	Review and analyze potential patent claim.
03/28/23	Hannah C. Simson	0.40	Draft production correspondence for Committee.
03/28/23	Hannah C. Simson	0.70	Review and analyze supporting documents re potential patent claim.
03/28/23	Hannah C. Simson	0.70	Correspond with A. Golic and K&E team re litigation dispute strategy.
03/28/23	Hannah C. Simson	0.20	Correspond with J. Tuck and FTI team re production of documents to Committee.
03/28/23	Ken Sturek	0.80	Download documents from FTI transfer space and upload to production FTP for opposing counsel.
03/29/23	Judson Brown, P.C.	0.20	Conference with K&E team, G. Brier re discovery and investigation tasks.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joseph A. D'Antonio	0.60	Review and analyze C. Shanks adversary proceeding.
03/29/23	Gabrielle Christine Reardon	0.70	Research case law re limitation of liability provision.
03/29/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re production of documents to UCC.
03/29/23	Ken Sturek	2.90	Quality check images provided in document production and confirm redactions applied at the request of G. Brier (1.4); coordinate with H. Simson re confirmation of universe of documents included and excluded from recent production and troubleshoot coding (1.5).
03/30/23	Grace C. Brier	0.60	Review, analyze documents per request from Committee.
03/30/23	Joseph A. D'Antonio	2.10	Review and analyze C. Shanks adversary proceeding.
03/30/23	Joseph A. D'Antonio	0.40	Telephone conference with C. Koenig, Company re confidential matter.
03/30/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier and L. Vassallo re upcoming privilege redaction assignments.
03/30/23	Morgan Lily Phoenix	1.00	Attend FTI all hands telephone conference re upcoming document productions.
03/30/23	Lorenza Vassallo	0.30	Conference with J. D'Antonio re motion to dismiss project.
03/31/23	Grace C. Brier	0.70	Participate in telephone conference re Garden and East Stiles ownership.
03/31/23	Grace C. Brier	0.20	Attend meeting with A&M and Company re diligence.
03/31/23	Judson Brown, P.C.	0.50	Correspond with client re pending litigation issues.
03/31/23	Joseph A. D'Antonio	4.20	Draft motion to dismiss C. Shanks adversary complaint.
03/31/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156852

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Leah A. Hamlin	1.60	Review and analyze Shanks adversary complaint (.3); telephone conference with DOJ re employee expense reimbursement motion (.3); telephone conference with Committee and Company re Garden and E. Stiles ownership (.6); telephone conference with J. D'Antonio and D. Latona re motion to dismiss Shanks adversary (.4).
03/31/23	Dan Latona	1.30	Analyze Shanks adversary proceeding (.5); analyze case law re same (.6); telephone conference with L. Hamlin, A. Wirtz, J. D'Antonio re same (.2).
03/31/23	Alison Wirtz	1.20	Correspond with D. Latona re adversary proceeding (.2); conference with D. Latona and K&E team re same (.4); review and analyze complaint (.6).
<b>Total</b>		<b>163.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156853**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 498.00

Total legal services rendered

\$ 498.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156853

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 498.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156853

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/10/23	Simon Briefel	0.40	Correspond with W. Thompson re automatic stay issues.
<b>Total</b>		<b>0.40</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156854**  
**Client Matter: 53363-5**

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## In the Matter of Business Operations

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 40,034.00

Total legal services rendered

\$ 40,034.00



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010156854  
 Matter Number: 53363-5

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	0.20	1,135.00	227.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	3.30	1,155.00	3,811.50
Maggie Kate King	7.00	885.00	6,195.00
Chris Koenig	7.20	1,425.00	10,260.00
Ross M. Kwasteniet, P.C.	1.50	2,045.00	3,067.50
Dan Latona	6.30	1,375.00	8,662.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	2.00	1,995.00	3,990.00
Jimmy Ryan	1.00	885.00	885.00
Alison Wirtz	0.80	1,295.00	1,036.00
<b>TOTALS</b>	<b>30.80</b>		<b>\$ 40,034.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Chris Koenig	1.80	Telephone conference with Company, E. Jones, K&E team re custody withdrawal issues (.5); review and analyze issues re same (.8); correspond with E. Jones re same (.5).
03/01/23	Jimmy Ryan	1.00	Conference with D. Latona, W&C team, PWP team, A&M team and Company re mining operations.
03/02/23	Chris Koenig	0.60	Review and analyze issues re custody withdrawals.
03/02/23	Ross M. Kwasteniet, P.C.	1.10	Negotiations re confidential hosting contract.
03/06/23	Elizabeth Helen Jones	1.20	Review, analyze business update statement for C. Ferraro for March 8 hearing.
03/06/23	Maggie Kate King	1.00	Review, analyze hosting agreement.
03/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise business operations update script and presentation for March 8 hearing (1.9); prepare presentation for filing (.2).
03/07/23	Maggie Kate King	6.00	Review and revise hosting agreement.
03/07/23	Dan Latona	0.70	Telephone conference with A&M team, Company re mining contracts (.2); analyze comments re confidential party contract amendment (.5).
03/08/23	Alison Wirtz	0.30	Correspond with Company team re communications materials.
03/09/23	Dan Latona	0.90	Telephone conference with A&M team re loan collateral (.2); analyze communications materials (.1); telephone conference with Company re online application (.3); analyze terms of use re same (.3).
03/10/23	Dan Latona	0.60	Telephone conference with A&M team, Company re mining contracts.
03/12/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re Signature Bank.
03/13/23	Dan Latona	1.10	Analyze, comment on memorandum re setoff (.5); telephone conference with E. Hogan, A. Straka, Company re confidential party contract amendment (.6).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jeffery S. Norman, P.C.	1.10	Review, analyze M. King and A. Barber comments to confidential hosting agreement (.4); correspond with J. Golding-Ochsner and R. Deutsch re confidential agreement comments (.3); telephone conference with J. Golding-Ochsner and R. Deutsch re Hardin agreement (.4).
03/14/23	Chris Koenig	0.50	Telephone conference with J. Norman, Company re key issues and next steps.
03/14/23	Dan Latona	0.20	Telephone conference with J. Raphael re loan memorandum.
03/14/23	Jeffery S. Norman, P.C.	0.90	Correspond with J. Golding-Ochsner, C. Ferraro and R. Deutsch re confidential agreement (.4); telephone conference with C. Ferraro, J. Goldin-Ochsner and R. Deutsch re Hardin agreement (.5).
03/15/23	Dan Latona	1.10	Analyze, comment on memorandum re loan treatment.
03/16/23	Amila Golic	0.80	Conference with H. Simson, S. Sanders re confidential demand letter (.4); review and analyze issues re same (.4).
03/17/23	Gabriela Zamfir Hensley	0.30	Correspond with A&M re business operations diligence requests.
03/17/23	Dan Latona	0.30	Analyze memorandum re loan setoff.
03/20/23	Dan Latona	0.90	Telephone conference with A. Wirtz, C Street re communications (.4); telephone conference with Company re mining (.5).
03/22/23	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with R. Tokar and others at Celsius re coin movement.
03/24/23	Alison Wirtz	0.50	Correspond with Celsius team, K&E team and A&M team re treatment of certain accounts (.3); review proposed communications to customers re operations (.2).
03/28/23	Leah A. Hamlin	0.20	Review and analyze confidential contracts following telephone conference with Company.
03/28/23	Chris Koenig	1.30	Telephone conference with Company, P. Walsh re mining issue (.8); review and analyze issues re same (.5).
03/30/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh re mining issue (1); review and analyze issues re same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh, Committee re mining issue (1.0); review and analyze issues re same (.5).
<b>Total</b>		<b>30.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156631**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 237,645.50

Total legal services rendered

\$ 237,645.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Damani Ashton	1.80	735.00	1,323.00
Simon Briefel	3.50	1,245.00	4,357.50
Grace C. Brier	0.30	1,215.00	364.50
Joseph A. D'Antonio	0.40	985.00	394.00
Paul Goldsmith	2.40	885.00	2,124.00
Amila Golic	3.80	885.00	3,363.00
Gabriela Zamfir Hensley	14.20	1,245.00	17,679.00
Elizabeth Helen Jones	18.60	1,155.00	21,483.00
Chris Koenig	16.70	1,425.00	23,797.50
Ross M. Kwasteniet, P.C.	7.40	2,045.00	15,133.00
Dan Latona	22.60	1,375.00	31,075.00
Patricia Walsh Loureiro	3.90	1,155.00	4,504.50
Nima Malek Khosravi	4.30	735.00	3,160.50
Rebecca J. Marston	3.10	995.00	3,084.50
Caitlin McGrail	1.90	735.00	1,396.50
Joel McKnight Mudd	3.90	885.00	3,451.50
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00
Robert Orren	2.60	570.00	1,482.00
Joshua Raphael	3.40	735.00	2,499.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	3.10	735.00	2,278.50
Jimmy Ryan	3.90	885.00	3,451.50
Seth Sanders	4.20	885.00	3,717.00
Gelareh Sharafi	2.60	735.00	1,911.00
Luke Spangler	7.40	325.00	2,405.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	5.10	995.00	5,074.50
Kyle Nolan Trevett	4.20	885.00	3,717.00
Lindsay Wasserman	1.90	995.00	1,890.50
Ashton Taylor Williams	1.70	885.00	1,504.50
Morgan Willis	22.80	395.00	9,006.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	23.80	1,295.00	30,821.00
Alex Xuan	2.80	735.00	2,058.00
Tanzila Zomo	43.20	325.00	14,040.00
<b>TOTALS</b>	<b>258.30</b>		<b>\$ 237,645.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/01/23	Gabriela Zamfir Hensley	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/01/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
03/01/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/01/23	Rebecca J. Marston	0.70	Review and revise work in process tracker (.1); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team re work in process (.5).
03/01/23	Caitlin McGrail	0.40	Telephone and office conference with D. Latona and K&E team re case status.
03/01/23	Joel McKnight Mudd	0.70	Telephone conference with C. Koenig, K&E team re case updates, next steps (.5); prepare for same (.2).
03/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/01/23	Gabrielle Christine Reardon	1.30	Revise work in process tracker (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/01/23	Roy Michael Roman	0.20	Review and revise work in progress tracker (.1); correspond with G. Reardon re same (.1).
03/01/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
03/01/23	Luke Spangler	0.60	Conference with C. Koenig, K&E team meeting re work in process.
03/01/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process.
03/01/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/01/23	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status updates.



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re work in process.
03/01/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/01/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1).
03/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with C. Koenig and K&E team re high priority work streams (.2).
03/02/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.8); telephone conference with C. Koenig, K&E team re high priority matters (.5).
03/02/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.3).
03/02/23	Patricia Walsh Loureiro	0.20	Conference with C. Koenig and K&E team re high priority work streams.
03/02/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze case status and next steps.
03/02/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/02/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps.
03/02/23	Alison Wirtz	0.90	Correspond with S. Golden and C. Koenig re fee examiner letter and next steps (.1); correspond with A. Golic and R. Roman re agenda (.2); correspond with Stretto team re inbound requesting creditor matrix and related servicing matters (.3); correspond with C. Koenig and D. Latona re status of various workstreams (.3).
03/02/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.2).
03/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/03/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/03/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); correspond with A. Wirtz re same (.1); conference with C. Koenig, K&E team re same (.2).
03/03/23	Caitlin McGrail	0.10	Telephone conference with C. Koenig and K&E team re case status.
03/03/23	Joel McKnight Mudd	0.20	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/03/23	Joshua Raphael	0.20	Telephone conference with C. Koenig re work in process, next steps.
03/03/23	Gabrielle Christine Reardon	0.60	Revise work in process summary (.4); telephone conference with J. Mudd, K&E re same (.2).
03/03/23	Roy Michael Roman	0.20	Review and revise work in process summary for updated information.
03/03/23	Kelby Roth	0.20	Telephone conference with C. Koenig, K&E team re work in process.
03/03/23	Jimmy Ryan	0.20	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/03/23	Seth Sanders	0.20	Revise work in process summary.
03/03/23	Luke Spangler	0.40	Conference with J. Mudd, K&E team meeting re work in process.
03/03/23	William Thompson	0.50	Review, revise work in process summary (.3); conference with C. Koenig and K&E team re same (.2).
03/03/23	Ashton Taylor Williams	0.20	Conference with D. Latona, K&E team re case status updates.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with D. Latona and K&E team re work in process (.3).
03/03/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process.
03/03/23	Tanzila Zomo	1.00	File notice re opening of withdrawals (.2); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); distribute to A. Wirtz, claims agent re same (.1).
03/05/23	Alison Wirtz	0.70	Correspond with R. Roman re hearing agenda and updates thereto (.2); review and comment on proposed communications for Company on various operations (.4); correspond with Celsius team re same (.1).
03/06/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
03/06/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/06/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze notice adjourning hearing (.1).
03/06/23	Patricia Walsh Loureiro	0.20	Review, revise work in process summary.
03/06/23	Patrick J. Nash Jr., P.C.	0.80	Coordinate with R. Kwasteniet, K&E team re work streams and action items.
03/06/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/06/23	Morgan Willis	4.60	Prepare for and file agenda for March 8th hearing and related documents.
03/06/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, C Street re communications (.5); correspond with R. Roman re hearing agenda (.1); review and comment on same (.5).

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03/06/23	Tanzila Zomo	5.60	Prepare materials for March 8, 2023 omnibus hearing (4.5); correspond with R. Orren, production services re same (.6); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/07/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/07/23	Elizabeth Helen Jones	1.50	Telephone conference with K&E team, R. Kwasteniet re case status (.6); telephone conference (in part) with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet re case matters (.5).
03/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
03/07/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/07/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.4); conference with C. Koenig, A. Wirtz, K&E team re same (.5); conference with C. Koenig re same (.4).
03/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/07/23	Rebecca J. Marston	0.80	Review and revise work in process tracker (.3); conference with J. Mudd, K&E team re same, case updates (.5).
03/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
03/07/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process, next steps.
03/07/23	Gabrielle Christine Reardon	1.20	Review and revise work in process tracker (.7); telephone conference with J. Mudd, K&E team re same (.5).

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03/07/23	Kelby Roth	0.50	Conference with C. Koenig, K&E team re work in process.
03/07/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/07/23	Seth Sanders	0.60	Telephone conference with C. Koenig and K&E team re case strategy.
03/07/23	Luke Spangler	0.50	Attend K&E team meeting re work in process.
03/07/23	William Thompson	0.60	Review, analyze work in process summary (.1); conference with C. Koenig and K&E team re same (.5).
03/07/23	Kyle Nolan Trevett	0.50	Conference with D. Latona, K&E team re work in process.
03/07/23	Morgan Willis	7.20	Register attendees for hearing (.8); prepare for and file amended agenda and related documents in advance of March 8 hearing (5.2); prepare binders for hearing (1.2).
03/07/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); prepare for and attend conference with D. Latona and K&E team re work in process (.6); correspond with R. Roman re amended hearing agenda (.4); review and comment on same (.3); review inbound question from creditor re same (.2).
03/07/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/07/23	Tanzila Zomo	2.10	Correspond with R. Orren re adversary proceedings representative inquiry (.5); research, compile precedent re voting ballots (.4); compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); telephone conference with R. Orren, working K&E team re case status updates (.5).
03/08/23	Grace C. Brier	0.30	Attend all-hands telephone conference.
03/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet, K&E team re cases status.
03/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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03/08/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5); conferences with C. Koenig, K&E team re hearing (.5).
03/08/23	Dan Latona	0.90	Telephone conference with C. Koenig, K&E team, Committee re work in process.
03/08/23	Morgan Willis	0.80	Prepare for hearing.
03/08/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Tanzila Zomo	3.40	Prepare amended materials for omnibus hearing (1.0); coordinate transcript delivery with services (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E group re approved orders (.1); circulate to R. Orren, K&E working group re same (.1); correspond with office services re remote hearing preparations (.2); attend and monitor omnibus hearing (1.5).
03/09/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier, L. Hamlin re case workstreams and next steps.
03/09/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/09/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/09/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.2); conference with C. Koenig re same (.1).
03/09/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Tanzila Zomo	0.70	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/10/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Amila Golic	1.00	Video conference with C. Koenig, K&E team re work in process.
03/10/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/10/23	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with K&E team, C. Koenig re work in process (1.0).
03/10/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/10/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); telephone conference with C. Koenig, A. Wirtz, K&E team re same (1.0); analyze correspondence re same (.1).
03/10/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (partial).
03/10/23	Nima Malek Khosravi	1.00	Conference with C. Koenig and K&E team re work in process and plan.
03/10/23	Rebecca J. Marston	1.10	Review and revise work in process tracker (.1); conference with C. Koenig, K&E team re same, case updates (1.0).
03/10/23	Joel McKnight Mudd	1.00	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/10/23	Robert Orren	0.50	Attend zoom work in process conference.
03/10/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re case update, plan sponsor agreement.
03/10/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary.
03/10/23	Roy Michael Roman	1.50	Telephone conference with C. Koenig, K&E team re pending case matters, plan, disclosure statement, and other work in process.
03/10/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/10/23	Seth Sanders	1.00	Telephone conference with C. Koenig, K&E team re case strategy.

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03/10/23	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re work in process, case status.
03/10/23	William Thompson	1.00	Conference with C. Koenig and K&E team re deal terms and work in process.
03/10/23	Kyle Nolan Trevett	1.00	Telephone conference with C. Koenig re work in process, case status.
03/10/23	Lindsay Wasserman	1.00	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Ashton Taylor Williams	1.00	Conference with D. Latona, K&E team re case updates.
03/10/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Tanzila Zomo	1.50	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, R. Orren re case status updates (1); circulate Mar. 8 hearing transcript to R. Orren, K&E team (.1).
03/12/23	Tanzila Zomo	0.50	Prepare materials for March 21, 2023 hearing (.3); correspond with conference services re same (.2).
03/13/23	Simon Briefel	0.60	Correspond with Company re upcoming dates and deadlines.
03/13/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier re case updates.
03/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
03/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/13/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.4).
03/13/23	Luke Spangler	1.40	Compile chart of filed pro hac vice motions and distribute to M. Willis.



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03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps.
03/13/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/14/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Paul Goldsmith	1.00	Telephone conference with D. Latona and G. Hensley re case background (.5); telephone conference with C. Koenig, K&E team re case strategy (.5).
03/14/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/14/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with P. Goldsmith re matter onboarding (partial) (.1).
03/14/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.8); telephone conference with D. Latona, K&E team re case onboarding for new team member (.5).
03/14/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Dan Latona	1.20	Conference with C. Koenig re case workstreams (.2); telephone conference with P. Goldsmith re same (.5); conference with C. Koenig, K&E team re same (.5).
03/14/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); revise work in process tracker re same (.1).
03/14/23	Nima Malek Khosravi	0.60	Conference with C. Koenig and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).
03/14/23	Caitlin McGrail	0.40	Telephone and video conference with C. Koenig and K&E team re case status.
03/14/23	Joel McKnight Mudd	0.80	Conference with C. Koenig, K&E team re case status, next steps (.5); revise summary re same (.3).
03/14/23	Robert Orren	0.50	Telephonically attend work in process conference with C. Koenig, K&E team.
03/14/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.

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03/14/23	Gabrielle Christine Reardon	0.90	Revise work in process tracker (.4); telephone conference with J. Mudd, K&E team re same (.5).
03/14/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Kelby Roth	0.70	Review, revise work in process re case updates (.2); conference with C. Koenig, K&E team re work in process (.5).
03/14/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/14/23	Seth Sanders	0.50	Conference with C. Koenig and K&E team re case strategy.
03/14/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Luke Spangler	1.10	Participate in conference with C. Koenig, K&E team re work in process (.5); prepare and file letter re request to extend deadline to object to the bid protections motion (.3); prepare and file notice of deadline requiring submission of proofs of claim (.3).
03/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
03/14/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/14/23	Tanzila Zomo	1.60	Telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); prepare materials for March 21, 2023 hearing (.2); circulate lines for adversary proceedings (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/15/23	Damani Ashton	1.80	Review and analyze mobile data for privilege.
03/15/23	Gelareh Sharafi	0.10	Revise voicemail log and correspond with C. Terry, K&E team re same.
03/15/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

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03/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
03/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Dan Latona	0.60	Telephone conference with A. Wirtz, Company re update (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
03/16/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
03/16/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/17/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
03/17/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/17/23	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); additional telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4).
03/17/23	Elizabeth Helen Jones	1.40	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4).
03/17/23	Chris Koenig	1.00	Telephone conferences with R. Kwasteniet and K&E team re key workstreams and next steps.
03/17/23	Dan Latona	1.50	Telephone conferences with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (1.0); telephone conference with C. Koenig, A. Wirtz re same (.5).

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03/17/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/17/23	Nima Malek Khosravi	0.70	Revise work in process summary re case updates (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
03/17/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig and K&E team re case status, work streams and next steps.
03/17/23	Robert Orren	0.30	Telephonically attend portion of work in process conference with C. Koenig, K&E team.
03/17/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
03/17/23	Gabrielle Christine Reardon	1.60	Review and revise work in process summary (1.1); telephone conference with J. Mudd re same (.5).
03/17/23	Kelby Roth	0.60	Review, revise work in process summary re case updates (.1); telephone conference re work in process with C. Koenig, K&E team (.5).
03/17/23	Jimmy Ryan	0.70	Correspond with J. Mudd, K&E team re work in process and next steps (.2); telephone conference with C. Koenig, K&E team re same (.5).
03/17/23	Seth Sanders	0.50	Telephone conference with J. Mudd, K&E team re case strategy.
03/17/23	William Thompson	0.70	Review, revise work in process summary (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Kyle Nolan Trevett	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
03/17/23	Alison Wirtz	2.60	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4); review and comment on agenda (.4); correspond with A. Golic and K&E team re upcoming hearing (.8).
03/17/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.

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03/17/23	Tanzila Zomo	2.40	Correspond with production services re March 21 hearing preparations (.1); prepare to file agenda re same (1.0); file same (.3); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, K&E team re case status updates (.5).
03/19/23	Tanzila Zomo	4.50	Compile pleadings for March 21, 2023 hearing (1.0); prepare materials re same (2.0); coordinate with production services re distribution to court (1.5).
03/20/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); correspond with R. Kwasteniet, C. Koenig re same (.1).
03/20/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/20/23	Morgan Willis	2.80	Prepare for and file 2015.3 report and notice of adjournment.
03/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re status, next steps (.8); conference with C Street team re upcoming communications matters (.4).
03/20/23	Tanzila Zomo	7.30	Correspond with production, conference services re March 21, 2023 hearing (.3); prepare to file amended agenda re same (3); file same (.4); compile recently filed pleadings (.4); circulate to R. Orren, K&E team (.1); prepare to file custody settlement revised order (1.0); file same (.4); prepare and compile materials re March 21, 2023 hearing (1.5); coordinate with IT re group servers (.2).
03/21/23	Gabriela Zamfir Hensley	0.70	Conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.

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03/21/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/21/23	Dan Latona	1.50	Conferences with R. Kwasteniet, C. Koenig re hearing (.7); conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.8).
03/21/23	Robert Orren	0.10	Correspond with T. Zomo re Celsius docket reports.
03/21/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/21/23	Kelby Roth	0.10	Review, revise work in process summary re case updates.
03/21/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E re status, next steps for high priority items.
03/21/23	Tanzila Zomo	1.80	Coordinate and monitor March 21, 2023 hearing line (1.0); prepare materials for March 23, 2023 hearing (.2); correspond with production services re same (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/22/23	Amila Golic	0.10	Revise work in process summary.
03/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, R. Kwasteniet re work in process.
03/22/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (partial).
03/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).
03/22/23	Gabrielle Christine Reardon	0.40	Revise work in process summary.
03/22/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
03/22/23	Kelby Roth	0.10	Review, revise work in process summary per case updates.
03/22/23	William Thompson	0.10	Review, revise work in process summary.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Morgan Willis	0.90	Register attendees for hearing.
03/22/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E team re status, next steps.
03/22/23	Tanzila Zomo	3.90	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); correspond with R. Orren, production services re preparing materials for March 23, 2023 hearing (.2); prepare to file amended agenda re same (2.5); file re same (.1); compile and distribute material to production services re same (.5); distribute material to Chicago offices (.3).
03/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.1); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
03/23/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, R. Kwasteniet re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/23/23	Dan Latona	1.20	Conference with R. Kwasteniet, C. Koenig re hearing (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.7).
03/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
03/23/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items (partial) (.5); correspond with R. Deutsch and C. Koenig re legal update conferences (.2).
03/23/23	Tanzila Zomo	0.20	Retrieve and circulate hearing transcripts.
03/24/23	Paul Goldsmith	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/24/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/24/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
03/24/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3).
03/24/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/24/23	Joel McKnight Mudd	0.30	Correspond with Akin re transcript requests.
03/24/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/24/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/24/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re pending high-priority workstreams.
03/24/23	Roy Michael Roman	0.20	Review and revise analysis of high level workstreams (.1); correspond with G. Reardon, K&E team re same (.1).
03/24/23	Kelby Roth	0.10	Telephone conference with G. Reardon, K&E team re work in process (partial).
03/24/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/24/23	Seth Sanders	0.70	Telephone conference with C. Koenig, K&E team re case strategy (.5); review and revise summary re same (.2).
03/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to K&E team.
03/24/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process (.4); review, revise tracker re same (.2).



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Lindsay Wasserman	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with C. Koenig and K&E team re work in process (.5).
03/24/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status.
03/26/23	Alison Wirtz	0.30	Correspond with C. Koenig and K&E team re high priority items.
03/27/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
03/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/27/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/27/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/27/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel re upcoming dates, deadlines and work in process.
03/27/23	Luke Spangler	0.80	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
03/27/23	Alison Wirtz	0.90	Conference with C Street re communications updates (.4); conference with C. Koenig and K&E team re status next steps (.5).
03/27/23	Tanzila Zomo	0.20	Compile and circulate transcript re March 23, 2023 hearing (.1); coordinate with transcript services re transcript retrievals (.1).
03/28/23	Paul Goldsmith	0.50	Telephone conference with J. Mudd, K&E team re case updates, next steps.
03/28/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
03/28/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/28/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
03/28/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document (.1).
03/28/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/28/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/28/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/28/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
03/28/23	Joshua Raphael	0.40	Telephone conference with C. Koenig re work in process.
03/28/23	Gabrielle Christine Reardon	1.50	Review and revise summaries re work in process (1.1); telephone conference with J. Mudd, K&E team re same (.4).
03/28/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority work streams (partial).
03/28/23	Kelby Roth	0.30	Conference with D. Latona, K&E team re work in process.
03/28/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/28/23	Seth Sanders	0.70	Conference with C. Koenig, K&E team re case strategy (.5); revise work in process summary re same (.2).
03/28/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Luke Spangler	0.90	Conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).
03/28/23	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
03/28/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/28/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/28/23	Morgan Willis	1.00	Telephone conference with K&E team re work in process (.5); file KEIP motion and related declaration (.5).
03/28/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/28/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process (partial).
03/28/23	Tanzila Zomo	1.80	Coordinate hearing invitations for upcoming omnibus, disclosure statement hearings (.3); review and compile materials for March 30, 2023 hearing (.7); coordinate with production, delivery services re same (.3); telephone conference with M. Willis, K&E team re case status updates (.5).
03/29/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/29/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/29/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/29/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/29/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Tanzila Zomo	0.90	Compile under seal retention application for delivery (.7); coordinate with production and delivery services re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and Committee advisors re all-hands case status update (.5).
03/30/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/30/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
03/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/30/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet and K&E team.
03/30/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/31/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
03/31/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	0.50	Review and analyze recent docket filings.
03/31/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/31/23	Morgan Willis	5.50	Prepare for and file plan and related statement re DS timing.
03/31/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re status, next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156631

Celsius Network LLC

Matter Number: 53363-6

Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re case status updates.
<b>Total</b>		<b>258.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156587**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 60,286.50

Total legal services rendered

\$ 60,286.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Elizabeth Helen Jones	9.20	1,155.00	10,626.00
Chris Koenig	7.60	1,425.00	10,830.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	0.50	1,375.00	687.50
Robert Orren	1.20	570.00	684.00
Jimmy Ryan	1.50	885.00	1,327.50
Lindsay Wasserman	5.60	995.00	5,572.00
<b>TOTALS</b>	<b>40.70</b>		<b>\$ 60,286.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/03/23	Dan Latona	0.50	Analyze, comment on notice re wrapped BTC (.3); correspond with J. Norman re same (.2).
03/03/23	Robert Orren	0.30	File notice of conversion of debtors' wBTC to BTC (.2); distribute same for service (.1).
03/06/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re custodial arrangement (.7); correspond with C. McGrail re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Review, revise custodian stipulation.
03/09/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, L. Wasserman re cash management matters.
03/09/23	Lindsay Wasserman	0.80	Draft cash management letter (.3); correspond with Company, E. Jones, K&E team re Qredo (.5).
03/10/23	Simon Briefel	0.40	Correspond with D. Latona, K&E team re cash management issue.
03/10/23	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re cash management system in light of SVB failure.
03/11/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, A&M, Company, UCC, banks re cash management issues.
03/11/23	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re security of cash management accounts at Signature Bank and Western Alliance.
03/12/23	Elizabeth Helen Jones	3.70	Telephone conference with C. Koenig, K&E team, A&M, representative for Signature Bank re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, representative for Western Alliance re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, Company re bank accounts (.3); telephone conferences with C. Koenig re bank accounts (.4); correspond with C. Koenig re same (.4); draft statement re cash management system (1.6).
03/12/23	Chris Koenig	5.50	Review and analyze issues re bank accounts (1.4); correspond with R. Kwasteniet, A&M, Company, Committee, banks re same (3.3); review and revise statement re cash management system (.8).



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Ross M. Kwasteniet, P.C.	8.10	Review and analyze deposit and surety agreements related to Signature Bank and Western Alliance (3.8); telephone conference with executives from Signature Bank (.4); prepare for same (.2); telephone conference with executives from Western Alliance (.5); prepare for same (.2); review and analyze surety agreements and go-forward cash management strategy (1.7); review and analyze government announcement re SVB and Signature Bank and analyze next steps (1.3).
03/13/23	Elizabeth Helen Jones	2.70	Review, revise statement re cash management system (1.3); correspond with C. Koenig, K&E team, Company re same (.8); prepare statement for filing (.6).
03/13/23	Robert Orren	0.90	Prepare for filing statement re cash management system (.5); file same (.2); correspond with E. Jones re same (.1); distribute same for service (.1).
03/13/23	Jimmy Ryan	0.60	Correspond with S. Briefel, K&E team, Milbank, Jones Day, Fischer team and A&M team re GK8 sale proceeds and cash management stipulation.
03/14/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, surety bond party re cash management system (.5); correspond with A&M re cash management questions (.2).
03/14/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team and Fischer team re GK8 sale proceeds.
03/15/23	Jimmy Ryan	0.80	Review, revise stipulation re use of GK8 sale proceeds (.4); correspond with S. Briefel, K&E team, A&M team and Fischer team re same (.3); telephone conference with L. Wasserman re same (.1).
03/15/23	Lindsay Wasserman	1.00	Review cash management order re transfer of funds (.4); review materials re same (.4); correspond with S. Briefel re same (.2).
03/15/23	Lindsay Wasserman	1.10	Correspond with Company, E. Jones re Qredo account (.7); review materials re same (.4).
03/27/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re new bank accounts.
03/27/23	Lindsay Wasserman	0.40	Correspond with E. Jones, A&M re new bank accounts.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	0.20	Correspond with Company, E. Jones, K&E team re Qredo account.
03/28/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to potential coin movements and rebalancing.
03/28/23	Lindsay Wasserman	0.50	Correspond with A&M, E. Jones, K&E team re new bank accounts.
03/29/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re cash management matters.
03/29/23	Lindsay Wasserman	0.20	Correspond with UCC, U.S. Trustee, E. Jones, K&E team re new bank account.
03/30/23	Elizabeth Helen Jones	0.30	Correspond with L. Wasserman re cash management matters.
03/30/23	Lindsay Wasserman	1.40	Telephone conference with E. Jones, A&M, U.S. Trustee re new bank account (.3); correspond with E. Jones, A&M, U.S. Trustee, Committee re same (1.1).
<b>Total</b>		<b>40.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156588**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 62,541.50

Total legal services rendered

\$ 62,541.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	0.60	835.00	501.00
Amila Golic	16.30	885.00	14,425.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	0.10	1,375.00	137.50
Nima Malek Khosravi	51.90	735.00	38,146.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Joshua Raphael	1.20	735.00	882.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.10	1,295.00	1,424.50
<b>TOTALS</b>	<b>77.30</b>		<b>\$ 62,541.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Amila Golic	2.30	Review, analyze, and respond to customer inquiries re custody settlement (1.2); correspond with N. Malek Khosravi, C. Koenig re same (.7); correspond with A. Wirtz re trade agreement (.3); conference with A. Wirtz re weekly vendor report (.1).
03/01/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters.
03/01/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming withdrawal inquiries.
03/01/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.
03/02/23	Amila Golic	1.10	Review, respond, analyze customer inquiries (.5); correspond with N. Malek Khosravi re same (.6).
03/02/23	Dan Latona	0.10	Correspond with creditors re liquidated loans.
03/02/23	Nima Malek Khosravi	3.60	Correspond with customers re withdrawals and related matters.
03/03/23	Amila Golic	0.20	Review and reply to customer inquiries.
03/03/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawals and related matters.
03/03/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming customer inquiries.
03/04/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawal and related matters.
03/05/23	Nima Malek Khosravi	1.10	Correspond with customers re withdrawal requests and related matters.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, N. Malek Khosravi re response to creditor questions on plan.
03/06/23	Nima Malek Khosravi	2.30	Correspond with customers re custody withdrawals and related matters (1.8); correspond with E. Jones and J. McKnight re same (.5).
03/06/23	Joel McKnight Mudd	0.50	Correspond with opposing counsel re withdrawal inquiry (.2); correspond with E. Jones, K&E team re customer inquiries re plan (.3).
03/07/23	Nima Malek Khosravi	1.20	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Alison Wirtz	0.30	Correspond with A&M team and Celsius team re critical vendor matter and other vendor payments.
03/08/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
03/08/23	Alison Wirtz	0.20	Correspond with S. Sanders re vendor stipulation and status.
03/09/23	Amila Golic	0.30	Review and analyze customer inquiries.
03/09/23	Nima Malek Khosravi	1.70	Correspond with customers re withdrawals and related matters.
03/09/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming customer inquiries re withdrawals.
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team re critical vendor trade agreement and trade terms.
03/10/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
03/10/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals.
03/11/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/12/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
03/13/23	Amila Golic	0.10	Correspond with N. Malek Khosravi re customer inquiries.
03/13/23	Gabriela Zamfir Hensley	0.30	Revise communications materials re 1099.
03/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze St. John motion (.6); review and analyze other recent docket entries (.6).
03/13/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/14/23	Amila Golic	0.20	Correspond with customers re withdrawals and related matters.
03/14/23	Gabriela Zamfir Hensley	0.10	Correspond with C Street re 1099 communications.
03/14/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawals and related matters.
03/15/23	Amila Golic	0.90	Correspond with N. Malek Khosravi re customer inquiries (.3); review and analyze issues re same (.3); review and analyze correspondence re vendor payments (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Nima Malek Khosravi	6.20	Correspond with customers re withdrawals and related matters (2.3); revise customer emails summary (3.9).
03/16/23	Amila Golic	0.40	Correspond with E. Jones, N. Malek Khosravi re customer questions and responses thereto.
03/16/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.9); revise customer email tracker (.4).
03/16/23	Joel McKnight Mudd	0.30	Correspond with A&M re incoming withdrawal inquiries.
03/17/23	Amila Golic	0.20	Review and comment on agenda for March 21 hearing (.1); review and comment on notice of adjournment (.1).
03/17/23	Nima Malek Khosravi	1.00	Correspond with customers re withdrawals and related matters.
03/18/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
03/19/23	Amila Golic	0.10	Correspond with U.S. Trustee and Committee advisors re weekly vendor report.
03/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/20/23	Michael Berger	0.60	Review, analyze customer question re case matters, research current status of proceedings (.3), draft response (.2); confirm same with A. Golic (.1).
03/20/23	Amila Golic	0.30	Correspond with N. Malek re German creditor's inquiry and proposed response thereto.
03/20/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re customer request for redacted information.
03/20/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/21/23	Amila Golic	0.80	Review and respond to customer inquiries (.3); correspond with N. Malek Khosravi, E. Jones re same (.5).
03/21/23	Nima Malek Khosravi	2.80	Correspond with customers re withdrawals and related matters (1.7); research re same (1.1).
03/21/23	Seth Sanders	0.70	Draft response to creditor question re custody settlement.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Amila Golic	1.70	Review and reply to customer inquiries (.2); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.7); analyze issues re vendor invoice payment (.4); review and analyze cash management and critical vendors orders re same (.4).
03/22/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/22/23	Joel McKnight Mudd	0.30	Correspond with A&M team re claims inquiries.
03/23/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, E. Jones, J. Mudd re customer inquiries and responses thereto (.9); review and respond to customer inquiries (.5).
03/23/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
03/23/23	Joel McKnight Mudd	0.40	Correspond with A&M team re withdrawal inquiries (.2); correspond with E. Jones, A. Golic, re same (.2).
03/24/23	Amila Golic	0.90	Review and reply to customer inquiries (.2); correspond with N. Malek Khosravi, J. Mudd, A&M re same (.7).
03/24/23	Nima Malek Khosravi	2.90	Correspond with customers re withdrawals and related matters.
03/25/23	Amila Golic	0.40	Review and analyze question raised by customer re custody settlement.
03/25/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawal matters.
03/26/23	Amila Golic	0.40	Review and analyze issues re weekly vendor report (.2); correspond with A. Wirtz, U.S. Trustee, Committee re weekly vendor report (.2).
03/26/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawal requests and related matters.
03/26/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters and U.S. Trustee reporting.
03/27/23	Amila Golic	0.20	Review and analyze customer questions.
03/27/23	Nima Malek Khosravi	1.40	Correspond with customers re withdrawals and related matters.
03/27/23	Joel McKnight Mudd	1.10	Analyze terms of use re KYC withdrawal inquiry (.6); correspond with E. Jones re same (.3); correspond with Company re same (.2).



Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Amila Golic	0.10	Review and analyze customer inquiries.
03/28/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/29/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer questions and replies (.6); review and reply to customer question (.4).
03/29/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawal requests and related matters (1.6); research re same (.5).
03/29/23	Joel McKnight Mudd	0.10	Correspond with A&M team re withdrawal inquiries.
03/30/23	Amila Golic	1.70	Review and reply to customer questions (.6); correspond with N. Malek Khosravi re same (.5); review and analyze draft correspondence to customer (.4); review and analyze issues re customer inquiries (.2).
03/30/23	Nima Malek Khosravi	2.50	Correspond with customer re custody withdrawals and related matters (1.6); research treatment re same (.9).
03/30/23	Joshua Raphael	1.20	Attend and listen to UCC Townhall (partial) (.8); correspond with E. Jones re notes, summary re same (.4).
03/31/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, K&E team re customer questions and draft responses thereto (.4); revise draft responses (.3); review and analyze related issues (.5); correspond with A&M, N. Malek Khosravi re customer's information and history (.2).
03/31/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.1); correspond with A. Golic re same (.6); research re same (.6).
<b>Total</b>		<b>77.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156589**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 112,789.00

Total legal services rendered

\$ 112,789.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.40	1,215.00	1,701.00
Steven M. Cantor	0.50	1,455.00	727.50
Michael Y. Chan	1.00	365.00	365.00
Gabriela Zamfir Hensley	1.80	1,245.00	2,241.00
Elizabeth Helen Jones	10.50	1,155.00	12,127.50
Meena Kandallu	1.00	775.00	775.00
Chris Koenig	1.30	1,425.00	1,852.50
Ross M. Kwasteniet, P.C.	7.10	2,045.00	14,519.50
Dan Latona	2.30	1,375.00	3,162.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	3.70	995.00	3,681.50
Joel McKnight Mudd	29.30	885.00	25,930.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Eric Nyberg	1.00	315.00	315.00
Robert Orren	2.00	570.00	1,140.00
Joshua Raphael	11.90	735.00	8,746.50
Gabrielle Christine Reardon	10.40	735.00	7,644.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	8.00	885.00	7,080.00
Anthony Vincenzo Sexton, P.C.	0.70	1,680.00	1,176.00
William Thompson	7.40	995.00	7,363.00
Morgan Willis	1.70	395.00	671.50
Alex Xuan	7.40	735.00	5,439.00
<b>TOTALS</b>	<b>117.50</b>		<b>\$ 112,789.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Ross M. Kwasteniet, P.C.	1.30	Correspond with litigation party re pending loan and related claim for collateral (.1); analyze next steps re claims objection and reconciliation process (1.2).
03/01/23	Dan Latona	0.10	Telephone conference with A. Xuan, A&M re preference data.
03/01/23	Rebecca J. Marston	3.70	Research re Borrow complaint (3.3); correspond with A. Wirtz, K&E team re same (.4).
03/01/23	Joel McKnight Mudd	0.30	Review, analyze omnibus objection schedules.
03/01/23	Joshua Raphael	3.90	Draft stipulation re government claims (3.5); review, revise re same (.3); correspond with G. Hensley re same (.1).
03/02/23	Gabriela Zamfir Hensley	0.60	Revise government claim stipulation draft.
03/02/23	Elizabeth Helen Jones	1.00	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.5); telephone conference with J. Mudd, A&M re claims schedules (.5).
03/02/23	Joel McKnight Mudd	1.00	Telephone conference with A&M team re claims objections (.5); telephone conference with A&M team, S. Sanders re claims objection schedules (.5).
03/02/23	Joshua Raphael	0.50	Revise stipulation re governmental claims.
03/02/23	Gabrielle Christine Reardon	1.20	Draft omnibus claims objections.
03/02/23	Seth Sanders	0.50	Telephone conference with J. Mudd, A&M team re claims objections strategy.
03/03/23	Gabriela Zamfir Hensley	0.50	Revise stipulation re government claims (.4); correspond with J. Raphael re same (.1).
03/03/23	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, A&M, Stretto re claims modification notices.
03/03/23	Joel McKnight Mudd	3.50	Correspond with J. Raphael re claims objection drafts (.5); review claims objections schedules (.9); telephone conference with Stretto team re displaying objected claims (.5); conference with G. Reardon re claims objections (.4); revise omnibus objections (1.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Joshua Raphael	2.70	Review, revise stipulation re governmental claims (2.2); review, correspond with G. Hensley re same (.1); telephone conference with J. Mudd, S. Sanders, G. Reardon re omnibus claims objections (.2); telephone conference J. Mudd re same (.2).
03/03/23	Gabrielle Christine Reardon	0.30	Telephone conference with J. Mudd, J. Raphael re omnibus objections.
03/03/23	Seth Sanders	0.70	Telephone conference with E. Jones, K&E team, Stretto and A&M re claims objections mechanics (.4); analyze objections re same (.3).
03/04/23	Joshua Raphael	0.60	Review, revise governmental claims stipulation (.5); correspond G. Hensley re same (.1).
03/05/23	Gabrielle Christine Reardon	3.10	Draft and revise multiple omnibus objections.
03/06/23	Gabriela Zamfir Hensley	0.20	Analyze motion re CEL token treatment.
03/06/23	Elizabeth Helen Jones	0.60	Review, revise claims objections communications (.3); review, revise slip page for modified claims objections (.1); correspond with J. Mudd re same (.2).
03/06/23	Joel McKnight Mudd	1.20	Revise omnibus claim objection (.6); correspond with S. Sanders re same (.1); draft, revise claims slip sheet (.2); correspond with Stretto team re same (.3).
03/06/23	Joshua Raphael	3.10	Draft eleventh omnibus claims objection (2.6); draft declaration re same (.4); correspond J. Mudd re same (.1).
03/06/23	Seth Sanders	2.50	Revise claims objections memorandum (1.1); correspond with E. Jones, K&E team re same (.3); further revise claims objections memorandum (.7); correspond with E. Jones, A&M team re same (.4).
03/07/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders re claims objections.
03/07/23	Dan Latona	0.60	Analyze claims objection (.3); analyze, comment on NDA re claim purchase (.3).
03/07/23	Joel McKnight Mudd	5.50	Review, revise omnibus claims objections (3.9); review, revise omnibus claims objections schedules (1.0); correspond with G. Reardon, J. Raphael re same (.4); correspond with E. Jones re same (.2).

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Joshua Raphael	0.90	Revise claims objection (.7); correspond with S. Sanders, J. Mudd, re same (.2).
03/07/23	Gabrielle Christine Reardon	0.70	Review and revise numerous omnibus objections.
03/07/23	Seth Sanders	1.30	Revise omnibus claims objection (1.1); correspond with J. Raphael re same (.2).
03/07/23	Alex Xuan	3.60	Research re motions to strike (2.5); draft and revise talking point re hearing (1.1).
03/08/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M, J. Mudd re claims objections matters.
03/08/23	Joel McKnight Mudd	4.60	Revise omnibus claims objections (3.9); telephone conference with A&M team, E. Jones, K&E team re same (.5); correspond with E. Jones re same (.2).
03/08/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team and C Street re objections memorandum and FAQ.
03/09/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.4); telephone conference with K&E team, J. Mudd, C Street re claims objections communications matters (.5).
03/09/23	Joel McKnight Mudd	0.10	Telephone conference with A&M team, E. Jones, K&E team re omnibus objections.
03/09/23	Joshua Raphael	0.20	Review, revise governmental claims stipulation (.1); correspond with G. Hensley re same (.1).
03/09/23	Seth Sanders	0.60	Telephone conference with E. Jones, K&E team, A&M team re claims objections FAQ (.2); telephone conference with A&M team, J. Mudd re claims objections issues (.4).
03/10/23	Elizabeth Helen Jones	0.60	Review, revise claims objection FAQ communications (.3); correspond with J. Mudd re claims objections (.3).
03/10/23	Joel McKnight Mudd	1.40	Revise omnibus claims objections (1.2); correspond with S. Sanders, K&E team re same (.2).
03/10/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/10/23	Seth Sanders	0.60	Revise claims objections FAQ (.4); correspond with E. Jones, J. Mudd re same (.2).

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	William Thompson	1.40	Conference with S. Briefel re claim dispute (.1); research re same (.4); correspond with S. Briefel re same (.4); draft summary re same (.5).
03/12/23	Elizabeth Helen Jones	2.10	Review, revise omnibus claims objections.
03/12/23	Joel McKnight Mudd	3.30	Revise omnibus claims objections (2.7); correspond with E. Jones, K&E team re same (.3); correspond with A&M team re same (.3).
03/12/23	Seth Sanders	0.30	Correspond with J. Mudd, K&E team re omnibus objections to claims.
03/13/23	Elizabeth Helen Jones	0.60	Review, revise omnibus claims objection (.4); review, revise communications re claims objections (.2).
03/13/23	Dan Latona	0.20	Telephone conference with A. Lullo and G. Brier re claim matter.
03/13/23	Joel McKnight Mudd	0.80	Revise omnibus objections (.6); correspond with A&M team re same (.2).
03/13/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/13/23	Gabrielle Christine Reardon	0.20	Review and analyze FTX and Genesis bankruptcy dockets re claims bar dates.
03/13/23	William Thompson	1.40	Review, revise letter re claim objection hearing (1.3); correspond with G. Hensley and A. Xuan re same (.1).
03/13/23	Alex Xuan	2.40	Draft letter re rescheduling claims objection hearing (1.0); research re same (1.4).
03/14/23	Elizabeth Helen Jones	0.70	Correspond with C. Koenig, J. Mudd re claims matters (.3); correspond with counsel to claimant re adjournment of claim objection (.4).
03/14/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze responses to claim objections.
03/14/23	Joel McKnight Mudd	1.60	Revise omnibus claims objections (1.2); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze R. Gallagher response to objection to POC (.2); review and analyze Frishberg response re same (.2); review and analyze Hermann response re same (.2).
03/14/23	Eric Nyberg	1.00	Organize and prepare parties for conflicts searching, namely pulling and setting up names for claims objection searches.

Legal Services for the Period Ending March 31, 2023

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Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Gabrielle Christine Reardon	0.40	Correspond with J. Mudd re extension of time for claimant.
03/14/23	William Thompson	1.20	Review, analyze third stipulation re SEC claims (.2); draft correspondence re claims objections next steps (.4); review, revise notice re committee claim objection response extension (.6).
03/14/23	Morgan Willis	0.20	File letter re objection deadline.
03/14/23	Alex Xuan	1.40	Revise letter re adjourning claims objection hearing (.2); draft notice re same (.9); analyze Gallagher response to claim objection (.3).
03/15/23	Dan Latona	0.30	Telephone conference with S. Sanders, A&M team re schedule amendments.
03/15/23	William Thompson	1.10	Correspond with A. Wirtz re SEC stipulation (.3); correspond with C. Koenig and K&E team re same (.2); correspond with Company re same (.3); review, analyze claim objection responses (.3).
03/16/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections.
03/16/23	Dan Latona	0.60	Analyze, comment on global notes (.5); correspond with S. Sanders re same (.1).
03/16/23	Joel McKnight Mudd	2.80	Telephone conference with A&M team re omnibus objections (.1); draft conflicts lists for omni objections (1.3); correspond with E. Nyberg re same (.2); review, analyze conflicts reports re omnibus objections (1.2).
03/16/23	Robert Orren	0.90	Prepare for filing of notice of presentment of stipulation with SEC re extension of deadline for complaint and proofs of claim (.4); file same (.2); correspond with A. Wirtz and W. Thompson re same (.2); distribute same for service (.1).
03/16/23	Seth Sanders	0.30	Telephone conference with A&M team, J. Mudd re claims objections strategy.
03/16/23	William Thompson	1.40	Review, revise SEC stipulation re presentment date (.3); research local rules re same (.6); correspond with A. Wirtz re same (.3); correspond with SEC re same (.2).
03/17/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/17/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice re claims objection response deadline.



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	William Thompson	0.50	Conference with C. Koenig and pro se creditors re claim objections (.2); review, analyze claim objection responses (.1); correspond with G. Hensley, A. Xuan, R. Orren and M. Willis re claim objection notice (.2).
03/19/23	Morgan Willis	1.50	Prepare claims objection filings.
03/20/23	Elizabeth Helen Jones	0.10	Correspond with R. Roman, K&E team re agenda item for omnibus claims objection.
03/20/23	Gabrielle Christine Reardon	0.50	Review and analyze dockets re FTX and Genesis bar dates.
03/21/23	Gabriela Zamfir Hensley	0.10	Conference with G. Reardon re claims research.
03/21/23	Elizabeth Helen Jones	0.40	Coordinate revised schedules for entry of omnibus claims objection motion (.2); telephone conference with C. Koenig re claims transfers (.2).
03/21/23	Joel McKnight Mudd	1.80	Correspond with A&M team re updated claims objection schedules for chambers (.2); revise order re same (.7); correspond with T. Zomo re same (.1); revise stretto interface for claims register (.8).
03/21/23	Robert Orren	0.80	Prepare for submission for chambers order granting first omnibus claims objection (.4); distribute same to chambers (.2); correspond with J. Mudd and K&E team re same (.2).
03/21/23	Gabrielle Christine Reardon	2.20	Research re limitation of liability clause.
03/21/23	Roy Michael Roman	1.00	Review and revise notice of amended bar date (.7); correspond with D. Latona, S. Sanders re same (.3).
03/21/23	Seth Sanders	0.30	Revise notice of amended bar date and correspond with R. Roman re same.
03/22/23	Grace C. Brier	1.40	Correspond with C. Koenig re intercompany claims (.2); correspond with UCC re same (.3); conference with UCC re same (.2); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); correspond with confidential party re same (.1); prepare for telephone conference with confidential party re same (.2).
03/22/23	Roy Michael Roman	1.20	Review and revise notice of amended bar date (1.0); correspond with C. Koenig, D. Latona, S. Sanders re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.30	Telephone conference with J. Mudd, S. Sanders, A&M re omnibus claims objection procedures.
03/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re intercompany claims.
03/23/23	Dan Latona	0.50	Analyze comments re global notes (.3); telephone conference with P. Kinealy re same (.2).
03/23/23	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, K&E team, A&M team re claims objections; correspond with E. Jones re same.
03/23/23	Seth Sanders	0.20	Correspond with D. Latona re amended bar date notice.
03/24/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re claims matter.
03/24/23	Elizabeth Helen Jones	0.20	Telephone conference with C. Koenig, K&E team, Milbank re intercompany claim (partial).
03/24/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues re intercompany claims and government claims (2.1); telephone conference with B. Allen re government claims (.7); telephone conference with D. Hilty, others from Houlihan, A. LeBlanc and others from Milbank re intercompany claims (.5).
03/24/23	Roy Michael Roman	4.00	Review and revise notice of amended bar date, notice of amended schedules, notice of amended statements of financial affairs (3.7); correspond with S. Sanders re same (.3).
03/27/23	Joel McKnight Mudd	0.20	Correspond with A&M team re claims objection timelines.
03/27/23	William Thompson	0.10	Correspond with SEC re stipulation objections.
03/28/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Mudd, K&E team, Company re claims transfers.
03/28/23	Joel McKnight Mudd	0.80	Telephone conference with E. Jones, K&E team, Company, A&M re claims transfers (.5); prepare for same (.3).
03/29/23	Steven M. Cantor	0.50	Telephone conference with Company re intercompany loan.
03/29/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re intercompany claim.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Meena Kandallu	1.00	Telephone conference with A. Sexton, K&E team, A&M re intercompany loan.
03/29/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M re intercompany claim.
03/29/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with E. Jones, K&E team, A&M re intercompany issues.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.
03/30/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re intercompany claim.
03/30/23	Gabrielle Christine Reardon	0.80	Draft FTC non-dischargeability extension stipulation.
03/30/23	William Thompson	0.30	Correspond with A. Wirtz re SEC presentment (.2); correspond with chambers re same (.1).
03/31/23	Patricia Walsh Loureiro	0.30	Review FTC nondischargeability stipulation (.2); correspond with G. Reardon, FTC re same (.1).
03/31/23	Gabrielle Christine Reardon	1.00	Review and revise FTC stipulation (.3); correspond with W&C, PW and Company re same (.6); correspond with M. Willis re filing of same (.1).
<b>Total</b>		<b>117.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156590**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 35,831.00

Total legal services rendered

\$ 35,831.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	1.30	1,245.00	1,618.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	9.40	1,155.00	10,857.00
Chris Koenig	2.50	1,425.00	3,562.50
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	5.10	1,375.00	7,012.50
Patricia Walsh Loureiro	3.30	1,155.00	3,811.50
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jimmy Ryan	0.80	885.00	708.00
Ken Sturek	4.40	550.00	2,420.00
Alison Wirtz	1.70	1,295.00	2,201.50
<b>TOTALS</b>	<b>30.60</b>		<b>\$ 35,831.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
03/01/23	Elizabeth Helen Jones	0.10	Correspond with Committee re stipulation and related revisions.
03/01/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with E. Aidoo, UCC advisors, Company re mining business update.
03/01/23	Dan Latona	1.40	Telephone conference with Company, C. Koenig, K&E team, Committee re mining.
03/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
03/02/23	Chris Koenig	0.20	Telephone conference with G. Hensley, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/02/23	Dan Latona	0.20	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re work in process.
03/02/23	Alison Wirtz	0.30	Telephone conference with committee advisors re status, next steps (.2); prepare for same (.1).
03/06/23	Elizabeth Helen Jones	0.20	Review, analyze revised committee stipulation (.1); correspond with R. Kwasteniet, K&E team re same (.1).
03/07/23	Elizabeth Helen Jones	0.30	Correspond with W&C re final committee stipulation.
03/08/23	Elizabeth Helen Jones	2.60	Draft response to Committee letter from March 6 (1.6); correspond with R. Kwasteniet, K&E team, A&M, Company re same (.7); correspond with Company re specific interview requests (.3).
03/08/23	Jimmy Ryan	0.80	Conference with D. Latona, W&C team, Company and A&M team re mining operations.
03/09/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W&C, employee re committee requests for interview (.8); coordinate interview times with Committee and Company (.3).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Official Committee Matters and Meetings

Invoice Number: 1010156590  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Chris Koenig	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.4); telephone conference with W&C and Company re security issues (.7).
03/09/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/10/23	Chris Koenig	0.50	Telephone conference with Z. Brez, K&E team, W&C re investigation issues.
03/15/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
03/15/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, R. Kwasteniet, W&C re various committee matters.
03/15/23	Ken Sturek	2.50	Download document production from FTI transfer site and coordinate with C. Everhart re reconstitution of production volume (.8); discuss upcoming schedule of productions and status with C. Everhart (1.2); coordinate upload of production volume for service (.5).
03/16/23	Elizabeth Helen Jones	1.10	Telephone conference with Milbank and W&C re order on claims at debtor entities (.5); review, revise draft proposed order (.3); correspond with C. Koenig re same (.3).
03/16/23	Dan Latona	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update.
03/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/16/23	Ken Sturek	1.40	Coordinate with C. Everhart and M. Malone re transfer of production volumes 20 thru 22 to service FTP for H. Simson (1.0); update access to FTP folder for specific personnel at the request of H. Simson (.4).
03/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re productions to UCC.
03/20/23	Ken Sturek	0.50	Generate saved search for specific documents in database.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, W&C, Committee advisors, C. Koenig re confidential bidder.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, W&C re CEL token.
03/22/23	Alison Wirtz	0.90	Conference with A. Colodny, Committee, R. Kwasteniet and K&E team re CEL Token (partial).
03/23/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, A&M, Centerview, Committee advisors re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conferences with W&C re next steps following bid procedures hearing.
03/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
03/23/23	Alison Wirtz	0.50	Telephone conference with D. Latona, K&E team and Committee advisors re status, next steps.
03/28/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, W&C, Company re custody withdrawal status.
03/29/23	Simon Briefel	0.50	Telephone conference with Company re diligence requests.
03/29/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Company, Committee re mining.
03/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining (partial).
03/30/23	Elizabeth Helen Jones	0.40	Review, analyze committee motion to appeal ruling on customer claims decision.
03/30/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/30/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze issues re UCC appeal of claims at every box ruling.
03/31/23	Simon Briefel	0.30	Telephone conference with Company re UCC diligence requests.



Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156590

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

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**Total**

**30.60**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156646**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 380,110.50

Total legal services rendered

\$ 380,110.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.00	1,675.00	3,350.00
Jeff Butensky	3.10	995.00	3,084.50
Joseph A. D'Antonio	0.50	985.00	492.50
Susan D. Golden	0.80	1,475.00	1,180.00
Leah A. Hamlin	3.40	1,135.00	3,859.00
Gabriela Zamfir Hensley	3.90	1,245.00	4,855.50
Elizabeth Helen Jones	42.10	1,155.00	48,625.50
Chris Koenig	52.00	1,425.00	74,100.00
Ross M. Kwasteniet, P.C.	20.90	2,045.00	42,740.50
Dan Latona	13.30	1,375.00	18,287.50
Patricia Walsh Loureiro	2.00	1,155.00	2,310.00
Caitlin McGrail	11.60	735.00	8,526.00
Joel McKnight Mudd	7.20	885.00	6,372.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Jeffery S. Norman, P.C.	1.70	1,995.00	3,391.50
Robert Orren	1.80	570.00	1,026.00
John Poulos	2.30	1,155.00	2,656.50
Joshua Raphael	41.20	735.00	30,282.00
Roy Michael Roman	1.80	735.00	1,323.00
Jimmy Ryan	10.20	885.00	9,027.00
Seth Sanders	45.70	885.00	40,444.50
Hannah C. Simson	0.10	1,080.00	108.00
D. Ryan Slaugh	1.30	1,155.00	1,501.50
William Thompson	6.50	995.00	6,467.50
Steve Toth	2.00	1,615.00	3,230.00
Lindsay Wasserman	4.90	995.00	4,875.50
Alex Xuan	76.40	735.00	56,154.00
<b>TOTALS</b>	<b>359.60</b>		<b>\$ 380,110.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Elizabeth Helen Jones	1.10	Review, revise communications re custody withdrawals (.8); correspond with J. Mudd, C. McGrail re same (.3).
03/01/23	Dan Latona	1.00	Coordinate filing re bid protections motion.
03/01/23	Caitlin McGrail	1.00	Correspond with E. Jones, J. Mudd, and C Street re communications materials (.1); draft stipulation re custodians (.8); correspond with E. Jones re same (.1).
03/01/23	Joel McKnight Mudd	0.30	Revise communication re Custody withdrawals.
03/01/23	Jimmy Ryan	2.30	Review, revise bid protections motion and proposed order (1.8); correspond with D. Latona, K&E team, PW team and W&C team re same (.5).
03/01/23	Alex Xuan	1.40	Research re certain creditor's preference exposure (1.1); correspond with D. Latona re same (.2); telephone conference with D. Latona and A&M team re same (.1).
03/02/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, Centerview, counsel for ad hoc group of withhold users re claims treatment (.7); telephone conference with C. Koenig, counsel for ad hoc group of withhold users re potential settlement (.4); correspond with J. Mudd, Company re custody withdrawal questions (.3); review, revise notice of custody withdrawals opening (.5).
03/02/23	Chris Koenig	0.30	Telephone conference with withhold ad hoc group counsel, E. Jones re potential settlement.
03/02/23	Dan Latona	0.50	Telephone conference with L. Wasserman, counterparty re NDA.
03/02/23	Joel McKnight Mudd	1.20	Draft notice of withdrawals opening (.9); correspond with C. McGrail re same (.3).
03/02/23	Roy Michael Roman	0.50	Correspond with G. Hensley, K&E team, Company, A&M re prepetition transfer process (.3); draft and revise notice of withdrawal schedule re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Alex Xuan	3.30	Revise memorandum re preferences and defenses (2.7); correspond with D. Latona and K&E team re preference (.6).
03/03/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, E. Jones, R. M. Roman, Company re post-petition transfer withdrawals.
03/03/23	Elizabeth Helen Jones	0.80	Telephone conference with G. Hensley, K&E team, Company re post-petition deposits (.3); review, revise notice of custody withdrawals (.5).
03/03/23	Dan Latona	2.00	Analyze, comment on correspondence re potential bidder email.
03/03/23	Caitlin McGrail	1.10	Research re preferences (.4); review, revise notice of opening withdrawals (.5); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Joel McKnight Mudd	2.40	Revise notice of withdrawals (1.4); correspond with C. McGrail re same (.3); revise communications re same (.7).
03/03/23	Robert Orren	0.20	Correspond with C. McGrail and T. Zomo re filing of notice of withdrawals for custody users.
03/03/23	Roy Michael Roman	1.30	Review and revise notice of schedule re post-petition transfers (1.2); correspond with G. Hensley re same (.1).
03/03/23	Jimmy Ryan	0.20	Prepare filing of notice of Bitcoin conversion.
03/03/23	William Thompson	1.90	Correspond with G. Hensley and K. Sturek re appeal filing (.2); draft, revise reply re motion to strike objection (1.4); correspond with G. Hensley and A. Xuan re same (.3).
03/03/23	Lindsay Wasserman	2.10	Draft notice re wrapped bitcoin conversion (1.2); draft letter to extend UCC objection deadline (.4); correspond with A. Wirtz re same (.5).
03/05/23	Ross M. Kwasteniet, P.C.	0.80	Review and revise correspondence re potential bidder.
03/05/23	William Thompson	2.80	Draft, revise reply re motion to strike objection (2.4); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	2.70	Telephone conference with confidential bidder, C. Koenig, K&E team, Centerview, A&M, Committee, Committee advisors re potential bid (2.1); correspond with J. Mudd, K&E team re responses to custody withdrawal process questions (.6).
03/06/23	Chris Koenig	3.10	Telephone conference with potential bidder, R. Kwasteniet, K&E team, Centerview, A&M, Committee (2.5); correspond with R. Kwasteniet, K&E team, special committee, Centerview re same (.6).
03/06/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with M. Puntus, Centerview team, G. Pesce, White & Case team, K. Cofsky, Perella team and confidential potential bidder.
03/06/23	Patricia Walsh Loureiro	2.00	Telephone conference with R. Kwasteniet, K&E team, W&C and alternative plan sponsor re proposal re alternative plan sponsor.
03/06/23	Caitlin McGrail	3.00	Draft preference research summary (2.7); correspond with C. Koenig, D. Latona, S. Sanders and J. Mudd re same (.3).
03/06/23	Caitlin McGrail	1.90	Correspond with C. Koenig, E. Jones, J. Mudd, Company and W&C re meeting logistics (.4); review, revise custodian stipulations (.4); draft notice re same (.9); correspond with E. Jones re same (.2).
03/06/23	Joel McKnight Mudd	1.30	Review, revise preference research (.7); correspond with C. McGrail re same (.2); correspond with custody ad hoc group re custody withdrawals and settlement (.4).
03/06/23	Jeffery S. Norman, P.C.	1.30	Correspond with Company re hosting agreement (.8); review draft hosting agreement (.5).
03/06/23	John Poulos	0.40	Analyze Celsius hosting agreement.
03/06/23	Seth Sanders	2.00	Analyze issues re Flare airdrop (.5); correspond with D. Latona, A. Golic re same (.3); revise preference research (.8); correspond with C. McGrail re same (.4).
03/07/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, W&C, Company re status of custody withdrawals.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Caitlin McGrail	2.50	Review, revise stipulations and notice re custodians (.9); correspond with C. Koenig and E. Jones re drafts of same (.2); conference with C. Koenig, E. Jones, J. Mudd, Company, W&C, M3 re custody withdrawal update (.3); correspond with C. Koenig, E. Jones, Company re comments to custodians and stipulation notice (.3); revise, research summary re preferences (.5); research re same (.3).
03/07/23	Joel McKnight Mudd	0.40	Telephone conference with Company, W&C team, C. Koenig, K&E team re custody withdrawal updates.
03/07/23	John Poulos	1.90	Analyze data hosting agreement.
03/07/23	Joshua Raphael	0.30	Revise executive summary re retail borrower treatment, setoff.
03/07/23	Seth Sanders	1.10	Revise research re Flare airdrop (.6); correspond with H. Simson re same (.2); correspond with Company re related matters (.3).
03/07/23	William Thompson	1.80	Review, analyze pro se letter to district judge (.2); review, revise talking points re record designation jurisdiction (1.3); correspond with A. Xuan re same (.3).
03/08/23	Caitlin McGrail	0.50	Review, revise research summary re preferences.
03/08/23	Joel McKnight Mudd	0.70	Review, revise communications re withdrawal updates (.6); correspond with C. McGrail re same (.1).
03/08/23	Jeffery S. Norman, P.C.	0.40	Correspond with Company re unwrapping stETH.
03/08/23	Joshua Raphael	0.60	Continue drafting retail borrower, setoff executive summary.
03/08/23	Seth Sanders	1.20	Analyze, revise custody opt-in rollout scheme (1.0); correspond with B. Karpuk re same (.2).
03/08/23	Lindsay Wasserman	0.20	Conference with J. Raphael re setoff issues.
03/09/23	Joshua Raphael	5.20	Draft executive summary re retail borrowers, setoff (1.7); telephone conference with A&M, D. Latona re same (.1); review, revise executive summary re same (3.2); correspondence with D. Latona re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Seth Sanders	1.70	Analyze, revise custody opt in mechanics issues list and related documentation (1.5); correspond with E. Jones re same (.2).
03/09/23	Alex Xuan	3.60	Draft withhold settlement term sheet.
03/10/23	Jeff Butensky	0.80	Review parent undertaking in connection with request for release of escrowed tokens and Series B shares (.4); review escrow retention agreement in connection with request for release of escrowed tokens and Series B shares (.4).
03/10/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re custody withdrawal updates.
03/10/23	Seth Sanders	0.20	Conference with A. Golic re Flare token distribution.
03/13/23	Jeff Butensky	0.30	Review intercompany loan (.2); correspond with S. Briefel re intercompany loan (.1).
03/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company, Committee advisors re custody distributions and security updates (.5); correspond with counsel to custody ad hoc group re security questions (.3).
03/13/23	Caitlin McGrail	0.80	Draft summary re preference research (.4); correspond with R. Kwasteniet, C. Koenig, D. Latona, J. Mudd and S. Sanders re same (.2); video conference with C. Koenig, Committee, Company re security procedure extension and custody distribution (.2).
03/13/23	Joshua Raphael	2.70	Revise retail borrower, setoff executive summary (.6); review, compile case law and correspond with C. Koenig re same (.2); further revisions re same (1.2); review, analyze research, background materials re same (.7).
03/13/23	Seth Sanders	2.20	Correspond with Company re information for Flare demand letter (.4); telephone conference with Stretto team re Custody opt in process (.4); revise proposed Custody account holder correspondence (.9); correspond with E. Jones re same (.3); correspond with Company re same (.2).
03/14/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re reply in support of the custody settlement.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Dan Latona	0.50	Analyze objections re bid protections motion (.3); telephone conference with J. Ryan, J. Raphael re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg objection to motion approve custody settlement.
03/14/23	Joshua Raphael	0.50	Review, revise executive summary re retail borrowers treatment (.3); telephone conference with D. Latona re same (.2).
03/14/23	Jimmy Ryan	1.80	Draft letter to chambers requesting extension of objection deadline re bid protections motion (.5); correspond with C. Koenig, K&E team, chambers, McCarter and English team, and PW team re same (.5); correspond with D. Latona, K&E team re response to objections to bid protections motion (.3); conference with D. Latona and J. Raphael re same (.5).
03/14/23	Seth Sanders	1.80	Revise custody ad hoc group letter (.4); correspond with E. Jones re same (.2); analyze objection to custody settlement motion (.3); strategize re organization of related reply (.4); correspond with A. Xuan re same (.5).
03/14/23	Alex Xuan	0.90	Conference with E. Jones re withhold settlement (.4); research and analyze objection to custody settlement motion (.3); correspond with S. Sanders re same (.2).
03/15/23	Elizabeth Helen Jones	3.10	Review, revise custody ad hoc group letter in support of custody settlement (.6); draft custody settlement agreement (1.9); correspond with C. Koenig re custody settlement agreement (.4); correspond with S. Sanders re custody ad hoc group letter (.2).
03/15/23	Chris Koenig	3.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC, potential bidder re competing bid (2.0); review and revise custody settlement agreement (1.1); correspond with E. Jones and K&E team re same (.5).
03/15/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with potential bidder re deal structure and diligence issues.
03/15/23	Dan Latona	0.90	Analyze bid protections motion (.5); telephone conference with A&M team re same (.4).

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03/15/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze latest terms re potential settlement with ad hoc loan group.
03/15/23	Joshua Raphael	4.40	Revise executive summary re retail borrowers setoff, claims re borrower settlement (2.0); review, analyze, revise same (1.3); correspond with D. Latona re same (.1); review, revise same (1.0).
03/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re reply to objections to bid protections motion (.2); video conference with D. Latona, K&E team and A&M team re same (.3).
03/15/23	Seth Sanders	8.70	Revise Togut settlement letter (.6); correspond with C. Koenig, E. Jones re same (.2); draft custody settlement agreement (2.6); correspond with E. Jones re same (.3); analyze, telephone conference with A. Xuan re strategy for reply to custody settlement motion objection (.6); further revise settlement agreement (2.2); correspond with E. Jones, C. Koenig re same (.1); correspond with custody ad hoc group re revised settlement letter (.2); research re reply to CEL token objection (1.7); correspond with R. Roman re same (.2).
03/15/23	Steve Toth	2.00	Participate in telephone conference with J. Norman and K&E team, Company, M3, CV, bidder, bidder advisors, UCC advisor re bidder regulatory and tax matters.
03/15/23	Alex Xuan	6.60	Research re preferences and defenses (2.5); revise memorandum re same (2.6); telephone conference with S. Sanders re reply to objection to custody settlement motion (.5); revise custody settlement agreement (1.0).
03/16/23	Elizabeth Helen Jones	5.10	Draft custody settlement agreement (3.9); telephone conference with Company, S. Sanders re custody settlement agreement and in-app notifications (.8); correspond with S. Sanders, A. Xuan re custody ad hoc group letter (.4).

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03/16/23	Chris Koenig	3.80	Telephone conference with Paul Weiss, R. Kwasteniet, K&E team re bid protections (.5); telephone conference with Company, R. Kwasteniet, Centerview re expenses in bid protections (.5); review and analyze objections to bid protections and next steps re same (2.1); telephone conference with Company, E. Jones re custody distributions (.7).
03/16/23	Dan Latona	4.50	Telephone conference with R. Kwasteniet, Paul Weiss re bid protections reply (.5); analyze, comment on same (3.0); analyze pleadings re same (1.0).
03/16/23	Joshua Raphael	0.40	Review, analyze executive summary and correspond with C. Koenig, D. Latona re same.
03/16/23	Joshua Raphael	2.20	Draft bid protections reply (1.7); continue same and correspondence with D. Latona, J. Ryan (.5).
03/16/23	Seth Sanders	6.70	Correspond with D. Latona, Company re Flare demand letter (.3); telephone conference with H. Simson, A. Golic re same (.4); correspond with A. Golic re same (.1); revise CEL token motion (1.8); correspond with R. Roman re same (.1); revise custody settlement agreement (.4); correspond with E. Jones, K&E team re same (.2); correspond with custody ad hoc group, Committee re revisions to settlement letter (.4); revise notice re same (.2); correspond with A. Xuan re same (.1); telephone conference with E. Jones, Company, A&M team re custody withdrawal mechanics (.8); correspond with A&M team, Company re same (.3); revise settlement agreement (1.2); correspond with E. Jones, C. Koenig, custody ad hoc group, Committee re same (.4).
03/16/23	Alex Xuan	8.90	Revise custody ad hoc group letter re settlement (.7); telephone conference with E. Jones, K&E team and Company re custody settlement notice (.7); draft reply in support of custody settlement motion (4.9); research re same (2.6).

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03/17/23	Elizabeth Helen Jones	2.60	Telephone conference with K&E team, S. Sanders, Company re custody settlement distributions (.5); review, revise custody settlement agreement (1.2); correspond with S. Sanders, K&E team re same (.9).
03/17/23	Chris Koenig	2.00	Analyze bid protections objections and next steps (1.6); witness prep session for bid protections hearing with D. Latona, K&E team, Centerview (.4).
03/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, L. Hamlin, Centerview team re bid protections reply.
03/17/23	Joshua Raphael	1.30	Review, revise executive summary re retail borrower setoff, claims (1.1); correspond with R. Kwasteniet, K&E team re same (.2).
03/17/23	Seth Sanders	5.40	Revise settlement agreement upon custody ad hoc group, Committee comments (.6); correspond with E. Jones, C. Koenig re same (.4); telephone conference with company, E. Jones re custody withdrawal mechanics (.6); correspond with E. Jones, K&E team re revisions to proposed communications re settlement (.3); correspond with Company re Flare demand letter (.1); revise reply to custody settlement reply (2.1); correspond with A. Xuan re same (.1); correspond with E. Jones, Company and Paul Weiss re settlement agreement (.2); revise to W&C comments to settlement agreement (.5); correspond with E. Jones re same (.2); correspond with ad hoc group, Committee, Company re signature for settlement agreement (.3).
03/17/23	Alex Xuan	9.10	Draft reply re custody settlement motion (1.5); research re same (3.1); revise re same (3.3); revise settlement agreement and notice (.8); telephone conference with E. Jones, A&M team and Company re custody settlement notice (.4).
03/18/23	Leah A. Hamlin	1.80	Draft direct examination of M. Puntus for bid protections hearing.
03/18/23	Elizabeth Helen Jones	2.40	Review, revise reply in support of custody settlement (2.2); correspond with A. Xuan, S. Sanders re same (.2).

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03/18/23	Seth Sanders	0.90	Revise reply to custody settlement (.4); correspond with A. Xuan re same (.2); correspond with W&C, E. Jones and K&E team re custody settlement agreement (.3).
03/18/23	Alex Xuan	2.90	Revise reply re custody settlement motion.
03/19/23	Judson Brown, P.C.	0.50	Review and revise outline for direct examination of M. Puntus re bid protections (.4); correspond with K&E team, L. Hamlin re same (.1).
03/19/23	Leah A. Hamlin	0.60	Revise direct exam of M. Puntus re bid protections motion.
03/19/23	Elizabeth Helen Jones	4.40	Revise reply in support of custody settlement (1.3); correspond with C. Koenig, K&E team re same (.4); review, revise communications re custody settlement (.8); review, revise custody settlement agreement (.3); review, revise notice of custody settlement agreement (.2); finalize custody settlement agreement for execution and filing (1.1); correspond with S. Sanders, K&E team re same (.3).
03/19/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, plan sponsor re bid protections issues (1.0); review and revise bid protections reply (2.2); review and revise custody settlement documents (1.1); correspond with E. Jones, K&E team, settlement parties re same (.5).
03/19/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, Centerview team, A&M team, NovaWulf re bid protections (1.2); analyze, comment on reply re same (.3).
03/19/23	Joshua Raphael	1.20	Revise reply in support of bid protections (1.0); correspond with Centerview, A&M, C. Koenig, K&E team re same (.2).
03/19/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Centerview, and PW re response to motion to approve bid protections (.3); review, revise same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Seth Sanders	2.90	Revise custody settlement agreement communications (.5); correspond with E. Jones, K&E team re same (.2); correspond with custody settlement agreement for revisions from custody ad hoc group and W&C (.5); revise same (.8); correspond with E. Jones re same (.2); correspond with Paul Weiss, E. Jones and K&E team re custody settlement agreement (.4); correspond with custody ad hoc group and W&C re release of signatures for settlement agreement (.3).
03/19/23	Alex Xuan	3.10	Revise custody settlement agreement, notice and reply.
03/20/23	Judson Brown, P.C.	1.30	Review and analyze draft outline for direct examination of M. Puntus and bid procedures hearing (.3); correspond with L. Hamlin, K&E team re same (.6); telephone conferences with C. Koenig, K&E team re same (.4).
03/20/23	Leah A. Hamlin	0.50	Telephone conference with D. Latona re direct exam of M. Puntus (.1); assist J. Brown in preparing for M. Puntus direct (.4).
03/20/23	Gabriela Zamfir Hensley	2.40	Analyze issues re competing sale transaction proposal (.1); revise comparison chart re same (2.2); analyze issues re same (.1).
03/20/23	Elizabeth Helen Jones	2.80	Finalize custody settlement agreement and related documents for filing (.4); review, revise reply in support of custody settlement (.8); review, revise proposed order approving custody settlement (.5); review, revise election form to opt in to settlement (.4); finalize custody settlement documents for filing (.7).
03/20/23	Chris Koenig	4.70	Review and revise bid protections reply (2.1); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.8); prepare for hearing on custody settlement (1.8).
03/20/23	Dan Latona	0.80	Analyze, comment on Puntus direct outline (.4); telephone conference with L. Hamlin re same (.2); analyze, comment on NDA (.2).
03/20/23	Caitlin McGrail	0.30	Correspond with Company, C. Koenig, E. Jones, J. Mudd, W&C, M3 re Committee custody and withhold meeting logistics.

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03/20/23	Robert Orren	0.80	File notice of custody settlement agreement and letter (.2); distribute same for service (.1); correspond with Z. Xuan re same (.1); file reply in support of motion approving settlement with custody account holders (.2); correspond with S. Sanders re same (.1); distribute same for service (.1).
03/20/23	Joshua Raphael	0.80	Draft notice of adjournment re hearing on bid protection motion and prepare for filing (.6); revise bid protections reply and correspond with D. Latona re same (.2).
03/20/23	Jimmy Ryan	0.90	Review, revise response to objections to motion to approve bid protections (.6); correspond with D. Latona, K&E team, and A&M team re same (.3).
03/20/23	Seth Sanders	4.70	Correspond with Company, R. Kwasteniet re reply in support of custody settlement (.6); correspond with Stretto re documents for election form (.2); revise reply for Paul Weiss comments and correspond with E. Jones re same (.4); prepare filing version of reply (.4); correspond with C. Koenig, K&E team re filing of same (.3); revise custody settlement order and election form (.5); correspond with custody ad hoc group and W&C re same (.2); draft custody settlement talking points (1.6); correspond with E. Jones re same (.2); correspond with Stretto re service of documents (.3).
03/20/23	Lindsay Wasserman	0.80	Review and revise NDAs (.6); correspond with D. Latona re same (.2).
03/20/23	Alex Xuan	3.10	Review and revise custody settlement agreement and notice re same for filing (1.6); revise and review reply re custody settlement (.9); draft withhold settlement agreement (.6).
03/21/23	Jeff Butensky	0.80	Review capital note prepared by Celsius.
03/21/23	Leah A. Hamlin	0.50	Telephone conference with T. McCarrick re preparing for M. Puntus direct.
03/21/23	Gabriela Zamfir Hensley	0.80	Review, revise comparison table re competing sale proposal (.6); conference with W. Thompson re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Elizabeth Helen Jones	1.40	Correspond with creditor re custody settlement (.3); review, revise order approving custody settlement post hearing (.5); review, revise communications re custody settlement (.6).
03/21/23	Chris Koenig	5.10	Review and revise bid protections reply (2.7); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (1.2); prepare for bid protections hearing (1.2).
03/21/23	Robert Orren	0.80	File notice of filing further revised proposed custody settlement order (.2); distribute same for service (.2); prepare same for submission to chambers (.2); correspond with A. Xuan re same (.2).
03/21/23	Joshua Raphael	0.20	Correspond with J. Ryan re bid protections reply.
03/21/23	Joshua Raphael	2.80	Correspondence with Centerview, A&M, confidential party's counsel, W&C re bid protections reply (.3); review, revise bid protections reply (2.3); correspond with C. Koenig, K&E team re same (.1); correspond with Stretto re same (.1).
03/21/23	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team re response to motion to approve bid protections (.5); review, comment on same (.2).
03/21/23	Seth Sanders	1.30	Revise Company communications re custody settlement (.5); correspond with C. Koenig, E. Jones re same (.2); correspond with Stretto re election form buildout (.3); revise custody settlement email communications for C. Koenig comments and correspond with Stretto re same (.3).
03/21/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio re bid protections strategy.
03/21/23	D. Ryan Slauch	0.40	Review comments re plan re potential sale issues.
03/21/23	Lindsay Wasserman	0.30	Review and revise NDAs.
03/21/23	Alex Xuan	2.50	Revise and review order re custody settlement and notice of filing the same (2.2); research re same (.3).
03/21/23	Alex Xuan	2.10	Draft settlement agreement with withhold ad hoc group.
03/22/23	Jeff Butensky	0.80	Revise capital note prepared by Celsius.



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03/22/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, R. Kwasteniet, K&E team, M. Puntus re bid protections motion.
03/22/23	Susan D. Golden	0.10	Correspond with D. Latona re L. Thompson (Consumer Privacy Ombudsman) requests.
03/22/23	Elizabeth Helen Jones	3.70	Correspond with C Street, S. Sanders re communications on custody settlement (.3); correspond with Company, A&M re custody settlement questions (.6); correspond with ad hoc group re custody settlement (.2); draft withhold settlement term sheet (2.1); telephone conference with C. Koenig re withhold settlement term sheet (.4); correspond with A. Golic, K&E team re creditor questions to custody settlement (.1).
03/22/23	Chris Koenig	5.50	Review and revise bid protections reply (2.4); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.6); telephone conference with M. Puntus, R. Kwasteniet, K&E team re witness prep for bid protections hearing (.6); prepare for bid protections hearing (1.9).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise bid protections order (.5); review and revise reply brief in support of bid protections (.8).
03/22/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, T. McCarrick, Centerview team re bid protections witness preparation.
03/22/23	Joshua Raphael	0.40	Review, analyze Bitmain Coupon sale agreement and correspond J. Ryan re same.
03/22/23	Joshua Raphael	4.90	Correspond with D. Latona, Centerview, W&C re bid protections reply (.1); review and analyze comments from Committee and confidential party re same (.2); telephone conference with Centerview, R. Kwasteniet, K&E team re bid protections hearing (.5); revise, review analyze reply re same (2.4); correspond with D. Latona, R. Kwasteniet re same (.3); correspond with C. Koenig, confidential party, W&C, K&E team re same (.4); prepare notice and order re same (.6); correspond with Stretto re notice (.2); compile documents for C. Koenig (.2).

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03/22/23	Jimmy Ryan	1.10	Correspond with C. Koenig, K&E team and Company re Bitmain sale APA (.1); review, revise comment on same (1.0).
03/22/23	Jimmy Ryan	1.10	Video conference with C. Koenig, K&E team, and Centerview re bid protections (.5); correspond with C. Koenig, K&E team re same (.4); review, revise order re same (.2).
03/22/23	Seth Sanders	2.00	Telephone conferences with E. Jones re custody settlement communications (.1); correspond with Stretto, Company and E. Jones re status of communications and notifications (.3); revise opt-in Stretto email and correspond with Stretto re same (.3); revise Stretto landing page language (.4); correspond with E. Jones re same (.2); revise Company custody communications plan (.5); correspond with E. Jones re same (.2).
03/22/23	D. Ryan Slaugh	0.40	Review comments from S. Toth re potential sale issues and correspond with S. Toth re same.
03/22/23	Alex Xuan	3.40	Draft withhold settlement agreement and motion (2.9); research re same (.5).
03/23/23	Judson Brown, P.C.	0.20	Conference with T. McCarrick re bid procedures hearing.
03/23/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re withhold settlement term sheet (.3); revise response to creditor re custody settlement (.2); review, revise communications related to custody settlement (1.1); correspond with Committee, A. Golic re creditor questions (.2).
03/23/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, Centerview, plan sponsor, UCC following bid protections hearing re status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	2.00	Analyze next steps following bid procedures hearing (1.6); telephone conference with NovaWulf re same (.4).
03/23/23	Joshua Raphael	1.80	Draft talking points re bid protections hearing (1.2); correspond with C. Koenig re same (.3); review, analyze Voyager APAs (.2); correspond with C. Koenig re same (.1).
03/23/23	Jimmy Ryan	1.10	Review, revise Bitmain sale APA (.9); correspond with D. Latona, K&E team, Company re same (.2).

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03/23/23	Seth Sanders	0.50	Revise response to creditor re custody settlement agreement (.3); correspond with Company re in-app notification and communications (.1); correspond with H. Simson re Flare demand letter (.1).
03/23/23	Lindsay Wasserman	0.30	Review and revise NDA.
03/23/23	Alex Xuan	2.60	Draft settlement agreement with withhold ad hoc group (1.7); revise settlement term sheet (.9).
03/24/23	Elizabeth Helen Jones	1.40	Review, revise withhold settlement term sheet (.6); correspond with A&M, C. Koenig, Stretto re custody notices (.8).
03/24/23	Chris Koenig	2.90	Review and revise letter to potential bidder (2.4); correspond with A. Wirtz and K&E team re same (.5).
03/24/23	Seth Sanders	1.00	Revise election form (.3); correspond with Stretto, E. Jones re same (.1); correspond with Company, Stretto, C. Koenig and E. Jones re custody settlement communications plan (.4); telephone conference with Stretto, E. Jones re communications pause (.2).
03/24/23	Lindsay Wasserman	0.50	Review and revise NDA.
03/24/23	Alex Xuan	2.70	Revise withhold settlement term sheet (.7); draft withhold settlement agreement (2.0).
03/25/23	Ross M. Kwasteniet, P.C.	0.50	Analyze issues related to bid protections.
03/25/23	Dan Latona	0.70	Analyze, comment on statement re bid protections.
03/25/23	Joshua Raphael	6.20	Draft statement in support of bid protections re regulatory matters (3.5); review, revise same per D. Latona comments (2.7).
03/25/23	Alex Xuan	0.80	Draft withhold settlement motion (.6); correspond with C. Koenig re same (.2).
03/26/23	Chris Koenig	5.70	Telephone conference with R. Kwasteniet and counsel to NovaWulf re bid protections (.6); review and revise statement in further support of bid protections (2.2); correspond with R. Kwasteniet and K&E team re same (.4); review and revise withhold settlement documents (2.1); correspond with E. Jones re same (.4).

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03/26/23	Ross M. Kwasteniet, P.C.	4.80	Review and comment on statement regarding bid procedures and regulatory issues (2.8); review and analyze regulatory compliance status (2.0).
03/26/23	Joshua Raphael	1.00	Revise statement in support of bid protections (.5); review, correspond C. Koenig, K&E team re same (.4); correspond with Paul Weiss, White & Case re same (.1).
03/26/23	Alex Xuan	5.60	Draft withhold settlement agreement and motion (2.7); revise same (2.9).
03/27/23	Susan D. Golden	0.20	Correspond with J. Ryan, K&E team, White & Case, and Paul Weiss re L. Thompson meeting and Newco privacy issues.
03/27/23	Elizabeth Helen Jones	1.70	Review, revise withhold settlement motion (.8); review, revise withhold settlement term sheet (.4); review, revise withhold settlement agreement (.5).
03/27/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, Plan Sponsor, plan consultation party re Novawulf bid (1.0); review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.7).
03/27/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise statement re bid protections (1.1); negotiations re bid protections (.5); analyze status of regulatory compliance efforts (1.0).
03/27/23	Joshua Raphael	4.30	Revise statement re bid protections (1.6); review, revise same (1.5); correspond with C. Koenig, K&E team re same (.1); further revise statement re bid protections (1.0); correspond with Paul Weiss, White & Case, Company re same (.1).
03/27/23	Lindsay Wasserman	0.70	Telephone conference with D. Latona, Centerview, interested party re proposal (.5); correspond with Company re NDA (.2).
03/27/23	Alex Xuan	5.20	Revise withhold settlement agreement and motion (4.7); correspond with E. Jones, withhold ad hoc group, Committee re same (.5).
03/28/23	Jeff Butensky	0.40	Review asset purchase agreement re Galaxy requests.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze alternate transaction proposal (.2); analyze correspondence with bidder (.3); correspond with C. Koenig re same (.1).
03/28/23	Elizabeth Helen Jones	3.60	Telephone conference with C. Koenig, K&E team, A&M re custody account information and withdrawal notice (.4); correspond with S. Sanders, K&E team re custody settlement language (.4); review, revise withhold settlement motion (.4); review, revise withhold settlement term sheet (.2); review, revise withhold settlement agreement (.3); correspond with A. Xuan, K&E team re withhold settlement documents (.7); correspond with Committee, withhold ad hoc group re withhold settlement documents (.5); prepare withhold settlement documents for filing (.7).
03/28/23	Chris Koenig	3.00	Review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.9); correspond with E. Jones and withhold counsel re same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze filings by regulators (1.2); review and finalize company statement re bid protections (1.4).
03/28/23	Caitlin McGrail	0.50	Conference with Company, W&C, C. Koenig, E. Jones and J. Mudd re custody withdrawal update and security procedures (.4); conference with C. Koenig, E. Jones, J. Mudd, A&M re withdrawal update (.1).
03/28/23	Joel McKnight Mudd	0.60	Telephone conference with E. Jones, K&E team re custody withdrawal issues (.4); correspond with Company re KYC withdrawal requirements (.2).
03/28/23	Seth Sanders	0.90	Analyze, review settlement agreement for current and plan confirmation requirements (.2); correspond with E. Jones, C. Koenig re settlement agreement holdover amounts (.4); telephone conference with J. Mudd, K&E team and Company re claims transfers (.3).
03/28/23	D. Ryan Slaugh	0.50	Review Fahrenheit bid proposal.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Alex Xuan	7.50	Revise withhold settlement agreement (2.8); revise settlement motion (4.2); correspond with E. Jones, K&E team, Committee and withhold ad hoc group re same (.5).
03/29/23	Susan D. Golden	0.50	Review CPO agenda from L. Thompson and telephone conference with K. Satterley for NovaWolf re same.
03/29/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, S. Sanders re custody settlement opt-in ballots.
03/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder re bid.
03/29/23	Seth Sanders	0.20	Correspond with Stretto re creditor custody election form.
03/29/23	Alex Xuan	1.10	Review and analyze withhold ad hoc group member's withhold claims.
03/30/23	Seth Sanders	0.30	Telephone conference with Company re post-petition and custody transfers.
03/31/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder, plan consultation party re bid.
03/31/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting between creditor representatives and confidential bidder (.5); participate in meeting with UCC advisors, Centerview and another confidential bidder (1.1); follow-up re same (.5).
<b>Total</b>		<b>359.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156647**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 125,066.50

Total legal services rendered

\$ 125,066.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.20	1,245.00	249.00
Bryan D. Flannery	5.70	1,545.00	8,806.50
Amila Golic	0.50	885.00	442.50
Emily Hogan	2.30	1,375.00	3,162.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Dan Latona	0.10	1,375.00	137.50
Patricia Walsh Loureiro	3.20	1,155.00	3,696.00
Patrick J. Nash Jr., P.C.	1.60	2,045.00	3,272.00
Jeffery S. Norman, P.C.	20.00	1,995.00	39,900.00
John Poulos	2.00	1,155.00	2,310.00
Joshua Raphael	1.10	735.00	808.50
Roy Michael Roman	0.40	735.00	294.00
Seth Sanders	0.50	885.00	442.50
Joanna Schlingbaum	6.60	1,375.00	9,075.00
Julian J. Seiguer, P.C.	11.10	1,945.00	21,589.50
Alex Straka	11.70	1,155.00	13,513.50
Steve Toth	0.50	1,615.00	807.50
Matthew D. Turner	10.80	1,405.00	15,174.00
<b>TOTALS</b>	<b>79.50</b>		<b>\$ 125,066.50</b>



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Simon Briefel	0.20	Correspond with E. Jones re corporate authority issues.
03/01/23	Bryan D. Flannery	0.70	Review and revise summary of financial statement requirements.
03/01/23	Elizabeth Helen Jones	0.50	Correspond with R. Kwasteniet, K&E team re corporate governance for Celsius Network Inc.
03/01/23	Jeffery S. Norman, P.C.	1.60	Correspond with Company re comparison between prepetition mining and newco planned mining operations for audit purposes (.3); review audit analysis document prepared for KPMG (.2); correspond with Z. Brez re 40 Act matters (.2); correspond with L. Milligan and state regulatory attorneys responding to questions about proposed plan (.9).
03/01/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/01/23	Matthew D. Turner	4.30	Prepare revised draft of KPMG letter re Company operation details.
03/02/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze securities class action (.1); review and analyze plaintiffs' objection to motion to approve stipulation between debtors and Committee re litigation trust (.1).
03/02/23	Jeffery S. Norman, P.C.	1.60	Prepare for and participate in conference with special committee re CEL investigation coordination (.5); correspond with C. Ferraro re letter to KPMG concerning potential audit services (.2); prepare response and correspondence to R. Friedland and other SEC staff re responses to questions (.9).
03/02/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/02/23	Matthew D. Turner	0.60	Correspond with Celsius management re KPMG letter.
03/03/23	Bryan D. Flannery	1.70	Review and revise summary of financial statement requirements.
03/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/03/23	Matthew D. Turner	1.20	Prepare final draft of KPMG letter and send to A&M team.
03/05/23	Jeffery S. Norman, P.C.	0.50	Conference with T. Flor, M. Pacey, and A. Peetz re Voyager SEC issues.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	0.70	Telephone conference with G. Hensley, K&E team re Texas securities matters (.2); review corporate governance documents (.4); correspond with R. Kwasteniet, K&E team re same (.1).
03/06/23	Dan Latona	0.10	Analyze corporate documents re signing authority.
03/06/23	Roy Michael Roman	0.40	Review and analyze pending materials re state securities correspondence to send to G. Hensley, K&E team (.3); correspond with G. Hensley, K&E team re same (.1).
03/06/23	Matthew D. Turner	1.20	Review plan sponsor agreement and final term sheet re preparing SEC pre-clearance letter.
03/07/23	Bryan D. Flannery	0.50	Review, revise responses to SEC questions.
03/07/23	Patricia Walsh Loureiro	1.50	Review, analyze confidential party agreement (.2); research applicability of 9019 to note amendments (1.3).
03/07/23	Joanna Schlingbaum	6.60	Review, revise markup of mining agreement.
03/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/07/23	Matthew D. Turner	1.00	Respond to SEC questions (.5); research re same (.5).
03/08/23	John Poulos	2.00	Analyze state corporate governance laws.
03/08/23	Alex Straka	2.00	Review confidential party response comments and drafts to waiver and amendment, amended promissory note and amended and restate security agreement (.9); draft issues list for Celsius review and input (1.2).
03/09/23	Bryan D. Flannery	0.30	Correspond with KPMG team re audit matters.
03/09/23	Jeffery S. Norman, P.C.	1.10	Conference with M. Abbate, White & Case lawyers, and others re regulatory compliance schedule.
03/10/23	Bryan D. Flannery	1.30	Telephone conference with KPMG re Form 10 financials.
03/10/23	Emily Hogan	0.50	Review comments to confidential party agreements (.2); revise issues list re confidential party agreements (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Jeffery S. Norman, P.C.	3.10	Conference with R. Sledge and others re audit (.8); prepare for conference with state regulators re questions submitted by regulators (.9); conference with L. Milligan and other state regulators re NovaWulf plan terms (1.4).
03/10/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/10/23	Alex Straka	0.20	Review and draft Company issues list re confidential party security agreement and waiver, amendment to secured notes.
03/10/23	Matthew D. Turner	1.50	Telephone conference with R. Sledge, J. Seiguer, J. Norman, B. Flannery, R. Campagna, and others re audit.
03/13/23	Bryan D. Flannery	1.20	Telephone conference with Marcum team re audit matters (.5); prepare for same (.3); review and revise plan (.4).
03/13/23	Emily Hogan	0.60	Telephone conference with A. Straka, D. Latona, and Company re confidential party note (.5); conference with A. Straka re confidential party note (.1).
03/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, D. Latona re confidential party amendment.
03/13/23	Patrick J. Nash Jr., P.C.	0.50	Conference with R. Kwasteniet re corporate governance considerations.
03/13/23	Jeffery S. Norman, P.C.	2.20	Conference with special committee, D. Barse, A. Carr, and others (1.0); conference with S. Schreiber and others re pre-retention discussions with auditor (.9); correspond with Z. Brez re SEC matters (.3).
03/13/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/13/23	Alex Straka	1.20	Prepare for telephone conference with in house counsel (.4); telephone conference with Celsius in-house counsel re confidential party promissory note and amended and restated security agreement (.8).
03/13/23	Matthew D. Turner	0.30	Prepare revised draft of KPMG letter (.1); review and discuss draft disclosure statement and plan of reorganization (.2).
03/14/23	Alex Straka	3.70	Review and draft confidential party promissory note, waiver, and security agreement.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Jeffery S. Norman, P.C.	2.40	Conference with K. Ehlrer, UCC, and confidential party re governance and regulatory considerations in confidential party proposal (2.0); conference with G. Hensley and R. Kwasteniet re upcoming SEC and DOJ conference (.4).
03/16/23	Emily Hogan	0.60	Review and comment on revised drafts of confidential party note and amended security agreement.
03/16/23	Jeffery S. Norman, P.C.	3.30	Conference with M. Kilgarrieff and J. Levy re Texas DOB consent order (.6); conference with C. Eliazadeh, D. Landy, and others re regulatory approvals and material impediments schedule (.9); review and revise written Q&A for SEC and state regulatory agencies (1.4); correspond with G. Hensley and J. Raphael re Q&A with SEC and state agencies (.4).
03/16/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/16/23	Alex Straka	2.90	Review and draft confidential party promissory note agreement and related security agreement.
03/17/23	Jeffery S. Norman, P.C.	3.10	Prepare for SEC, DOJ, SDNY conference (.9); conference with R. Friedland and others at SEC, SDNY and DOJ re regulatory Q&A (1.2); correspond with D. Huntington and NovaWulf re staking plans for NewCo (.3); telephone conference with D. Huntington and M. Abbass re staking plans for NewCo (.2); prepare and send Q&A materials to SEC staff in preparation for telephone conference (.5).
03/17/23	Seth Sanders	0.30	Correspond with S. Briefel, Company re signatures for Serbian entity.
03/17/23	Alex Straka	0.20	Coordinate confidential party promissory notes and collateral documents for review.
03/18/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/20/23	Jeffery S. Norman, P.C.	1.10	Correspond with R. Friesland and other SEC staff re responses to broker-dealer question (.3); correspond with R. Friesland and other SEC staff re responses to cryptocurrency sale and holdings (.3); correspond with D. Landy re regulatory matters (.3); review correspondence re prior coin trade notices (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Seth Sanders	0.20	Correspond with Company directors, S. Briefel, and R. Roman re signatures for Serbian entity resolutions.
03/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/22/23	Joshua Raphael	0.10	Correspond with J. Norman re regulatory matters.
03/22/23	Julian J. Seiguer, P.C.	0.50	Review and analyze transaction issues.
03/22/23	Steve Toth	0.30	Analyze correspondence and documents re 2021 note.
03/23/23	Emily Hogan	0.60	Telephone conference with A. Straka, Company, and UCC counsel re confidential party note documents.
03/23/23	Joshua Raphael	0.40	Review, analyze notes from state regulator telephone conference (.2); correspond with J. Norman re same (.2).
03/23/23	Alex Straka	1.30	Telephone conference with unsecured creditors committee re confidential party security package (.6); draft confidential party amendment and security documents (.7).
03/23/23	Steve Toth	0.20	Respond to correspondence from confidential party re 2021 note.
03/24/23	Alex Straka	0.20	Review and draft confidential party note documents.
03/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze details re regulator interaction re statement to court.
03/26/23	Patrick J. Nash Jr., P.C.	0.50	Review and analyze court filing re regulatory considerations re Nova proposal (.3); review Nova's comments to proposed court filing re regulatory considerations (.2).
03/27/23	Amila Golic	0.50	Review and analyze issue re regulatory request from states (.3); correspond with M. Kilgariff, E. Jones, J. Mudd re same (.2).
03/28/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig re PPM agreements.
03/31/23	Joshua Raphael	0.60	Review, analyze correspondence from G. Hensley re regulatory matters, coin trades and correspond J. Norman re same (.3); draft correspondence to A&M re same (.3).
03/31/23	Julian J. Seiguer, P.C.	2.00	Review and analyze transaction issues.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156647

Celsius Network LLC

Matter Number: 53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Matthew D. Turner	0.70	Telephone conference with A&M and KPMG.
<b>Total</b>		<b>79.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156648**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 152,763.50

Total legal services rendered

\$ 152,763.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	4.10	1,605.00	6,580.50
Rebecca H. Arnall	0.60	885.00	531.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.40	1,475.00	590.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	20.00	1,155.00	23,100.00
Sydney Jones	5.10	1,425.00	7,267.50
Charlie Kassir	4.30	885.00	3,805.50
Chris Koenig	2.20	1,425.00	3,135.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	4.50	1,375.00	6,187.50
Matthew Lewis	5.80	715.00	4,147.00
Patricia Walsh Loureiro	10.00	1,155.00	11,550.00
Allison Lullo	0.50	1,410.00	705.00
Nima Malek Khosravi	35.30	735.00	25,945.50
Rebecca J. Marston	0.20	995.00	199.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Robert Orren	2.30	570.00	1,311.00
Joseph Cermak Profancik	2.50	735.00	1,837.50
Roy Michael Roman	1.20	735.00	882.00
Kelby Roth	46.70	735.00	34,324.50
Alison Wirtz	0.20	1,295.00	259.00
<b>TOTALS</b>	<b>156.90</b>		<b>\$ 152,763.50</b>



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Bob Allen, P.C.	0.70	Telephone conference with Z. Brez, A. Lullo, and counsel for former employee (.5); telephone conference with counsel for former employee (.2).
03/01/23	Zachary S. Brez, P.C.	0.50	Telephone conference with counsel for former employee.
03/01/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees re employee expense motion.
03/01/23	Matthew Lewis	1.50	Review employee documents.
03/01/23	Matthew Lewis	4.30	Review employee documents.
03/01/23	Allison Lullo	0.50	Telephone conference with B. Allen, Z. Brez, and former employee counsel.
03/01/23	Joseph Cermak Profancik	2.50	Review and analyze messages of employee re potential attorney-client privilege issues (1.8); correspondence with L. Riff re analysis of messages (.7).
03/02/23	Bob Allen, P.C.	0.50	Correspond with counsel for Company employee re production, D&O outreach, and related issues.
03/02/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, Paul Hastings re employee expense motion (.5); correspond with Company re employee matters (.2).
03/02/23	Dan Latona	0.20	Analyze materials re KEIP and correspond with A&M team re same.
03/02/23	Dan Latona	0.10	Correspond with P. Loureiro re employee 9019 matter.
03/02/23	Kelby Roth	4.30	Review, analyze background materials re O. Wohlman claims (1.5); draft 9019 settlement motion re same (2.6); correspond with P. Walsh-Loureiro re same (.2).
03/03/23	Susan D. Golden	0.40	Correspond with P. Loureiro re settlement of creditor claim.
03/03/23	Sydney Jones	1.50	Review and revise draft consulting agreement for former employee.
03/03/23	Elizabeth Helen Jones	0.20	Correspond with S. Jones, K&E team re employment matters.
03/03/23	Charlie Kassir	1.30	Review, revise independent contractor agreement.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156648

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	0.60	Telephone conference with Company re employee settlement.
03/06/23	Bob Allen, P.C.	1.50	Telephone conference with A. Lullo, Company re employee (.4); telephone conference with R. Kwasteniet re employee and witness cooperation (.4); correspond with J. Brown and K&E team re employee (.2); review and analyze key documents (.5).
03/06/23	Sydney Jones	0.30	Revise draft independent contractor agreement for former employee.
03/06/23	Elizabeth Helen Jones	0.30	Correspond with B. Allen, K&E team re employee expense motion and cooperating witness agreement.
03/06/23	Charlie Kassir	0.40	Review, revise, and analyze independent contractor agreement.
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze issues re employee compensation and incentive plans (.6); telephone conference with C. Ferraro, T. Ramos, and B. Campagna re same (.5).
03/06/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M team, Company re KEIP (.2); analyze correspondence re employee settlement and correspond with P. Loureiro re same (.2).
03/06/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona, K&E team, A&M re KEIP (partial).
03/07/23	Bob Allen, P.C.	0.90	Telephone conference with J. Brown re employee (.3); correspond with special committee re same (.2); telephone conference with counsel for former employee (.4).
03/07/23	Sydney Jones	0.30	Conference with C. Kassir re former employee consulting arrangement and comments to independent contractor agreement re same.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise employee independent contractor agreement (1.4); correspond with R. Kwasteniet, Company re same (.7).
03/07/23	Charlie Kassir	0.70	Review, revise and analyze independent contractor agreement.
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re former employee cooperation agreement (.8); analyze issues re employee incentive plan (1.0).
03/07/23	Dan Latona	0.30	Analyze, comment on settlement agreement re former employee.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Kelby Roth	1.00	Analyze proposed settlement agreement re O. Wohlman claims (.3); draft 9019 settlement motion re same (.7).
03/08/23	Bob Allen, P.C.	0.50	Telephone conference with special committee, D. Latona, and K&E team re KEIP and related matters.
03/08/23	Sydney Jones	0.40	Review and revise draft independent contractor agreement for former employee (.2); correspond with Company and K&E team re same (.2).
03/08/23	Elizabeth Helen Jones	1.70	Review, revise independent contractor agreement (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
03/08/23	Patricia Walsh Loureiro	0.80	Review, analyze KERP replacement list (.4); correspond re same with A&M, D. Latona, and K&E team (.4).
03/08/23	Kelby Roth	5.30	Draft 9019 settlement motion re O. Wohlman claims.
03/09/23	Ross M. Kwasteniet, P.C.	1.60	Participate in UCC interview with employee (.5); follow-up re UCC interview of employee (.2); analyze issues re former employee consulting arrangement and status of hiring additional security personnel (.9).
03/09/23	Patricia Walsh Loureiro	0.40	Correspond with U.S. Trustee, W&C, R. Kwasteniet and K&E team re KERP replacements.
03/09/23	Kelby Roth	0.30	Review, revise 9019 settlement motion re O. Wohlman (.2); correspond with P. Walsh re same (.1).
03/10/23	Simon Briefel	0.50	Telephone conference with C. Koenig re employee matter (.2); follow up with Company re same (.3).
03/10/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, Paul Hastings re employee matters (.5); review, revise independent contractor agreement (.6); correspond with R. Kwasteniet, Company re same (.7).
03/11/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, Company re revised independent contractor agreement.
03/12/23	Sydney Jones	0.30	Review changes to N. Goldstein consulting agreement.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Elizabeth Helen Jones	0.30	Review, analyze independent contractor agreement (.2); correspond with C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	1.30	Review, revise independent contractor agreement (.8); correspond with R. Kwasteniet, Company re same (.3); correspond with counsel to employee re same (.2).
03/13/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re staffing and personnel re data and crypto security procedures re custody withdrawals and plan distributions (1.1); conference with A. Colodny and others at White & Case re employee and security issues (.5).
03/13/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona and Company re KERP.
03/14/23	Elizabeth Helen Jones	0.80	Review and analyze objections to employee expense reimbursement motion (.4); conference with N. Khosravi re reply in support of employee expense reimbursement motion (.4).
03/14/23	Dan Latona	0.20	Telephone conference with P. Loureiro, U.S. Trustee re KERP participants.
03/14/23	Patricia Walsh Loureiro	1.10	Telephone conferences with U.S. Trustee and D. Latona re KERP (.2); correspond with D. Latona and A&M re same (.3); correspond with Company, W&C and U.S. Trustee re Insperity agreements (.6).
03/14/23	Nima Malek Khosravi	8.10	Research employee counsel motion reply precedent (.5); research re employee counsel motion reply deadlines (.3); review I. Tuganov response re same (.2); review W&C objection re same (.7); review U.S. Trustee objection re same (.4); review employee counsel motion (.5); draft employee counsel motion reply (5.5).
03/14/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re response to cooperating witness objection.
03/14/23	Kelby Roth	0.60	Review, analyze background materials re KEIP (.3); draft KEIP motion (.3).
03/15/23	Sydney Jones	0.80	Review and draft considerations re employment separations (.3); review regulations re New Jersey WARN Act amendments (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Charlie Kassir	1.00	Review and analyze reduction in force considerations.
03/15/23	Nima Malek Khosravi	2.70	Revise reply in support of employee counsel motion (2.6); correspond with R. Marston re same (.1).
03/15/23	Rebecca J. Marston	0.10	Correspond with N. Malek re cooperating witness motion.
03/15/23	Kelby Roth	4.90	Draft KEIP motion (4.8); correspond with P. Walsh-Loureiro re same (.1).
03/16/23	Sydney Jones	1.00	Review and analyze employment and WARN matters.
03/16/23	Elizabeth Helen Jones	0.60	Review, revise proposed order approving employee expense reimbursement motion (.4); correspond with R. Kwasteniet, K&E team re same (.2).
03/16/23	Charlie Kassir	0.40	Review and analyze employee reduction considerations.
03/16/23	Patricia Walsh Loureiro	2.90	Correspond with D. Latona, K&E team re KERP (.5); review, revise KEIP motion (2.4).
03/16/23	Nima Malek Khosravi	2.20	Correspond with R. Marston and E. Jones re employee counsel motion reply (.5); revise order re same (.6); correspond with E. Jones, K&E team, Company, W&C re revisions to same (1.1).
03/16/23	Roy Michael Roman	1.00	Draft and revise notice re key employee retention plan (.9); correspond with P. Walsh Loureiro re same (.1).
03/16/23	Kelby Roth	7.40	Draft KEIP motion (1.5); review, revise draft of key employee incentive plan motion (3.1); correspond with P. Walsh-Loureiro re same (.2); review, revise draft of former employee 9019 settlement motion (2.4); correspond with P. Walsh-Loureiro re same (.2).
03/17/23	Dan Latona	0.90	Analyze and comment on settlement motion re employee matter.
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with U.S. Trustee and D. Latona re KERP.
03/17/23	Nima Malek Khosravi	0.40	Draft notice of adjournment re employee counsel motion.
03/17/23	Kelby Roth	0.40	Review, revise KEIP motion draft (.3); correspond with D. Latona re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156648

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Kelby Roth	1.80	Review, revise O. Wohlman 9019 settlement motion (1.6); correspond with D. Latona, P. Walsh-Loureiro, Company re same (.2).
03/18/23	Elizabeth Helen Jones	1.70	Review, revise notice of adjournment of motion to reimburse employee expenses (.4); review, revise cooperating witness agreement (1.1); telephone conference with R. Kwasteniet re motion to reimburse employee expenses and cooperating witness agreement (.2).
03/18/23	Nima Malek Khosravi	1.20	Revise notice of adjournment re employee counsel motion (.8); correspond with E. Jones and K&E team re same (.4).
03/19/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re notice of adjournment of motion to reimburse employee expense motion.
03/19/23	Nima Malek Khosravi	1.20	Correspond with E. Jones and K&E team re employee counsel notice of adjournment (.5); revise notice of adjournment (.4); correspond with Company re same (.2); correspond with R. Orren and K&E team re filing same (.1).
03/20/23	Sydney Jones	0.50	Participate in telephone conference with Celsius Human Resources re WARN matters.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re motion to reimburse employee expenses.
03/20/23	Charlie Kassir	0.50	Telephone conference with M. Hall re reduction in force matters.
03/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re employee incentive programs.
03/20/23	Kelby Roth	0.50	Review, revise O. Wohlman 9019 motion re Company revisions (.2); correspond with D. Latona, P. Walsh-Loureiro, W&C re same (.3).
03/21/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro, Company re Wohlman 9019 motion.
03/22/23	Roy Michael Roman	0.20	Review form retention letter (.1); correspond with D. Latona, J. Ryan re same (.1).
03/23/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re employee transition plan.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.40	Correspond with Company re diligence matters for employee expense reimbursement motion (.3); correspond with N. Khosravi, K&E team re same (.1).
03/23/23	Nima Malek Khosravi	3.70	Draft declaration re employee counsel motion (3.4); correspond with E. Jones, K&E team, Company re same (.3).
03/24/23	Rebecca H. Arnall	0.20	Review correspondence re employee transition plan with K. Nemeth and M. Wood.
03/24/23	Elizabeth Helen Jones	1.20	Review, revise cooperating witness agreement (.7); telephone conference with R. Kwasteniet, Company re employee expense reimbursement motion diligence requests (.5).
03/24/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, Company re employee counsel motion additional diligence.
03/24/23	Katherine C. Nemeth	0.30	Review of employee transition plan materials.
03/26/23	Dan Latona	1.50	Analyze, comment on KEIP motion.
03/27/23	Rebecca H. Arnall	0.20	Correspond with K. Nemeth re employee transition plan.
03/27/23	Elizabeth Helen Jones	0.40	Correspond with N. Khosravi, Company re employee expense reimbursement motion.
03/27/23	Patricia Walsh Loureiro	2.00	Review, revise KIEP motion and declaration (1.3); correspond with D. Latona and K&E team, Company, A&M and W&C re same (.7).
03/27/23	Nima Malek Khosravi	6.10	Revise employee expense motion declaration (2.7); research re same (1.4); correspond with E. Jones re same (.2); correspond with Company re same (.2); review diligence from Company re same (1.6).
03/27/23	Kelby Roth	8.90	Review, revise key employee incentive retention plan motion (2.8); draft A&M declaration re same (4.5); correspond with P. Walsh-Loureiro, K&E team, White & Case, Paul Weiss and Company re motion and declaration (1.1); revise A&M declaration (.5).
03/27/23	Kelby Roth	1.20	Review, revise Wohlman 9019 settlement motion (.5); correspond with P. Walsh-Loureiro, K&E team, W&C, Company re same (.7).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Rebecca H. Arnall	0.20	Correspond with M. Wood re updates to employee transition agreement.
03/28/23	Elizabeth Helen Jones	2.30	Draft responses to Committee diligence questions re employee expense motion (.9); correspond with N. Khosravi, K&E team re same (.7); correspond with N. Khosravi, K&E team, Company re declaration in support of employee expense motion (.3); review, revise cooperating witness agreement (.4).
03/28/23	Chris Koenig	2.20	Review and revise KEIP motion (1.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/28/23	Dan Latona	0.30	Analyze, comment on KEIP motion.
03/28/23	Patricia Walsh Loureiro	2.20	Correspond with Company, W&C, D. Latona, and K&E team re KEIP motion (.9); review and revise KEIP motion (1.3).
03/28/23	Nima Malek Khosravi	4.50	Review, summarize diligence re employee counsel motion for W&C (1.4); correspond with E. Jones and K&E team re same (.1); draft notice of adjournment re same (.6); correspond with E. Jones, K&E team, U.S. Trustee re same (.3); correspond with E. Jones re declaration and reply re same (.2); revise employee counsel declaration (1.2); redact Paul Hastings engagement letter re same (.5); correspond with E. Jones and K&E team re same (.2).
03/28/23	Robert Orren	1.30	Prepare for filing of KEIP motion (1.0); correspond with M. Willis and D. Latona re same (.3).
03/28/23	Kelby Roth	6.90	Review, revise KEIP re comments from Company, A&M, C. Koenig, K&E team (5.8); correspond with Company, A&M, C. Koenig, K&E team re same (.7); prepare same for filing (.4).
03/28/23	Kelby Roth	2.00	Review, revise Wohlman 9019 settlement motion (1.2); correspond with D. Latona, K&E team, Company re same (.5); prepare Wohlman 9019 for filing (.3).
03/29/23	Leah A. Hamlin	1.40	Review and revise declaration in support of employee expense motion (.9); telephone conference with U.S. Trustee re employee expense motion (.5).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Elizabeth Helen Jones	1.60	Review, revise declaration in support of employee expense motion (.5); review, revise notice of adjournment re employee expense motion (.2); correspond with W&C, U.S. Trustee, Chambers re adjournment of employee expense motion (.4); correspond with Company re diligence re employee expense motion (.2); correspond with B. Allen, K&E team re employee expense motion (.3).
03/29/23	Nima Malek Khosravi	3.50	Revise declaration re employee expense motion (1.2); correspond with L. Hamlin and K&E team re same (.4); conference with U.S. Trustee re same (.5); revise notice of adjournment re same (.5); correspond with E. Jones and K&E team re same (.6); correspond with C. Koenig and K&E team re proposed filing of notice of adjournment (.3).
03/29/23	Robert Orren	1.00	File notice of new participants to KERP (.1); correspond with P. Loureiro re same (.1); distribute same for service (.1); file letter requesting extension to file objection to KEIP motion (.2); correspond with K. Roth re same (.1); file notice of adjournment of hearing re witness cooperation motion (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
03/29/23	Kelby Roth	1.00	Draft KEIP objection extension letter (.4); correspond with P. Walsh-Loureiro, K&E team re same (.2); prepare same for filing (.3); correspond with D. Latona, P. Walsh-Loureiro re KEIP objection deadlines (.1).
03/30/23	Elizabeth Helen Jones	0.20	Correspond with N. Khosravi re declaration in support of employee expense motion.
03/30/23	Nima Malek Khosravi	0.40	Revise declaration re employee expense motion (.2); correspond with E. Jones and K&E team re same (.2).
03/30/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objection extension letter.
03/31/23	Elizabeth Helen Jones	0.40	Telephone conference with B. Allen, K&E team, DOJ re employee expense motion.
03/31/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee expense reimbursement motion.

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Employee Matters

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Invoice Number: 1010156648  
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Nima Malek Khosravi	0.80	Correspond with E. Jones, K&E team re employee expense motion (.5); conference with E. Jones, U.S. Attorney SDNY re same (.3).
03/31/23	Alison Wirtz	0.20	Correspond with P. Loureiro re payment of bonuses under wages order.
<b>Total</b>		<b>156.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156541**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,555.50

Total legal services rendered

\$ 22,555.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patricia Walsh Loureiro	4.40	1,155.00	5,082.00
Robert Orren	0.40	570.00	228.00
Roy Michael Roman	4.80	735.00	3,528.00
Jimmy Ryan	3.80	885.00	3,363.00
Seth Sanders	4.70	885.00	4,159.50
Hannah C. Simson	0.70	1,080.00	756.00
Alison Wirtz	4.20	1,295.00	5,439.00
<b>TOTALS</b>	<b>23.00</b>		<b>\$ 22,555.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/06/23	Seth Sanders	0.20	Correspond with A. Wirtz, opposing counsel re Chainalysis rejection stipulation.
03/06/23	Alison Wirtz	0.10	Correspond with S. Sanders re Chainalysis rejection stipulation.
03/07/23	Jimmy Ryan	0.30	Conference with D. Latona, R. Kwasteniet, Company, and A&M team re rejection of executory contracts (.2); correspond with D. Latona, R. Kwasteniet, Company, and A&M team re same (.1).
03/09/23	Jimmy Ryan	2.20	Correspond with C. Koenig, K&E team, and W&C team re Industrious security deposits and rejection damages (.6); telephone conference with Industrious counsel re same (.2); research re automatic stay violations for breach of executory contracts (.5); draft memorandum re same (.5); correspond with D. Latona re same (.4).
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team and counsel to Circle re Circle stipulation.
03/10/23	Jimmy Ryan	0.70	Correspond with D. Latona, A&M team, and Company re executory contracts (.2); conference with D. Latona, A&M team, and Company re same (.5).
03/11/23	Seth Sanders	1.20	Telephone conference with Chainalysis counsel, A. Wirtz re Chainalysis rejection stipulation (.4); revise stipulation re same (.5); correspond with Company re same (.3).
03/11/23	Alison Wirtz	0.20	Conference and correspond with S. Sanders re Chainalysis rejection stipulation and issues re same.
03/13/23	Jimmy Ryan	0.10	Correspond with D. Latona and A&M team re rejection damages.
03/13/23	Alison Wirtz	0.60	Correspond and conference with Celsius team re Circle stipulation.
03/14/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re rejection damages.
03/14/23	Alison Wirtz	0.50	Correspond with Celsius team and counsel to Circle re revisions to Circle stipulation.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.40	File notice of presentment of stipulation rejecting Circle services agreement (.2); correspond with A. Wirtz and R. Roman re same (.1); distribute same for service (.1).
03/15/23	Roy Michael Roman	2.00	Review and revise materials re pending joint stipulation (1.8); correspond with A. Wirtz re same (.2).
03/15/23	Alison Wirtz	0.90	Correspond with R. Roman, Celsius team re Circle stipulation (.2); review filing version of same (.3); correspond with R. Roman and K&E team re filing of same (.4).
03/20/23	Roy Michael Roman	0.50	Review and revise joint stipulation re Industrious landlord dispute.
03/20/23	Seth Sanders	0.50	Correspond with Company, A. Wirtz re revisions to Chain rejection stipulation.
03/20/23	Alison Wirtz	0.20	Correspond with S. Sanders re Chainalysis stipulation, order, and discussions with counsel.
03/21/23	Roy Michael Roman	1.00	Review and revise stipulation re landlord (.8); correspond with J. Ryan re same (.2).
03/21/23	Seth Sanders	0.20	Correspond with Chainalysis re rejection stipulation.
03/22/23	Seth Sanders	0.60	Revise Chainalysis rejection stipulation (.4); correspond with Company, Chainalysis counsel re same (.2).
03/22/23	Hannah C. Simson	0.70	Conference with D. Albert and Company re confidential party contract dispute strategy.
03/23/23	Seth Sanders	0.30	Revise rejection stipulation (.2); correspond with Company re same (.1).
03/24/23	Roy Michael Roman	0.40	Review and revise landlord stipulation (.2); correspond with D. Latona, J. Ryan re same (.2).
03/24/23	Alison Wirtz	0.20	Correspond with S. Sanders re stipulation.
03/27/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re Industrious proofs of claim.
03/27/23	Seth Sanders	1.70	Revise Chainalysis rejection stipulation (.3); telephone conference with Company re same (.4); correspond with Chainalysis counsel, A. Wirtz, and the Company re same (.5); prepare filing version and correspond with C. Koenig, K&E team re filing of same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.50	Review revised Chainanalysis stipulation (.2); correspond with S. Sanders re same (.1); review filing version of stipulation (.2).
03/27/23	Alison Wirtz	0.80	Correspond with Chambers re Circle stipulation (.3); correspond with S. Sanders re Chainalysis stipulation and finalization of same (.5).
03/28/23	Roy Michael Roman	0.30	Review and revise joint stipulation re Industrious proofs of claim (.1); correspond with D. Latona, J. Ryan re same (.2).
03/29/23	Patricia Walsh Loureiro	1.80	Review, analyze PPM agreements.
03/29/23	Roy Michael Roman	0.50	Review and revise landlord stipulation (.4); correspond with J. Ryan, A&M re same (.1).
03/29/23	Jimmy Ryan	0.30	Correspond with R. Roman, A&M team, W&C team, and Industrious counsel re rejection damages stipulation.
03/30/23	Patricia Walsh Loureiro	1.50	Review, analyze, summarize PPM agreements (.9); telephone with W&C, C. Koenig, and K&E team re same (.6).
03/31/23	Patricia Walsh Loureiro	1.10	Review, revise summary of PPM agreements (.4); telephone conference with W&C, Company, C. Koenig, and K&E team re PPM agreements (.7).
<b>Total</b>		<b>23.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156542**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,849.00

Total legal services rendered

\$ 22,849.00



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.70	1,245.00	871.50
Susan D. Golden	0.40	1,475.00	590.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Seth Sanders	22.80	885.00	20,178.00
Morgan Willis	1.60	395.00	632.00
<b>TOTALS</b>	<b>26.00</b>		<b>\$ 22,849.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/03/23	Simon Briefel	0.70	Analyze schedules re entities' assets and liabilities (.5); correspond with C. Koenig, K&E team re same (.2).
03/06/23	Seth Sanders	0.30	Correspond with A. Wirtz, K&E team re 2015.3 reports.
03/07/23	Seth Sanders	0.10	Correspond with G. Hensley re bar date issues.
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M team re intercompany claim.
03/14/23	Seth Sanders	0.20	Correspond with A&M team re SoFAs amendment strategy.
03/15/23	Seth Sanders	1.20	Telephone conference with A&M, D. Latona re schedules and SoFAs amendments (.5); correspond with D. Latona re same (.2); revise schedules and SoFAs global notes (.4); correspond with D. Latona re same (.1).
03/16/23	Susan D. Golden	0.40	Review revised Amended Global Notes reflecting customer ruling and correspond with S. Sanders and D. Latona re same.
03/16/23	Seth Sanders	2.90	Telephone conference with A&M team, A. Wirtz re monthly operating report amendments (.4); correspond with A&M team re same (.2); correspond with D. Latona re Schedules amendment strategy (.3); revise Global Notes for same (.5); correspond with S. Golden, K&E team re same (.4); analyze monthly operating report amendment issues (.4); revise Global Notes re same (.6); correspond with A. Wirtz re same (.1).
03/18/23	Seth Sanders	0.90	Revise monthly operating report Global Notes (.7); correspond with A. Wirtz re same (.2).
03/19/23	Seth Sanders	0.20	Correspond with A&M, A. Wirtz re revisions to monthly operating reports.
03/20/23	Seth Sanders	1.50	Telephone conferences with A. Wirtz, C. Koenig, A&M team re 2015.3 strategy (.5); correspond with same re same (.3); revise 2015.3s and related Global Notes re same (.4); prepare filing versions and correspond with C. Koenig, K&E team re filing of same (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Seth Sanders	5.50	Revise Global Notes and correspond with D. Latona re same (.4); correspond with A&M, A. Wirtz re monthly operating report strategy (.3); correspond with A. Wirtz, K&E team re notice of filing same (.1); revise monthly operating reports (1.2); correspond with A. Wirtz, S. Briefel re same (.3); revise monthly operating Global Notes (.6); correspond with C. Koenig, A. Wirtz re same (.3); correspond with A&M, A. Wirtz re revisions to monthly operating reports (.3); draft notice of amended January monthly operating report exhibits (.4); correspond with A. Wirtz re same (.2); telephone conferences with A&M, A. Wirtz re amended monthly operating reports (.4); prepare filing versions of February monthly operating reports and amended December, January monthly operating reports (.7); correspond with C. Koenig, K&E team re filing of same (.3).
03/22/23	Seth Sanders	1.20	Revise amended SoFAs Global Notes (.9); correspond with D. Latona, W&C team re same (.3).
03/23/23	Seth Sanders	1.50	Correspond with W&C, D. Latona, and K&E team re revised Global Notes (.3); correspond with A&M, W&C, D. Latona re finalized revised schedules (.4); revise Global Notes for W&C comments (.6); correspond with D. Latona re same (.2).
03/24/23	Seth Sanders	6.10	Telephone conferences with Company, D. Latona re Schedules amendments (.5); correspond with A&M team, A. Wirtz, and K&E team re same (.6); revise amended SoFAs Global Notes (.6); correspond with D. Latona, W&C re same and Schedule F amendments (.4); correspond with D. Latona, C. Koenig re W&C revisions to Global Notes (.3); revise amended bar date notice (.4); correspond with R. Roman re same (.1); correspond with W&C team re finalized SoFAs amendments (.2); draft notices of filing same for each debtor (2.2); prepare compiling versions re same (.6); correspond with C. Koenig, D. Latona re filing of same (.2).

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
SoFAs and Schedules

Invoice Number: 1010156542  
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Morgan Willis	1.60	File Amended Schedules, SoFAs, and Global Notes.
03/27/23	Seth Sanders	1.20	Telephone conference with the Company, A&M re potential future Schedule amendments (.7); correspond with D. Latona, K&E team re same (.3); correspond with A&M, J. Mudd re new bar date (.2).
<b>Total</b>		<b>26.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156547**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 101,606.00

Total legal services rendered

\$ 101,606.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010156547  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.20	1,675.00	335.00
Joseph A. D'Antonio	0.60	985.00	591.00
Amila Golic	4.60	885.00	4,071.00
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	3.20	1,155.00	3,696.00
Chris Koenig	15.40	1,425.00	21,945.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	1.60	735.00	1,176.00
T.J. McCarrick	1.20	1,265.00	1,518.00
Caitlin McGrail	0.40	735.00	294.00
Joel McKnight Mudd	0.80	885.00	708.00
Patrick J. Nash Jr., P.C.	3.70	2,045.00	7,566.50
Robert Orren	5.30	570.00	3,021.00
Joshua Raphael	0.80	735.00	588.00
Roy Michael Roman	14.00	735.00	10,290.00
Jimmy Ryan	1.30	885.00	1,150.50
Luke Spangler	1.50	325.00	487.50
Lindsay Wasserman	0.50	995.00	497.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	3.30	1,295.00	4,273.50
<b>TOTALS</b>	<b>81.30</b>		<b>\$ 101,606.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156547

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/02/23	Amila Golic	1.10	Revise agenda for March 8 hearing (1.0); correspond with R. Roman re same (.1).
03/02/23	Roy Michael Roman	2.00	Review and revise agenda for March 8 hearing (1.9); correspond with A. Golic re same (.1).
03/03/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming omnibus hearing.
03/03/23	Patrick J. Nash Jr., P.C.	0.40	Assist R. Kwasteniet and K&E team preparing for March 8 hearing.
03/05/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze materials for March 8 hearing.
03/06/23	Chris Koenig	0.50	Review and revise slides for omnibus hearing.
03/06/23	Roy Michael Roman	0.80	Review and revise agenda for March 8 omnibus hearing (.7); correspond with A. Wirtz re same (.1).
03/06/23	Jimmy Ryan	1.30	Draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, C. Koenig, and W&C team re same (.8).
03/07/23	Chris Koenig	6.00	Review and revise slides for omnibus hearing (.8); review materials for hearing (3.4); prepare talking points re hearing (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise presentation for omnibus hearing.
03/07/23	Nima Malek Khosravi	1.60	Revise script re ongoing activities update (1.1); revise notice of presentation (.5).
03/07/23	Caitlin McGrail	0.40	Prepare hearing presentation materials (.2); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
03/07/23	Patrick J. Nash Jr., P.C.	0.50	Assist in preparing R. Kwasteniet and K&E for March 8 hearing.
03/07/23	Robert Orren	0.70	Correspond with M. Willis, T. Zomo and L. Spangler re preparation for March 8 hearing.
03/07/23	Joshua Raphael	0.80	Prepare business update for March 8 hearing (.2); review, revise same (.5); correspond with C. Koenig, E. Jones, N. Khosravi re same (.1).
03/07/23	Roy Michael Roman	0.90	Review and revise amended agenda for upcoming hearing (.7); correspond with C. Koenig, A. Wirtz re same (.2).

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010156547  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Luke Spangler	0.50	Compile documents and create binder for March 8 hearing.
03/08/23	Gabriela Zamfir Hensley	0.70	Attend hearing re plan exclusivity (partial).
03/08/23	Elizabeth Helen Jones	1.10	Attend hearing and participate by presenting slides for business update.
03/08/23	Chris Koenig	3.80	Prepare for hearing (2.7); attend hearing (1.1).
03/08/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing (1.5); participate in omnibus hearing (1.1).
03/08/23	Dan Latona	1.20	Attend omnibus hearing.
03/08/23	Patricia Walsh Loureiro	1.20	Participate in hearing.
03/08/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re distribution of hearing materials for Judge Glenn.
03/08/23	Luke Spangler	1.00	Print, compile, and deliver binders to presentation room for March 8 hearing.
03/08/23	Alison Wirtz	1.30	Telephonically attend hearing.
03/10/23	Robert Orren	0.10	Correspond with T. Zomo re distribution of March 8 hearing transcript.
03/12/23	Roy Michael Roman	0.20	Draft and revise agenda for March 21 hearing.
03/14/23	Judson Brown, P.C.	0.20	Correspond with D. Latona, K&E team re bid protections hearing.
03/14/23	Robert Orren	0.30	Correspond with L. Spangler and T. Zomo re March 21 hearing preparation.
03/14/23	Roy Michael Roman	0.90	Review and revise agenda for March 21 hearing.
03/15/23	Joseph A. D'Antonio	0.10	Attend virtual Stone litigation hearing.
03/15/23	Amila Golic	1.70	Attend status conference re Stone adversary proceeding (.5); revise notes re same and send to E. Jones, K&E team (.4); correspond with J. Mudd re same (.1); review and comment on draft agenda for March 21 hearing (.7).
03/15/23	Roy Michael Roman	0.70	Review and revise agenda for March 21 hearing (.6); correspond with A. Golic re same (.1).
03/16/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming hearing logistics.
03/16/23	Roy Michael Roman	0.30	Review and revise agenda for March 21 hearing (.1); correspond with A. Wirtz, A. Golic re same (.2).
03/17/23	Robert Orren	0.20	Correspond with T. Zomo and R. Roman re March 21 hearing and agenda for same.



Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010156547  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Roy Michael Roman	1.70	Review and revise agenda re March 21 hearing (1.4); correspond with A. Wirtz, A. Golic, K&E team re same (.3).
03/18/23	Joseph A. D'Antonio	0.50	Review and analyze documents re preparation for bid protections hearing.
03/20/23	Amila Golic	0.60	Review and comment on revised agenda (.4); correspond with A. Wirtz, R.M. Roman re same (.2).
03/20/23	Dan Latona	0.20	Comment on adjournment notice.
03/20/23	Joel McKnight Mudd	0.10	Correspond with C. Koenig, K&E team re hearing registrations.
03/20/23	Robert Orren	0.40	Correspond with T. Zomo and M. Willis re March 21 hearing preparation.
03/20/23	Roy Michael Roman	2.50	Review and revise amended agenda for March 21 hearing (2.0); correspond with C. Koenig, A. Wirtz, A. Golic re same (.4); draft and revise agenda for March 23 hearing (.1).
03/21/23	Amila Golic	0.30	Review and comment on agenda for March 23 hearing.
03/21/23	Gabriela Zamfir Hensley	0.20	Attend hearing re claims objections (partial).
03/21/23	Elizabeth Helen Jones	2.10	Prepare for hearing on omnibus claims objection (1.1); attend and participate in hearing re omnibus claims objection and custody settlement (1.0).
03/21/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.7); participate in omnibus hearing (.9).
03/21/23	Dan Latona	1.00	Attend omnibus hearing.
03/21/23	Patricia Walsh Loureiro	0.40	Participate in hearing (partial).
03/21/23	Robert Orren	2.50	Correspond with T. Zomo and M. Willis re preparation for March 21, 23 and 30 hearings (.5); prepare for filing of March 23 hearing agenda (.5); correspond with R. Roman re same (.1); file same (.2); distribute same for service (.2); prepare hearing materials for submission to Judge Glenn (1.0).
03/21/23	Roy Michael Roman	0.80	Review agenda re March 23 hearing (.6); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
03/21/23	Morgan Willis	1.50	Prepare for hearing.
03/22/23	Amila Golic	0.30	Review and revise amended agenda for March 23 hearing.
03/22/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for hearing on bid protections.

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010156547  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Robert Orren	0.40	Correspond with M. Willis and T. Zomo re March 23 hearing preparation.
03/22/23	Roy Michael Roman	1.30	Review and revise amended agenda (1.0); correspond with C. Koenig, D. Latona, A. Wirtz, A. Golic re same (.3).
03/23/23	Chris Koenig	5.10	Prepare for bid protections hearing (3.3); attend hearing (1.8).
03/23/23	Ross M. Kwasteniet, P.C.	4.40	Prepare for bid procedures hearing (2.6); participate in bid procedures hearing (1.8).
03/23/23	Dan Latona	1.80	Attend hearing re bid protections.
03/23/23	T.J. McCarrick	1.20	Attend hearing, conduct direct examination of M. Puntus re bid protection procedures.
03/23/23	Patrick J. Nash Jr., P.C.	2.80	Participate in court hearing re bid protections (1.8); telephone conference with M. Puntus re hearing (.3); telephone conference with A. Carr re hearing (.2); telephone conference with R. Kwasteniet re hearing and next steps (.3); correspond with J. New re hearing and next steps (.2).
03/23/23	Robert Orren	0.20	Correspond with T. Zomo re March 21 hearing transcript.
03/23/23	Lindsay Wasserman	0.50	Telephonically attend hearing.
03/23/23	Alison Wirtz	2.00	Attend hearing (1.6); correspond with C Street team re post-hearing communications to employees (.4).
03/24/23	Robert Orren	0.10	Correspond with T. Zomo re March 30 hearing.
03/26/23	Amila Golic	0.30	Review and comment on agenda for March 30 hearing.
03/26/23	Roy Michael Roman	0.30	Review and revise agenda for March 30 hearing (.1); correspond with A. Golic re same (.2).
03/27/23	Amila Golic	0.30	Review and comment on revised agenda for March 30 hearing.
03/27/23	Robert Orren	0.10	Correspond with T. Zomo re March 23 hearing.
03/27/23	Roy Michael Roman	0.80	Review and revise agenda for March 30 hearing (.6); correspond with A. Golic re same (.2).
03/28/23	Roy Michael Roman	0.80	Review and revise agenda re March 30 hearing (.7); correspond with C. Koenig, A. Wirtz, E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156547

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joel McKnight Mudd	0.30	Review, analyze docket re fee applications for April 18 hearing.
<b>Total</b>		<b>81.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156548**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 40,974.50

Total legal services rendered

\$ 40,974.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Insurance and Surety Matters

Invoice Number: 1010156548  
Matter Number: 53363-17

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.80	1,675.00	1,340.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Elizabeth Helen Jones	3.80	1,155.00	4,389.00
Chris Koenig	0.80	1,425.00	1,140.00
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
William T. Pruitt	9.50	1,550.00	14,725.00
<b>TOTALS</b>	<b>25.00</b>		<b>\$ 40,974.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, K&E team, R. Kwasteniet re insurance matters (.5); correspond with R. Kwasteniet, K&E team re insurance research (.2).
03/01/23	William T. Pruitt	0.70	Review, analyze D&O insurance and claim notice issues (.2); telephone conference with Company re same (.4); review, analyze same re clawback rights (.1).
03/02/23	Judson Brown, P.C.	0.80	Review and analyze materials re potential insurance issues (.6); review and draft correspondence with K&E team, R. Kwasteniet re potential insurance issues (.2).
03/02/23	Leah A. Hamlin	0.40	Review and analyze research re D&O insurance settlements (.2); telephone conference with J. Brown re strategy for insurance claims (.2).
03/02/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze correspondence re D&O insurance claims and issues.
03/02/23	William T. Pruitt	0.90	Analyze D&O insurance status and next steps (.2); telephone conference with pool counsel re same (.5); analyze executive request for insurer contact information and provide same to B. Allen (.2).
03/03/23	Leah A. Hamlin	0.80	Telephone conference with R. Kwasteniet and J. Brown re settlement structure for D&O insurance claims.
03/03/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.7); telephone conference with R. Kwasteniet, counsel to employees re insurance matters (.5).
03/03/23	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re D&O insurance and correspondence with carriers (2.1); telephone conference with W. Pruitt, J. Brown, and K&E team re same (.7); follow-up analysis re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	William T. Pruitt	2.00	Prepare draft note to executive counsel to clarify the record on insurance issues (.6); circulate same to R. Kwasteniet, K&E team (.1); telephone conference with R. Kwasteniet, K&E team re D&O insurance issues (.5); further analysis re former employee insurance notice and telephone conference with counsel re same (.5); review, analyze executive indemnity demands and correspond with M. Slade re same (.3).
03/04/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent correspondence re insurance coverage determinations.
03/05/23	Ross M. Kwasteniet, P.C.	0.70	Analyze correspondence re D&O coverage determinations.
03/05/23	William T. Pruitt	0.50	Further analysis re D&O insurance and notice issues (.4); correspond with Company re notice of claims (.1).
03/06/23	Elizabeth Helen Jones	0.40	Correspond with W. Pruitt, R. Kwasteniet re insurance matters.
03/06/23	William T. Pruitt	2.10	Analyze D&O notice issues (.3); correspond with Company and employee counsel re same (.2); correspond with R. Kwasteniet and E. Jones re non-disclosure agreement authority issue and analysis re same (.2); further analysis and continue to draft correspondence correcting record on D&O insurance issues (.7); correspond with E. Jones, K&E team re same (.3); correspond with Company re same (.3); correspond with counsel to former employee re same (.1).
03/07/23	William T. Pruitt	0.40	Review, analyze executive correspondence to D&O insurer (.2); correspond with R. Kwasteniet, K&E team re same (.2).
03/09/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re claims against D&O coverage and impact of unpaid counsel fees on pending investigations.
03/12/23	William T. Pruitt	0.30	Analyze director and officer indemnity and insurance issues (.2); correspond with B. Allen re same (.1).
03/14/23	Leah A. Hamlin	0.20	Review and analyze correspondence re D&O coverage determinations.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	William T. Pruitt	0.50	Analyze primary insurer's request for full set of policies and correspond with broker and E. Jones, K&E team re same (.2); review, analyze executive request for subpoenas and requests for testimony (.2); correspond with E. Jones, K&E team re same (.1).
03/15/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
03/15/23	William T. Pruitt	0.40	Analyze primary carrier request for Side-A policies (.3); correspond with E. Jones, K&E team, and Company re same (.1).
03/16/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, counsel to former officers re D&O insurance matters.
03/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, counsel for former officers re D&O coverage.
03/16/23	William T. Pruitt	0.70	Telephone conference with R. Kwasteniet, K&E team and former officer counsel re same.
03/17/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re insurance matters.
03/29/23	Elizabeth Helen Jones	0.20	Correspond with counsel to former directors re D&O insurance matters.
03/31/23	William T. Pruitt	1.00	Analyze insurance and indemnification issues in plan and correspond with C. Koenig re same (.3); review and analyze insurance provisions of plan documentation (.3); correspond and telephone conferences with G. Hensley re same (.4).
<b>Total</b>		<b>25.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156585**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,406,178.50

Total legal services rendered

\$ 1,406,178.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156585

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Judson Brown, P.C.	0.30	1,675.00	502.50
Steven M. Cantor	12.50	1,455.00	18,187.50
Joseph A. D'Antonio	2.20	985.00	2,167.00
Bryan D. Flannery	3.50	1,545.00	5,407.50
Amila Golic	71.80	885.00	63,543.00
Leah A. Hamlin	2.10	1,135.00	2,383.50
Gabriela Zamfir Hensley	105.20	1,245.00	130,974.00
Elizabeth Helen Jones	38.90	1,155.00	44,929.50
Heather Jones	3.70	995.00	3,681.50
Meena Kandallu	5.50	775.00	4,262.50
Chris Koenig	117.30	1,425.00	167,152.50
Ross M. Kwasteniet, P.C.	103.90	2,045.00	212,475.50
Dan Latona	52.10	1,375.00	71,637.50
Patricia Walsh Loureiro	27.90	1,155.00	32,224.50
Rebecca J. Marston	1.50	995.00	1,492.50
Caitlin McGrail	28.50	735.00	20,947.50
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	11.70	2,045.00	23,926.50
Jeffery S. Norman, P.C.	32.70	1,995.00	65,236.50
Robert Orren	0.80	570.00	456.00
John Poulos	0.30	1,155.00	346.50
Noah Qiao	0.30	1,455.00	436.50
Joshua Raphael	76.60	735.00	56,301.00
Gabrielle Christine Reardon	75.00	735.00	55,125.00
John Reinert	1.30	1,545.00	2,008.50
Roy Michael Roman	31.20	735.00	22,932.00
Jimmy Ryan	69.30	885.00	61,330.50
Seth Sanders	29.20	885.00	25,842.00
Joanna Schlingbaum	5.30	1,375.00	7,287.50
Anthony Vincenzo Sexton, P.C.	9.50	1,680.00	15,960.00
D. Ryan Slaugh	3.80	1,155.00	4,389.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156585

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Luke Spangler	1.50	325.00	487.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	91.30	995.00	90,843.50
Steve Toth	14.50	1,615.00	23,417.50
Kyle Nolan Trevett	46.30	885.00	40,975.50
Matthew D. Turner	19.40	1,405.00	27,257.00
Lindsay Wasserman	0.90	995.00	895.50
Joshua Westerholm, P.C.	5.30	1,895.00	10,043.50
Morgan Willis	0.30	395.00	118.50
Alison Wirtz	41.80	1,295.00	54,131.00
Alex Xuan	42.60	735.00	31,311.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>1,190.20</b>		<b>\$ 1,406,178.50</b>

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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Amila Golic	2.90	Revise disclosure statement.
03/01/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re competing plan sponsor proposal.
03/01/23	Chris Koenig	1.30	Review and analyze exclusivity objections (.8); correspond with A. Wirtz and K&E team re same (.5).
03/01/23	Ross M. Kwasteniet, P.C.	3.90	Analyze status of unwrapping Bitcoin (.5); analyze social media reactions to latest NovaWulf term sheet (2.1); analyze open issues re plan and next steps (1.3).
03/01/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Company, NovaWulf re custody solutions (.6); telephone conference with R. Kwasteniet, J. Norman, Centerview team, Committee re borrow proposal (.6).
03/01/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze confidential bidder plan sponsor term sheet (.4); follow up re confidential bidder term sheet (.8).
03/01/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re custody (.5); Telephone conference with Centerview, Perella Weinberg and White & Case re borrower negotiations (.5).
03/01/23	Robert Orren	0.10	Correspond with L. Spangler and T. Zomo re drafting of exclusivity reply.
03/01/23	John Poulos	0.30	Analyze plan sponsor agreement.
03/01/23	Joshua Raphael	0.70	Revise declaration and correspond with CWP, A. Golic, K&E team re same (.5); revise disclosure statement sections (.1); correspond A. Golic re same (.1).
03/01/23	Gabrielle Christine Reardon	4.80	Review and revise plan based on filed plan term sheet (3.0); correspond with M. Gallo, P. Loureiro, C. Koenig re plan sponsor (.4); draft dossier re same (1.4).
03/01/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re response to objections to second exclusivity extension motion.
03/01/23	Seth Sanders	0.70	Revise plan (.5); correspond with G. Reardon re same (.2).
03/01/23	Luke Spangler	1.00	Draft exclusivity extension objection reply.
03/01/23	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re plan status.

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03/01/23	William Thompson	0.40	Correspond with C. Koenig and K&E team re plan sponsor agreement (.2); correspond with S. Sanders and G. Reardon re plan edits (.2).
03/01/23	Alison Wirtz	2.20	Conference with D. Latona, K&E team, Centerview, PWP and W&C re loan proposal (.8); correspond with D. Latona and various parties re loan proposal meeting (.2); review, analyze objections to exclusivity (.8); correspond with C Street and special committee re execution of PSA (.4).
03/01/23	Tanzila Zomo	0.30	File declaration in support of bid protections.
03/02/23	Amila Golic	1.30	Revise disclosure statement.
03/02/23	Gabriela Zamfir Hensley	0.90	Review, analyze pleadings re exclusivity, plan matters (.4); correspond with A. Sexton, K&E team re NewCo structure chart (.2); correspond with W&C, Paul, Weiss re same (.2); analyze issues re plan (.1).
03/02/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
03/02/23	Chris Koenig	1.60	Telephone conference with withhold ad hoc group counsel, E. Jones, Centerview re plan issues (.5); review and revise exclusivity reply (1.1).
03/02/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan settlement and alternatives (2.3); analyze issues re preference actions and alternatives (1.6); analyze issues re holdbacks and claims objections (.7); review and analyze draft structure chart (.3).
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, J. Norman, Committee, ad hoc borrow group re loan term sheet (1.2); telephone conference with W&C re same (.2); telephone conference with C. Koenig, Company re term sheet (.2).
03/02/23	Rebecca J. Marston	1.40	Monitor social media re plan discussion (1.0); conference with G. Reardon, K&E team re same (.4).
03/02/23	Caitlin McGrail	4.60	Review exclusivity objections (.5); draft exclusivity supplemental reply (4.1).
03/02/23	Joel McKnight Mudd	0.50	Conference with C. Koenig, K&E team re plan discussion and presentation.
03/02/23	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Withhold Account Ad Hoc Group objection to exclusivity extension.

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03/02/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze D. Frishberg objection to exclusivity extension (.2); review and analyze I. Hermann motion to strike (.2); review and analyze ad hoc loan group objection to exclusivity extension (.1); review and analyze Committee statement in support of exclusivity extension (.3); review and analyze S. Cecares statement in support of CEL token (.1).
03/02/23	Jeffery S. Norman, P.C.	4.10	Prepare for telephone conference with K&E team re negotiations on plan terms re loans and collateral (.8); conference with McCarter, Perella Weinberg and White & Case re loan proposal (1.3); prepare for conference with Company and NovaWulf re custody return (.4); participate in same (.3); prepare for telephone conference with Company and NovaWulf re NewCo flow of funds (.3); telephone conference with Company, NovaWulf re same (.8); telephone conference with NovaWulf re plan provisions for crypto distribution (.2).
03/02/23	Joshua Raphael	0.20	Draft regulator inquiry summary.
03/02/23	Gabrielle Christine Reardon	0.30	Review and revise plan.
03/02/23	Jimmy Ryan	6.50	Draft letter in response to confidential counterparty complaint about plan term sheet (4.9); correspond with D. Latona, K&E team, and Centerview team re same (.9); telephone conference with S. Briefel re same (.1); correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion (.4); review, revise same (.2).
03/02/23	William Thompson	4.70	Review, revise plan of reorganization (2.9); review, analyze precedent re same (1.7); correspond with G. Hensley re same (.1).
03/02/23	Kyle Nolan Trevett	0.80	Review, analyze Voyager plan confirmation objections (.4); draft, revise chart re same (.4).
03/02/23	Alison Wirtz	1.20	Conference with ad hoc group of borrowers and advisors re settlement and next steps.
03/02/23	Alison Wirtz	2.30	Correspond with S. Briefel and K&E team re assets (.3); correspond with J. Ryan and C. McGrail re exclusivity reply (.6); review and analyze objections to exclusivity (1.4).
03/03/23	Amila Golic	2.00	Revise disclosure statement.

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03/03/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re next steps re disclosure statement.
03/03/23	Gabriela Zamfir Hensley	0.80	Conference with borrow ad hoc group, R. Kwasteniet, K&E team, Centerview, UCC advisors re borrow treatment (.2); revise notice re corrected plan sponsor agreement (.3); analyze filings re plan feedback (.2); correspond with C. Koenig, K&E team re plan, transaction status (.1).
03/03/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).
03/03/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan book and alternative treatments (2.6); draft correspondence to confidential bidder (1.2); analyze issues re clawbacks (1.1).
03/03/23	Dan Latona	0.40	Analyze, comment on cooperation agreement.
03/03/23	Caitlin McGrail	1.20	Review, revise exclusivity (1.0); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re flow of funds (.3); telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re same (.7).
03/03/23	Joshua Raphael	0.30	Revise, update regulator inquiry summary.
03/03/23	Gabrielle Christine Reardon	1.00	Revise plan.
03/03/23	Jimmy Ryan	4.20	Review, revise, comment on reply to objection to second motion to extend exclusivity (.6); review, revise letter in response to confidential counterparty complaint re chapter 11 plan (2.9); correspond with D. Latona, K&E team re same (.7).
03/03/23	Seth Sanders	1.70	Draft notice of corrected PSA (.7); correspond with G. Hensley re same (.2); revise same (.8).
03/03/23	William Thompson	2.50	Revise plan of reorganization (1.8); research precedent re same (.6); correspond with G. Reardon re same (.1).
03/03/23	Alison Wirtz	4.70	Review and comment on exclusivity reply (3.6); review, analyze cited materials re same (.9); correspond with J. Ryan and C. McGrail re same (.2).
03/04/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).

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03/04/23	Dan Latona	0.50	Analyze, comment on exclusivity reply.
03/04/23	Jimmy Ryan	1.90	Correspond with R. Kwasteniet, K&E team, Centerview team re letter in response to confidential counterparty's plan re chapter 11 plan term sheet (.5); review, revise same (1.4).
03/04/23	Alison Wirtz	1.70	Review and comment on exclusivity reply (.5); correspond with C. McGrail re same (.1); review and revise reply (.4); correspond with C. McGrail re same (.3); correspond with Special Committee re status of objections (.4).
03/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re NovaWulf transaction.
03/05/23	Jimmy Ryan	1.30	Correspond with R. Kwasteniet, K&E team, Company, and Special Committee and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.3); review, revise same (1.0).
03/05/23	Alison Wirtz	1.40	Correspond with Paul Weiss, W&C and C. McGrail and K&E team re revisions to exclusivity reply (.2); correspond with Special Committee re same (.2); review and comment on exclusivity reply (1.0).
03/06/23	Joseph A. D'Antonio	0.80	Draft common interest agreement with NovaWulf.
03/06/23	Gabriela Zamfir Hensley	1.10	Analyze deal negotiations (.4); revise management term sheet (.3); revise notice re corrected management term sheet (.3); revise NewCo structure chart (.1).
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Stout re disclosure statement matters.
03/06/23	Chris Koenig	1.10	Telephone conference with borrower ad hoc group re plan issues (.6); review and analyze issues re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with ad hoc loan group re negotiations (.4); telephone conference with borrow ad hoc group re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	2.60	Analyze regulatory issues re NovaWulf plan (1.6); analyze issues re loan program and CEL token (1.0).



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03/06/23	Dan Latona	4.50	Telephone conference with J. Norman, Company re borrow settlement (.8); telephone conference with R. Kwasteniet, Centerview team, ad hoc borrow group re same (.7); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, counterparty re potential plan structure (2.5); analyze state-regulator diligence re NewCo and correspond with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team re same (.5).
03/06/23	Caitlin McGrail	2.00	Research correspondence for service of exclusivity reply (.6); correspond with C. Koenig, K&E team, Company, W&C, PW, Stretto re revised reply (.5); review, revise reply (.9).
03/06/23	Jeffery S. Norman, P.C.	3.30	Conference with Company re loans objection (.5); attend part of conference with confidential bidder re bidder presentation (.7); correspond with D. Latona and C. Koenig re potential for return of CEL token under plan (.4); correspond with G. Hensley and others re possible application of section 1145 to certain tokens (.3); correspond with NovaWulf re Form 10 filing timing issues (.2); prepare draft for Loan Term Sheet of restrictions for NewCo on Investment Policy for ETH (.8); prepare and send correspondence to NovaWulf team re proposal on loan subsidiary structure (.4).
03/06/23	Noah Qiao	0.30	Correspond with J. Westerholm re crypto term loan arrangement.
03/06/23	Jimmy Ryan	3.00	Correspond with R. Kwasteniet, K&E team, special committee, and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.8); review, revise same (1.4); correspond with A. Wirtz, K&E team re response to objections to second motion to extend exclusivity (.8).
03/06/23	Seth Sanders	0.80	Revise PSA for interim revisions (.6); correspond with W&C, PW, G. Hensley, and K&E team re same (.2).
03/06/23	Joshua Westerholm, P.C.	2.20	Conference with industry contacts re potential issues (1.3); review and analyze CFTC and SEC statements (.9).

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03/06/23	Alison Wirtz	2.00	Conference with borrow ad hoc group re plan issues (.5); correspond with D. Latona and A&M team re data request re same (.2); correspond with C. Koenig and K&E team re exclusivity reply (.7); review and revise reply re same (.3); review proposed filing version (.3).
03/07/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, A&M re Lido ETH trust (.2); correspond with R. Roman re plan checklist (.2); review, revise plan checklist (.9).
03/07/23	Elizabeth Helen Jones	1.60	Telephone conference with Company re next steps for chapter 11 case and plan matters.
03/07/23	Chris Koenig	2.90	Telephone conference with Company re key plan issues and next steps (1.0); review and analyze plan issues (1.4); correspond with G. Hensley and K&E team re same (.5).
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze open issues and next steps with NovaWulf plan and orderly wind down plan.
03/07/23	Dan Latona	0.90	Analyze term sheet re borrow settlement.
03/07/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of potential competing plan proposal.
03/07/23	Jeffery S. Norman, P.C.	6.10	Conference with Anchorage, Figure, and NovaWulf re flow of funds and transaction structuring (.8); participate in NewCo workshop with Company (2.4); review, analyze term sheet and loan settlement in preparation for conference with NovaWulf and Paul Weiss (.4); telephone conference with NovaWulf and Paul Weiss re term sheet and loan settlement (.9); telephone conference with J. Westerholm re loan term sheet and CFTC issues analysis (.5); review and revise confidential party hosting agreement (.4); conference with Company re revisions to Schedule A of hosting agreement with confidential party (.7).
03/07/23	Gabrielle Christine Reardon	1.20	Review and analyze issues re plan sponsors.
03/07/23	Roy Michael Roman	2.20	Draft and revise pending document analysis (2.1); correspond with E. Jones, G. Hensley re same (.1).
03/07/23	Jimmy Ryan	0.60	Draft ballots (.3); correspond with P. Loureiro, K&E team re same (.3).

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03/07/23	Luke Spangler	0.50	Research and compile precedent re ballots.
03/07/23	Joshua Westerholm, P.C.	2.60	Conferences with industry contacts (1.8); review, analyze CFTC and SEC statements (.8).
03/07/23	Alison Wirtz	0.40	Correspond with C. Koenig and D. Latona re loan issues and related research (.2); correspond with J. Ryan and C. McGrail re exclusivity reply and talking points (.2).
03/08/23	Steven M. Cantor	0.70	Telephone conference with confidential party.
03/08/23	Gabriela Zamfir Hensley	8.30	Revise plan definitions (4.7); analyze materials re same (.5); revise plan (3.1).
03/08/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement matters (.9); correspond with A. Sexton, K&E team re Lido ETH trust matters (.2).
03/08/23	Meena Kandallu	1.20	Telephone conference with Confidential Party, W&C, K&E team re retail loans (.8); review, analyze correspondence re same (.1); telephone conference with A&M, Centerview with A&M, Centerview, E. Jones, K&E team re disclosure statement (.3).
03/08/23	Chris Koenig	3.40	Telephone conference with plan sponsor, Committee, D. Latona, K&E team re loan issues re plan (1.0); review and analyze issues re plan and disclosure statement (1.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.8).
03/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re wind down plan.
03/08/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee, NovaWulf re borrow term sheet.
03/08/23	Patricia Walsh Loureiro	1.60	Telephone conference with K. Trevett and J. Ryan re disclosure statement motion and exhibits (.5); research re same (1.1).
03/08/23	Caitlin McGrail	1.40	Conference with E. Jones and K&E team, Centerview, A&M team re disclosure statement (.9); draft conference minutes re same (.4); research re feasibility (.1).

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03/08/23	Caitlin McGrail	0.50	Review, revise communications materials re hearing (.2); prepare revised exclusivity order for Chambers (.1); draft notice of oral ruling re same (.1); correspond with C. Koenig, A. Wirtz, J. Ryan, and K&E team re same (.1).
03/08/23	Jeffery S. Norman, P.C.	1.30	Conference with N. Akhnoukh and others re MST structure and issues (.5); conference with NovaWulf re retail loan term sheet and open issues (.8).
03/08/23	Joshua Raphael	0.50	Draft, revise regulator inquiry summary.
03/08/23	Gabrielle Christine Reardon	5.70	Review and revise plan (4.5); review and revise issues list re same (1.2).
03/08/23	John Reinert	1.30	Conference re investment Company status matters and liquidating trust guidance with N. Sabki (.4); draft summary re same (.9).
03/08/23	Roy Michael Roman	2.10	Review and revise disclosure statement narratives (1.0); telephone conference with C. Koenig, E. Jones, K&E team, Centerview, and A&M re pending disclosure statement matters (1.0); correspond with E. Jones, C. McGrail re same (.1).
03/08/23	Jimmy Ryan	0.60	Correspond with P. Loureiro, K&E team re disclosure statement scheduling motion and related exhibits (.3); conference with P. Loureiro, K&E team re same (.3).
03/08/23	Seth Sanders	0.30	Correspond with G. Hensley re revisions to PSA.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with D. Latona, K&E team, Centerview re loan structuring.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze materials re same.
03/08/23	William Thompson	4.80	Review, revise plan of reorganization (2.6); review, analyze precedent re same (.9); correspond with G. Hensley re same (.3); correspond with G. Reardon and S. Sanders re same (.7); review, revise issues list re same (.3).
03/08/23	Steve Toth	0.50	Telephone conference with E. Jones and K&E team, Centerview and A&M re disclosure statement planning.
03/08/23	Kyle Nolan Trevett	0.30	Telephone conference with P. Walsh, J. Ryan re disclosure statement exhibits.

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03/08/23	Morgan Willis	0.30	Retrieve precedent re disclosure statement ballots.
03/08/23	Alison Wirtz	1.10	Review and comment on revised proposed second exclusivity order (.3); coordinate signoff with other professionals re same (.4); correspond with Chambers re final proposed order (.4).
03/08/23	Alex Xuan	1.20	Conference with E. Jones and K&E team re disclosure statement.
03/09/23	Gabriela Zamfir Hensley	8.00	Revise chapter 11 plan (1.5); correspond with C. Koenig, K&E team re same (.2); revise same (6.3).
03/09/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re CEL token plan issues (.6); review and analyze issues re same (.7); review and revise chapter 11 plan documents (2.1).
03/09/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re NovaWulf plan and related disclosure statement and deal documentation.
03/09/23	Dan Latona	2.00	Analyze loan term sheet (.2); telephone conference with W&C re same (.3); telephone conference with C. Koenig, K&E team, Centerview team, A&M team re disclosure statement (.5); telephone conference with J. Norman, Committee, NovaWulf re regulatory matters (1.0).
03/09/23	Patricia Walsh Loureiro	1.80	Research re disclosure statement motion exhibit requirements.
03/09/23	Rebecca J. Marston	0.10	Telephone conference with J. Ryan re ballots.
03/09/23	Caitlin McGrail	0.80	Review, revise disclosure statement re updates.
03/09/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with K. Ehrler and others re ETH and Altcoin conversion (.8); correspond with D. Huntington re state corporation law intersection with privacy laws (.3).
03/09/23	Joshua Raphael	0.60	Revise disclosure statement sections re case updates.
03/09/23	Jimmy Ryan	4.60	Draft ballots (3.3); review, analyze precedent re same (.9); correspond with P. Loureiro re same (.4).
03/09/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with S. Cantor, K&E team, Confidential Party re retail loans (.5); review, analyze Mazars issues (.2).

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03/09/23	William Thompson	4.50	Review, revise plan of reorganization (3.8); correspond with G. Hensley re same (.7).
03/09/23	Joshua Westerholm, P.C.	0.50	Review, analyze guidance (.3); conference with J. Norman (.2).
03/10/23	Amila Golic	3.40	Conference with E. Jones, K&E team re disclosure statement status, next steps (.3); revise disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement roadmap (.9); conference with KPMG and NovaWulf re audit (.9); revise notes re same (.5).
03/10/23	Gabriela Zamfir Hensley	7.20	Revise chapter 11 plan (1.3); revise work plan re same (1.1); further revise plan (3.8); conference with C. Koenig, K&E team, W&C re plan work plan (.4); conference with Company re management term sheet (.3); further revise plan (.3).
03/10/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Golic, K&E team re disclosure statement matters (.4); telephone conference with C. Koenig, K&E team, Committee advisors re plan and disclosure statement process (.7).
03/10/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) re treatment of CEL tokens with C. Koenig, W&C, CEL community.
03/10/23	Chris Koenig	5.90	Telephone conference with R. Kwasteniet, W&C, CEL token holders re CEL token plan issues (1.0); telephone conference with D. Latona, K&E team, W&C, regulators re plan issues (1.0); telephone conference with G. Hensley, K&E team, W&C re plan checklist (.5); review and revise chapter 11 plan documents (3.4).
03/10/23	Ross M. Kwasteniet, P.C.	5.10	Review and analyze revised retail borrow term sheet (1.2); prepare for telephone conference with state regulators (.5); telephone conference with state regulators (.4); telephone conference with UCC advisors re plan process and documentation (.8); analyze open issues and strategies re NovaWulf plan and orderly wind down plan (2.2).

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03/10/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, Committee re plan workstreams (.5); telephone conference with C. Koenig, Committee, CEL holders re CEL treatment (1.0); telephone conference with J. Norman, K&E team, Committee, regulators re plan term sheet (1.0).
03/10/23	Patricia Walsh Loureiro	1.90	Telephone conference with C. Koenig, K&E team, regulators re plan (1); telephone conference with W&C, G. Hensley, and K&E team re plan timing (.4); review, revise ballot (.5).
03/10/23	Caitlin McGrail	4.50	Telephone conference with E. Jones, A. Golic, R. Roman, J. Raphael, A. Xuan re disclosure statement (.2); review, analyze plan re drafting disclosure statement (1.0); draft disclosure statement re questions and answers (2.4); correspond with A. Golic, J. Raphael re same (.2); research re feasibility (.7).
03/10/23	Caitlin McGrail	0.20	Review, revise exclusivity oral ruling notice (.1); review hearing transcript re same (.1).
03/10/23	Patrick J. Nash Jr., P.C.	1.30	Review regulatory issues re plan confirmation (.6); review issues re US Attorney's office (.7).
03/10/23	Robert Orren	0.70	Retrieve sale plan precedent (.5); correspond with G. Hensley re same (.2).
03/10/23	Joshua Raphael	1.90	Compile regulator questions and correspondence with K&E team, G. Hensley (.1); telephone conference with state regulators, C. Koenig, J. Norman, G. Hensley re PSA questions (1); review, revise notes re same (.7); correspond G. Hensley re same (.1).
03/10/23	Joshua Raphael	0.50	Revise disclosure statement (.2); correspond with A. Golic re same (.1); correspond with C. McGrail re disclosure statement (.2).
03/10/23	Gabrielle Christine Reardon	1.00	Telephone conference with C. Koenig, K&E team re plan.
03/10/23	Roy Michael Roman	0.90	Conference with E. Jones, K&E team re pending disclosure statement matters (.3); telephone conference with C. Koenig, K&E team, W&C re same (.5); review and revise materials re same (.1).

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03/10/23	Roy Michael Roman	1.80	Review and revise external distribution analysis of pending disclosure statement filings (1.6); correspond with G. Hensley, K&E team re same (.2).
03/10/23	Roy Michael Roman	1.00	Review and analyze release language in disclosure statement precedent (.8); draft correspondence re same (.1); correspond with D. Latona, K&E team re same (.1).
03/10/23	Jimmy Ryan	1.80	Review, revise ballots (1.6); correspond with P. Loureiro, K&E team re same (.2).
03/10/23	Kyle Nolan Trevett	0.60	Review, analyze precedent confirmation hearing transcripts (.5); correspond with G. Hensley re same (.1).
03/10/23	Alex Xuan	5.20	Draft disclosure statement re custody and withhold settlement (3.3); conference with C. McGrail re same (.3); telephone conference with E. Jones and K&E team re same (.2); telephone conference with W&C re same (.4); telephone conference with C. Koenig and K&E team re plan (1.0).
03/11/23	Amila Golic	7.60	Review and analyze precedent disclosure statement tax sections (.3); review and revise disclosure statement question and answer section (1.3); review and revise corporate history section (.7); review and revise section re first day and second day relief (.9); review and revise section re Earn briefing (2.1); correspond with E. Jones, K&E team re revisions and next assignments (.8); review and analyze comments to disclosure statement from E. Jones (.6); review and analyze plan and term sheets (.9).
03/11/23	Gabriela Zamfir Hensley	10.90	Revise plan implementation section (2.9); revise contract treatment section (2.3); revise issues list (.5); analyze precedent plans (2.2); further revise plan (3.0).
03/11/23	Elizabeth Helen Jones	3.10	Review, revise disclosure statement (2.8); correspond with A. Golic, K&E team re same (.3).
03/11/23	Chris Koenig	3.20	Review and revise plan.
03/11/23	Caitlin McGrail	0.30	Review, revise disclosure statement.
03/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze status of and next steps re confidential party indication of interest.



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03/11/23	Joshua Raphael	6.00	Draft disclosure statement sections re Q&A (5.8), correspond with E. Jones, A. Golic re same (.2).
03/11/23	Roy Michael Roman	3.10	Review and revise disclosure statement materials (2.8); analyze issues re same (.2); correspond with J. Raphael re same (.1).
03/11/23	Jimmy Ryan	0.10	Correspond with C. Koenig, K&E team re chapter 11 plan ballots.
03/11/23	Kyle Nolan Trevett	1.10	Draft, revise disclosure statement exhibits (1.0); correspond with P. Walsh, J. Ryan re same (.1).
03/11/23	Alex Xuan	4.00	Draft disclosure statement (2.5); research re same (1.5).
03/12/23	Amila Golic	8.80	Correspond with E. Jones, K&E team re regulatory, tax, and investigations sections (.3); revise narrative section re sealing motion (.5); revise claims at every box section (1.9); revise disclosure statement for consistency with plan (1.4); revise section re first day and second day relief (.4); revise question and answer section (.8); revise sections re adversary proceedings (1.4); revise section re custody briefing (2.1).
03/12/23	Gabriela Zamfir Hensley	2.20	Conference with C. Koenig, K&E team re plan revisions (1.7); conference with R. Kwasteniet, C. Koenig, Company, A&M team re alternative plan (.5).
03/12/23	Elizabeth Helen Jones	0.80	Review, revise disclosure statement (.4); correspond with A. Golic re disclosure statement (.4).
03/12/23	Chris Koenig	5.10	Review and revise plan (3.1); telephone conference with G. Hensley and K&E team re plan comments (1.5); telephone conference with R. Kwasteniet, K&E team, A&M re wind down issues (.5).
03/12/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.4); correspond with A. Golic re same (.1); research adversary proceedings re revising same (.4).
03/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze next steps in marketing process.

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03/12/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company, M3 Partners and W&C re hosting definitive document drafts (.5); prepare for and participate in conference with Company and A&M re wind down (.5).
03/12/23	Joshua Raphael	6.50	Correspond with A. Golic re disclosure statement (.3); follow up research re same (.4); review, revise disclosure statement sections (5.8).
03/12/23	Gabrielle Christine Reardon	7.30	Telephone conference with C. Koenig, K&E team re plan (1.8); review and revise plan (4.6); review and revise technical issue list (.9).
03/12/23	Roy Michael Roman	2.20	Review and revise disclosure statement narrative sections (2.0); correspond with A. Golic, J. Raphael re same (.2).
03/12/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re revisions to plan (1.8); analyze issues re same (.1).
03/12/23	William Thompson	1.80	Conference with C. Koenig, G. Hensley, S. Sanders, and G. Reardon re plan of reorganization.
03/12/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.3); correspond with P. Walsh, J. Ryan re same (.1).
03/12/23	Alex Xuan	4.50	Revise disclosure statement (3.2); research re same (1.3).
03/13/23	Steven M. Cantor	0.50	Telephone conference with Confidential party, A. Sexton, K&E team, W&C re retail loans.
03/13/23	Amila Golic	7.90	Revise narrative section re schedules and statements (1.3); revise bar date section (1.6); correspond with A&M, J. Mudd re bar date data for same (.3); revise Core Scientific disclosure section (2.1); correspond with C. McGrail re defined terms in adversary proceedings (.2); revise section re risk factors (.8); revise section re KERP (.7); review and analyze materials re same (.9).
03/13/23	Amila Golic	1.10	Conference with C. Koenig, E. Jones, K&E team, A&M, and Centerview re analysis of toggle plan element.

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03/13/23	Gabriela Zamfir Hensley	4.90	Revise plan (4.3); analyze issues re same (.4); conference with A&M team, E. Jones, K&E team re orderly wind down (partial) (.1); revise structure chart re NewCo (.1).
03/13/23	Elizabeth Helen Jones	1.40	Telephone conference with C. McGrail re disclosure statement research (.3); telephone conference with C. Koenig, K&E team, A&M re orderly wind down analysis (1.1).
03/13/23	Meena Kandallu	0.50	Telephone conference with A. Sexton, K&E team, W&C, Confidential Party re retail loans.
03/13/23	Chris Koenig	7.70	Telephone conference with Company re plan issues (.5); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5); review and analyze loan issues (1.8); telephone conference with D. Latona, K&E team, W&C, Paul Weiss re same (1.0); telephone conference with G. Hensley, K&E team, A&M, Centerview re orderly wind down option in plan (1.1); telephone conference with G. Hensley, K&E team, W&C re plan issues (.7).
03/13/23	Ross M. Kwasteniet, P.C.	4.70	Analyze issues re loan settlement (1.4); review and analyze draft plan issues list (1.3); conference with C. Koenig, K&E team re orderly wind-down plan alternative (.7); analyze issues re orderly wind-down plan alternative (1.3).
03/13/23	Dan Latona	3.10	Analyze, comment on borrow term sheet (.8); analyze comments re same (.8); telephone conference with J. Norman, K&E team, Centerview team, Committee, NovaWulf re same (.5); analyze proposal re liquidated loans (.5); telephone conference with C. Koenig, A&M team, Centerview team re wind-down (.5).
03/13/23	Patricia Walsh Loureiro	5.00	Review, revise class 5 ballot (.7); correspond with J. Ryan re same (.4); review, revise disclosure statement motion exhibits (3.6); correspond with K. Trevett re same (.3).
03/13/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings and examiner report re revising disclosure statement (.3); conference with R. Kwasteniet and K&E team re wind down analysis (1.1).

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03/13/23	Jeffery S. Norman, P.C.	1.00	Conference with B. Goldstein and others re retail loan settlement.
03/13/23	Joshua Raphael	7.30	Review, revise disclosure statement sections (2.8); continue drafting, revising same (4.5).
03/13/23	Gabrielle Christine Reardon	0.40	Review and analyze plan precedent (.2); correspond with G. Hensley, K&E team re plan (.2).
03/13/23	Roy Michael Roman	3.90	Review and revise disclosure statement (3.7); correspond with A. Golic, J. Raphael re same (.2).
03/13/23	Jimmy Ryan	5.50	Draft ballots re chapter 11 plan (5.3); correspond with P. Loureiro re same (.2).
03/13/23	D. Ryan Slauch	1.70	Review and analyze draft plan re plan sponsor issues.
03/13/23	William Thompson	3.70	Review, revise plan of reorganization (2.1); review, analyze issues list re same (.3); correspond with G. Hensley re plan edits (.4); correspond with C. Koenig and K&E team re same (.6); correspond with G. Reardon re same (.3).
03/13/23	Steve Toth	1.00	Analyze draft plan.
03/13/23	Kyle Nolan Trevett	6.00	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, J. Ryan re same (.2); research re case precedent (2.2); draft chart re same (1.4); correspond with G. Hensley re same (.1).
03/13/23	Alison Wirtz	0.30	Correspond with Z. Brez and K&E team re extension of dischargability for FTC.
03/13/23	Alex Xuan	4.30	Draft disclosure statement (3.1); research re same (1.2).
03/14/23	Steven M. Cantor	1.40	Review, revise plan.
03/14/23	Joseph A. D'Antonio	0.20	Review and analyze bid protection motion and declarations.
03/14/23	Amila Golic	4.70	Review and comment on section re postpetition disposition and KERP (.5); correspond with E. Jones, K&E team re status of disclosure statement revisions (.3); revise disclosure statement (3.9).

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03/14/23	Gabriela Zamfir Hensley	3.00	Conference with W. Thompson, S. Sanders, G. Reardon re plan (1.1); conference with R. Kwasteniet, K&E team re same (1.0); analyze correspondence re plan matters (.5); conference with S. Toth re transaction status, plan negotiations (.3); analyze issues re plan classification (.1).
03/14/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement.
03/14/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, K&E team, A&M team, Centerview re emergence structure.
03/14/23	Chris Koenig	11.10	Conference with R. Kwasteniet, K&E team re plan issues (1.0); review and analyze plan issues and next steps (2.3); correspond with R. Kwasteniet and K&E team re same (.6); telephone conference with Company, G. Hensley and K&E team re plan issues and next steps (.5); review and analyze loan issues re plan (2.3); telephone conference with A&M, E. Jones, K&E team re intercompany claim issues for plan (.6); review and revise plan (3.8).
03/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze plan issues list (.8); conference with G. Hensley and K&E team re plan issues (.9).
03/14/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze draft plan of reorganization (2.1); analyze open issues re loan settlement (1.1).
03/14/23	Dan Latona	3.20	Analyze, comment on draft plan (1.8); telephone conference with J. Norman, Centerview team, Committee, potential plan sponsor re transaction (1.4).
03/14/23	Patricia Walsh Loureiro	3.00	Review, revise ballots (2.1); conference with C. Koenig and K&E team re plan issues list (.5); correspond with J. Ryan and K. Trevett re disclosure statement motion documents (.4).
03/14/23	Caitlin McGrail	1.00	Review, revise disclosure statement.
03/14/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to motion to approve Nova bid protections (.2); review and analyze preferred equity's objection to same (.2).

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03/14/23	Jeffery S. Norman, P.C.	3.70	Review, analyze documents in preparation of conference with White & Case (.2); conference with W&C re NewCo corporate documents (.6); telephone conference with K. Ehrler re confidential party asset monetization and mining plan (1.9); telephone conference with R. Deutsch and others re plan workstream timing (1.0).
03/14/23	Joshua Raphael	1.20	Draft reply in support of bid protections (.6); review, analyze bid protection objections and correspond J. Ryan re same (.1); conference with D. Latona, J. Ryan re same (.4); follow up re same (.1).
03/14/23	Gabrielle Christine Reardon	5.50	Conference with G. Hensley, K&E team re plan (1.3); conference with C. Koenig, K&E team re plan (1.3); revise issues list re plan (.9); review and revise plan (2.0).
03/14/23	Roy Michael Roman	0.60	Review and revise disclosure statement (.5); correspond with A. Golic, K&E team re same (.1).
03/14/23	Jimmy Ryan	7.60	Draft ballots (2.9); review, revise same (2.9); correspond with P. Loureiro, K&E team re same (.8); telephone conference with C. Koenig, K&E team re chapter 11 plan (1.0).
03/14/23	Seth Sanders	2.30	Conference with G. Hensley, K&E team re revisions to plan (1); conference with C. Koenig, K&E team re revisions to plan (1.3).
03/14/23	D. Ryan Slauch	0.80	Review and analyze S. Toth comments re plan sponsor issues re plan.
03/14/23	William Thompson	4.80	Conference with G. Hensley, S. Sanders, and G. Reardon re plan issues (1.2); conference with R. Kwasteniet and K&E team re plan issues (1.0); correspond with G. Hensley re plan employee treatment (.3); review, revise plan re C. Koenig comments (2.3).
03/14/23	Steve Toth	2.50	Conference re corporate steps and considerations re plan transaction with W&C and J. Norman and K&E team (.4); telephone conference with bidder, K&E team, W&C, PwP and bidder advisors re updated terms (1.4); analyze draft plan and prepare comments and related correspondence (.7).

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03/14/23	Kyle Nolan Trevett	4.30	Draft, revise disclosure statement exhibits (4.1); correspond with P. Walsh, J. Ryan re same (.2).
03/14/23	Matthew D. Turner	2.30	Review, revise draft of plan of reorganization.
03/14/23	Alison Wirtz	0.90	Attend portion of meeting with C. Koenig and K&E team re plan term sheet and outstanding issues.
03/14/23	Alex Xuan	3.00	Revise disclosure statement (2.5); correspond with L. Wasserman and K&E team re same (.5).
03/15/23	Steven M. Cantor	2.00	Review, revise plan.
03/15/23	Amila Golic	5.40	Conference with E. Jones, K&E team, Centerview, A&M re disclosure statement status and next steps (.5); review and analyze plan terms and revise disclosure statement accordingly (3.9); revise and analyze precedent disclosure statements (.9); correspond with J. Raphael re timeline chart (.1).
03/15/23	Gabriela Zamfir Hensley	2.40	Revise plan (2.2); correspond with C. Koenig, K&E team re same (.2).
03/15/23	Elizabeth Helen Jones	5.20	Review, revise disclosure statement (3.6); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.8); conference and correspondence with J. Ryan re ballots and disclosure statement motion (.8).
03/15/23	Meena Kandallu	0.50	Telephone conference E. Jones, K&E team re disclosure statement.
03/15/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, E. Jones, UCC re intercompany claim issues in plan and next steps (1.2); review and revise plan (2.3).
03/15/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re NovaWulf bid protections (1.6); analyze issues and potential resolutions re borrow settlement (2.4); review, analyze draft plan of reorganization (1.5); review and analyze objections to bid protections (.7).

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03/15/23	Dan Latona	2.90	Telephone conference with R. Kwasteniet, J. Norman, K&E team, A&M team, Centerview team, Committee, potential bidder re plan structure (2.0); telephone conference with E. Jones, A&M team, Centerview team re disclosure statement workstreams (.5); telephone conference with Centerview re borrow term sheet (.4).
03/15/23	Patricia Walsh Loureiro	8.10	Review, revise disclosure statement motion exhibits (6.3); correspond with J. Ryan and K&E team re same (.4); telephone conference with R. Kwasteniet, K&E team, W&C, and alternative plan sponsor re tax and regulatory considerations (partial) (1.2); telephone conference with J. Ryan re ballots (.2).
03/15/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with B. Goldstein and others re disclosure statement (1.0); review, analyze transaction and funds flow prepared by NovaWulf (.6).
03/15/23	Joshua Raphael	1.80	Draft bid protections reply (1.7); follow up with G. Hensley re regulator questions and update document re same (.1).
03/15/23	Gabrielle Christine Reardon	3.30	Review and revise plan (3.1); review and analyze correspondence from W. Thompson re same (.2).
03/15/23	Roy Michael Roman	0.60	Draft and revise plan language tracker (.5); correspond with W. Thompson re same (.1).
03/15/23	Roy Michael Roman	3.70	Review and analyze materials re CEL Token valuation motion (3.5); correspond with A. Wirtz, S. Sanders re same (.2).
03/15/23	Jimmy Ryan	9.20	Draft ballot (2.3); review, revise same (2.9); correspond with P. Loureiro re same (.5); correspond with E. Jones, K&E team re same (1.1); telephone conference with P. Loureiro re same (.4); conference with E. Jones re same (.3); analyze voting issues re same (1.3); draft disclosure statement motion (.4).
03/15/23	Seth Sanders	0.50	Draft correspondence re employee transition plan (.4); correspond with P. Loureiro, G. Hensley re same (.1).
03/15/23	Joanna Schlingbaum	1.30	Review and analyze reorganization plan.
03/15/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with Confidential Party (1.5); telephone conference with E. Jones, K&E team re disclosure statement issues (.6).



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03/15/23	D. Ryan Slaugh	0.50	Review G. Hensley responses re S. Toth comments re plan.
03/15/23	William Thompson	7.00	Review, revise plan of reorganization re comments from C. Koenig (1.6); same re comments from D. Latona (1.6); same re comments from S. Toth (.4); correspond with G. Reardon re plan edits (.4); correspond with G. Hensley re same (.9); review, revise plan re edits from G. Hensley (2.1).
03/15/23	Matthew D. Turner	6.50	Prepare revised draft plan of reorganization and disclosure statement.
03/15/23	Alison Wirtz	0.80	Review and comment on stipulation with SEC re dischargability (.3); correspond with W. Thompson and K&E team re same (.2); correspond with SEC re same (.3).
03/15/23	Alex Xuan	1.50	Revise disclosure statement.
03/16/23	Steven M. Cantor	0.70	Revise disclosure statement.
03/16/23	Bryan D. Flannery	2.40	Review and revise plan (1.7); review and revise disclosure statement (.7).
03/16/23	Amila Golic	5.00	Revise summaries re restructuring transactions re preliminary statement (1.2); revise section re risk factors (.5); review and analyze precedent re same (.8); revise question and answer section (.4); revise defined terms (.3); revise section re GK8 sale (.5); revise section re whole-company sale process (1.3).
03/16/23	Gabriela Zamfir Hensley	3.50	Revise plan (2.2); correspond with W. Thompson, K&E team re same (.1); further revise same (1.0); analyze issues re same (.2).
03/16/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re plan issues (.8); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5).
03/16/23	Ross M. Kwasteniet, P.C.	5.80	Conference with NovaWulf team, Company, and others re operational planning for Newco transaction (1.1); telephone conference with Paul Weiss and NovaWulf to discuss objections to bid protections (.5); review and revise draft plan (1.3); analyze borrower objection and consider strategies and tactics re borrow settlement and next steps (2.9).

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03/16/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, J. Norman, Company, NovaWulf re NewCo (1.1); telephone conference with W&C re borrow term sheet (.6); telephone conference with R. Kwasteniet, C. Koenig, W&C re same (.8).
03/16/23	Patricia Walsh Loureiro	0.40	Review, revise disclosure statement motion exhibits.
03/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze ad hoc borrower group objection to Nova bid procedures.
03/16/23	Jeffery S. Norman, P.C.	1.80	Conference with Company re NewCo initiative operation (1.2); conference with W&C re NewCo corporate documents and structure (.6).
03/16/23	Gabrielle Christine Reardon	1.30	Review and revise issue list re plan.
03/16/23	Roy Michael Roman	0.10	Correspond with G. Hensley re plan.
03/16/23	Roy Michael Roman	0.80	Review and revise objection re CEL token valuation motion (.7); correspond with S. Sanders re same (.1).
03/16/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company, and special committee re reply to objection to bid protections motion (.7); conference with R. Kwasteniet, K&E team, confidential counterparty team, and PW team re same (.5); telephone conference with D. Latona re same (.1); research re same (.4); review, revise, comment on same (.6); correspond with P. Loureiro, K&E team re ballots (.2); review, revise same (.8); draft disclosure statement motion (3.8); review, analyze precedent re same (.7).
03/16/23	Joanna Schlingbaum	2.60	Review, revise reorganization plan (1.2); review fund and token flowcharts to markup reorganization plan (1.4).
03/16/23	William Thompson	4.60	Correspond with G. Hensley re plan (.8); review, revise plan re G. Hensley edits (1.9); conference with C. Koenig, K&E team, and W&C re plan (.1); review, revise plan issues list re plan updates (1.6); correspond with G. Reardon re same (.2).
03/16/23	Steve Toth	0.50	Telephone conference with PW, W&C and J. Norman and K&E team re corporate documents and related matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Matthew D. Turner	4.40	Prepare initial draft of plan of reorganization and disclosure statement and send to C. Koenig, K&E team (1.4); prepare revised drafts of same (3.0).
03/16/23	Alison Wirtz	2.30	Review objection and analyze issues re CEL Token (1.2); correspond with C. Koenig re same (.1); correspond with Celsius team re stipulation with SEC (.4); correspond with W. Thompson re same (.3); review and comment on filing version (.3).
03/16/23	Alex Xuan	1.50	Revise disclosure statement.
03/17/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re bid protections hearing.
03/17/23	Joseph A. D'Antonio	1.20	Conference with L. Hamlin, K&E team, Centerview team re bid protections motion (.5); review and analyze bid protections motion and related materials (.7).
03/17/23	Amila Golic	2.10	Correspond with E. Jones re next steps re Company review of disclosure statement sections (.3); correspond with A. Xuan re same (.2); review and analyze issues re same (.4); review and analyze suggested timeline prepared by J. Raphael (.4); review and revise disclosure statement (.8).
03/17/23	Leah A. Hamlin	1.60	Telephone conference with M. Puntus re preparing for testimony on bid protections (.5); review and analyze bid protections briefing (1.1).
03/17/23	Gabriela Zamfir Hensley	1.70	Conference with C. Koenig, K&E team, W&C team re plan (1.0); correspond with W. Thompson, K&E team re plan matters (.1); analyze issues re plan (.4); conference with K. Trevett re plan research (.2).
03/17/23	Elizabeth Helen Jones	1.10	Telephone conference with G. Hensley, K&E team, W&C re plan.
03/17/23	Chris Koenig	5.60	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0); telephone conference with Company re wind down option details (.3); analyze issues re same (.5); review and analyze plan issues and next steps (2.6); correspond with R. Kwasteniet and K&E re same (1.2).

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03/17/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze objections to bidding procedures (1.2); negotiate revisions to bidding procedures (1.1); analyze issues re loan settlement (2.6); telephone conference with borrower ad hoc group and W&C (.5); develop settlement ideas re open issues in loan term sheet (1.7).
03/17/23	Dan Latona	1.50	Telephone conference with W&C, liquidated loan group re proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C team re plan (1.0).
03/17/23	Patrick J. Nash Jr., P.C.	0.80	Work to resolve ad hoc borrow group's objection to Nova plan.
03/17/23	Jeffery S. Norman, P.C.	0.50	Conference with NovaWulf re AML/KYC processes for NewCo.
03/17/23	Joshua Raphael	4.60	Revise reply in support of bid protections (3.2); correspond with D. Latona, K&E team re same (.1); telephone conference with PW, confidential party, R. Kwasteniet, D. Latona re same (.3); draft, analyze potential disclosure statement timeline (.9); correspond with A. Golic re same (.1).
03/17/23	Gabrielle Christine Reardon	2.10	Telephone conference with G. Hensley, K&E team, and W&C re plan (1.1); review, revise, and analyze notes from same (.4); revise issues list re same (.6).
03/17/23	Jimmy Ryan	6.30	Correspond with D. Latona, K&E team, and Centerview re response to objections to bid protections (.4); review, revise, comment on response re same (.7); conference with D. Latona, K&E team, and Centerview re same (.4); review, revise disclosure statement motion (3.9); correspond with P. Loureiro re same (.3); further review and revise same (.6).
03/17/23	Seth Sanders	0.50	Telephone conference with W&C, G. Hensley, and K&E team re plan revisions.
03/17/23	William Thompson	1.40	Review, revise tracker re requested plan and confirmation order language (.4); conference with C. Koenig, K&E team, and W&C re plan (1.0).
03/17/23	Kyle Nolan Trevett	1.10	Review, analyze precedent confirmation hearing issues (.4); conference with G. Hensley re same (.3); review, revise disclosure statement exhibits (.4).

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03/18/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal negotiations (.7); conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re borrow negotiations (partial) (.1).
03/18/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re borrow claims treatment (.6); review, revise disclosure statement (.7).
03/18/23	Chris Koenig	2.00	Review and analyze Borrow memorandum re plan issues (.8); telephone conference with D. Latona, K&E team, Centerview re planning for borrow settlement call (.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/18/23	Ross M. Kwasteniet, P.C.	6.70	Analyze issues re loan settlement (1.9); negotiate issues re same (3.9); review draft plan of reorganization (.9).
03/18/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig re borrow term sheet (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview re same (.8); revise borrow term sheet (1.0).
03/18/23	Patricia Walsh Loureiro	3.80	Review, revise disclosure statement motion and exhibits.
03/18/23	Patrick J. Nash Jr., P.C.	0.50	Analyze possible solutions for ad hoc borrower group objection to Nova proposal.
03/18/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Centerview re borrower group planning.
03/18/23	Roy Michael Roman	0.50	Review and revise plan language tracker (.2); review correspondence re same (.2); correspond with W. Thompson re same (.1).
03/18/23	William Thompson	0.60	Correspond with G. Hensley and K&E team re plan updates.
03/18/23	Kyle Nolan Trevett	4.20	Draft, revise disclosure statement exhibits (4.0); correspond with P. Loureiro, J. Ryan re same (.2).
03/18/23	Alison Wirtz	0.30	Correspond with D. Latona re borrow term sheet.

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03/19/23	Elizabeth Helen Jones	3.10	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors re borrow claim settlement term sheet (.9); telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors, ad hoc group of borrow claims re borrow claim settlement term sheet (1.2); telephone conference with C. Koenig, K&E team, NovaWulf, and NovaWulf advisors re bid protections (1.0).
03/19/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re borrow settlement call (1.0); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, loan ad hoc group re settlement (1.8); review and analyze issues re same (2.1).
03/19/23	Ross M. Kwasteniet, P.C.	10.90	Negotiations re NovaWulf plan and loan settlement (7.2); telephone conference with K&E team, Centerview, W&C, PWP, ad hoc borrow group (1.8); telephone conference with NovaWulf re bid protections and upcoming hearing (1.1); telephone conference with W&C and other Committee advisors and R. Kielty and other Celsius advisors re loan settlement and related issues (.8).
03/19/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, Centerview team, Committee re borrow settlement (1.0); telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re same (1.8).
03/19/23	Patricia Walsh Loureiro	1.70	Review, revise disclosure statement motion and exhibits.
03/19/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with UCC advisors re potential solutions for ad hoc borrower group objection to Nova proposal (.7); telephone conference with UCC advisors and ad hoc borrower group re Nova proposal (.9); follow up re possible solutions re resolution of ad hoc borrower group objection to Nova proposal (.4).
03/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with W&C re loan model walkthrough.

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03/19/23	Jimmy Ryan	7.00	Review, revise, disclosure statement motion (3.9); correspond with P. Loureiro, K&E team re same (.8); further review and revise same (2.3).
03/19/23	Kyle Nolan Trevett	5.40	Draft, revise disclosure statement motion exhibits (3.2); correspond with P. Loureiro, J. Ryan re same (.3); draft, revise confirmation hearing precedent chart (1.9).
03/19/23	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re settlement.
03/20/23	Steven M. Cantor	1.70	Revise plan.
03/20/23	Amila Golic	2.80	Review and revise plan and disclosure statement work in process tracker (.8); correspond with R. Roman re same (.2); research re creditors' voting rights and claims (1.8).
03/20/23	Gabriela Zamfir Hensley	1.20	Analyze correspondence re transaction negotiations (1.1); correspond with G. Reardon, K&E team re plan issues list (.1).
03/20/23	Elizabeth Helen Jones	0.60	Review, revise plan work in process summary (.3); correspond with J. Norman re SEC diligence requests (.3).
03/20/23	Heather Jones	3.70	Review, revise draft of disclosure statement.
03/20/23	Chris Koenig	2.10	Review and revise plan.
03/20/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re lender settlement and bid protections re NovaWulf deal (2.8); analyze strategies and tactics re lender settlement (3.4).
03/20/23	Dan Latona	1.60	Analyze, revise borrow term sheet (.5); summarize settlement mechanic re same (1.0); telephone conference with C. Koenig re same (.1).
03/20/23	Patricia Walsh Loureiro	0.60	Review, summarize mining term sheet from alternative plan sponsor.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with M. Puntus re Nova proposal (.2); telephone conference with R. Kwasteniet re Nova bid protection hearing (.2); review and analyze confidential party's bid (.4).

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03/20/23	Jeffery S. Norman, P.C.	1.50	Respond to correspondence from confidential party re distributions under proposed loan borrower settlement (.6); review materials from NovaWulf re proposed coin distribution mechanics (.9).
03/20/23	Joshua Raphael	5.70	Draft, analyze competing term sheet proposals (1.7); analyze mining term sheet proposals re same (.7); continue drafting summaries re confidential party term sheet proposals (.7); correspond with D. Latona, W. Thompson, G. Reardon re same (.2); draft comparison re retail loan settlement proposals (.7); draft comparison summary chart re competing term sheets (.9); correspond with C. Koenig, K&E team re proposal comparison summaries (.1), revise comparison chart re same (.7).
03/20/23	Gabrielle Christine Reardon	3.90	Review and revise plan issue list (.5); draft and revise comparison chart of two confidential plan proposals (3.4).
03/20/23	Roy Michael Roman	2.30	Review and revise work in process tracker for disclosure statement and plan (2.0); correspond with G. Hensley, E. Jones, Centerview, A&M re same (.3).
03/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re chapter 11 plan updates.
03/20/23	William Thompson	4.80	Review, analyze plan sponsor agreement and plan term sheet re confidential party (1.2); draft summaries re same (1.9); correspond with D. Latona, J. Ryan, and J. Raphael re same (.2); correspond with A. Wirtz and G. Hensley re same (.2); correspond with G. Reardon re same (.2); review, analyze table comparing deal terms (.4); correspond with G. Hensley and J. Raphael re same (.2); review, analyze W&C plan mark-up (.4); correspond with G. Hensley, G. Reardon, and S. Sanders re same (.1).
03/20/23	Kyle Nolan Trevett	1.90	Draft, revise confirmation hearing precedent chart (1.8); correspond with G. Hensley re same (.1).
03/20/23	Matthew D. Turner	0.70	Revise plan.



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03/20/23	Lindsay Wasserman	0.90	Review and revise DS re institutional loan motion, DeFi motion (.7); correspond with A. Xuan re same (.2).
03/20/23	Alison Wirtz	0.60	Correspond with G. Hensley and K&E team re comparison of plan and plan support agreement alternatives (.2); review and comment on summary of same (.4).
03/21/23	Bryan D. Flannery	0.50	Review and revise disclosure statement.
03/21/23	Amila Golic	0.70	Telephone conference with E. Jones re status of disclosure statement and next steps (.3); review and analyze work in process tracker for disclosure statement (.3); review and analyze A&M illustrative schedules re treatment (.1).
03/21/23	Gabriela Zamfir Hensley	3.60	Telephone conference with C. Koenig, K&E team, Company re plan process, next steps (.3); review, analyze plan comments from W&C and propose resolution re same (2.0); conference with C. Koenig, K&E team, W&C re plan, next steps (.2); analyze issues re same (.1); revise summary re Voyager confirmation disputes (1.0).
03/21/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan (.3).
03/21/23	Chris Koenig	1.50	Telephone conference with G. Hensley, K&E team, W&C re initial plan questions (.3); review and analyze issues re same (.8); telephone conference with G. Hensley, K&E team, Company re plan update (.4).
03/21/23	Ross M. Kwasteniet, P.C.	5.40	Negotiate loan settlement (4.2); negotiate bid protections (1.2).
03/21/23	Dan Latona	1.20	Analyze borrow term sheet (.3); telephone conference with C. Koenig, K&E team, W&C re plan (.2); analyze, comment on bid proposal (.7).
03/21/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Dodd, K&E team re plan workflow.

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03/21/23	Joshua Raphael	4.50	Revise competing proposal summary charts (3.2); correspond with A. Wirtz re same (.1); correspond with G. Reardon re same (.1); review, revise comparison charts re competing proposal (.3); correspond with A. Wirtz, K&E team re same (.1); draft, revise executive summary (.7).
03/21/23	Gabrielle Christine Reardon	3.70	Review and revise chart comparing two confidential plans (1.9); review and revise plan (1.8).
03/21/23	Roy Michael Roman	0.70	Review and revise work in process tracker for plan and disclosure statement (.5); correspond with C. Koenig, K&E team, Company re same (.1); review materials re disclosure statement (.1).
03/21/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with M. Kandallu, S. Cantor, Company, EY re status of tax issues (.5); telephone conference with Ad Hoc Borrower Group, W&C re loan claim issues (.8); review, analyze plan (.2).
03/21/23	William Thompson	3.50	Review, analyze plan comments from S. Cantor (.3); review, analyze alternative restructuring proposal chart (.4); correspond with G. Reardon re same (.3); conference with G. Hensley re plan updates (.2); review, analyze plan mark-up from M. Turner and K&E Capital Markets team (.2); review, revise plan re comments from G. Hensley and W&C (2.1).
03/21/23	Steve Toth	0.40	Correspond with Company, G. Hensley and K&E team re plan matters.
03/21/23	Matthew D. Turner	2.90	Prepare revised draft plan of reorganization (.2); prepare revised draft disclosure statement (2.7).
03/22/23	Steven M. Cantor	0.30	Review, analyze plan.
03/22/23	Bryan D. Flannery	0.60	Review and revise plan.
03/22/23	Amila Golic	1.30	Telephone conference with E. Jones re preliminary statement (.1); conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re regulatory and tax issues (.8); review and analyze issues re same (.4).
03/22/23	Leah A. Hamlin	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.

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03/22/23	Gabriela Zamfir Hensley	6.60	Revise plan (1.8); correspond with G. Reardon, K&E team re same (.7); conference with I. Herrmann re same, related contested matters (1.0); further revise plan (2.4); analyze correspondence re plan, treatment negotiations (.5); revise summary chart re Voyager confirmation objections (.2).
03/22/23	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); correspond with J. Norman re SEC diligence (.2); telephone conference with A. Golic re disclosure statement (.4).
03/22/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, K&E team, Centerview, A&M re disclosure statement.
03/22/23	Chris Koenig	1.50	Telephone conference with E. Jones, K&E team, Company, A&M, Centerview re disclosure statement (.7); review and analyze issues re plan and disclosure statement (.8).
03/22/23	Ross M. Kwasteniet, P.C.	4.20	Negotiations re borrower settlement.
03/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview, Company re disclosure statement.
03/22/23	Caitlin McGrail	0.50	Telephone conference with E. Jones, A. Golic, K&E team, A&M, CVP re disclosure statement.
03/22/23	Patrick J. Nash Jr., P.C.	0.40	Revise loan treatment in plan.
03/22/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with B. Goldstein and others re disclosure statement.
03/22/23	Joshua Raphael	1.20	Revise executive summary chart (1.1); correspondence with R. Kwasteniet, C. Koenig, K&E team re same (.1).
03/22/23	Gabrielle Christine Reardon	7.30	Review and revise plan of reorganization (4.5); review precedent re same (1.2); review and revise plan of reorganization based on same (1.6).
03/22/23	Roy Michael Roman	0.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.8); correspond with E. Jones, K&E team re same (.1).
03/22/23	Seth Sanders	1.50	Correspond with A. Wirtz re amended and restated plan support agreement (.2); draft same (1.3).

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03/22/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with C. Koenig, K&E team, and other advisors re deal structure and related issues (.6); review and analyze materials re same (.5).
03/22/23	William Thompson	5.10	Review, revise plan re comments from S. Cantor (1.4); correspond with G. Reardon re same (.6); correspond with G. Hensley re plan updates (.2); review, revise plan re mark-up from M. Turner and K&E Capital Markets team (1.2); correspond with G. Reardon re issues list (.4); correspond with G. Hensley and K&E teams re specialist plan issues (.4); review, analyze plan edits re comments from G. Hensley and K&E team (.9).
03/22/23	Steve Toth	1.10	Analyze revised plan (.7); analyze summary of alternative bid (.4).
03/22/23	Kyle Nolan Trevett	3.60	Review, revise confirmation precedent objection chart (3.5); correspond with G. Hensley re same (.1).
03/22/23	Matthew D. Turner	1.10	Prepare revised draft of plan based on UCC comments.
03/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement.
03/23/23	Amila Golic	0.30	Revise disclosure statement per R.M. Roman, K&E team comments.
03/23/23	Gabriela Zamfir Hensley	2.60	Review, analyze issues re plan (.6); correspond with S. Toth, K&E team re plan sponsor agreement amendment, management term sheet (.2); revise issues list re plan (.5); revise plan (.4); correspond with W&C, PW re same (.3); correspond with W. Thompson, K&E team re plan matters (.4); analyze issues re claims classification (.2).
03/23/23	Elizabeth Helen Jones	0.20	Correspond with A&M re liquidation analysis.
03/23/23	Chris Koenig	1.00	Review and analyze issues re plan and disclosure statement.
03/23/23	Dan Latona	0.20	Telephone conference with J. Raphael re NewCo regulatory statement (.1); correspond with R. Kwasteniet, K&E team, PW, NovaWulf re same (.1).
03/23/23	Gabrielle Christine Reardon	3.30	Review and revise plan issues list.

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03/23/23	Roy Michael Roman	0.30	Review and revise notes re telephone conference with C. Koenig, K&E team, Centerview, A&M (.2); correspond with E. Jones, A. Golic re same (.1).
03/23/23	Seth Sanders	2.30	Draft amended and restated plan sponsor agreement (1.8); correspond with A. Wirtz re same (.2); correspond with K&E employment team, G. Hensley re employee transition plan (.3).
03/23/23	William Thompson	2.20	Review, analyze plan sponsor agreement precedent (.6); review, revise amended plan sponsor agreement (1.1); correspond with G. Hensley re plan updates (.2); correspond with R. Kwasteniet and K&E team re plan negotiations telephone conference (.3).
03/23/23	Kyle Nolan Trevett	1.80	Review, revise confirmation precedent objection chart (1.7); correspond with C. Koenig re same (.1).
03/23/23	Alison Wirtz	1.80	Prepare issues list summarizing NovaWulf and competing proposal (1.2); review and analyze materials re same (.3); correspond with C. Koenig re same (.2); correspond with advisor group re same (.1).
03/24/23	Steven M. Cantor	0.20	Correspond with J. Norman, K&E team re structure of go-forward company.
03/24/23	Amila Golic	1.80	Conference with A&M re liquidation analysis (.8); conference with E. Jones, K&E team re status of disclosure statement (.5); correspond with E. Jones, K&E team re same (.2); review and analyze issues re next steps (.3).
03/24/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.8); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic, K&E team re disclosure statement workstreams (.6).
03/24/23	Chris Koenig	4.20	Telephone conference with E. Jones, K&E team, A&M re liquidation analysis (.7); review and analyze regulatory issues re plan (2.4); correspond with J. Norman and R. Kwasteniet re same (1.1).

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03/24/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with K. Cordry, L. Milligan and many other state and federal regulators and counsel and A. Colodny and W & C team re NovaWulf plan.
03/24/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M re liquidation analysis (1.0); telephone conference with R. Kwasteniet, J. Norman, W&C, state regulators re NewCo (1.0).
03/24/23	Caitlin McGrail	0.40	Conference with E. Jones and K&E team re disclosure statement status.
03/24/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze status of competing proposal and evaluate next steps re same (.3); telephone conference with R. Kwasteniet re conversations with regulators re Nova deal (.4).
03/24/23	Joshua Raphael	8.00	Review, analyze, revise executive summary/comparison charts re plan proposals (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, C. Koenig, W&C, state regulators re regulatory issues re plan (.8); correspond with D. Latona re same (.1); research re section 1123(a)(6) (2.2); draft findings re same (3.7).
03/24/23	Roy Michael Roman	0.70	Telephone conference with E. Jones, K&E team re disclosure statement (.5); review and revise notes re same (.1); correspond with E. Jones, K&E team re same (.1).
03/24/23	Jimmy Ryan	0.60	Correspond with S. Golden, K&E team, W&C team, and PW team re NewCo privacy policy.
03/24/23	Seth Sanders	1.40	Correspond with A&M re Withhold account data (.4); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/24/23	William Thompson	1.20	Correspond with R. Kwasteniet re plan discussion scheduling (.2); correspond with confidential parties re same (.5); review, analyze plan revisions (.5).
03/24/23	Steve Toth	0.40	Telephone conference with PW, W&C and K&E team re corporate documents and related matters.

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03/24/23	Kyle Nolan Trevett	1.80	Review, revise confirmation hearing precedent objection chart (1.7); correspond with G. Hensley re same (.1).
03/24/23	Alison Wirtz	4.80	Review and analyze plan structures (1.4); prepare issues list and revisions to same (1.9); correspond with C. Koenig and Special Committee re same (.7); conference with C. Koenig re same (.3); review and revise plan sponsor agreement (.4); correspond with S. Sanders re same (.1).
03/24/23	Alex Xuan	0.50	Telephone conference with E. Jones and K&E team re disclosure statement.
03/25/23	Steven M. Cantor	3.70	Draft disclosure statement re tax disclosures.
03/25/23	Chris Koenig	6.10	Review and analyze issues re Voyager confirmation for applicability to Celsius confirmation (2.7); review and revise confirmation trial planning memorandum (3.4).
03/25/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan of reorganization.
03/25/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze status of regulatory compliance efforts re NovaWulf transaction.
03/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, potential bidder re proposal.
03/25/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze competing proposal to Nova transaction.
03/25/23	Joshua Raphael	0.60	Review, analyze memorandum re 1123(a)(6) (.3); correspond with C. Koenig re same (.3).
03/25/23	William Thompson	0.40	Review, analyze plan issues list.
03/25/23	Kyle Nolan Trevett	0.20	Correspond with C. Koenig re confirmation hearing precedent summary.
03/25/23	Alison Wirtz	3.20	Review and revise proposed letter to bidder per comments from Special Committee and advisors (2.3); conference and correspond with C. Koenig re same (.7); correspond with counsel to bidder re same (.2).
03/26/23	Bob Allen, P.C.	0.30	Analyze NewCo materials.
03/26/23	Amila Golic	1.30	Revise disclosure statement.
03/26/23	Chris Koenig	1.60	Review and revise amended plan support agreement (1.1); correspond with A. Wirtz re same (.5).
03/26/23	Dan Latona	0.20	Telephone conference with potential bidder re proposal.

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/23	Caitlin McGrail	2.10	Review, analyze plan and term sheets (.8); draft summary re convenience class treatment (1.0); correspond with A. Xuan re same (.2); correspond with A. Golic re same (.1).
03/26/23	Roy Michael Roman	1.80	Draft and revise summary re disclosure statement (1.7); correspond with A. Golic re same (.1).
03/26/23	Seth Sanders	1.80	Revise amended and restated plan support agreement (1.5); correspond with A. Wirtz, K&E team re same (.3).
03/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Correspond with S. Cantor, K&E team re disclosure statement.
03/26/23	William Thompson	0.10	Review, analyze plan issues list.
03/26/23	Alison Wirtz	3.50	Review and comment on revised PSA (2.4); correspond with S. Sanders re same (.1); review further revised PSA and comment (.6); review and analyze response from bidder re prior letter from debtors (.4).
03/26/23	Alex Xuan	1.20	Draft summary re treatment of custody and withhold claims for disclosure statement.
03/27/23	Bob Allen, P.C.	1.00	Telephone conference with R. Kwasteniet, NovaWulf, and advisers re Newco plan.
03/27/23	Amila Golic	2.10	Review and provide draft answers to Company questions re disclosure statement components (.5); correspond with C. McGrail, A. Xuan, R.M. Roman re claim treatment analyses and next steps (.4); review and analyze issues re same (.2); telephone conference with R. Kwasteniet, K&E team, creditor re plan status (1.0).
03/27/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re plan matters.
03/27/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, PW re plan (1.1); correspond with W. Thompson, K&E team re Company questions re plan (.3).
03/27/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, Centerview, A&M, K&E team re plan.
03/27/23	Chris Koenig	3.50	Review and revise amended plan sponsor agreement (1.4); correspond with A. Wirtz and K&E team re same (.3); review and revise chapter 11 plan (1.4); correspond with G. Hensley and K&E team re same (.4).
03/27/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, NovaWulf, confidential party re plan structure (1.0); telephone conference with Centerview, potential bidder re proposal (.7); telephone conference with Centerview, potential bidder re proposal (.6).
03/27/23	Caitlin McGrail	1.40	Review, revise disclosure statement re narrative litigation updates (.8); review adversary proceeding filings re same (.5); correspond with A. Golic and A. Xuan re same (.1).
03/27/23	Gabrielle Christine Reardon	3.20	Attend and take minutes at telephone conference with NovaWulf, confidential party, R. Kwasteniet, and K&E team (1.0); draft responses to Company questions re plan (1.4); correspond with W. Thompson, G. Hensley re plan issues list (.8).
03/27/23	Jimmy Ryan	0.20	Correspond with S. Golden, K&E team, PW team, and consumer privacy ombudsman re NewCo privacy considerations.
03/27/23	Seth Sanders	2.10	Telephone conference with Company, creditor constituency, R. Kwasteniet and K&E team re plan mechanics (.8); revise term sheet Company questionnaire (.6); correspond with W. Thompson, K&E team re same (.4); correspond with A&M re unsupported cryptocurrencies discussion (.3).
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Confidential Party, Centerview re plan issues.
03/27/23	William Thompson	4.10	Conference with confidential party re plan negotiations (1.1); review, revise plan issues list (.9); review, revise company tracker re plan term sheet questions (1.8); correspond with E. Jones and K&E team re same (.3).
03/27/23	Steve Toth	0.50	Telephone conference with creditor, NovaWulf, R. Kwasteniet and K&E team, A&M and Centerview re plan.
03/27/23	Alison Wirtz	1.00	Conference with C. Koenig and K&E team, NovaWulf and confidential party re plan strategies.
03/27/23	Alex Xuan	2.10	Draft summary of custody and withhold claim treatment for disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Bob Allen, P.C.	0.20	Review and analyze state and SEC filings in restructuring litigation re Newco compliance and related correspondence.
03/28/23	Gabriela Zamfir Hensley	2.50	Analyze issue re plan confirmation requirements (.3); conference with A&M re plan classification matter (.2); correspond with A. Sexton, K&E team re same (.1); conference with C. Koenig, K&E team, Company re plan status, next steps (.5); analyze open issues re plan (.6); review, analyze correspondence re same (.7); analyze issues re Voyager confirmation dispute (.1).
03/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company, K&E team re plan and disclosure statement (.7); review, revise draft responses to questions re plan from Company (.2).
03/28/23	Chris Koenig	1.80	Review and revise chapter 11 plan (1.3); correspond with G. Hensley and K&E team re same (.5).
03/28/23	Dan Latona	0.50	Telephone conference with C. Koenig, Company re plan.
03/28/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings (.4); draft disclosure statement narrative re same (.8); coordinate conference re disclosure statement (.2).
03/28/23	Joshua Raphael	6.10	Review, revise statement re bid protections (.8); begin drafting chart compiling regulator responses (.1); review, compile and prepare exhibits, re same (.4); correspond with W&C, PW, S. Cantor, K&E team re same (.3); review, revise exhibits and statement re bid protections (.7); correspond with W&C, PW, S. Cantor, K&E team re same (.8); correspond with C. Koenig, D. Latona re same (.5); draft retail borrower treatment for disclosure statement (2.5).
03/28/23	Gabrielle Christine Reardon	1.60	Review and revise plan issue list (.9); review and revise responses to Company questions re plan (.3); correspond with S. Sanders, W. Thompson re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Seth Sanders	1.30	Correspond with A&M, G. Hensley re unsupported cryptocurrency discussion (.3); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/28/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze regulatory statement (.3); analyze UK exit issues (.2).
03/28/23	William Thompson	1.00	Review, analyze regulatory filings re bid protections motion (.1); review, revise plan issues list (.3); analyze correspondence re same (.1); review, revise plan term sheet questions from Company (.2); correspond with E. Jones, G. Hensley, S. Sanders, and G. Reardon re same (.3).
03/28/23	Steve Toth	0.80	Analyze updated regulatory statement (.3); telephone conference with Company, C. Koenig and K&E team re plan and disclosure statement (.5).
03/28/23	Kyle Nolan Trevett	2.40	Review, revise case confirmation precedent summary (2.2); correspond with G. Hensley re same (.2).
03/28/23	Alison Wirtz	1.10	Review and comment on A&R PSA (.8); correspond with S. Sanders re same (.3).
03/29/23	Amila Golic	0.50	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement workstream.
03/29/23	Gabriela Zamfir Hensley	7.40	Conference with R. Kwasteniet, D. Latona, King & Spalding re plan negotiations (.6); review, analyze research re plan treatment (.7); conference with K. Trevett re same (.1); research re same (3.9); analyze research re confirmation requirements (.1); conference with C. Koenig re plan, deal status (.3); review, analyze plan revisions from W&C (.9); review, analyze plan revisions from PW (.8).
03/29/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, third parties re plan terms (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); coordinate telephone conference re plan matters (.1).
03/29/23	Meena Kandallu	0.50	Telephone conference with E. Jones, K&E team, Centerview re disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Chris Koenig	4.70	Telephone conference with plan sponsor, Company, Committee re custody (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement status and next steps (.5); review and revise plan (3.1); correspond with G. Hensley, K&E team, plan support agreement parties re same (.6).
03/29/23	Dan Latona	3.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.6); telephone conference with C. Koenig, Committee re same (.3) telephone conference with A. Sexton, C. Koenig, K&E team, A&M team, Company re intercompany claim (.9); telephone conference with E. Jones, A&M, Centerview re disclosure statement (.5); telephone conference with C. Koenig, Centerview, Committee proposed plan sponsor re proposal (1.2).
03/29/23	Caitlin McGrail	0.90	Conference with E. Jones and K&E team, A&M, Centerview re disclosure statement (.5); conference with A. Xuan re conference minutes and correspond with E. Jones and K&E team re same (.4).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze presentation from proponent of additional alternative proposal.
03/29/23	Joshua Raphael	6.90	Draft borrow summary for disclosure statement (3.5); conference with E. Jones, C. McGrail re disclosure statement (.3); conference with S. Sanders, C. Koenig re amended and restated plan support agreement (.3); revise amended and restated plan support agreement re same (1.8); further revise borrow treatment disclosure statement summary (1.0).
03/29/23	Gabrielle Christine Reardon	4.80	Review and revise plan (3.9); further review and revise plan (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Seth Sanders	3.30	Correspond with A&M team, G. Hensley re unsupported cryptocurrencies (.2); revise amended and restated plan support agreement (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig re plan support agreement revisions (.5); further revise plan support agreement (.9); correspond with J. Raphael, A. Wirtz, and C. Koenig re same (.3); correspond with W&C re plan support agreement (.1); draft plan issues list for PW, W&C comments (.8); correspond with G. Hensley, K&E team re same (.1).
03/29/23	William Thompson	6.50	Review, analyze W&C plan revisions (.7); draft statement re plan summary (3.6); review, analyze filed materials re plan deal terms (1.8); correspond with G. Hensley re same (.2); correspond with S. Sanders and G. Reardon re plan (.2).
03/29/23	Steve Toth	1.50	Telephone conference re disclosure statement and related matters with Company, Centerview, A&M, C. Koenig, K&E team (.5); telephone conference with potential bidder, Committee advisors, A&M, Centerview, C. Koenig and K&E team re revised bid proposal (1.0).
03/29/23	Kyle Nolan Trevett	2.40	Review, revise plan distribution research (1.3); research re same (1.1).
03/29/23	Matthew D. Turner	0.20	Review Paul Weiss comments to plan.
03/29/23	Alison Wirtz	2.40	Review revised A&R PSA and correspond with S. Sanders re same (.4); correspond with C. Koenig re correspondence with bidder re process (.3); correspond with S. Sanders and K&E team re further edits (.4); review further revised A&R PSA (.5); attend portion of conference with bidder re strategies and proposal (.8).
03/29/23	Alex Xuan	0.90	Conference with E. Jones and K&E team re disclosure statement (.5); conference with C. McGrail re disclosure statement telephone conference (.4).
03/30/23	Amila Golic	0.90	Revise disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	12.60	Review, revise internal plan issues list (1.2); review, revise Committee discussion plan issues list (.5); revise plan (2.6); revise statement re plan (1.4); conference with C. Koenig, K&E team, W&C re plan (2.1); conference with K. Trevett re plan research (.1); further revise plan (4.4); revise status tracker re plan workstreams (.3).
03/30/23	Elizabeth Helen Jones	2.40	Telephone conference (in part) with R. Kwasteniet, K&E team, third parties re plan terms (.3); telephone conference with K&E team, C. Koenig, W&C re revised plan (1.4); review, revise plan re Custody and Withhold Claims treatment (.7).
03/30/23	Chris Koenig	8.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (2); review and revise plan (3.4); correspond with G. Hensley, K&E team, plan support agreement parties re same (1.3); review and revise statement re plan process (1.1).
03/30/23	Ross M. Kwasteniet, P.C.	5.00	Telephone conference with Centerview and C. Koenig re stalking horse process and next steps (.3); analyze issues re same (1.4); telephone conference with King & Spalding and others re ad hoc CEL token committee (.5); follow-up re same (.3); analyze issues re CEL token subordination (.8); telephone conference with advisors re next steps in plan process and related case issues (.8); analyze issues re retail borrower settlement and support agreement (.5); review correspondence re disclosure statement (.4).
03/30/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.5); telephone conference with C. Koenig, K&E team, W&C re plan (2.0).
03/30/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Court order approving Nova bid protections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Joshua Raphael	5.40	Continue drafting summary re borrow treatment (.8); correspond with A. Golic re same (.1); review, revise executive summary and full summary chart re proposal comparisons (1.9); correspond with G. Hensley re same (.1); draft borrower treatment flow chart (2.5).
03/30/23	Gabrielle Christine Reardon	10.70	Review and revise plan issues list for telephone conference with W&C (2.0); telephone conference with G. Hensley, K&E team, W&C re plan (2.0); review and revise plan (4.4); review and analyze precedent re same (.8); further review and revise plan (1.5).
03/30/23	Seth Sanders	1.90	Telephone conference with PW, W&C, C. Koenig and K&E team re plan revisions (1.1); analyze, revise plan in preparation for filing (.8).
03/30/23	Joanna Schlingbaum	1.40	Revise plan.
03/30/23	William Thompson	9.70	Draft statement re plan summary and next steps (2.6); correspond with G. Hensley re same (.4); review, revise plan statement (1.2); revise plan (1.6); review, analyze same (1.4); correspond with G. Hensley and G. Reardon re same (.4); conference with C. Koenig, K&E team, W&C re plan negotiations (2.1).
03/30/23	Steve Toth	2.10	Telephone conference with C. Koenig and K&E team and W&C re plan drafting.
03/30/23	Kyle Nolan Trevett	3.50	Research re plan distribution issues and potential stipulation with confidential party.
03/30/23	Alex Xuan	7.30	Analyze custody claim treatment under the plan and settlement (3.4); draft summary re same (3.9).
03/31/23	Steven M. Cantor	1.30	Revise plan.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amila Golic	7.70	Correspond with K&E team re specialist sections of disclosure statement (.6); correspond with Company re disclosure section re events leading to chapter 11 cases (.3); correspond with W. Thompson, G. Hensley, S. Sanders, G. Reardon re regulatory approvals re plan (.3); review and analyze E. Jones comments to disclosure statement (.8); correspond with E. Jones, K&E team re assignments, next steps, questions re revisions to disclosure statement (.9); review and revise risk factors re disclosure statement (1.7); review and revise Q&A section re disclosure statement (2.0); review and revise disclosure statement section re events of chapter 11 (1.1).
03/31/23	Gabriela Zamfir Hensley	12.40	Revise plan (1.6); correspond with Company, C. Koenig, K&E team, W&C and PW re same (.2); revise plan filing statement (1.0); conference with W&C re plan (.3); correspond with W. Thompson, K&E team re plan (.6); further revise plan statement (.9); conference with W. Thompson re plan (.1); conference with W&C team, Paul, Weiss, C. Koenig, K&E team re plan (1.0); further revise same (1.7); revise same re comments from W&C, Paul, Weiss (2.6); finalize same for filing (2.4).
03/31/23	Elizabeth Helen Jones	4.40	Telephone conference with G. Hensley, K&E team, PW, W&C re plan (1.0); draft section of statement re plan (.7); review, revise statement re plan (.6); review, revise disclosure statement (1.9); correspond with A&M re disclosure statement (.2).
03/31/23	Chris Koenig	10.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C, Paul Weiss re plan issues (1.5); telephone conference with the Company, D. Latona re loans issues (.5); review and revise plan (3.8); correspond with G. Hensley, K&E team, PSA parties re same (1.6); review and revise statement re plan process (1.7); correspond with plan parties re same (.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Ross M. Kwasteniet, P.C.	2.20	Review latest draft of plan of reorganization.
03/31/23	Dan Latona	4.70	Telephone conference with C. Koenig, Company re borrow settlement (.5); telephone conference with R. Kwasteniet, Centerview team, confidential party, potential bidder re plan structure (1.0); analyze, comment on plan statement (.7); telephone conference with confidential party re bid (.2); telephone conference with C. Koenig, K&E team, Committee, PW re plan (1.0); telephone conference with Centerview, Committee, potential bidder re structure (1.3).
03/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, K&E team, confidential parties re proposal (.9); review, revise notes re same (.6); correspond with G. Hensley re same (.1); review, analyze disclosure statement (.3); further review, revise same (3.5); correspond with R. Roman, G. Golic re same, risk factors re borrow settlement (.7).
03/31/23	Gabrielle Christine Reardon	2.60	Telephone conference with G. Hensley, K&E team, PW, W&C, NovaWulf re plan (1.0); review and revise plan (1.6).
03/31/23	Roy Michael Roman	1.00	Review and revise disclosure statement (.9); correspond with A. Golic, J. Raphael re same (.1).
03/31/23	Seth Sanders	4.90	Telephone conference with W&C, PW, G. Hensley and K&E team re plan revisions (1.0); draft finalized list of remaining issues (.6); correspond with W. Thompson, G. Hensley re same (.3); revise per plan memorandum (.8); correspond with P. Loureiro and K&E team re same (.2); revise plan (.9); correspond with W. Thompson, G. Hensley re same (.2); prepare filing version of plan (.4); correspond with W&C team re same (.2); correspond with G. Hensley, K&E team re filing of same (.3).
03/31/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, revise plan (.5); telephone conference with C. Koenig, K&E team, W&C re plan (.5).
03/31/23	D. Ryan Slaugh	0.80	Review updates re plan re sponsor/NewCo issues and correspond with S. Toth re same.

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	William Thompson	11.90	Review, revise plan re ongoing negotiations (3.9); correspond with G. Hensley, S. Sanders, and G. Reardon re same (1.4); conference with C. Koenig, K&E team, PW, W&C re same (1.1); review, revise plan statement re next steps (3.9); correspond with C. Koenig and G. Hensley re same (.4); correspond with PW and W&C re final revisions (.6); prepare plan timing statement for filing (.6).
03/31/23	Steve Toth	3.20	Analyze revised plan draft (1.0); telephone conference with C. Koenig and K&E team, W&C and PW re plan issues (1.0); telephone conference with mining bidder, W&C, K&E team and Centerview (1.2).
03/31/23	Kyle Nolan Trevett	1.50	Draft, revise analysis re plan distribution research (1.4); correspond with G. Hensley re same (.1).
03/31/23	Matthew D. Turner	1.30	Review, revise several drafts of plan of reorganization.
03/31/23	Alex Xuan	4.70	Revise disclosure statement.
<b>Total</b>		<b>1,190.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156562**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 28,050.00

Total legal services rendered

\$ 28,050.00

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156562

Celsius Network LLC

Matter Number: 53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Y. Chan	13.50	365.00	4,927.50
Marta Dudyan	24.50	315.00	7,717.50
Rebecca J. Marston	1.50	995.00	1,492.50
Eric Nyberg	38.00	315.00	11,970.00
Alison Wirtz	1.50	1,295.00	1,942.50
<b>TOTALS</b>	<b>79.00</b>		<b>\$ 28,050.00</b>

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K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re various K&E retention matters.
03/06/23	Alison Wirtz	1.20	Review and comment on budget and staffing memo (1.1); correspond with J. Mudd re same (.1).
03/09/23	Rebecca J. Marston	0.70	Review and revise retention work in process notes (.6); correspond with J. Mudd, K&E team re same (.1).
03/13/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, J. Mudd re parties in interest list.
03/15/23	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities.
03/15/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities, namely setting up claims objection parties (3.9); research for creditors/entities (1.6).
03/16/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/16/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/16/23	Rebecca J. Marston	0.60	Correspond with K&E team re parties in interest (.2); correspond with A. Wirtz, J. Mudd re same, retention work streams (.4).
03/16/23	Eric Nyberg	5.50	Analyze disclosure of creditors/entities submitted as claims objections (3.7); analyze disclosure of same (1.8).
03/17/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/17/23	Eric Nyberg	5.00	Organize, prepare and research parties for conflicts searching for claims objections (3.9); organize, prepare and research same (1.1).
03/20/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/20/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities (3.9); research for creditors/entities (1.6).
03/21/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156562

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Eric Nyberg	5.00	Organize and prepare parties for conflicts searching for creditors/entities (3.9); organize and prepare parties for conflicts searching for same (1.1).
03/22/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/23/23	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Marta Dudyan	3.00	Analyze disclosure of creditors/entities.
03/24/23	Eric Nyberg	3.00	Analyze disclosure of creditors/entities submitted as claims objectees.
03/27/23	Marta Dudyan	4.50	Analyze disclosure of creditors/entities.
03/27/23	Eric Nyberg	5.00	Analyze disclosure of creditors/entities submitted as claims objectees (4.1); analyze disclosure of same (.9).
03/28/23	Marta Dudyan	5.00	Analyze disclosure of creditors/entities.
03/28/23	Eric Nyberg	3.50	Organize, prepare and research parties for conflicts searching for claims objections (.7); analyze disclosure of creditors/entities submitted as claims objectees (2.8).
<b>Total</b>		<b>79.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156565**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 71,825.00

Total legal services rendered

\$ 71,825.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	23.00	885.00	20,355.00
Elizabeth Helen Jones	10.40	1,155.00	12,012.00
Dan Latona	0.40	1,375.00	550.00
Patricia Walsh Loureiro	1.20	1,155.00	1,386.00
Rebecca J. Marston	7.30	995.00	7,263.50
Joel McKnight Mudd	2.90	885.00	2,566.50
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	0.20	735.00	147.00
Roy Michael Roman	3.70	735.00	2,719.50
Seth Sanders	0.20	885.00	177.00
Luke Spangler	1.00	325.00	325.00
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	3.80	995.00	3,781.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	6.10	1,295.00	7,899.50
<b>TOTALS</b>	<b>75.50</b>		<b>\$ 71,825.00</b>



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Amila Golic	1.60	Revise Stout engagement letter (1.0); correspond with E. Jones, Company re same (.2); conference with E. Jones, Company re same (.4).
03/01/23	Elizabeth Helen Jones	2.20	Telephone conference with A. Golic, Company re Stout retention application (1.1); review, revise Stout engagement letter (.7); correspond with A. Golic, Company re same (.4).
03/01/23	Dan Latona	0.40	Analyze, comment on WTW retention application.
03/01/23	Rebecca J. Marston	3.30	Review and revise retention applications for K&E Andrews, Andersen (1.6); correspond with D. Latona, K. Trevett, K&E team re same (1.3); correspond with Company, Andersen re same (.4).
03/01/23	Joel McKnight Mudd	0.40	Revise EY fee application (.2); correspond with A. Wirtz re same (.2).
03/01/23	Roy Michael Roman	0.20	Review and revise WTW retention application (.1); correspond with P. Walsh Loureiro re same (.1).
03/01/23	Kyle Nolan Trevett	3.10	Draft, revise Andersen retention application, declaration (2.9); correspond with R. Marston re same (.2).
03/01/23	Alison Wirtz	0.20	Correspond with K. Trevett and K&E team re K&E Andrews retention application draft and outstanding matters.
03/02/23	Susan D. Golden	0.30	Telephone conference with W&C re revised Centerview retention.
03/02/23	Amila Golic	1.20	Revise Stout engagement letter (.9); correspond with E. Jones, Company re same (.3).
03/02/23	Elizabeth Helen Jones	0.80	Review, revise Stout engagement letter (.4); correspond with A. Golic, C. Koenig, Company re same (.4).
03/02/23	Rebecca J. Marston	1.70	Correspond with Andersen team re retention application, parties in interest list (.3); correspond with D. Latona, A. Wirtz re tax professionals retention (1.3); correspond with K&E Andrews re engagement letter (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Kyle Nolan Trevett	1.60	Draft, revise Andersen retention application, declaration (1.5); correspond with R. Marston re same (.1).
03/03/23	Morgan Willis	3.50	Prepare for and file supplemental retention application for Centerview.
03/05/23	Lindsay Wasserman	1.30	Review and revise Centerview supplemental retention application.
03/05/23	Alison Wirtz	0.60	Correspond with L. Wasserman re Centerview retention application adjournment and proposed order (.1); review and comment on same (.4); correspond with C. Koenig and K&E team re same (.1).
03/06/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/06/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application order (1.0); correspond with A. Wirtz, K&E team re same (.4).
03/06/23	Alison Wirtz	0.60	Review and comment on revised proposed order for Centerview retention (.2); correspond with L. Wasserman and C. Koenig re same (.2); correspond with G. Pesce and W&C team re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Correspond with R. Roman re research related to retention applications (.2); correspond with Stout re questions to retention matters (.2).
03/07/23	Rebecca J. Marston	1.80	Review and revise K&E Andrews, Andersen declaration drafts (1.6); correspond with K. Trevett re same (.2).
03/07/23	Roy Michael Roman	2.00	Research and analyze materials re Stout retention (1.7); compile materials re same (.2); correspond with E. Jones re same (.1).
03/07/23	Kyle Nolan Trevett	1.30	Review, revise K&E Andrews retention application, declaration (1.2); correspond with R. Marston, A. Wirtz re same (.1).
03/07/23	Alison Wirtz	0.60	Correspond with W&C and R. Kwasteniet and K&E team re Centerview proposed retention order (.1); correspond with L. Wasserman re same (.1); review and comment on same (.3); correspond with C. Koenig and W&C re same (.1).
03/08/23	Lindsay Wasserman	1.10	Correspond with E. Jones, K&E team re Stout engagement letter (.7); review materials re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Alison Wirtz	0.90	Correspond with Chambers re revised proposed order for Centerview (.3); prepare talking points re same (.3); correspond and conference with C. Koenig and W&C re same (.3).
03/09/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals.
03/10/23	Amila Golic	0.80	Review and analyze Company comments re Stout engagement letter (.6); correspond with E. Jones re same (.2).
03/10/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/11/23	Amila Golic	0.30	Review and analyze E. Jones' comments to revised Stout engagement letter (.2); correspond with E. Jones, Company re same (.1).
03/11/23	Elizabeth Helen Jones	0.70	Review, revise Stout engagement letter (.4); correspond with A. Golic re same (.3).
03/12/23	Amila Golic	0.50	Review and analyze Company's comments to Stout engagement letter (.3); correspond with Company, E. Jones, Stout re same (.2).
03/13/23	Amila Golic	0.30	Revise Stout engagement letter per final Company and Stout comments (.2); correspond with E. Jones, C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	0.70	Correspond with Stout re engagement letter and retention application (.5); correspond with A. Golic, Company re same (.2).
03/14/23	Amila Golic	0.80	Review and analyze executed Stout engagement letter (.4); correspond with E. Jones, Company, Stout re same (.4).
03/14/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application.
03/14/23	Rebecca J. Marston	0.30	Correspond with EY, K&E team, J. Mudd re EY updated statement of work.
03/15/23	Rebecca J. Marston	0.20	Correspond with J. Mudd, R. Orren re notice of additional EY engagement letter (.1); review and revise same (.1).
03/15/23	Joel McKnight Mudd	1.40	Review, revise EY notice of additional statement of work (1.1); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.70	Review notice of additional EY engagement letter (.3); correspond with L. Spangler and R. Marston re same (.4).
03/15/23	Luke Spangler	1.00	Draft notice of additional engagement letter re Ernst & Young and distribute to R. Marston.
03/16/23	Amila Golic	1.60	Revise Stout retention application per executed engagement letter.
03/16/23	Alison Wirtz	0.60	Correspond with J. Mudd re EY retention question (.1); review and analyze EY order re same (.5).
03/17/23	Amila Golic	2.00	Revise Stout retention application (1.9); correspond with E. Jones re same (.1).
03/17/23	Joel McKnight Mudd	1.10	Revise EY notice of SOW (.8); correspond with A. Wirtz, K&E team re same (.3).
03/17/23	Roy Michael Roman	0.80	Draft and revise AMSL retention (.7); correspond with P. Walsh Loureiro, S. Sanders re same (.1).
03/17/23	Alison Wirtz	0.90	Correspond with J. Mudd re additional EY SOW to file (.2); review and comment on same (.7).
03/18/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz re K&E Andrews, Andersen retention application, declaration.
03/21/23	Amila Golic	0.30	Correspond with Stout re conflicts check (.1); review and analyze issues re same (.2).
03/21/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic re Stout retention application.
03/21/23	Kyle Nolan Trevett	0.50	Review, revise Andersen retention application, declaration (.4); correspond with A. Wirtz re same (.1).
03/23/23	Amila Golic	2.00	Correspond with E. Jones, K&E team, Stout re Stout retention application (.4); revise Stout retention application per E. Jones comments (1.6).
03/23/23	Elizabeth Helen Jones	0.90	Review, revise Stout retention application (.7); correspond with A. Golic re same (.2).
03/23/23	Roy Michael Roman	0.20	Correspond with P. Walsh re pending WTW retention application (.1); correspond with Saul Ewing, K&E team re same (.1).
03/23/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Susan D. Golden	1.40	Review and revise Stout retention application (1.2); correspond with C. Koenig, A. Golic, and E. Jones with comments to same (.2).
03/24/23	Amila Golic	2.20	Correspond with Stout re conflicts check results (.2); correspond with E. Jones, S. Golden re retention application (.5); revise retention application (.8); revise engagement letter (.4); correspond with E. Jones, Company, Stout re same (.3).
03/24/23	Elizabeth Helen Jones	1.20	Review, revise Stout retention application (.6); correspond with A. Golic, S. Golden, K&E team re Stout retention matters (.6).
03/27/23	Amila Golic	3.60	Correspond with E. Jones, K&E team, Company, Stout re retention application and engagement letter (.7); review and analyze Stout's edits to retention application and declaration (.6); revise engagement letter re same (.9); revise retention application per Stout comments (1.4).
03/27/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application (.2); correspond with Company re Stout retention application (.2).
03/28/23	Susan D. Golden	0.70	Review revised Stout retention application (.5); correspond with A. Golic, C. Koenig with comments to same (.2).
03/28/23	Amila Golic	5.60	Revise Stout retention application per E. Jones, K&E team comments (1.5); revise engagement letter per Company, Stout, E. Jones' comments (.9); correspond with E. Jones, C. Koenig, S. Golden, Stout, Company re engagement letter and retention application (.7); prepare exhibits of retention application (1.7); prepare filing versions of redacted and unredacted retention application (.8).
03/28/23	Elizabeth Helen Jones	1.70	Review, revise Stout retention application (.6); prepare Stout retention application for filing (.3); correspond with A. Golic, Company re Stout retention application (.8).
03/28/23	Robert Orren	1.20	Prepare for filing of Stout retention application (.5); file same (.2); distribute same for service (.2); correspond with A. Golic re same (.1); correspond with T. Zomo re submission of unredacted version to court (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Kyle Nolan Trevett	0.60	Review, revise Andersen retention application, declaration (.5); correspond with A. Wirtz re same (.1).
03/28/23	Alison Wirtz	0.60	Correspond with K. Trevett re Anderson retention application (.2); correspond with A. Golic re Stout retention and redactions to parties in interest list (.4).
03/30/23	Amila Golic	0.20	Correspond with E. Jones, Stout re next steps re retention application.
03/30/23	Patricia Walsh Loureiro	0.90	Review, revise WTW retention application.
03/30/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, Andersen team re retention application, declaration.
03/30/23	Alison Wirtz	1.10	Review and comment on Anderson retention application (.6); review precedent re same (.2); correspond with K. Trevett re same (.3).
03/31/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re WTW retention application.
03/31/23	Roy Michael Roman	0.50	Review and revise WTW retention application (.4); correspond with P. Walsh Loureiro re same (.1).
<b>Total</b>		<b>75.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157022**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 47,161.50

Total legal services rendered

\$ 47,161.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Tax Matters

Invoice Number: 1010157022  
Matter Number: 53363-22

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	3.40	995.00	3,383.00
Steven M. Cantor	12.30	1,455.00	17,896.50
David Foster, P.C.	0.30	2,045.00	613.50
Richard Hussein, P.C.	1.20	2,045.00	2,454.00
Elizabeth Helen Jones	0.20	1,155.00	231.00
Meena Kandallu	7.30	775.00	5,657.50
Joel McKnight Mudd	0.30	885.00	265.50
Seth Sanders	2.50	885.00	2,212.50
Anthony Vincenzo Sexton, P.C.	8.60	1,680.00	14,448.00
<b>TOTALS</b>	<b>36.10</b>		<b>\$ 47,161.50</b>



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157022

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/02/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze tax structuring issues.
03/03/23	Steven M. Cantor	0.50	Telephone conference with A. Sexton, K&E team, DOJ re tax matters.
03/03/23	Meena Kandallu	0.80	Draft and review correspondence with A. Sexton, S. Cantor re tax issues.
03/03/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with S. Cantor, K&E team, DOJ re tax issues.
03/06/23	Richard Hussein, P.C.	0.70	Review, analyze priority of tax claims.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re tax communications matters.
03/06/23	Joel McKnight Mudd	0.30	Correspond with A. Sexton, K&E team re 1099 communications (.2); correspond with Company re same (.1).
03/07/23	Jeff Butensky	0.60	Correspond with S. Calvert re VAT tax matter.
03/07/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conferences with UCC re tax structuring issues (1); review, analyze materials re same (.5).
03/08/23	Jeff Butensky	1.50	Correspond with L. Koren and Fischer team re VAT tax matter (1.3); correspond re VAT tax matter with Orrick (.2).
03/08/23	Steven M. Cantor	0.80	Review, analyze tax issues re retail loans.
03/08/23	David Foster, P.C.	0.30	Telephone conference with A. Sexton, R. Hussein re priority of tax claims.
03/08/23	Richard Hussein, P.C.	0.50	Telephone conference with A. Sexton, D. Foster re priority of tax claims (.3); analyze same (.2).
03/09/23	Jeff Butensky	0.90	Correspond with M. Nachman re VAT tax matter (.5); correspond with Orrick re VAT tax matter (.4).
03/09/23	Meena Kandallu	0.40	Telephone conference with W&C re tax matters re retail loans (.2); review, analyze correspondence re tax issues (.2).
03/10/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
03/13/23	Jeff Butensky	0.20	Correspond with L. Koren re VAT tax invoices.
03/13/23	Jeff Butensky	0.10	Correspond with Orrick re VAT tax invoices.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157022

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Meena Kandallu	0.40	Review, analyze correspondence re tax issues (.2); review, analyze disclosure statement for tax issues (.2).
03/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, W&C, Confidential Party re treatment of loans (.7); review, analyze issues re same (.2).
03/14/23	Jeff Butensky	0.10	Correspond re timing of VAT payment with L. Koren.
03/14/23	Steven M. Cantor	0.40	Telephone conference with Company re tax issues.
03/14/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, Company re tax matters (.6); review, analyze correspondence re tax issues (.1); review, analyze plan re tax matters (.1).
03/14/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with EY, Company re tax analysis, structuring issues.
03/15/23	Meena Kandallu	0.30	Telephone conference with S. Cantor re tax issues in plan and disclosure statement.
03/16/23	Meena Kandallu	0.70	Review, analyze plan re tax issues.
03/16/23	Anthony Vincenzo Sexton, P.C.	1.20	Review, analyze tax structuring materials.
03/17/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze tax structuring materials (.6); correspond with G. Brier re privilege issues (.2).
03/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax structuring issues.
03/21/23	Steven M. Cantor	0.50	Telephone conference with M. Kandallu, K&E team, Company, E&Y re tax issues.
03/21/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, K&E team, Company, EY re tax issues.
03/21/23	Anthony Vincenzo Sexton, P.C.	0.20	Draft tax analysis re deal structure.
03/22/23	Meena Kandallu	0.10	Review, analyze correspondence with A. Sexton, K&E team re plan tax issues.
03/25/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re disclosure statement issues.
03/26/23	Steven M. Cantor	6.00	Draft tax section disclosure statement.
03/27/23	Steven M. Cantor	3.20	Draft disclosure statement re tax matters.
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax issues re plan treatment.
03/28/23	Steven M. Cantor	0.90	Telephone conference with M. Kandallu, Company, EY re tax matters.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010157022  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Meena Kandallu	1.30	Telephone conference with A. Sexton, S. Cantor, Company, EY re tax matters (1.0); review, draft correspondence with S. Cantor, G. Hensley, K&E team re tax issues (.3).
03/28/23	Seth Sanders	2.50	Research re claimants, customer base of comparable cryptocurrency bankruptcies (1.6); draft memorandum re same (.7); correspond with A. Sexton, K&E team re same (.2).
03/29/23	Meena Kandallu	0.40	Correspond with S. Cantor re disclosure statement, tax considerations.
03/30/23	Meena Kandallu	0.90	Telephone conference with G. Hensley, K&E team, W&C.
03/30/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze UK tax issues.
03/31/23	Meena Kandallu	0.60	Review, analyze plan re tax issues (.3); review, analyze correspondence with S. Cantor and A. Sexton re same (.3).
<b>Total</b>		<b>36.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157251**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 12,360.00

Total legal services rendered

\$ 12,360.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157251

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
<b>TOTALS</b>	<b>6.00</b>		<b>\$ 12,360.00</b>

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Non-Working Travel

Invoice Number: 1010157251  
Matter Number: 53363-23

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/09/23	Asheesh Goel, P.C.	3.00	Travel from Chicago, IL to New York, NY for meeting with USAO SDNY (billed at half time).
03/10/23	Asheesh Goel, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with USAO SDNY (billed at half time).
<b>Total</b>		<b>6.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157024**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 18,175.50

Total legal services rendered

\$ 18,175.50

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010157024

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	1.80	1,475.00	2,655.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Nima Malek Khosravi	1.00	735.00	735.00
Lindsay Wasserman	0.20	995.00	199.00
Morgan Willis	6.50	395.00	2,567.50
Alison Wirtz	8.30	1,295.00	10,748.50
<b>TOTALS</b>	<b>18.90</b>		<b>\$ 18,175.50</b>



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/04/23	Alison Wirtz	0.60	Correspond with A&M team, U.S. Trustee re monthly operating report inquiries (.3); review, analyze documents operating reports re same (.3).
03/05/23	Alison Wirtz	0.30	Correspond with S. Sanders re upcoming MORs and 2015.3 reports.
03/07/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee, C. Koenig, D. Latona, A. Wirtz re U.S. Trustee questions re Feb. 8 hearing.
03/07/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re U.S. Trustee requests re MORs.
03/16/23	Alison Wirtz	0.50	Correspond with S. Sanders re MORs and 2015.3 reports.
03/20/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, E. Jones re discussion of employee expense motion, U.S. Trustee bid procedures objection and case updates.
03/20/23	Nima Malek Khosravi	1.00	Conference with E. Jones, K&E team, U.S. Trustee re employee counsel motion and objection.
03/20/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee re coin movement.
03/20/23	Alison Wirtz	1.90	Review, comment revise on Form 426 (.5); correspond with S. Sanders re same (.1); telephone conference with S. Calvert, K&E team re 2015.3 reports and reporting (.4); telephone conference with C. Koenig, S. Sanders re same (.3); coordinate correspond with same re filing of same (.2); review, comment on revise monthly operating report materials (.4).
03/21/23	Morgan Willis	6.50	File MORs.
03/21/23	Alison Wirtz	4.60	Review, comment on revised versions of monthly operating reports (2.1); review and revise on global notes and exhibits (.9); correspond with S. Sanders and M. Willis re revisions and filing of same (.2); review and comment on notice (.8); telephone conference and correspond with C. Koenig re MOR considerations (.4); correspond with C. Koenig re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.20	Correspond with S. Cornell re bank balances and reporting requirements.
03/29/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, B. Allen, R. Kwasteniet, E. Jones re employee expense motion.
03/29/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re employee expense motion.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee re new bank accounts.
<b>Total</b>		<b>18.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156586**  
**Client Matter: 53363-25**

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**In the Matter of Expenses**

For expenses incurred through March 31, 2023  
(see attached Description of Expenses for detail)

\$ 38,788.77

Total expenses incurred

\$ 38,788.77

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010156586  
 Matter Number: 53363-25

**Description of Expenses**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Standard Copies or Prints	1,613.50
Color Copies or Prints	4,932.00
Outside Messenger Services	113.45
Local Transportation	214.91
Court Reporter Fee/Deposition	5,171.78
Other Court Costs and Fees	1,552.04
Outside Copy/Binding Services	15,828.96
Computer Database Research	1,816.00
Westlaw Research	3,737.38
LexisNexis Research	1,878.79
Overtime Transportation	520.39
Overtime Meals - Non-Attorney	60.00
Overtime Meals - Attorney	620.00
Overnight Delivery - Hard	275.07
Computer Database Research - Soft	454.50
<b>Total</b>	<b>\$ 38,788.77</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Description of Expenses****Standard Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/01/23	Standard Copies or Prints	68.30
03/01/23	Standard Copies or Prints	3.00
03/01/23	Standard Copies or Prints	2.40
03/01/23	Standard Copies or Prints	1.40
03/01/23	Standard Copies or Prints	10.70
03/01/23	Standard Copies or Prints	0.90
03/02/23	Standard Copies or Prints	7.80
03/02/23	Standard Copies or Prints	6.20
03/02/23	Standard Copies or Prints	2.70
03/02/23	Standard Copies or Prints	0.20
03/02/23	Standard Copies or Prints	1.20
03/02/23	Standard Copies or Prints	46.80
03/02/23	Standard Copies or Prints	4.60
03/04/23	Standard Copies or Prints	8.40
03/07/23	Standard Copies or Prints	5.50
03/07/23	Standard Copies or Prints	2.00
03/07/23	Standard Copies or Prints	271.00
03/07/23	Standard Copies or Prints	0.30
03/08/23	Standard Copies or Prints	3.80
03/08/23	Standard Copies or Prints	4.60
03/08/23	Standard Copies or Prints	86.50
03/08/23	Standard Copies or Prints	8.90
03/09/23	Standard Copies or Prints	8.50
03/09/23	Standard Copies or Prints	0.80
03/09/23	Standard Copies or Prints	3.50
03/09/23	Standard Copies or Prints	4.20
03/09/23	Standard Copies or Prints	3.40
03/09/23	Standard Copies or Prints	1.30
03/09/23	Standard Copies or Prints	77.80
03/09/23	Standard Copies or Prints	33.10
03/10/23	Standard Copies or Prints	34.70

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

03/10/23	Standard Copies or Prints	0.30
03/10/23	Standard Copies or Prints	17.90
03/13/23	Standard Copies or Prints	61.10
03/14/23	Standard Copies or Prints	9.00
03/14/23	Standard Copies or Prints	5.80
03/14/23	Standard Copies or Prints	23.50
03/14/23	Standard Copies or Prints	0.10
03/14/23	Standard Copies or Prints	53.80
03/14/23	Standard Copies or Prints	1.20
03/14/23	Standard Copies or Prints	1.50
03/14/23	Standard Copies or Prints	1.20
03/14/23	Standard Copies or Prints	3.10
03/15/23	Standard Copies or Prints	1.90
03/15/23	Standard Copies or Prints	1.90
03/15/23	Standard Copies or Prints	18.70
03/15/23	Standard Copies or Prints	5.10
03/15/23	Standard Copies or Prints	9.00
03/16/23	Standard Copies or Prints	7.10
03/16/23	Standard Copies or Prints	0.30
03/16/23	Standard Copies or Prints	7.10
03/16/23	Standard Copies or Prints	0.10
03/17/23	Standard Copies or Prints	1.80
03/17/23	Standard Copies or Prints	0.20
03/19/23	Standard Copies or Prints	1.00
03/20/23	Standard Copies or Prints	1.70
03/20/23	Standard Copies or Prints	3.60
03/20/23	Standard Copies or Prints	0.90
03/20/23	Standard Copies or Prints	9.60
03/21/23	Standard Copies or Prints	8.00
03/21/23	Standard Copies or Prints	25.00
03/21/23	Standard Copies or Prints	19.10
03/21/23	Standard Copies or Prints	0.10
03/21/23	Standard Copies or Prints	407.80
03/21/23	Standard Copies or Prints	5.50
03/21/23	Standard Copies or Prints	0.60
03/22/23	Standard Copies or Prints	51.40
03/22/23	Standard Copies or Prints	8.40

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC

Invoice Number: 1010156586  
Matter Number: 53363-25

Expenses

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03/22/23	Standard Copies or Prints	17.70
03/23/23	Standard Copies or Prints	0.50
03/23/23	Standard Copies or Prints	66.20
03/23/23	Standard Copies or Prints	4.50
03/23/23	Standard Copies or Prints	9.20
03/24/23	Standard Copies or Prints	0.80
03/24/23	Standard Copies or Prints	2.00
03/28/23	Standard Copies or Prints	1.80
03/28/23	Standard Copies or Prints	0.40
03/28/23	Standard Copies or Prints	2.00
03/30/23	Standard Copies or Prints	0.90
03/30/23	Standard Copies or Prints	1.90
03/30/23	Standard Copies or Prints	14.90
03/30/23	Standard Copies or Prints	1.20
03/30/23	Standard Copies or Prints	0.60
	<b>Total</b>	<b>1,613.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Color Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/01/23	Color Copies or Prints	3.00
03/01/23	Color Copies or Prints	173.50
03/01/23	Color Copies or Prints	6.00
03/01/23	Color Copies or Prints	65.00
03/01/23	Color Copies or Prints	1.00
03/02/23	Color Copies or Prints	14.50
03/02/23	Color Copies or Prints	0.50
03/02/23	Color Copies or Prints	0.50
03/02/23	Color Copies or Prints	355.00
03/07/23	Color Copies or Prints	409.00
03/07/23	Color Copies or Prints	8.00
03/07/23	Color Copies or Prints	70.00
03/08/23	Color Copies or Prints	1,403.50
03/08/23	Color Copies or Prints	22.50
03/08/23	Color Copies or Prints	113.00
03/08/23	Color Copies or Prints	15.00
03/09/23	Color Copies or Prints	495.00
03/09/23	Color Copies or Prints	1.50
03/09/23	Color Copies or Prints	331.00
03/09/23	Color Copies or Prints	295.50
03/10/23	Color Copies or Prints	2.00
03/13/23	Color Copies or Prints	418.50
03/14/23	Color Copies or Prints	30.50
03/14/23	Color Copies or Prints	0.50
03/15/23	Color Copies or Prints	27.50
03/16/23	Color Copies or Prints	3.00
03/17/23	Color Copies or Prints	33.00
03/19/23	Color Copies or Prints	16.00
03/20/23	Color Copies or Prints	22.00
03/20/23	Color Copies or Prints	10.50
03/21/23	Color Copies or Prints	5.00
03/21/23	Color Copies or Prints	148.00
03/21/23	Color Copies or Prints	2.00
03/21/23	Color Copies or Prints	5.50



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

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03/22/23	Color Copies or Prints	41.00
03/23/23	Color Copies or Prints	51.00
03/23/23	Color Copies or Prints	179.00
03/23/23	Color Copies or Prints	0.50
03/28/23	Color Copies or Prints	8.50
03/28/23	Color Copies or Prints	70.00
03/28/23	Color Copies or Prints	19.00
03/29/23	Color Copies or Prints	14.00
03/30/23	Color Copies or Prints	42.00
	<b>Total</b>	<b>4,932.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Outside Messenger Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/05/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	59.80
03/12/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	18.00
03/19/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	35.65
	<b>Total</b>	<b>113.45</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010156586  
 Matter Number: 53363-25

**Local Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/25/23	Dan Latona - Taxi from meeting to hotel- Celsius meeting in Miami	18.92
02/24/23	Walker, Danielle - transportation from courthouse to K&E NY Office - 02/06/2023	50.00
02/24/23	Walker, Danielle - transportation from K&E NY Office to courthouse - 02/06/2023	50.00
03/03/23	Ryan Jimmy - transportation from K&E NY Office to residence 02/06/2023	45.99
03/10/23	BOSTON COACH CORPORATION - Zachary S Brez - from NY K&E office to U.S. Attorney's Office for the Southern District of New York, 03/09/2023	50.00
	<b>Total</b>	<b>214.91</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010156586  
 Matter Number: 53363-25

**Court Reporter Fee/Deposition**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/09/23	Lexitas - Transcription services for Jason Stone deposition.	2,514.63
01/09/23	Lexitas - Video synch services for Jason Stone deposition.	1,560.00
01/12/23	Lexitas - Cost of transcription services for Jason Stone 1/6/2023 deposition.	290.00
01/12/23	Lexitas - Video synch services for Jason Stone 1/6/2023 deposition.	807.15
	<b>Total</b>	<b>5,171.78</b>

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Expenses

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Invoice Number: 1010156586  
Matter Number: 53363-25

**Other Court Costs and Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/22/23	EMPIRE DISCOVERY LLC - Printing of Hearing Materials	420.69
03/24/23	VERITEXT - Hearing Transcript	399.30
03/27/23	VERITEXT - Transcription Services	732.05
	<b>Total</b>	<b>1,552.04</b>

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Expenses

---

Invoice Number: 1010156586  
Matter Number: 53363-25

**Outside Copy/Binding Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/07/23	EMPIRE DISCOVERY LLC - Outside printing and binding	9,276.01
03/09/23	EMPIRE DISCOVERY LLC - External copying and binding	177.38
03/20/23	EMPIRE DISCOVERY LLC - External copying and binding	5,695.08
03/21/23	EMPIRE DISCOVERY LLC - External printing and binding	179.84
03/23/23	EMPIRE DISCOVERY LLC - External copying and binding	357.70
03/28/23	EMPIRE DISCOVERY LLC - Outside printing and binding	142.95
	<b>Total</b>	<b>15,828.96</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010156586  
 Matter Number: 53363-25

### **Computer Database Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Caitlin McGrail	44.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Gabrielle Reardon	122.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Tanzila Zomo	40.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Joshua Raphael	925.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Kyle Trevett	92.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Morgan Willis	83.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Alex Xuan	282.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Kelby Roth	164.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Jimmy Ryan	64.00
	<b>Total</b>	<b>1,816.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

**Westlaw Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/1/2023	1.72
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/1/2023	45.28
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 3/1/2023	22.67
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 3/1/2023	45.34
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 3/1/2023	253.43
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/2/2023	1.72
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/2/2023	90.57
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/2/2023	67.93
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/3/2023	1.72
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 3/3/2023	22.64
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/3/2023	45.28
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/3/2023	67.93
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 3/6/2023	45.34
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 3/6/2023	68.00
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/6/2023	1.72
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kamraczewski, Mary Beth on 3/6/2023	45.34
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 3/7/2023	22.18



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/7/2023	1.72
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 3/7/2023	22.67
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/7/2023	145.50
03/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/8/2023	22.64
03/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/8/2023	1.72
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/9/2023	22.64
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/9/2023	7.02
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/9/2023	30.01
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 3/9/2023	22.06
03/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 3/10/2023	67.93
03/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/10/2023	1.72
03/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 3/12/2023	22.67
03/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 3/13/2023	45.34
03/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/13/2023	1.72
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/14/2023	1.72
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/14/2023	22.64
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 3/14/2023	22.06
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 3/15/2023	22.64
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/15/2023	45.28
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 3/15/2023	22.64

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03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/15/2023	7.02
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/15/2023	67.93
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 3/16/2023	6.85
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/16/2023	7.02
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/16/2023	135.85
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/16/2023	113.21
03/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/17/2023	1.72
03/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 3/20/2023	38.83
03/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/20/2023	1.72
03/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/21/2023	1.72
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 3/22/2023	22.06
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/22/2023	203.78
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/22/2023	7.02
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/22/2023	68.00
03/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/23/2023	1.72
03/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/23/2023	38.70
03/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/24/2023	120.40
03/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/24/2023	1.72
03/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/27/2023	7.02
03/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/28/2023	1.72

Legal Services for the Period Ending March 31, 2023  
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03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 3/29/2023	6.85
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 3/29/2023	22.67
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 3/29/2023	113.34
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/29/2023	1.72
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 3/29/2023	159.37
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/29/2023	113.34
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 3/30/2023	68.00
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/30/2023	1.72
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/30/2023	317.34
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 3/30/2023	630.81
03/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/31/2023	45.34
03/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/31/2023	1.72
	<b>Total</b>	<b>3,737.38</b>

Legal Services for the Period Ending March 31, 2023  
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### **LexisNexis Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/2/2023 by Alex Xuan	51.71
03/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2023 by Caitlin McGrail	51.71
03/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2023 by Alex Xuan	51.71
03/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2023 by Alex Xuan	51.71
03/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2023 by Patricia Walsh	310.66
03/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/9/2023 by Jimmy Ryan	609.49
03/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/13/2023 by Simon Briefel	51.71
03/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/14/2023 by Patricia Walsh	101.96
03/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/16/2023 by Alex Xuan	103.42
03/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2023 by Seth Sanders	362.43
03/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2023 by Alex Xuan	51.71
03/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/24/2023 by Joshua Raphael	80.57
	<b>Total</b>	<b>1,878.79</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

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Expenses

**Overtime Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/01/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	14.93
02/02/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	14.91
02/07/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	11.95
02/08/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	13.99
02/10/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	11.95
02/10/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	8.96
02/14/23	Simon Briefel - Taxi, K&E office to home, OT transportation.	50.00
02/15/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	9.97
02/15/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	19.93
02/16/23	Simon Briefel - Taxi, K&E office to home, OT transportation.	53.58
02/17/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	9.94
02/22/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	15.91
02/24/23	Zomo, Tanzila - home to K&E office, OT Transportation - 02/15/2023.	50.00
03/01/23	Alison Wirtz - Taxi, K&E office to home, OT transportation	8.96
03/10/23	Zomo, Tanzila - home to K&E office, OT Transportation - 02/15/2023.	50.00
03/14/23	Alex Straka - Taxi, K&E office to home, OT transportation.	30.92
03/15/23	Nima Malek Khosravi - Taxi, K&E office to home, OT transportation.	33.33
03/17/23	Bustamante, Janet - K&E office to home, OT transportation - 03/09/2023	50.00
03/25/23	Jack Lui - Taxi, K&E office to home, OT transportation.	26.91
03/27/23	Mariana del Carmen Fernandez - Taxi, K&E office to home, OT transportation.	14.24
03/29/23	Jack Lui - Taxi, K&E office to home, OT transportation.	20.01
	<b>Total</b>	<b>520.39</b>

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**Overtime Meals - Non-Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/19/23	GRUBHUB HOLDINGS INC - Zomo Tanzila 2/14/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Orren Robert 2/28/2023 OT Meal	20.00
03/26/23	GRUBHUB HOLDINGS INC - Orren Robert 3/21/2023 OT Meal	20.00
	<b>Total</b>	<b>60.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

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Expenses

**Overtime Meals - Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/07/23	Alison Wirtz - Overtime Meal	20.00
02/09/23	Alison Wirtz - Overtime Meal	20.00
02/10/23	Alison Wirtz - Overtime Meal	20.00
02/12/23	GRUBHUB HOLDINGS INC - Wasserman Lindsay 2/6/2023 OT Meal	20.00
02/12/23	GRUBHUB HOLDINGS INC - Briefel Simon 2/7/2023 OT Meal	20.00
02/14/23	Alison Wirtz - Overtime Meal	20.00
02/17/23	Alison Wirtz - Overtime Meal	20.00
02/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/13/2023 OT Meal	20.00
02/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/14/2023 OT Meal	20.00
02/21/23	Alison Wirtz - Overtime Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/24/2023 OT Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Xuan Alex 2/21/2023 OT Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/23/2023 OT Meal	20.00
02/28/23	Alison Wirtz - Overtime Meal	20.00
03/01/23	Matthew Lewis - Overtime Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/2/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/1/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Xuan Alex 2/28/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Wasserman Lindsay 3/7/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/7/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/6/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Raphael Joshua 3/9/2023 OT Meal	20.00
03/14/23	Alex Straka - OT Meal	20.00
03/19/23	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 3/14/2023 OT Meal	20.00

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

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03/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/17/2023 OT Meal	20.00
03/24/23	Jack Lui - Overtime Meals	20.00
03/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/21/2023 OT Meal	20.00
03/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/20/2023 OT Meal	20.00
03/28/23	Jack Lui - Overtime Meal	20.00
03/29/23	Aidan Katz - Overtime Meal	20.00
03/30/23	Jack Lui - Overtime Meal	20.00
	<b>Total</b>	<b>620.00</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
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Invoice Number: 1010156586  
 Matter Number: 53363-25

**Overnight Delivery - Hard**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/20/23	FEDERAL EXPRESS - 771562757220	17.98
03/20/23	FEDERAL EXPRESS - 771537772663	17.83
03/20/23	FEDERAL EXPRESS - 771562944660	17.98
03/20/23	FEDERAL EXPRESS - Fed Ex service	22.61
03/20/23	FEDERAL EXPRESS - Fed Ex service	22.61
03/27/23	FEDERAL EXPRESS - 771619889530	17.87
03/27/23	FEDERAL EXPRESS - 771602726467	17.87
03/27/23	FEDERAL EXPRESS - Fed Ex service	22.46
03/27/23	FEDERAL EXPRESS - 771602614872	17.87
03/30/23	FEDERAL EXPRESS - Fed Ex International	99.99
	<b>Total</b>	<b>275.07</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010156586  
 Matter Number: 53363-25

**Computer Database Research - Soft**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
03/01/23	PACER Usage for 03/2023	22.30
03/01/23	PACER Usage for 03/2023	5.30
03/01/23	PACER Usage for 03/2023	48.90
03/01/23	PACER Usage for 03/2023	6.60
03/01/23	PACER Usage for 03/2023	28.70
03/01/23	PACER Usage for 03/2023	16.80
03/01/23	PACER Usage for 03/2023	3.90
03/01/23	PACER Usage for 03/2023	9.30
03/01/23	PACER Usage for 03/2023	122.40
03/01/23	PACER Usage for 03/2023	19.90
03/01/23	PACER Usage for 03/2023	123.80
03/01/23	PACER Usage for 03/2023	0.50
03/01/23	PACER Usage for 03/2023	10.90
03/01/23	PACER Usage for 03/2023	0.30
03/01/23	PACER Usage for 03/2023	34.90
	<b>Total</b>	<b>454.50</b>
<b>TOTAL EXPENSES</b>		<b>\$ 38,788.77</b>

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157056**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 167,743.00

Total legal services rendered

\$ 167,743.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Zachary S. Brez, P.C.	0.90	1,985.00	1,786.50
Simon Briefel	8.50	1,245.00	10,582.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	11.40	1,155.00	13,167.00
Chris Koenig	9.00	1,425.00	12,825.00
Ross M. Kwasteniet, P.C.	17.30	2,045.00	35,378.50
Dan Latona	12.50	1,375.00	17,187.50
Patricia Walsh Loureiro	7.50	1,155.00	8,662.50
Allison Lullo	0.60	1,410.00	846.00
Rebecca J. Marston	4.10	995.00	4,079.50
Joel McKnight Mudd	4.90	885.00	4,336.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Jeffery S. Norman, P.C.	10.00	1,995.00	19,950.00
Gabrielle Christine Reardon	13.60	735.00	9,996.00
Roy Michael Roman	0.70	735.00	514.50
William Thompson	0.80	995.00	796.00
Alison Wirtz	12.30	1,295.00	15,928.50
Alex Xuan	2.60	735.00	1,911.00
<b>TOTALS</b>	<b>121.60</b>		<b>\$ 167,743.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.6).
03/01/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.2); correspond with Special Committee members re indemnification agreement (.2).
03/01/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/01/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); telephone conference with Special Committee, Company, C. Koenig, K&E team, A&M, Centerview, re mining update (.5).
03/01/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case strategy, regulatory update (.3); prepare for same (.2); correspond with Special Committee re case strategy, regulatory update (.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Allison Lullo	0.60	Telephone conference with Special Committee, Z. Brez, K&E team, A&M, Centerview, re regulatory strategy and update (.3); prepare for same (.3).
03/01/23	Rebecca J. Marston	0.90	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview, re case status (.3); telephone conference with Special Committee, R. Kwasteniet, K&E team, Company, A&M, Centerview re mining (.6).
03/01/23	Joel McKnight Mudd	0.80	Draft Special Committee meeting minutes.
03/01/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps.
03/01/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in special committee conference with D. Barse, A. Carr and others (.5); prepare for and participate in conference with all parties and special committee re mining (.5).
03/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee and Company re mining (.5).
03/03/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.8); prepare for same (.2).
03/03/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for telephone conference with Special Committee re case status, next steps (1.0); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps (.8).
03/03/23	Dan Latona	0.80	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/03/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/03/23	Jeffery S. Norman, P.C.	1.00	Participate in special committee conference with D. Barse, A. Carr, and others.
03/03/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alex Xuan	2.60	Draft D. Barse declaration re management issues.
03/06/23	Simon Briefel	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/06/23	Dan Latona	0.90	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/06/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Joel McKnight Mudd	1.20	Review, draft Special Committee meeting minutes (.9); correspond with C. Koenig, K&E team re same (.3).
03/06/23	Jeffery S. Norman, P.C.	0.50	Attend initial half hour of special committee conference with D. Barse, A. Carr and others.
03/06/23	Gabrielle Christine Reardon	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/07/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and Special Committee re upcoming hearing and Special Committee meetings.
03/08/23	Simon Briefel	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/08/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Jeffery S. Norman, P.C.	1.90	Attend special committee conference with A. Wirtz and others (.9); participate in follow-up conference with D. Barse and A. Carr (1.0).
03/09/23	Simon Briefel	0.50	Review, revise Special Committee meetings minutes.
03/09/23	Joel McKnight Mudd	1.30	Revise special committee meeting minutes (1.1); correspond with S. Briefel re same (.2).
03/09/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, A. Carr and others re special committee update.
03/10/23	Simon Briefel	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); review special committee appointment materials re delegation of authority (.7).
03/10/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re case status, next steps.
03/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case status, next steps (.9); prepare for same (.4).
03/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Rebecca J. Marston	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Joel McKnight Mudd	0.20	Revise Special Committee meeting minutes.
03/10/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, A. Carr, A. Wirtz and others re special committee.
03/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/13/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/13/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Gabrielle Christine Reardon	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status.
03/15/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, A. Carr and others re special committee conference on mining.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Alison Wirtz	0.50	Conference with D. Latona, K&E team, advisors and Special Committee re mining.
03/16/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. Carr re case status and next steps.
03/17/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Joel McKnight Mudd	0.60	Revise special committee minutes.
03/17/23	Jeffery S. Norman, P.C.	1.00	Attend special committee conference with D. Barse, A. Carr and others.
03/17/23	Gabrielle Christine Reardon	1.70	Review and revise draft special committee meeting minutes.
03/17/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Special Committee, K&E team re case status, next steps (.8); correspond with Special Committee re same (.3).
03/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Joel McKnight Mudd	0.80	Draft minutes re special committee meeting.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Jeffery S. Norman, P.C.	1.00	Conference with special committee, D. Barse, A. Carr and others.
03/20/23	Gabrielle Christine Reardon	3.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft special committee meeting minutes (2.6).
03/20/23	Roy Michael Roman	0.50	Correspond with S. Briefel, S. Sanders, A. Carr re pending documents (.4); retrieve documents re special committee matter (.1).
03/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/21/23	Roy Michael Roman	0.20	Correspond with S. Briefel re pending resolutions.
03/22/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (partial) (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9)
03/22/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/22/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, special committee and others re mining (.5); attend special committee conference with D. Barse, A. Carr and others (1.0).
03/22/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	William Thompson	0.80	Conference with R. Kwasteniet, K&E team, Centerview, A&M and Special Committee re plan updates.
03/22/23	Alison Wirtz	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/23/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conferences with Special Committee members re next steps following bid procedures hearing.
03/24/23	Simon Briefel	0.50	Telephone conference with Special Committee, K&E team re case status, next steps (partial).
03/24/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Special Committee, K&E team re case status, next steps (1.0); prepare for same (.2).
03/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Simon Briefel	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/27/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); prepare for same (.6).
03/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/29/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
03/29/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Chris Koenig	1.20	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9) prepare for same (.5).
03/29/23	Dan Latona	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
03/29/23	Patricia Walsh Loureiro	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/29/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/30/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Barse and A. Carr re UCC appeal.
03/31/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); prepare for same (.4).
03/31/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); telephone conference with A. Carr re status of case and next steps (.3).
03/31/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
<b>Total</b>		<b>121.60</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050077260**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 17,211.50

Total legal services rendered

\$ 17,211.50

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1050077260

Celsius Network LLC

Matter Number: 53363-43

Examiner Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	3.50	1,215.00	4,252.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Ken Sturek	19.10	550.00	10,505.00
<b>TOTALS</b>	<b>23.80</b>		<b>\$ 17,211.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1050077260

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Ken Sturek	3.80	Review, analyze documents from examiner's report for possible redactions (3); generate saved searches for specific sets of documents (.8).
03/03/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re examiner publication of source documents and redactions.
03/06/23	Grace C. Brier	1.10	Correspond with M. Wood and Jenner & Block team re redactions (.3); correspond with K. Sturek re redactions (.3); telephone conference with K. Sturek re same (.1); review, analyze redactions for production (.4).
03/06/23	Ken Sturek	4.20	Coordinate with FTI re re-production of specific documents cited in examiner report with updated redactions (2.3); examine same for native redactions (1.9).
03/07/23	Grace C. Brier	0.70	Review, analyze document redactions on examiner documents.
03/08/23	Ken Sturek	1.70	Draft production letter.
03/09/23	Ken Sturek	2.70	Review, analyze native redactions on documents cited in examiner's report.
03/13/23	Grace C. Brier	0.20	Review and analyze redactions in documents cited by Examiner.
03/17/23	Grace C. Brier	0.90	Conference with M. Root re redactions (.6); correspond with M. Root and Jenner team re same (.3).
03/17/23	Ken Sturek	0.70	Review, analyze production versions of specific documents from database.
03/30/23	Ken Sturek	2.50	Review, analyze production documents found in examiner's report.
03/31/23	Grace C. Brier	0.60	Telephone conference with Company re redactions to Examiner report (.1); correspond with Jenner & Block re same (.3); correspond with K. Sturek re same (.1); review Examiner report (.1).
03/31/23	Ken Sturek	3.50	Review, analyze documents in examiner report.
<b>Total</b>		<b>23.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157066**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 16,801.00

Total legal services rendered

\$ 16,801.00

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010157066  
Matter Number: 53363-44

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.50	1,245.00	9,337.50
Jeff Butensky	1.90	995.00	1,890.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Dan Latona	0.20	1,375.00	275.00
Robert Orren	0.40	570.00	228.00
Jimmy Ryan	1.40	885.00	1,239.00
Lindsay Wasserman	3.60	995.00	3,582.00
<b>TOTALS</b>	<b>15.20</b>		<b>\$ 16,801.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157066

Celsius Network LLC

Matter Number:

53363-44

GK8

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Simon Briefel	0.50	Telephone conference with J. Butensky, A&M team re GK8 post-closing matter (.3); follow up with A&M, J. Butensky re same (.2).
03/02/23	Jeff Butensky	0.60	Correspond with A&M re VAT matter re GK8 transaction.
03/02/23	Lindsay Wasserman	1.10	Telephone conference with D. Latona, NDA counterparty re NDA status (.4); review GK8 cash management order re intercompany transactions (.2); review NDA re authorized contact (.3); correspond with S. Briefel re same (.2).
03/03/23	Jeff Butensky	0.30	Correspond with A&M re VAT matter for GK8 transaction.
03/06/23	Jeff Butensky	0.60	Correspond with A&M re VAT tax invoice matter relating to GK8 transaction.
03/09/23	Lindsay Wasserman	2.20	Review and revise GK8 bar date materials (1.5); correspond with Company, Stretto, S. Briefel re same (.7).
03/10/23	Jimmy Ryan	1.40	Draft stipulation re use of GK8 sale proceeds.
03/10/23	Lindsay Wasserman	0.30	Correspond with Company, Stretto, S. Briefel re GK8 bar date materials.
03/12/23	Jeff Butensky	0.40	Correspond with S. Briefel re release of tokens to certain customers in connection with 2021 GK8 transaction (.2); correspond with Orrick re VAT tax matter (.2).
03/13/23	Simon Briefel	4.40	Correspond with D. Latona, A&M re GK8 transactions (.7); review, revise GK8 stipulation (.8); correspond with Jones Day re same (.3); correspond with L. Wasserman re GK8 bar date package (.8); review, revise documents re same (1.1); telephone conference with Stretto re same (.2); revise bar date notice (.5).
03/14/23	Simon Briefel	1.00	Correspond with K&E team, Milbank, Jones Day, Company re sale proceeds (.4); correspond with L. Wasserman, Stretto, Company re GK8 bar date notice (.6).
03/14/23	Dan Latona	0.20	Telephone conference with W&C re GK8 bar date.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 GK8

Invoice Number: 1010157066  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Robert Orren	0.40	Correspond with L. Wasserman, K&E team re bar date notice.
03/15/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig, A&M team re GK8 bank account.
03/21/23	Simon Briefel	0.50	Review, analyze GK8 sale order, APA re employee issue.
03/23/23	Matthew C. Hutchinson	0.20	Review correspondence from Jones Day re GK8 patent application.
03/30/23	Simon Briefel	0.30	Correspond with Jones Day, C. Koenig, D. Latona re GK8 payment.
03/31/23	Simon Briefel	0.30	Correspond with C. Koenig, D. Latona re GK8 bank account.
<b>Total</b>		<b>15.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157253**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,909.50

Total legal services rendered

\$ 1,909.50



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157253

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.30	985.00	1,280.50
Dan Latona	0.20	1,375.00	275.00
Seth Sanders	0.40	885.00	354.00
<b>TOTALS</b>	<b>1.90</b>		<b>\$ 1,909.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Frishberg Litigation

Invoice Number: 1010157253  
 Matter Number: 53363-45

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/04/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
03/09/23	Joseph A. D'Antonio	0.20	Review and analyze amended D. Frishberg complaint.
03/10/23	Dan Latona	0.20	Analyze amended D. Frishberg complaint.
03/10/23	Seth Sanders	0.40	Analyze amended D. Frishberg complaint (.2); correspond with D. Latona re same (.2).
03/14/23	Joseph A. D'Antonio	0.70	Correspond with D. Frishberg, chambers re adversary proceeding.
03/28/23	Joseph A. D'Antonio	0.20	Correspond with T. McCarrick, G. Brier, D. Frishberg re Frishberg adversary proceeding.
03/29/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
<b>Total</b>		<b>1.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010157254**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,079.00

Total legal services rendered

\$ 2,079.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157254

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patricia Walsh Loureiro	1.80	1,155.00	2,079.00
<b>TOTALS</b>	<b>1.80</b>		<b>\$ 2,079.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010157254

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Patricia Walsh Loureiro	1.50	Participate in Core equity committee hearing.
03/06/23	Patricia Walsh Loureiro	0.30	Draft notice of adjournment re Core status conference and correspond with C. Koenig, K&E team re same.
<b>Total</b>		<b>1.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156749**

**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 190,306.00

Total legal services rendered

\$ 190,306.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.60	1,245.00	1,992.00
Susan D. Golden	6.20	1,475.00	9,145.00
Amila Golic	9.30	885.00	8,230.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Chris Koenig	1.30	1,425.00	1,852.50
Tamar Kofman	3.70	995.00	3,681.50
Ross M. Kwasteniet, P.C.	8.60	2,045.00	17,587.00
Nima Malek Khosravi	9.30	735.00	6,835.50
Rebecca J. Marston	4.80	995.00	4,776.00
Caitlin McGrail	11.70	735.00	8,599.50
Joel McKnight Mudd	21.60	885.00	19,116.00
Robert Orren	3.00	570.00	1,710.00
Joshua Raphael	6.20	735.00	4,557.00
Gabrielle Christine Reardon	12.60	735.00	9,261.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	8.60	735.00	6,321.00
Jimmy Ryan	5.60	885.00	4,956.00
Seth Sanders	5.90	885.00	5,221.50
Gelareh Sharafi	10.70	735.00	7,864.50
William Thompson	4.40	995.00	4,378.00
Kyle Nolan Trevett	10.90	885.00	9,646.50
Lindsay Wasserman	2.80	995.00	2,786.00
Ashton Taylor Williams	5.80	885.00	5,133.00
Alison Wirtz	25.20	1,295.00	32,634.00
Alex Xuan	11.90	735.00	8,746.50
Tanzila Zomo	3.60	325.00	1,170.00
<b>TOTALS</b>	<b>200.20</b>		<b>\$ 190,306.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/02/23	Susan D. Golden	0.40	Correspond with C. Koenig re K&E fee application.
03/02/23	Chris Koenig	1.30	Review and analyze issues re K&E fee application (.8); correspond with S. Golden and A. Wirtz re same (.5).
03/02/23	Rebecca J. Marston	2.80	Review and revise omnibus reply to K&E fee application (2.6); correspond with A. Xuan, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re venue objection reply.
03/03/23	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz re retention work streams (1.2); correspond with A. Wirtz re same (.1).
03/03/23	Alex Xuan	5.20	Revise reply to fee and venue objection (3.4); review precedent re same (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Alison Wirtz	0.30	Correspond with Godfrey Kahn and S. Golden re fee examiner letter.
03/09/23	Amila Golic	1.50	Revise supplemental billing memorandum.
03/09/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re second interim fee application.
03/10/23	Amila Golic	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/10/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re updated budget and staffing plan.
03/10/23	Joel McKnight Mudd	1.50	Revise budget and staffing worksheets (1.2); correspond with T. Zomo re same (.3).
03/10/23	Robert Orren	0.80	Review budget and staffing memorandum (.4); correspond with T. Zomo and J. Mudd re same (.4).
03/10/23	Alison Wirtz	2.80	Review letter from Fee Examiner and prepare sections of a memorandum addressing issues re same.
03/10/23	Tanzila Zomo	0.60	Correspond with J. McKnight re budget and staffing memorandum (.2); correspond with R. Orren re same (.4).



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise December fee statement for confidentiality.
03/11/23	Nima Malek Khosravi	2.10	Review, revise K&E invoice re privilege and confidentiality.
03/11/23	Alison Wirtz	4.20	Correspond with S. Golden re fee letter (.2); review and revise memorandum addressing issues re Kirkland fee application (1.9); prepare summary of settlement figures re same (2.1).
03/12/23	Susan D. Golden	1.20	Review and revise supplemental billing memorandum in response to fee examiner letter (1.0); correspond with A. Wirtz re same (.2).
03/12/23	Amila Golic	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/12/23	Gabrielle Christine Reardon	2.10	Review and revise K&E invoice re privilege and confidentiality.
03/12/23	Alison Wirtz	2.30	Review and revise memo re Kirkland fees (2.1); correspond with S. Golden and C. Koenig re same (.2).
03/12/23	Tanzila Zomo	3.00	Review and revise budget and staffing memorandum.
03/13/23	Susan D. Golden	2.20	Prepare for conference with M. Hancock re Fee Examiner report/letter (.3); telephone conference with A. Wirtz, M. Hancock and R. Larson re Fee Examiner report/letter for K&E first interim fee application (1.7); telephone conference with A. Wirtz re same (.2).
03/13/23	Nima Malek Khosravi	2.20	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Rebecca J. Marston	0.10	Correspond with A. Xuan, A. Wirtz re venue objection.
03/13/23	Gabrielle Christine Reardon	5.10	Review and revise K&E invoice re privilege and confidentiality (4.8); correspond with J. Mudd, K&E team re same (.3).
03/13/23	Seth Sanders	4.10	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Gelareh Sharafi	1.90	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Alison Wirtz	3.00	Correspond with R. Kwasteniet re edits to Kirkland fee statement (.2); correspond with R. Kwasteniet and K&E team re summary of proposed responses to Fee Examiner (.3); prepare for and attend conference call with S. Golden and counsel to fee examiner re first interim fee application (1.9); further revise settlement proposal re same (.6).
03/14/23	Robert Orren	1.80	Draft K&E December fee statement (1.6); correspond with A. Wirtz re same (.2).
03/14/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality.
03/14/23	Kelby Roth	4.50	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Gelareh Sharafi	2.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Ashton Taylor Williams	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Alison Wirtz	0.70	Correspond with J. Mudd and K&E team re monthly fee statement and review and comment on proposed filing version.
03/14/23	Alex Xuan	1.80	Review and revise K&E invoice re privilege and confidentiality.
03/15/23	Caitlin McGrail	4.40	Review, revise K&E invoice re privilege and confidentiality (3.9); correspond with J. Mudd and K&E team re same (.5).
03/15/23	Joel McKnight Mudd	3.60	Revise K&E monthly fee statement re privilege and confidentiality (.5); correspond with A. Wirtz, R. Marston, C. Koenig re same (.4); review, analyze fee examiner memorandum re billing questions (.6); draft chart of biller explanations (2.1).
03/15/23	Robert Orren	0.40	File fifth K&E monthly fee statement (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
03/15/23	Gabrielle Christine Reardon	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Roy Michael Roman	1.00	Review, revise K&E invoice re privilege and confidentiality (.9); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Kelby Roth	1.40	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Gelareh Sharafi	2.40	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Kyle Nolan Trevett	1.70	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Ashton Taylor Williams	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Alison Wirtz	0.90	Correspond with J. Mudd and C. McGrail re diligence for fee examiner (.2); correspond with K&E team re monthly fee statement (.3); review and comment of summary table (.4).
03/16/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joel McKnight Mudd	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joshua Raphael	2.10	Review, analyze, revise, K&E invoice re confidential information, privilege.
03/16/23	Jimmy Ryan	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Kyle Nolan Trevett	3.80	Review, revise K&E invoice re privilege and confidentiality (3.7); correspond with J. Mudd, K&E team re same (.1).
03/16/23	Ashton Taylor Williams	1.30	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Alison Wirtz	1.30	Review and comment on Kirkland invoice re confidentiality and privilege concerns (1.0); correspond with J. Mudd and C. McGrail re settlement of certain interim fee application matters (.3).
03/17/23	Joshua Raphael	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/20/23	Caitlin McGrail	0.90	Review, analyze docket and orders for fee statement deadlines (.7); correspond with J. Mudd re same (.2).
03/20/23	Joel McKnight Mudd	0.40	Correspond with U.S. Trustee and fee examiner re monthly fee statement.
03/22/23	Amila Golic	2.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Nima Malek Khosravi	4.10	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with J. Mudd re same (.1).
03/22/23	Joel McKnight Mudd	3.40	Draft budget and staffing memorandum (1.8); correspond with A. Wirtz re same (.1); draft invoice review assignments (.9); correspond with A. Wirtz, K&E team re same (.4); telephone conference with A. Wirtz re same (.2).
03/22/23	Roy Michael Roman	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Gelareh Sharafi	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Amila Golic	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Tamar Kofman	1.10	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Nima Malek Khosravi	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with S. Briefel re same (.1).
03/23/23	Caitlin McGrail	0.40	Review, revise K&E invoice re privilege and confidentiality (.3); correspond with K. Trevett re same (.1).
03/23/23	Gabrielle Christine Reardon	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Kelby Roth	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd re same (.1).
03/23/23	Gelareh Sharafi	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Alex Xuan	3.90	Review and revise K&E invoice for privilege and confidentiality.
03/24/23	Amila Golic	0.60	Review, revise K&E invoice for privilege and confidentiality.
03/24/23	Tamar Kofman	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Nima Malek Khosravi	0.30	Review, revise K&E invoice re privilege and confidentiality (.2); correspond with S. Briefel re same (.1).
03/24/23	Caitlin McGrail	3.00	Review, revise K&E invoice re privilege and confidentiality (2.5); correspond with A. Wirtz, and K&E team re same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Joel McKnight Mudd	1.90	Review, revise K&E invoice re privilege and confidentiality (1.8); correspond with A. Wirtz re same (.1).
03/24/23	Gabrielle Christine Reardon	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality (.7); correspond with L. Wasserman, K&E team re same (.3).
03/24/23	Kelby Roth	1.20	Review, revise K&E invoice re privilege and confidentiality (1.1); correspond with A. Wirtz, J. Mudd re same (.1).
03/24/23	Seth Sanders	1.80	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, E. Jones re same (.2).
03/24/23	Kyle Nolan Trevett	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Ashton Taylor Williams	1.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Alison Wirtz	0.30	Correspond with J. Raphael and K&E team re invoice matters.
03/24/23	Alex Xuan	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/25/23	Joshua Raphael	2.20	Review, revise K&E invoice re privilege and confidentiality (2.0); correspond with J. Antonio, G. Brier, K. Sturek re same (.2)
03/25/23	Kyle Nolan Trevett	3.10	Review, revise K&E invoice re privilege and confidentiality (2.9); correspond with J. Mudd, K&E team re same (.2).
03/26/23	Alison Wirtz	2.10	Review and revise invoices per confidentiality and privilege considerations.
03/27/23	Susan D. Golden	1.10	Review and revise response to fee examiner (.8); correspond with A. Wirtz with comments to same (.3).
03/27/23	Joel McKnight Mudd	4.90	Review, revise K&E invoice re privilege and confidentiality (4.5); correspond with K. Trevett, K&E team re same (.4).
03/27/23	Jimmy Ryan	3.00	Review, revise K&E invoice re privilege and confidentiality.
03/27/23	William Thompson	4.40	Review, revise K&E invoice re privilege and confidentiality (4.0); correspond with J. Mudd re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	1.60	Review K&E invoice re privilege and confidentiality issues.
03/27/23	Alison Wirtz	2.40	Review and revise invoices per confidentiality and privilege considerations (.5); review and revise fee examiner memo (1.2); correspond with S. Golden re same (.2); revise memo further per comments from S. Golden (.5).
03/28/23	Simon Briefel	1.60	Review, revise K&E invoices re privilege and confidentiality considerations.
03/28/23	Susan D. Golden	0.90	Review and revise memorandum to Fee Examiner (.5); correspond with A. Wirtz and P. Nash re comments to same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze fee examiner comments and proposal and proposed response.
03/28/23	Caitlin McGrail	0.40	Review, analyze interim comp order and fee examiner order re filing deadlines (.3); correspond with J. Mudd re same (.1).
03/28/23	Alison Wirtz	3.30	Correspond with counsel to Fee Examiner re additional information on interim fee application and settlement (.2); correspond with P. Nash and K&E team re same (.3); review and revise memo per comments from K&E team (2.8).
03/29/23	Susan D. Golden	0.40	Review, analyze final memorandum to Fee Examiner.
03/29/23	Elizabeth Helen Jones	1.20	Review, revise K&E invoice re privilege and confidentiality.
03/29/23	Caitlin McGrail	1.20	Telephone conference with J. Mudd re fee application deadline (.1); correspond with A. Wirtz and J. Mudd re same (.4); review filings re fee application hearing and correspond with J. Mudd and C. Koeing re same (.5); correspond with A. Wirtz and J. Mudd re fee application and fee statements objection deadlines (.2).
03/29/23	Joel McKnight Mudd	3.30	Review, revise K&E invoice re privilege and confidentiality (2.6); conference with A. Wirtz re same (.4); correspond with A. Wirtz, K&E team re invoice review (.3).
03/29/23	Lindsay Wasserman	1.20	Review K&E invoice re privilege and confidentiality issues.
03/29/23	Alison Wirtz	0.30	Correspond with counsel to Fee Examiner re memo on first interim fee application.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Alison Wirtz	0.40	Review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Review fee examiner settlement proposal.
03/31/23	Caitlin McGrail	0.20	Correspond with A. Wirtz and J. Mudd re fee application.
03/31/23	Alison Wirtz	0.90	Review response from Fee Examiner and correspond with K&E team re same.
<b>Total</b>		<b>200.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156751**

**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 11,205.50

Total legal services rendered

\$ 11,205.50



Legal Services for the Period Ending March 31, 2023  
Celsius Network Limited  
Non-K&E Fee Matters

Invoice Number: 1010156751  
Matter Number: 53363-49

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.90	1,475.00	1,327.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	0.30	995.00	298.50
Joel McKnight Mudd	6.00	885.00	5,310.00
Robert Orren	0.60	570.00	342.00
Roy Michael Roman	1.40	735.00	1,029.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.30	1,295.00	1,683.50
<b>TOTALS</b>	<b>11.70</b>		<b>\$ 11,205.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156751

Celsius Network Limited

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/02/23	Joel McKnight Mudd	1.20	Correspond with EY team, A. Wirtz, K&E team re fee application comments (.4); revise EY fee application (.6); file same (.2).
03/02/23	Robert Orren	0.60	File EY first interim fee application (.3); correspond with J. Mudd re same (.1); distribute same for service (.2).
03/02/23	Alison Wirtz	0.30	Correspond with J. Mudd re EY interim fee application (.1); coordinate filing of same (.2).
03/03/23	Simon Briefel	0.20	Correspond with S. Golden, D. Latona re Fisher first monthly fee statement.
03/03/23	Susan D. Golden	0.40	Review revised Fischer fee application (.3); correspond with S. Briefel re same (.1).
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re status of various non-K&E fee applications.
03/13/23	Rebecca J. Marston	0.30	Review and revise A&M fee statement (.1); correspond with J. Mudd, A. Wirtz re same (.2).
03/13/23	Joel McKnight Mudd	3.20	Revise A&M fee statement (2.7); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1).
03/13/23	Alison Wirtz	0.40	Correspond with J. Mudd re A&M fee statement and review same.
03/14/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (1.4); correspond with A. Wirtz, K&E team re same (.2).
03/14/23	Alison Wirtz	0.30	Conference and correspond with A. Davis at Latham re fee-related matters.
03/20/23	Patricia Walsh Loureiro	0.30	Review AMSL fee app form and correspond with R. Roman re same.
03/20/23	Roy Michael Roman	0.20	Correspond with D. Latona, P. Walsh re AMSL fee application (.1); correspond with AMSL team re same (.1).
03/23/23	Roy Michael Roman	1.00	Review and revise AMSL fee application (.8); correspond with D. Latona, K&E team, AMSL team re same (.2).
03/24/23	Roy Michael Roman	0.20	Review and analyze AMSL fee application (.1); correspond with M. Hurford, AMSL team, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023  
Celsius Network Limited  
Non-K&E Fee Matters

Invoice Number: 1010156751  
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Susan D. Golden	0.50	Review and revise Fischer fee application (.4); correspond with S. Sanders re same (.1).
03/30/23	Seth Sanders	0.70	Correspond with S. Briefel, K&E team re FBC monthly fee statement (.3); revise same (.4).
<b>Total</b>		<b>11.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156783**

**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,248,494.50

Total legal services rendered

\$ 2,248,494.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Olivia Adendorff, P.C.	2.70	1,635.00	4,414.50
Bob Allen, P.C.	90.70	1,605.00	145,573.50
Hunter Appler	32.50	475.00	15,437.50
Damani Ashton	1.90	735.00	1,396.50
Nicholas Benham	29.60	985.00	29,156.00
Noah Berkley	46.40	465.00	21,576.00
Zachary S. Brez, P.C.	45.60	1,985.00	90,516.00
Grace C. Brier	85.20	1,215.00	103,518.00
Matthew C. Burner	4.40	735.00	3,234.00
Janet Bustamante	123.70	395.00	48,861.50
Cassandra Catalano	92.30	1,245.00	114,913.50
Rich Cunningham, P.C.	13.60	1,755.00	23,868.00
Joseph A. D'Antonio	25.10	985.00	24,723.50
Chris Everhart	105.10	475.00	49,922.50
Mariana del Carmen Fernandez	48.40	735.00	35,574.00
Mark Filip, P.C.	2.30	2,075.00	4,772.50
Patrick Forte	35.10	985.00	34,573.50
Lindsey Foster	24.00	715.00	17,160.00
Asheesh Goel, P.C.	27.00	2,060.00	55,620.00
Leah A. Hamlin	1.30	1,135.00	1,475.50
Gabriela Zamfir Hensley	2.40	1,245.00	2,988.00
Candace Ho	17.20	995.00	17,114.00
Victor Hollenberg	7.50	850.00	6,375.00
Elizabeth Helen Jones	4.40	1,155.00	5,082.00
Hanaa Kaloti	147.00	1,310.00	192,570.00
Aidan Katz	25.60	715.00	18,304.00
Mike Kilgariff	130.90	1,310.00	171,479.00
Chris Koenig	0.90	1,425.00	1,282.50
Weng Keong Kok	13.60	885.00	12,036.00
Anika Vasanthi Krishnan	15.00	325.00	4,875.00
Ross M. Kwasteniet, P.C.	26.90	2,045.00	55,010.50
Amanda Lamothe-Cadet	5.10	1,080.00	5,508.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	5.80	1,375.00	7,975.00
Jennifer Levy, P.C.	37.20	1,945.00	72,354.00
Matthew Lewis	27.80	715.00	19,877.00
Jack Lui	33.60	995.00	33,432.00
Allison Lullo	192.30	1,410.00	271,143.00
Mark Malone	29.40	525.00	15,435.00
Jennifer Mancini	33.30	715.00	23,809.50
Dana R. Bucy Miller	3.50	645.00	2,257.50
Angelina Moore	48.40	1,080.00	52,272.00
Sarah Mosisa	8.30	715.00	5,934.50
Joel McKnight Mudd	0.50	885.00	442.50
Alex D. Pappas	27.90	985.00	27,481.50
Joseph Cermak Profancik	28.90	735.00	21,241.50
Dan Raffle	1.00	545.00	545.00
Chloe Reum	37.40	715.00	26,741.00
Laura K. Riff	103.00	1,405.00	144,715.00
Bryant Roby Jr.	2.90	985.00	2,856.50
Daniel Shin	13.00	475.00	6,175.00
Hannah C. Simson	17.50	1,080.00	18,900.00
Antonio Soto Jr.	0.50	475.00	237.50
Stuart Norton Strommen	4.90	475.00	2,327.50
Ken Sturek	57.10	550.00	31,405.00
Maryam Tabrizi	32.70	585.00	19,129.50
Lorenza Vassallo	7.40	850.00	6,290.00
Alison Wirtz	0.30	1,295.00	388.50
Baya Yantren	63.30	985.00	62,350.50
Snow Yuan	1.90	475.00	902.50
Grace Zhu	40.90	1,295.00	52,965.50
<b>TOTALS</b>	<b>2,094.10</b>		<b>\$ 2,248,494.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Olivia Adendorff, P.C.	1.00	Telephone conference with FTC re regulatory issues (.5); review notes on production (.5).
03/01/23	Bob Allen, P.C.	1.30	Prepare for and attend update call with SEC re regulatory issues (.5); correspond with K&E team re SEC presentation, production and related matters (.8).
03/01/23	Hunter Appler	1.20	Format, run and report on privilege screen terms.
03/01/23	Hunter Appler	0.40	Telephone conference with D. Miller, K&E team re project status and planning.
03/01/23	Nicholas Benham	3.60	Research re DOJ presentation.
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with regulators re regulatory issues (.5); conference with S. Lin, K&E team re strategy and next steps (.4).
03/01/23	Grace C. Brier	3.10	Review, analyze documents ahead of conference with regulators (1.8); draft talking points re same (.7); correspond with A. Lullo and K&E team re same (.6).
03/01/23	Janet Bustamante	1.80	Review case-related materials for background and in preparation for upcoming projects (.8); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
03/01/23	Janet Bustamante	3.70	Review, process case-related materials into databases (1.1); respond to attorney document requests for fact development re upcoming presentation (2.6).
03/01/23	Cassandra Catalano	0.20	Review, analyze correspondence re DOJ presentation.
03/01/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgarrieff re California and Texas state investigations.
03/01/23	Cassandra Catalano	0.30	Review, analyze open items on regulatory production list.
03/01/23	Cassandra Catalano	0.50	Review, analyze state investigation materials.
03/01/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, K&E team re regulatory production status.
03/01/23	Rich Cunningham, P.C.	1.20	Telephone conference with regulator, H. Kaloti and O. Adendorff and related follow-up (.5); prepare for same (.7)

Legal Services for the Period Ending March 31, 2023

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Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Hanaa Kaloti	3.10	Review, analyze agenda with SEC (.4); telephone conference with SEC re regulatory issues (.5); conference with A. Lullo and K&E team re responding to SEC requests (.5); conduct fact development re same (.3); telephone conference with regulator re same (.5); draft summary of meeting with regulator (.6); correspond with Latham re outstanding requests (.3).
03/01/23	Mike Kilgarrieff	9.00	Review proposed productions to state regulators (3.9); conference with J. Levy re same (.6); telephone conference with Latham re background related to state regulator investigations (.3); telephone conference with state regulator re introductions and next steps (.6); review prior communications and productions to state regulator (.7); telephone conference with C. Catalano re state investigations (.4); draft questions for Latham re same (2.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze status of compliance with government requests and next steps re government investigations.
03/01/23	Jennifer Levy, P.C.	1.50	Review, analyze work product from Latham (.9); conference with M. Kilgarrieff and team re next steps (.6).
03/01/23	Allison Lullo	3.50	Draft talking points re conference with SEC re regulatory issues (.5); telephone conference with SEC, Z. Brez, B. Allen, A. Goel re matter update (.5); telephone conference with H. Kaloti, G. Brier, L. Riff and C. Catalano re workstreams updates (.5); draft DOJ presentation (2.0).
03/01/23	Dana R. Bucy Miller	0.90	Telephone conference with L. Riff re strategy for review of data for privilege (.5); review and analyze search term reports and correspond with L. Riff, H. Appler and C. Everhart re same (.4).
03/01/23	Alex D. Pappas	2.00	Review and analyze documents for privilege.



Legal Services for the Period Ending March 31, 2023

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53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Laura K. Riff	5.80	Telephone conference with K&E team re processing data (.5); telephone conference with SEC and B. Allen and K&E team (.5); telephone conference with A. Lullo and K&E team re status of responses to regulator requests (.5); manage processing and privilege review of documents in response to requests from regulators (3.3); review and analyze regulatory and company-provided materials in support of same (1.0).
03/01/23	Maryam Tabrizi	3.40	Analyze relevance and privilege of documents collected for subpoena (2.3); prepare redactions and documents re same (.6); analyze and prepare correspondence with FTI and L. Riff (.5).
03/01/23	Alison Wirtz	0.30	Correspond with O. Adendoff and K&E team re regulatory matters.
03/02/23	Bob Allen, P.C.	3.00	Telephone conference with Z. Brez re regulatory updates (.5); telephone conference with D. Latona, K&E team and Company re investigation (.8); review and analyze CEL trading policy and related issues (.5); correspond with A. Lullo, K&E team re productions and regulatory strategy (1.2).
03/02/23	Hunter Appler	0.20	Telephone conference with L. Riff re regulatory and investigation issues.
03/02/23	Hunter Appler	0.20	Create searches to identify documents requiring privilege review.
03/02/23	Nicholas Benham	1.00	Perform fact development, privilege quality control (.4); strategize re same (.2); correspond with G. Brier, K&E team re same (.1); research re DOJ presentation (.3).
03/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen, K&E team re regulatory updates.
03/02/23	Grace C. Brier	4.90	Draft stipulation re privilege (.6); telephone conference with A. Lullo and K&E team re DOJ presentation (.7); review and identify documents for presentation (2.0); edit draft talking points for presentation (1.6).

Legal Services for the Period Ending March 31, 2023

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Celsius Network Limited

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53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Janet Bustamante	10.50	Review, prepare and organize materials referenced in outline for upcoming presentation (3.9); revise same (1.1); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (3.9); revise, responses re same (1.1).
03/02/23	Cassandra Catalano	0.40	Telephone conference with M. Kilgariff and Latham & Watkins re status of state investigation productions.
03/02/23	Cassandra Catalano	0.50	Review and revise SDNY presentation talking points.
03/02/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, H. Kaloti and G. Brier re SDNY presentation.
03/02/23	Cassandra Catalano	0.50	Analyze Latham & Watkin's tracker re state investigation productions.
03/02/23	Cassandra Catalano	0.20	Revise Latham & Watkin's subpoena tracker for SEC.
03/02/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, Z. Brez, B. Allen and L. Riff re case status.
03/02/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgariff re state investigations.
03/02/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re the status of the outstanding FTC discovery requests.
03/02/23	Chris Everhart	1.80	Revise search terms (1.2); conference with C. Catalano and K&E team re same (.6).
03/02/23	Asheesh Goel, P.C.	1.50	Review and analyze correspondence from SEC (.5); telephone conference with A. Lullo and K&E team re internal litigation strategy (.5); review, analyze agenda for meeting re same (.5).
03/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re ongoing investigations.
03/02/23	Hanaa Kaloti	7.60	Conference with A. Lullo re DOJ presentation re former employee (.5); draft talking points for presentation to DOJ re former employee (6.6); review, analyze correspondence with Latham re outstanding items for production (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Mike Kilgarrieff	7.40	Review, analyze state investigations (3.2); conference with C. Catalano, A. Lullo and J. Levy re same (.3); telephone conference with Latham team re state investigations transition (.5); conference with state regulators re status (.2); telephone conference with Company re state investigations status (.2); review, analyze bankruptcy background information (3.0).
03/02/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/02/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
03/02/23	Jennifer Levy, P.C.	1.50	Review, analyze regulatory correspondence (.7); conference with M. Kilgarrieff and K&E team re next steps (.3); telephone conference with Latham team re same (.5).
03/02/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/02/23	Allison Lullo	11.30	Draft talking points re regulatory issues (.5); conference with Z. Brez, B. Allen, A. Goel re matter strategy and next steps (.6); draft workstreams summary (.5); conference with M. Kilgarrieff re state productions (.3); conference with Company re device collection (.4); draft DOJ presentation (5.5); telephone conference with B. Allen, K&E team re status update and coordination (.8); conference with H. Kaloti, G. Brier re DOJ presentation (.8); correspond with H. Kaloti, K&E team re transition matters (1.2); correspond with FTI re document review and productions (.5); revise privilege stipulation (.2).
03/02/23	Jennifer Mancini	2.50	Review and code documents for privilege for upcoming production.
03/02/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff, H. Appler and C. Everhart re privilege review of data.
03/02/23	Angelina Moore	1.60	Analyze documents re regulatory productions.
03/02/23	Sarah Mosisa	1.40	Review documents for privilege.
03/02/23	Alex D. Pappas	2.90	Review and analyze documents for privilege.

Legal Services for the Period Ending March 31, 2023

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53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Laura K. Riff	5.20	Conference with B. Allen, A. Lullo, C. Catalano, H. Kaloti, Z. Brez and A. Goel re status of responses to regulators (.6); prepare for same (.4); review, analyze data for privilege (4.2).
03/03/23	Bob Allen, P.C.	4.40	Telephone conference with Paul Hastings, A. Lullo and G. Brier re interview debrief (1.0); correspond with J. Brown and K&E team re cooperation requests (.3); telephone conference with S. Enzer re individual representation (.4); telephone conference with H. Kaloti, A. Lullo, G. Brier re AMAs (1.0); correspond with L. Riff, K&E team re AMA presentation and document production (1.2); analyze examiner report (.5).
03/03/23	Nicholas Benham	3.20	Review, analyze documents for privilege (2.1); draft summary re same (.8); telephone conference with A. Lullo re project workstreams (.3).
03/03/23	Grace C. Brier	5.10	Telephone conference with FTI re production (.5); review, analyze documents for DOJ presentation (.6); correspond with B. Allen, K&E team re same (.3); telephone conference with Company, B. Allen, K&E team re AMAs (1.0); telephone conference with Paul Hastings team re DOJ interview (1.0); draft talking points for DOJ presentation (1.7).
03/03/23	Janet Bustamante	12.00	Review, organize materials for upcoming presentation (3.9); review, revise same (1.6); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (4.0); review and process documents into case-related databases (2.0).
03/03/23	Cassandra Catalano	0.40	Review and analyze correspondence re SDNY talking points.
03/03/23	Asheesh Goel, P.C.	2.00	Draft DOJ presentation (1.3); review, analyze correspondence from SEC (.7).

Legal Services for the Period Ending March 31, 2023

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Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Hanaa Kaloti	9.70	Telephone conference with Company re strategy and next steps (.9); conference with FTI re document collection (.5); conference with Latham re outstanding regulator requests (1.0); conference with A. Lullo and G. Brier re DOJ presentation (1.5); draft talking points for DOJ presentation (2.8); draft tracker of regulator requests (3.0).
03/03/23	Mike Kilgarrieff	9.30	Draft talking points for presentations to state regulators (3.0); conference with G. Brier and J. Levy re same (.5); review, analyze state regulator outstanding requests (1.5); review and revise state investigations tracker (2.3); conference with Latham re productions to New York attorney general (1.0); conference with Company re state investigations and next steps (.5); review, analyze state regulator documents (.5).
03/03/23	Jennifer Levy, P.C.	3.50	Prepare for and conference with state regulators re same (3.0); conference with M. Kilgarrieff re next steps (.5).
03/03/23	Allison Lullo	9.50	Conference with B. Allen and Paul Hastings re attorney proffer (1.0); conference with H, Kaloti, G. Brier and Latham team re outstanding regulator requests (1.1); conference with G. Brier, H. Kaloti, J. Bustamante re SDNY presentation (.4); conference with L. Riff, FTI re SEC productions (.5); conference with N. Benham re matter strategy (.3); conference with B. Allen, G. Brier, Company re AMA process (1.0); draft presentation to DOJ (3.9); further draft same (1.3).
03/03/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
03/03/23	Alex D. Pappas	0.90	Review and analyze documents for privilege.
03/03/23	Laura K. Riff	7.50	Telephone conference with A. Lullo and Latham team re regulatory status (.5); telephone conference with A. Lullo, G. Brier, H. Kaloti and FTI re producing documents to SEC (.5); review, analyze data for production of documents to SEC (2.2); review and analyze documents for responses to regulators (3.9); further review and analyze same (.4).

Legal Services for the Period Ending March 31, 2023

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53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Bob Allen, P.C.	4.40	Correspond with Company, H. Kaloti and K&E team re Latham production (.2); telephone conference with Special Committee re employee interviews (.3); telephone conference with J. Brown re same (.3); review and analyze documents for AMA presentation (3.6).
03/04/23	Matthew C. Burner	0.70	Review, analyze employee correspondence for privilege.
03/04/23	Cassandra Catalano	0.30	Review, analyze correspondence re ongoing assignments and task lists.
03/04/23	Chris Everhart	2.20	Conference with H. Kaloti, K&E team, vendor re pending government production volumes for review (.4); prepare same for service (1.8).
03/04/23	Hanaa Kaloti	4.20	Draft tracker of regulator requests (3.4); correspond with C. Everhart, K&E team re document production (.8).
03/04/23	Mike Kilgarrieff	5.00	Review state regulator's draft narrative response (1.2); correspond with J. Levy re same (1.3); review draft documents from state regulators (.3); correspond with J. Levy re same (.2); review Latham documents (2.0).
03/04/23	Allison Lullo	1.40	Correspond with B. Allen, H. Kaloti, K&E team re document production (.5); correspond with H. Kaloti, L. Riff, K&E team re weekly regulatory meetings (.5); draft privilege stipulation (.4).
03/04/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/04/23	Joseph Cermak Profancik	0.50	Correspond with L. Riff re document review (.1); review and analyze employee documents for privilege (.4).
03/05/23	Bob Allen, P.C.	1.20	Review and analyze Examiner report re regulatory issues.
03/05/23	Damani Ashton	0.60	Review, analyze communications for privilege.
03/05/23	Grace C. Brier	2.10	Review, analyze documents for SDNY presentation (1.8); correspond with A. Lullo re DOJ questions (.3).
03/05/23	Matthew C. Burner	1.30	Review, analyze employee correspondence for privilege.
03/05/23	Cassandra Catalano	0.20	Review and analyze correspondence re DOJ talking points and document file.

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03/05/23	Chris Everhart	4.40	Analyze and prepare government productions for service (3.9); conference with D. Shin, S. Yuan, re remaining government production volumes in anticipation of service (.5).
03/05/23	Hanaa Kaloti	1.00	Correspond with A. Lullo, K&E team re internal strategy and next steps (.3); review, analyze employee trading (.3); review fact development in response to DOJ questions (.4).
03/05/23	Mike Kilgariff	0.50	Review draft document from state regulator and conference with D. Latona and G. Hensley re same.
03/05/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/05/23	Allison Lullo	2.30	Correspond with H. Kaloti, G. Brier re regulator requests (.9); draft regulatory request summary (1.4).
03/05/23	Jennifer Mancini	2.50	Review, code documents for privilege.
03/05/23	Angelina Moore	3.50	Analyze documents produced by Latham & Watkins re status of investigation and upcoming document production.
03/05/23	Sarah Mosisa	3.00	Review, analyze documents for privilege.
03/05/23	Joseph Cermak Profancik	2.80	Review and analyze employee documents in order to identify potential attorney-client privilege issues.
03/05/23	Daniel Shin	3.50	Conference with C. Everhart and S. Yuan re production specs and quality control protocol (.5); review, analyze production deliverables (3.0).
03/05/23	Ken Sturek	1.50	Review, summarize production volumes from FTI.
03/05/23	Snow Yuan	1.90	Conference with C. Everhart and D. Shin re workflows (.5); review and analyze final production set (1.1); correspond with C. Everhart re same (.3).
03/06/23	Bob Allen, P.C.	4.00	Review and revise draft AMA presentation to regulators (1.5); conference with G. Brier, K&E team re revisions to same (1.0); correspond with A. Lullo, K&E team, SDNY, Latham and Company re productions (1.5).
03/06/23	Hunter Appler	0.70	Telephone conference with G. Brier, H. Kaloti, A. Lullo, J. Bustamante and FTI re upcoming production.

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03/06/23	Hunter Appler	0.30	Telephone conference with J. Bustamante re upcoming production.
03/06/23	Hunter Appler	1.80	Create searches for document review.
03/06/23	Hunter Appler	0.10	Telephone conference with N. Benham re privileged documents.
03/06/23	Hunter Appler	1.70	Search for documents for upcoming production per J. Bustamante.
03/06/23	Hunter Appler	0.20	Telephone conference with G. Brier re production planning.
03/06/23	Damani Ashton	1.30	Review, analyze documents for privilege.
03/06/23	Nicholas Benham	2.20	Draft DOJ presentation.
03/06/23	Zachary S. Brez, P.C.	3.50	Telephone conference with G. Brier, K&E team re DOJ presentation (1.0); review and analyze DOJ presentation (1.0); review talking points and documents re same (1.5).
03/06/23	Grace C. Brier	1.70	Review, analyze documents for production.
03/06/23	Grace C. Brier	4.40	Telephone conference with FTI re production (.6); telephone conference with B. Allen and K&E team re presentation (1.2); telephone conference with A. Lullo and H. Kaloti re strategy (.3); review, analyze documents for privilege (1.5); correspond with FTI team re document production questions (.2); review, revise notes from employee government interview (.6).
03/06/23	Janet Bustamante	11.30	Review, organize presentation documents (3.9); revise same (.6); respond to attorney document requests (3.9); further response to same (1.6); review and process documents into case-related databases (1.3).
03/06/23	Chris Everhart	5.80	Analyze and prepare government production volumes for service per case team request (3.9); further analyze and prepare same (1.2); conference with H. Appler, K&E team re same (.7).
03/06/23	Asheesh Goel, P.C.	2.50	Draft SDNY presentation (1.8); conference with Z. Brez, K&E team re presentation (.3); telephone conference with Z. Brez re same (.4).
03/06/23	Gabriela Zamfir Hensley	0.30	Conference with M. Kilgarrieff, D. Latona re regulatory discussions (.1); correspond with M. Kilgarrieff, K&E team re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Victor Hollenberg	1.00	Review, analyze documents for DOJ presentation outline.
03/06/23	Hanaa Kaloti	6.70	Telephone conference with B. Allen, Z. Brez and K&E team re DOJ presentation (1.0); telephone conference with FTI re upcoming production (.5); correspond with FTI re statistics re SEC request (1.2); correspond with L. Riff re document production coordination (.3); correspond with G. Brier, K&E team re fact development in advance of DOJ presentation (.7); draft talking points for DOJ presentation (2.5); telephone conference with A. Lullo and G. Brier re internal strategy and next steps (.5).
03/06/23	Mike Kilgarrieff	5.30	Telephone conference with D. Latona, K&E team re outstanding regulator requests (.3); conference with J. Levy re draft regulator documents (.5); conference with Latham re outstanding regulatory items and proposed next steps (.5); review, analyze information related outstanding regulatory items (2.0); review, analyze Latham documents re outstanding requests to state regulators (2.0).
03/06/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze status of responding to government investigations (.8); telephone conference with Special Committee re same (.4); correspond with Special Committee re same (.1).
03/06/23	Dan Latona	0.20	Telephone conference with M. Kilgarrieff, G. Hensley re Texas consent order.
03/06/23	Jennifer Levy, P.C.	1.60	Conference with M. Kilgarrieff re regulator status and next steps (.5); review, analyze state regulator documents (.4); correspond with M. Kilgarrieff re background and regulator questions (.7).
03/06/23	Matthew Lewis	1.70	Review, analyze employee documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Allison Lullo	10.20	Telephone conference with Z. Brez, A. Goel, B. Allen, G. Brier, H. Kaloti re SDNY presentation (1.0); telephone conference with G. Brier and H. Kaloti re SDNY presentation (.7); revise SDNY presentation (3.9); further revise same (1.7); telephone conference with B. Allen and individual counsel re document productions (.5); telephone conference with FTI re document review and production (.8); telephone conference with J. Bustamante re DOJ presentation (.5); correspond with K. Riff, FTI re document productions (1.1).
03/06/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/06/23	Joseph Cermak Profancik	3.40	Review and analyze employee documents for privilege.
03/06/23	Laura K. Riff	4.50	Review, analyze Company data (1.7); correspond with H. Kaloti and A. Lullo re same (.8); review and analyze privilege review protocol for same (.7); prepare review protocols for same (1.3).
03/06/23	Daniel Shin	4.00	Review, analyze production deliverables.
03/06/23	Antonio Soto Jr.	0.50	Conference with C. Everhart, M. Malone and D. Shin re production quality control steps.
03/06/23	Ken Sturek	2.20	Review, summarize documents for production (1.9); provide B. Jenifer with on-boarding materials (.3).
03/07/23	Olivia Adendorff, P.C.	0.70	Correspond with FTC re update (.4); telephone conference with H. Kaloti, K&E team (.3).
03/07/23	Bob Allen, P.C.	4.30	Conference with A. Lullo, K&E team re document production and presentation (.6); telephone conference with Company, A. Lullo, K&E team re regulator investigations (.9); telephone conference with DOJ (.5); prepare DOJ presentation (2.3).
03/07/23	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti, G. Brier, J. Bustamante, and K. Sturek re regulatory matters.
03/07/23	Nicholas Benham	3.80	Correspond with G. Brier, K&E team re SDNY (.7); draft SDNY presentation (2.1); research re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Zachary S. Brez, P.C.	3.50	Telephone conference with D. Latona, K&E team re investigation update (.5); review and analyze production to government (1.0); review and revise talking points (1.0); conference with A. Goel re same (.5); telephone conference with DOJ re regulatory issues (.5).
03/07/23	Grace C. Brier	5.20	Conference with DOJ, B. Allen and K&E team re regulatory issues (.4); conference with M. Kilgariff, K&E team re status of regulatory productions (.5); conference with A. Lullo and K&E team re upcoming document productions and presentations (.3); correspond with A. Lullo and K&E team re document productions and presentations (.6); prepare documents for production (1.5); review, revise draft talking points and presentation outline (1.9).
03/07/23	Grace C. Brier	1.50	Review, analyze documents for upcoming productions (1.1); correspond with A. Lullo and K&E team re same (.4).
03/07/23	Janet Bustamante	13.10	Review, organize presentation documents (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.9); further respond to same (2.6); review and process documents into case-related databases (2.1).
03/07/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen, H. Kaloti, L. Riff and G. Brier re case status.
03/07/23	Cassandra Catalano	0.30	Review and analyze correspondence re former employee trading data.
03/07/23	Cassandra Catalano	0.60	Review and analyze correspondence re privilege classifications.
03/07/23	Cassandra Catalano	0.20	Review and analyze tolling agreements for Company.
03/07/23	Cassandra Catalano	0.20	Telephone conference with B. Allen and L. Riff re former employee productions.
03/07/23	Cassandra Catalano	0.40	Review and analyze correspondence re production trackers.
03/07/23	Rich Cunningham, P.C.	2.60	Correspond with FTC re discovery.
03/07/23	Chris Everhart	5.70	Analyze supplemental government production volumes for service (5.2); correspond with L. Riff, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Patrick Forte	0.90	Review and analyze employee interview notes for DOJ presentation.
03/07/23	Asheesh Goel, P.C.	2.50	Draft DOJ and SEC presentation.
03/07/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team re regulatory matters.
03/07/23	Hanaa Kaloti	11.00	Conference with DOJ (.5); conference with B. Allen re internal strategy and next steps (.8); draft talking points for DOJ presentation (3.0); draft talking points for weekly SEC meeting (2.0); correspond with A. Lullo, K&E team re document production (.4); correspond with C. Catalano, K&E team re fact development and review analysis re same (.9); correspond with R. Cunningham re FTC inquiry (2.5); conference with R. Cunningham re internal strategy and next steps (.4); review, analyze documents from Latham productions to regulators (.5).
03/07/23	Mike Kilgarrieff	8.30	Draft regulator production letter (3.8); telephone conference with J. Levy and Company re same (.7); correspond with regulator re forthcoming production (.5); review, analyze regulatory production files (2.5); conference with G. Brier and J. Levy re same (.5); conference with J. Levy re draft of regulator document (.3).
03/07/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/07/23	Jennifer Levy, P.C.	1.70	Telephone conference with M. Kilgarrieff and Company re requests and production and next steps (.7); review and analyze communications to Company and production letter (1.0).
03/07/23	Allison Lullo	8.70	Revise DOJ presentation and corresponding binders (5); revise internal matter summary (.7); conference with B. Allen, H. Kaloti, G. Brier and L. Riff re matter strategy and next steps (.6); conference with G. Brier, K. Sturek, J. Bustamante, H. Kaloti re DOJ production (.5); conference with B. Allen, client re matter strategy (.9); conference with B. Allen, DOJ re matter status (.5); correspond with B. Allen and Z. Brez re DOJ presentation and productions (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Joseph Cermak Profancik	0.20	Correspond with L. Riff re document privilege.
03/07/23	Laura K. Riff	8.00	Telephone conference with A. Lullo, B. Allen, H. Kaloti and C. Catalano re investigation status (.5); prepare for same (.5); prepare for and participate in telephone conference with counsel re review and analysis of employee device (.5); prepare for and attend telephone conference with Hogan Lovells counsel re review of data for DOJ (.5); prepare for and attend telephone conference with A. Lullo, B. Allen and DOJ re status of document productions (.5); review, analyze production of documents to DOJ and SEC (2.5); correspond with FTI re same (.5); review and analyze documents for privilege and responsiveness re same (2.5).
03/07/23	Daniel Shin	2.50	Review, analyze production deliverables.
03/07/23	Ken Sturek	6.10	Correspond with G. Brier re document production (.9); review, analyze produced documents (2.8); review, summarize supporting documents (2.4).
03/07/23	Maryam Tabrizi	5.40	Review and analyze documents for privilege (5.2); correspond with FTI and L. Riff (.2).
03/08/23	Bob Allen, P.C.	5.30	Prepare for weekly SEC call (.2); telephone conference with SEC, A. Lullo, K&E team (.5); telephone conference with Special Committee re government presentation (.5); telephone conference with Company re government presentation (.9); telephone conference with Company re same (.2); prepare for government presentation (3).
03/08/23	Hunter Appler	1.10	Telephone conference with A. Lullo, K&E team re project status and planning.
03/08/23	Hunter Appler	1.40	Research target documents.
03/08/23	Zachary S. Brez, P.C.	4.90	Conference with SEC counsel (.9); review, analyze confidential issues (.6); prepare for DOJ and SEC presentations (.9); telephone conference with Special Committee re DOJ presentation (.6); review, analyze privilege issues (.9); telephone conference with Company re privilege issues and SEC/DOJ presentation (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Matthew C. Burner	0.40	Review, analyze documents re privilege analysis (.2); correspond with L. Riff re privilege analysis (.2).
03/08/23	Janet Bustamante	13.30	Review, organize presentation documents (4.7); correspond with G. Brier, K&E team re document requests (3.9); further correspond with G. Brier, K&E team re same (2.2); review and process documents into case-related databases (2.5).
03/08/23	Cassandra Catalano	1.00	Telephone conference with A. Lullo, H. Kaloti, L. Riff and FTI re document processing and production status.
03/08/23	Cassandra Catalano	1.00	Review and analyze outstanding regulator subpoenas re regulatory requests.
03/08/23	Cassandra Catalano	0.30	Draft SEC document collection plan.
03/08/23	Cassandra Catalano	1.30	Analyze open review and production items re outstanding regulator subpoena requests.
03/08/23	Rich Cunningham, P.C.	0.40	Correspond with A. Goel, K&E team re task list re FTC issues.
03/08/23	Chris Everhart	5.60	Review, summarize DOJ production (2.1); correspond with C. Catalano, K&E team re same (2.5); conference with C. Catalano, K&E team re same (1.0).
03/08/23	Asheesh Goel, P.C.	4.50	Telephone conference with Z. Brez, K&E team re litigation strategy (1.0); draft presentation for DOJ and SEC (2.5); telephone conference with Company re same (1.0).
03/08/23	Hanaa Kaloti	6.00	Prepare for conference with SEC re regulatory matters (.3); conference with SEC re same (.8); review, analyze SEC list of requests (2.2); revise talking points in advance of DOJ meeting (1.0); prepare for same (.6); conference with FTI re document collection and review (1.1).
03/08/23	Mike Kilgarrieff	1.50	Conference with A. Lullo and C. Catalano re state regulator production (.5); conference with FTI re coordination (1.0).
03/08/23	Chris Koenig	0.90	Telephone conference with Company, Z. Brez, K&E team re investigation issues.
03/08/23	Ross M. Kwasteniet, P.C.	1.50	Conference with Special Committee, K&E team re regulator meetings (1.1); prepare for same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/08/23	Allison Lullo	9.30	Revise DOJ presentation (3.9); further revise same (1.8); conference with A. Goel, B. Allen, Z. Brez and SEC re regulatory matters (.5); conference with L. Riff re privilege review (.1); conference with Special Committee, B. Allen, A. Goel, Z. Brez re SDNY presentation (.5); conference with FTI re document collection and production (1.0); conference with Company, B. Allen, Z. Brez re DOJ presentation (1.0); correspond with FTI re document productions (.5).
03/08/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
03/08/23	Alex D. Pappas	2.30	Revise document privilege designations.
03/08/23	Joseph Cermak Profancik	5.20	Correspond with L. Riff re review and redaction of documents for attorney-client privilege (.2); review and analyze Company documents re privilege issues (3.1); redact materials identified for attorney-client privilege (1.9).
03/08/23	Laura K. Riff	7.40	Prepare for telephone conference with B. Allen, A. Lullo, Z. Brez and SEC re production status (.7); conference with same re production status (1.5); telephone conference with A. Lullo and A. Gonzalez and C. Ryan re document productions and review (.5); telephone conference with A. Lullo, H. Kaloti, FTI re status of document productions (1); prepare for same (.3); correspond with A. Lullo, K&E team re review and analysis of individual device data (1.2); review and analyze documents re same (2.2).
03/08/23	Daniel Shin	3.00	Conference with L. Riff, C. Everhart, M. Malone and T. Soto re production quality control protocol next steps (1.6); conduct quality control checks of production deliverable (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Ken Sturek	6.40	Organize production materials in directory (3.9); search database for duplicates of specific document (.9); correspond with G. Brier re same (.3); correspond with FTI and G. Brier reproduction of materials for DOJ (1.3).
03/08/23	Maryam Tabrizi	4.40	Review, analyze documents provided from custodians re privilege issues (2.1); prepare redactions and documents re same (2.1); correspond with FTI and L. Riff re same (.2).
03/09/23	Olivia Adendorff, P.C.	0.70	Conference with L. Riff, K&E team re FTC production.
03/09/23	Bob Allen, P.C.	7.30	Conference with Z. Brez, K&E team re privilege review and related work flows (.5); prepare for DOJ and SEC meeting (.3); review, analyze documents re same (.3); revise talking points re same (3.2); conference with DOJ, SEC (2.2); conference with Company and Z. Brez, K&E team (.6); correspond with individual counsel re privilege issues and related matters (.2).
03/09/23	Hunter Appler	2.70	Create searches for target documents.
03/09/23	Nicholas Benham	1.90	Draft agreement re regulatory issue (1.3); review, analyze documents re same (.6).
03/09/23	Zachary S. Brez, P.C.	5.90	Conference with B. Allen re open items (.5); prepare for SEC and DOJ presentation (.5); travel to SDNY/SEC presentation re regulatory matters (.4); conference with DOJ/SEC re regulatory matters (3.5); conference with Company re same (.5); conference with B. Allen re same (.5).
03/09/23	Grace C. Brier	0.70	Conference with M. Kilgarriff re government productions (.4); correspond with A. Lullo and K&E team re document productions (.3).
03/09/23	Janet Bustamante	12.70	Correspond with G. Brier, K&E team re attorney document requests for fact development work in preparation for presentation (3.6); further correspond with K&E team re same (1.4); review, organize presentation documents (3.9); revise same (1.7); review and process documents into case-related databases (2.1).
03/09/23	Cassandra Catalano	0.10	Telephone conference with M. Kilgarriff re status of state investigations.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Cassandra Catalano	0.20	Correspond with FTI re SEC document collection requests.
03/09/23	Cassandra Catalano	0.70	Analyze open review and production items re outstanding regulator subpoena requests.
03/09/23	Cassandra Catalano	2.00	Draft document review and production plan for SEC requests.
03/09/23	Cassandra Catalano	2.50	Review document collections re SEC requests.
03/09/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re updates on various outstanding discovery requests.
03/09/23	Chris Everhart	2.10	Correspond with L. Riff, K&E team re production protocol (1.6); conference with L. Riff, K&E team re SDNY production volumes for SEC review (.5).
03/09/23	Mark Filip, P.C.	1.80	Prepare for DOJ presentation (.8); conference with DOJ re same (1.0).
03/09/23	Asheesh Goel, P.C.	6.50	Prepare for meeting with DOJ and SEC re investigations (3.9); further prepare for same (.1); meeting with USAO SDNY and SEC re investigations (2.5).
03/09/23	Gabriela Zamfir Hensley	0.10	Conference with Centerview re regulatory requests.
03/09/23	Hanaa Kaloti	9.60	Prepare summary of FTC investigation (.4); correspond with FTC re outstanding requests and next steps (1.8); conference with R. Cunningham re FTC investigation (.5); prepare for conference with SEC and DOJ re regulatory matters (.8); conference with SEC and DOJ re same (3.2); review, analyze documents re SEC, DOJ requests (2.0); conference with Special Committee re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Mike Kilgariff	6.40	Conference with G. Brier re state regulatory productions (.2); conference with Company re state regulatory matters (1.0); review and revise state regulatory response (.5); conference with J. Levy, B. Allen and A. Lullo re same (2.5); conference with state regulatory agency re update call (.1); conference with Latham re prior production tracker (.1); review, analyze state regulatory tracker (.2); conference with FTI re productions re same (1.8).
03/09/23	Ross M. Kwasteniet, P.C.	0.60	Conference with B. Allen, K&E team and Special Committee re meeting with federal regulators (.4); review, analyze correspondence from Z. Brez re same (.2).
03/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Special Committee re investigation update.
03/09/23	Jennifer Levy, P.C.	1.50	Prepare for conference with Company re open regulatory investigations (.5); conference with Company re same (.5); correspond with Company re same (.5).
03/09/23	Allison Lullo	9.00	Prepare for DOJ presentation (3.2); conference with A. Goel, Z. Brez, B. Allen re matter strategy and next steps (.5); conference with DOJ re regulatory matters (2.3); telephone conference with Special Committee re presentation debrief (.3); prepare document production (1.0); correspond with H. Kaloti, K&E team re document review (1.0); revise cooperation agreement (.7).
03/09/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production.
03/09/23	Dana R. Bucy Miller	0.10	Correspond with L. Riff re document review workflows.
03/09/23	Angelina Moore	2.00	Correspond with government agency re document production.
03/09/23	Angelina Moore	1.30	Review and revise notes re DOJ presentation.
03/09/23	Angelina Moore	0.50	Analyze civil investigation demand re obligation to produce mobile and social media data.
03/09/23	Angelina Moore	1.00	Analyze, review materials re DOJ presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Joseph Cermak Profancik	0.40	Review and analyze documents re production and redact for attorney-client privilege.
03/09/23	Laura K. Riff	2.80	Telephone conference with B. Allen, A. Lullo, Z. Brez and H. Kaloti re status of productions and responses to regulators (1.0); review, analyze data on individual devices re same (1.5); manage productions to SEC (.3).
03/09/23	Ken Sturek	2.90	Update talking points tracking spreadsheet with review notes (2.6); correspond with K&E team re same (.3).
03/09/23	Maryam Tabrizi	1.60	Review, analyze documents re privilege redactions (1.3); correspond with FTI and L. Riff re same (.3).
03/10/23	Bob Allen, P.C.	5.90	Prepare for UCC presentation (.3); correspond with L. Riff, K&E team re FTC strategy, redactions, and related issues (.4); conference with UCC re presentation (.8); conference with L. Riff, K&E team re presentation (.3); conference with K&E team and state regulators re regulatory matters (1.0); conference with R. Cunningham and H. Kaloti re FTC strategy (.6); conference with S. Enzer re individual representation (.3); conference with K&E team and SDNY re follow-up from presentation (.3); conference with R. Deutsch re SDNY updates and work flows (.6); conference with J. Brown re litigation work flows (.3); correspond with L. Riff, K&E team re state regulatory matters, UCC presentation (.8); review, analyze UCC correspondence re N. Goldstein (.2).
03/10/23	Hunter Appler	0.50	Telephone conference with D. Miller, K&E team re project status and planning.
03/10/23	Hunter Appler	3.50	Research re potentially privileged documents.
03/10/23	Nicholas Benham	2.50	Conference with K&E team re strategy re SEC request (.5); review, analyze documents re same (.4); correspond with Z. Brez, K&E, FTI teams re same (.3); telephone conference with Z. Brez, K&E team, W&C re government communications (.8); revise witness cooperation agreement (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Zachary S. Brez, P.C.	3.30	Prepare for telephone conference with UCC re DOJ and SEC update (1.0); conference with W&C re same (.5); telephone conference with SDNY (.8); review, analyze privilege issues (1.0).
03/10/23	Grace C. Brier	1.70	Correspond with FTI team re document production batches (.5); correspond with A. Lullo and K&E team re document production (.6); update document production coding (.4); correspond with J. Brown and K&E team re case status (.2).
03/10/23	Janet Bustamante	4.60	Review, prepare and organize materials reference in outline for upcoming presentation (2.5); correspond (multiple) with L. Riff, K&E team re document requests for fact development work in preparation for presentation (2.1).
03/10/23	Cassandra Catalano	0.60	Draft updated document review pane.
03/10/23	Cassandra Catalano	1.00	Draft updated FTI search requests for SEC requests.
03/10/23	Cassandra Catalano	0.20	Analyze state regulatory production letter.
03/10/23	Cassandra Catalano	0.20	Correspond with A. Lullo, K&E team re privileged materials.
03/10/23	Cassandra Catalano	1.00	Review and analyze status of state investigation requests.
03/10/23	Cassandra Catalano	0.10	Telephone conference with J. Hooper re document review.
03/10/23	Cassandra Catalano	0.60	Correspond with FTI re document review project.
03/10/23	Cassandra Catalano	1.50	Analyze SDNY document request re Google accounts.
03/10/23	Cassandra Catalano	0.20	Telephone conference with B. Allen, A. Lullo, H. Kaloti and L. Riff re SDNY presentation and case status.
03/10/23	Rich Cunningham, P.C.	0.90	Review draft correspondence from DOJ/FTC re discovery status (.4); correspond with A. Lullo, K&E team re same (.5).
03/10/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re DOJ and FTC coordination strategies.
03/10/23	Chris Everhart	3.60	Prepare data for SEC service (3.1); conference with C. Catalano, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Asheesh Goel, P.C.	3.00	Review, analyze meeting notes with DOJ (2.0); telephone conference with DOJ (1.0).
03/10/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re regulatory update (partial).
03/10/23	Hanaa Kaloti	6.00	Conference with DOJ re regulatory issues (.4); conference with B. Allen re internal strategy and next steps (.4); conference with R. Cunningham and B. Allen re FTC investigation (.6); analyze documents for upcoming FTC presentation (.4); review, analyze documents re fact development in response to SDNY and SEC requests; correspond with B. Allen, K&E team re same (3.0); correspond with B. Allen, K&E team re redactions and document production (.9); review, analyze production letter and employee cooperation letter (.3).
03/10/23	Mike Kilgarrieff	4.80	Review and revise state regulatory matter tracker (1.8); review and revise state regulatory production; conference with L. Riff, K&E team re same (1.5); conference with state regulator re status of production (.5); conference with Company re regulatory matters (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Analyze strategy and tactics re next steps re government investigations (.6); telephone conference with B. Allen, K&E team, W&C re status of government investigations (.7).
03/10/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, W&C re investigation update.
03/10/23	Jennifer Levy, P.C.	1.80	Review, revise draft response to state regulatory request (.8); conference with M. Kilgarrieff and team re same (.5); review, analyze historical communications and background information (.5).
03/10/23	Matthew Lewis	3.70	Review, analyze documents re privilege analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Allison Lullo	6.60	Conference with B. Allen, Z. Brez, W&C re regulatory matters (.9); conference with B. Allen, K&E team re same (.4); revise cooperation agreement (.3); prepare supporting documents binder (2.0); correspond with H. Kaloti, K&E team re presentation follow up (1.0); correspond with L. Riff, G. Brier and H. Kaloti re document review and production matters (1.0); conference with Z. Brez, B. Allen and SDNY re follow up requests (.3); conference with B. Allen re upcoming presentations (.3); conference with H. Kaloti re same (.4).
03/10/23	Mark Malone	1.70	Coordinate preparation of production to SEC.
03/10/23	Dana R. Bucy Miller	0.50	Prepare for conference with L. Riff, K&E team re privilege review, production strategy (.2); conference with L. Riff, K&E team re same (.3).
03/10/23	Angelina Moore	1.00	Analyze civil investigation demand.
03/10/23	Angelina Moore	2.20	Draft and revise notes from DOJ presentation.
03/10/23	Laura K. Riff	3.10	Telephone conference with B. Allen, C. Catalano, H. Kaloti, G. Brier and A. Lullo re presentation to SDNY (.3); telephone conference with D. Bucy and D. Raffle re managing productions to regulators (.5); correspond with A. Lullo, K&E team re review and production of documents from individual devices (2.3).
03/10/23	Ken Sturek	1.00	Correspond with A. Lullo and J. Bustamante re talking points production.
03/10/23	Maryam Tabrizi	0.70	Prepare for conference with L. Riff, K&E team re document production and subpoena response (.1); conference with L. Riff, K&E team re same (.6).
03/11/23	Bob Allen, P.C.	2.20	Telephone conference with J. Brown re Company party (.2); correspond with M. Kilgarrieff and K&E team re state regulatory investigations and TX consent order (.6); review, analyze W&C correspondence re draft complaints (.4); review, revise employee cooperation agreement and related agreements (1.0).
03/11/23	Hunter Appler	1.20	Coordinate transfer of additional data to vendor for processing and loading.

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03/11/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re FTC matter tasks and staffing.
03/11/23	Hanaa Kaloti	1.40	Review, analyze documents re fact development re confidential party (.3); correspond with L. Riff, K&E team re assignments and strategy (.5); correspond with K&E team re document production (.3); correspond with A. Lullo re internal strategy and next steps (.3).
03/11/23	Laura K. Riff	2.30	Correspond with FTI, C. Catalano, K&E team re collection of data from individual devices.
03/12/23	Bob Allen, P.C.	2.00	Correspond with L. Riff, K&E team re confidential party and review of Latham talking points (.2); review, analyze Examiner report re future DOJ presentation (1.5); correspond with L. Riff, K&E team re privilege issues (.1); correspond with L. Riff, K&E team re retail loans and related matters (.2).
03/12/23	Grace C. Brier	2.20	Correspond with L. Hamlin and H. Simson re document production items (1.1); review document batches and documents for privilege (1.1).
03/12/23	Cassandra Catalano	0.40	Draft summary re collection of Twitter histories for key custodians.
03/12/23	Cassandra Catalano	0.40	Revise internal task tracking list.
03/12/23	Cassandra Catalano	0.50	Correspond with FTI team re document review project and updated review panel.
03/12/23	Mariana del Carmen Fernandez	2.00	Review and analyze CID, document review protocol, and regulatory matters materials (.4); prepare table listing production volumes with document descriptions (.6); organize and condense custodian logistics in metadata production tracker (1.0).
03/12/23	Hanaa Kaloti	4.60	Correspond with L. Riff, K&E team re document production, including drafting production letters and identifying of relevant documents for production (1.2); correspond with M. Fernandez re background on FTC investigation, internal strategy and next steps (.9); analyze documents re same (1.0); draft list of DOJ and SEC follow-up questions, requests and strategize re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Allison Lullo	2.30	Draft employee cooperation agreement (.3); correspond with H. Kaloti, K&E team re DOJ requests (.5); correspond with H. Kaloti, K&E team re SEC requests (.5); draft presentation outline (1.0).
03/12/23	Angelina Moore	1.90	Draft FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Olivia Adendorff, P.C.	0.30	Correspond with A. Lullo re production.
03/13/23	Bob Allen, P.C.	3.50	Prepare for CFTC presentation (.5); conference with CFTC re Company documents and related topics (1.4); telephone conference with L. Foster and A. Lullo re matter background and social media research (.4); telephone conference with Committee, C. Koenig and K&E team re retail loans (.5); review and analyze confidential party talking points, interview memos and related investigative materials (.7).
03/13/23	Hunter Appler	0.20	Create document search.
03/13/23	Hunter Appler	1.00	Create searches for target documents.
03/13/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC staff re cooperation presentation.
03/13/23	Grace C. Brier	3.80	Conference with CFTC re AMAs, related topics (partial) (1.2); correspond with FTI team, A. Lullo and K&E team re productions and other discovery matters (1.3); conference with J. D'Antonio re status of adversary complaints (.1); conference with D. Latona and A. Lullo re Committee document requests (.2); correspond with H. Simson, J. D'Antonio and L. Hamlin re privilege review (.3); conference with H. Simson, J. D'Antonio and L. Hamlin re same (.3); conference with J. Brown re staffing and case status (.2); correspond with L. Workman and Company re document requests (.2).
03/13/23	Janet Bustamante	5.60	Review, organize documents re presentations to regulators (3.5); review, process documents re case-related databases (2.1).
03/13/23	Cassandra Catalano	1.50	Review AMA transcripts for privilege.
03/13/23	Cassandra Catalano	1.50	Analyze state regulatory production letter (.7); draft summary re same (.8).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Cassandra Catalano	2.20	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/13/23	Cassandra Catalano	0.90	Correspond with FTI re SDNY document review team assignments.
03/13/23	Cassandra Catalano	0.80	Correspond with FTI re regulatory document review panel.
03/13/23	Rich Cunningham, P.C.	0.70	Prepare for conference with FTC staff re regulatory issues (.3); conference with FTC staff re same (.4).
03/13/23	Rich Cunningham, P.C.	1.40	Draft work plan for response to remaining FTC discovery requests.
03/13/23	Chris Everhart	2.80	Prepare document productions for CFTC service (2.3); conference with L. Riff, K&E team re same (.5).
03/13/23	Mariana del Carmen Fernandez	6.50	Review, revise metadata production tracker (1.5); review zip folder materials for missing production volumes (1.0); conference with FTC staff, R. Cunningham and H. Kaloti re regulatory issues (.5); correspond with same re same (.5); prepare draft production letter to FTC (1.5); review clawback agreement (1.5).
03/13/23	Lindsey Foster	4.00	Conference with A. Lullo and B. Allen re case status (1.0); review, analyze background documents (3.0).
03/13/23	Asheesh Goel, P.C.	2.00	Telephone conference with CFTC re regulatory matters (.9); prepare for same (1.2).
03/13/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re privilege re-review for SDNY investigation.
03/13/23	Hanaa Kaloti	3.10	Conference with FTC re regulatory issues (.7); analyze upcoming production (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); research fact development (1.0); draft DOJ and SEC production letters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Mike Kilgariff	4.80	Conference with J. Levy re state regulatory status tracker (.1); review and revise state regulator tracker (1.8); conference with J. Levy, B. Allen and A. Lullo re consent order review (.2); conference with Company re updated regulatory tracker (.4); review Latham production tracker (1.0); conference with Company re Latham production tracker (.1); review and revise state regulatory supplemental response (.8); conference with A. Lullo and G. Brier re state regulatory supplemental response (.1); review inquiry from state regulatory agency re SVB bank (.2); conference with D. Latona and G. Hensley re SVB bank implications (.1).
03/13/23	Jennifer Levy, P.C.	2.20	Review, analyze Latham files re state regulatory matters (1.0); outline issues and questions re same (.5); review, analyze back-up supporting documents (.7).
03/13/23	Matthew Lewis	0.50	Review presentation to Department of Justice.
03/13/23	Allison Lullo	8.70	Conference with CFTC re regulatory matters (2.6); draft production letters (.8); draft CEL token presentation (1.4); conference with D. Latona re confidential party investigation (.2); draft confidential party investigation searches (.3); conference with B. Allen and L. Foster re matter strategy (.5); conference with H. Kaloti re matter strategy and next steps (.6); correspond with C. Everhart, K&E team re regulator productions (.4); revise matter strategy summary (.7); prepare regulator productions (1.2).
03/13/23	Angelina Moore	2.10	Draft production and FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Laura K. Riff	3.00	Review data from individual devices (2.0); prepare cover letters for document productions (.5); correspond with A. Lull, K&E team re productions to SEC (.5).
03/13/23	Hannah C. Simson	0.30	Review and analyze document productions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Bob Allen, P.C.	4.10	Conference with L. Riff, K&E team re matter work in process (.7); conference with counsel for employee re investigations (.3); conference with R. Kwasteniet, K&E team re NewCo (partial) (.5); correspond with K&E team re Euclid outreach (.1); conference with Company, K&E team re case updates (.8); prepare for conference with A. Nichols, DOJ re regulatory issues (.3); conference with A. Nichols, SDNY re same (.5); correspond with A. Lullo and K&E team re SDNY presentations, productions (.6); review, analyze production letters (.3).
03/14/23	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re DOJ.
03/14/23	Hunter Appler	1.10	Create search for target documents.
03/14/23	Zachary S. Brez, P.C.	1.50	Telephone conference with Company re investigation coordination (.7); telephone conference with DOJ and B. Allen re investigation (.8).
03/14/23	Grace C. Brier	6.50	Telephone conference with B. Allen and K&E team re investigations (.9); telephone conference with SDNY re regulatory matters (.5); conference with J. Brown, K&E team re strategy and staffing (.5); review, analyze documents for privilege (3.8); correspond with FTI re document batches (.3); correspond with H. Simson re clawback agreement with UCC (.2); review and revise draft re same (.3).
03/14/23	Matthew C. Burner	1.70	Review, analyze documents re privilege (.9); redact privileged material from documents (.4); correspond with L. Riff re documents that require technical formatting to redact (.4).
03/14/23	Janet Bustamante	3.60	Correspond with L. Riff, K&E team re document requests for fact development work (2.1); review and process documents into case-related databases (1.5).
03/14/23	Cassandra Catalano	1.00	Draft social media collection timeline.
03/14/23	Cassandra Catalano	0.30	Correspond with FTI re document review team questions.
03/14/23	Cassandra Catalano	1.10	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, H. Kaloti and K&E team re CEL presentation.
03/14/23	Cassandra Catalano	0.50	Review library results re employee twitter history.
03/14/23	Cassandra Catalano	0.60	Correspond with A. Lullo re social media requests.
03/14/23	Cassandra Catalano	0.10	Analyze employee tolling agreement.
03/14/23	Cassandra Catalano	0.70	Review, analyze client transcripts re responsiveness and privilege.
03/14/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, K&E team re case status.
03/14/23	Cassandra Catalano	0.90	Review and analyze client video.
03/14/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery requests and next steps.
03/14/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Lullo, K&E team re privilege re-review.
03/14/23	Joseph A. D'Antonio	5.10	Review and analyze privileged materials re regulator production.
03/14/23	Chris Everhart	5.80	Prepare production data for service to DOJ, SEC (2.5); conference with vendor, K&E team re same (.8); prepare production data for FTC service (1.2); review, analyze overlay data re same (.7); conference with B. Allen, K&E team re same (.6).
03/14/23	Mariana del Carmen Fernandez	3.00	Review and analyze updated production tracker (1.2); and revise production letter to FTC (1.2); correspond with H. Kaloti re same (.6).
03/14/23	Patrick Forte	1.00	Review and analyze key documents for presentation preparation.
03/14/23	Patrick Forte	0.10	Conference with A. Moore re presentation preparation.
03/14/23	Lindsey Foster	3.00	Review, analyze documents and social media history for relevant statements (2.5); conference with A. Lullo and K&E team re same (.5).
03/14/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo and regulatory team re privilege re-review and CEL review.
03/14/23	Gabriela Zamfir Hensley	0.40	Correspond with J. Raphael, A&M, CVP re regulatory diligence request responses.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re ongoing regulatory matters.
03/14/23	Hanaa Kaloti	4.80	Conference with B. Allen and K&E team re internal strategy and next steps (.7); conference with A. Lullo and K&E team re CEL token presentation (.4); draft talking points for conference with SEC (.6); review, analyze documents re fact development (1.4); correspond with A. Lullo, K&E team re document review and production (.8); draft FTC cover letter (.5); analyze documents for production (.4).
03/14/23	Mike Kilgarrieff	3.70	Prepare response to state regulator re SVB bank (.5); conference with J. Levy re response to state regulator re SVB bank (.2); conference with state regulator re SVB bank (.2); analyze, prepare production files for CA DFPI production (1.0); conference with G. Brier re state regulatory requests for examiner documents (.2); conference with FTI re upcoming state productions and proposed next steps (1.6).
03/14/23	Ross M. Kwasteniet, P.C.	0.90	Review objections to cooperating witness motion.
03/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to ongoing regulatory investigations.
03/14/23	Jennifer Levy, P.C.	0.80	Review, analyze outstanding requests and tracker (.2); conference with M. Kilgarrieff and team re same (.2); review state regulator request re bank holdings (.1); correspond with state regulators re same (.1); draft court filing re same (.2).
03/14/23	Matthew Lewis	4.70	Review, analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Allison Lullo	9.90	Draft production letters to DOJ, SEC, and CFTC (1.5); correspond with C. Everhart, H. Kaloti, K&E team re productions to SEC, SDNY, and CFTC (1.5); conference with B. Allen, K&E team re matter strategy and next steps (1.0); conference with G. Brier re document review (.2); conference with H. Kaloti, K&E team re presentation (.4); conference with B. Allen and Company re strategy and next steps (.8); conference with SDNY re matter update (.6); correspond with C. Catalano, K&E team re document review and production matters (3.0); draft client conference talking points (.6), revise talking points for SDNY conference (.3).
03/14/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production to SEC.
03/14/23	Jennifer Mancini	1.50	Prepare documents for upcoming production.
03/14/23	Angelina Moore	0.50	Correspond with P. Forte, K&E team re upcoming presentation.
03/14/23	Angelina Moore	0.20	Correspond with P. Forte re upcoming presentation.
03/14/23	Alex D. Pappas	0.10	Correspond with L. Riff re presentation.
03/14/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo and K&E team re government presentations.
03/14/23	Joseph Cermak Profancik	6.80	Review and analyze client documents re potential attorney-client privilege issues (3.3); review and analyze additional documents re potential attorney client privilege issues (3.4); correspond with L. Riff re same (.1).
03/14/23	Laura K. Riff	4.80	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.4); conference with B. Allen, K&E team re same (1.0); correspond with R. Gajjar re Company party mobile data (.5); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoenas (.5); manage production to SEC (.9); correspond with A. Lullo re review of individual mobile data (1.5).
03/14/23	Hannah C. Simson	0.30	Conference with A. Lullo and K&E team re investigations strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Bob Allen, P.C.	3.70	Conference with L. Tsao and A. Lullo re interview debrief (.7); prepare for and attend weekly update call with R. Friedland and SEC (.5); conference with Company, K&E team re Newco (partial) (.3); conference with J. Norman re preparation for conference with DOJ re NewCo (.6); telephone conference with counsel for Company party re phone production (.4); correspond with A. Lullo and K&E team re DOJ conference re NewCo, phone production (.5); analyze documents for future SEC and DOJ presentation (.7).
03/15/23	Hunter Appller	1.10	Research target documents for production.
03/15/23	Zachary S. Brez, P.C.	3.80	Telephone conference with SEC and B. Allen re investigation (.8); review, analyze documents re buyback issues (1.0); telephone conference with W&C re buyback presentation (.5); conference with B. Allen re buyback issues and DOJ presentation (1.0); telephone conference with B. Allen, K&E team re case status, next steps (.5).
03/15/23	Grace C. Brier	4.80	Review documents re privilege analysis (3.9); further review same (.1); correspond with H. Simson, K&E team re same (.4); revise notes re SDNY meeting (.3); conference with Company, A&M re diligence (.1).
03/15/23	Janet Bustamante	3.00	Review, analyze case background documents in preparation for upcoming projects (2.0); review and organize documents received from Latham (1.0).
03/15/23	Cassandra Catalano	1.60	Analyze issues re SEC requests.
03/15/23	Cassandra Catalano	0.60	Draft document review assignments for FTI team.
03/15/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, L. Cohen and A. Pappas re document review for DOJ presentation.
03/15/23	Rich Cunningham, P.C.	0.70	Review, revise draft production letter to FTC.
03/15/23	Rich Cunningham, P.C.	0.30	Correspond with FTC re remaining discovery issues.
03/15/23	Joseph A. D'Antonio	1.80	Review and analyze DOJ production documents re privilege issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Chris Everhart	6.20	Prepare client data for review (.1); prepare Committee production documents for service (1.5); conference with L. Riff, K&E team re state and federal production protocol, logistics (1.0); prepare documents for CFTC service (2.5); prepare production for DOJ service (.1); conference with L. Riff, K&E team re same (1.0).
03/15/23	Patrick Forte	0.30	Conference with A. Lullo and V. Hollenberg re presentation to DOJ.
03/15/23	Patrick Forte	3.20	Review and analyze documents for inclusion in presentation to SDNY.
03/15/23	Lindsey Foster	1.00	Conference with A. Lullo and K&E team re social media review (.4); review, analyze social media history re factual allegations (.6).
03/15/23	Gabriela Zamfir Hensley	0.20	Correspond with Centerview re response to government requests.
03/15/23	Victor Hollenberg	0.20	Conference with A. Lullo and P. Forte re document review project.
03/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re regulatory update.
03/15/23	Hanaa Kaloti	3.60	Prepare for conference with SEC (.2); conference with SEC (.5); correspond with SEC re same (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); draft production letter for FTC (.5); prepare production for FTC (.6); correspond with L. Riff and K&E team re document review (.4); conference with A. Lullo, and K&E team re DOJ presentation (.4); correspond with A. Lullo re SDNY presentation (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Mike Kilgarriff	8.60	Review and revise draft state regulatory response (1.5); conference with A. Lullo and J. Brown re next steps re consent order (.5); conference with A. Lullo re draft response re loan issues (.2); conference with J. Bustamante re Latham production letter re same (.2); conference with FTI re state regulator productions (1.0); conference with TX SSB re production timetable (.1); review, analyze prior state regulatory submission (2.0); telephone conference with J. Levy re status of state regulatory inquiries (1.6); prepare questions for restructuring team re state regulatory matters (1.3); conference with J. Norman, C. Koenig and R. Kwasteniet re state regulatory matters (.2).
03/15/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, J. Norman re call with DOJ.
03/15/23	Jennifer Levy, P.C.	2.50	Review, analyze regulatory cases, key documents re current status (.9); telephone conference with M. Kilgarriff re same (1.6).
03/15/23	Matthew Lewis	7.50	Review, analyze Company documents re privilege issues.
03/15/23	Allison Lullo	9.10	Draft SEC talking points (2.4); conference with Paul Hastings re interview readout (.6); conference with B. Allen, K&E team re conference with SEC (.5); conference with L. Foster, A. Pappas re social media review (.5); prepare CFTC production (.5); conference with M. Kilgarriff re state responses (.5); conference with V. Hollenberg and P. Forte re presentation communications review (.5); prepare regulator productions (2); correspond with L. Riff, K&E team re document review and production (1.6).
03/15/23	Mark Malone	2.50	Correspond with L. Riff re preparation of documents for production to CFTC and UCC.
03/15/23	Jennifer Mancini	3.90	Prepare documents for upcoming production.
03/15/23	Alex D. Pappas	0.40	Draft summary re document analysis.
03/15/23	Alex D. Pappas	0.50	Participate in telephone conference with A. Lullo re matter background, next steps.
03/15/23	Alex D. Pappas	0.20	Review and revise production letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Joseph Cermak Profancik	5.10	Review and analyze Company documents re potential attorney-client privilege issues (3.9); identify and redact documents re privilege (1.2).
03/15/23	Laura K. Riff	4.40	Telephone conference with A. Lullo, B. Allen, Z. Brez and SEC re status of subpoena response (.5); review and analyze documents re privilege (.8); correspond with K&E team re document review (.3); correspond with K&E team re review of documents for federal regulators (2.8).
03/16/23	Bob Allen, P.C.	2.60	Revise FTC clawback agreement (.3); draft overview of NovaWulf transaction (.5); conference with A. Goel and Z. Brez re matter status, works in process (.5); conference with Company, Z. Brez and K&E team re case status update (.6); correspond with A. Lullo and K&E team re case status, Novawulf transaction (.7).
03/16/23	Zachary S. Brez, P.C.	1.50	Conference with B. Allen, A. Goel and A. Lullo (.5); telephone conference with Company re works in process (.5); telephone conference with Special Committee re case status, next steps (.5).
03/16/23	Grace C. Brier	2.20	Review, analyze documents re privilege (1.4); correspond with FTI team re same (.5); conference with L. Vassallo re case status (.3).
03/16/23	Matthew C. Burner	0.30	Review, analyze Company correspondence re privilege.
03/16/23	Janet Bustamante	1.50	Review, analyze case background documents in preparation for upcoming projects (1.0); review and organize documents received from Latham (.5).
03/16/23	Cassandra Catalano	1.50	Perform privilege redactions on production documents.
03/16/23	Cassandra Catalano	0.50	Telephone conference with A. Goel, K&E team re case status.
03/16/23	Cassandra Catalano	0.10	Telephone conference with G. Brier re privilege review process.
03/16/23	Cassandra Catalano	0.50	Correspond with FTI re privilege redactions.
03/16/23	Cassandra Catalano	3.10	Review, analyze outstanding production conflicts re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Rich Cunningham, P.C.	1.10	Review and revise draft proposed stipulation for FTC staff.
03/16/23	Joseph A. D'Antonio	3.90	Telephone conference with L. Hamlin re review of privileged materials (.2); review and analyze privileged materials re document productions (3.7).
03/16/23	Lindsey Foster	1.00	Conference with C. Reum and A. Pappas re works in process (.6); review, analyze social media history re fact development (.4).
03/16/23	Asheesh Goel, P.C.	1.50	Telephone conference with SEC (1.0); telephone conference with Z. Brez re litigation strategy (.5).
03/16/23	Leah A. Hamlin	0.40	Review and analyze Company documents re privilege.
03/16/23	Gabriela Zamfir Hensley	0.30	Correspond with J. Norman re regulatory responses.
03/16/23	Victor Hollenberg	0.20	Review, analyze and summarize case documents (.1); correspond with A. Lullo re same (.1).
03/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re ongoing regulatory matters.
03/16/23	Hanaa Kaloti	3.50	Draft clawback stipulation and production letter for FTC (1.0); conference with Z. Brez and K&E team re strategy and next steps (.5); correspond with G. Brier and K&E team re document review (.6); correspond with C. Everhart, K&E team re document production to FTC (1.1); correspond with L. Riff and K&E team re privilege review (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Mike Kilgarriff	11.60	Review and revise state regulatory tracker (1.4); prepare questions for Company regulatory team (1.2); conference with Company re updated state regulatory tracker (.2); telephone conference with J. Levy, K&E team, Company re status of state regulatory matters (1.1); telephone conference with J. Norman and J. Levy re draft consent order (1.1); conference with G. Brier re examiner documents produced to state regulators (.1); review, analyze Celsius wallet list (.3); conference with K. Sturek and J. Bustamante re state regulatory production (.2); review and revise draft state regulator supplemental response (3.0); conference with J. Levy re state regulator revised response (1.0); conference with FTI and G. Brier re proposed production set (1.0); review, analyze state regulator letter requests (1.0).
03/16/23	Mike Kilgarriff	2.90	Conference with J, Levy, K&E team re state regulator request (.7); conference with A. Lullo re production coordination (.1); conference with C. Everhart re production schedule for state matters (.9); prepare follow up questions for Company regulatory team re proposed state regulatory supplemental response (1.2).
03/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status re government investigations.
03/16/23	Ross M. Kwasteniet, P.C.	1.20	Analyze objections to cooperating witness motion and next steps and potential resolutions.
03/16/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, B. Allen, Company re government investigation.
03/16/23	Jennifer Levy, P.C.	5.10	Review, analyze tracker and key documents in preparation for telephone conference with Company (1.0); telephone conference with Company re status of regulatory matters (1.0); review, analyze consent decree changes (.5); correspond with M. Kilgarriff re same (.3); correspond with J. Norman re same (1.0); review, analyze revised CA follow-up correspondence (.2); correspond with M. Kilgarriff re same (.3); telephone conference with M. Kilgarriff re updated plan (.8).
03/16/23	Matthew Lewis	4.70	Review, analyze documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Allison Lullo	6.70	Conference with Z. Brez, B. Allen re regulatory matter strategy (.6); prepare regulator productions (1.8); correspond with C. Everhart, K&E team re regulator productions (1.5); conference with Company re matter strategy (.6); conference with D. Raffle re document review matters (.2); correspond with H. Kaloti, K&E team re SDNY presentations (2.0).
03/16/23	Mark Malone	2.10	Coordinate preparation of documents for production to SEC and SDNY.
03/16/23	Jennifer Mancini	5.60	Analyze, prepare documents for upcoming production.
03/16/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff and C. Everhart re document review status, next steps.
03/16/23	Sarah Mosisa	2.40	Review, analyze custodian documents for privilege and redactions.
03/16/23	Alex D. Pappas	0.50	Conference with C. Reum and L. Foster re government investigation social media review.
03/16/23	Joseph Cermak Profancik	2.40	Review and analyze Slack communications of employee re potential attorney client privilege issues (2.2); correspond with L. Riff re same (.2).
03/16/23	Chloe Reum	1.00	Correspond with A. Pappas re document review (.5); review, analyze background documents re same (.5).
03/16/23	Laura K. Riff	4.70	Participate in telephone conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re status of productions to regulators (.5); manage associate review of documents from individual devices for SDNY review (2.2); design protocol for review of confidential party's data (2.0).
03/16/23	Stuart Norton Strommen	0.30	Prepare document production volumes for secure electronic file transfer.
03/16/23	Ken Sturek	3.60	Research re specific files provided by M. Kilgarriff (1.9); upload files to FTI transfer site (.5); provide loading instructions re same (.2); generate FedEx labels for shipment of production hard drives to FTC and DOJ (.8); correspond with M. Malone re same (.2).

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03/16/23	Lorenza Vassallo	0.50	Correspond with G. Brier re Celsius matter status and upcoming production.
03/17/23	Bob Allen, P.C.	5.10	Correspond with M. Kilgariff, C. Koenig and K&E team re CA response and review of draft letter (.4); participate in special committee meeting with D. Barse, A. Carr, K&E team and advisors (partial) (.5); participate in telephone conference with DOJ, SEC, state regulators, J. Norman and K&E team re NewCo plan (1.4); telephone conference with J. Norman re same (.2); telephone conference with S. Enzer re witness interview (.4); correspond with S. Enzer re same (.1); review, analyze documents re same (.2); telephone conference with employee's counsel re employee production and related revisions to letter agreement re processing of phone (.6); correspond with M. Filip re matter status (.2); correspond with A. Lullo, L. Riff, C. Koenig, and K&E team re DOJ and SEC requests, privilege assertions and related matters (.4); review and analyze documents re confidential party, CEL buybacks and same (.7).
03/17/23	Hunter Appler	0.90	Research re target documents for production.
03/17/23	Nicholas Benham	0.60	Telephone conference with A. Lullo re DOJ presentations.
03/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re regulatory matters (1.0); participate in presentation to SEC and DOJ re NewCo (1.5); analyze Company sales issues (1.0).
03/17/23	Grace C. Brier	3.20	Organize privilege re-review batches (1.0); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); review, analyze documents re privilege (1.4); correspond with L. Vassallo re case background and next steps (.4).
03/17/23	Cassandra Catalano	1.00	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/17/23	Cassandra Catalano	2.00	Analyze status and past productions re DOJ document requests.

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03/17/23	Cassandra Catalano	0.10	Review and analyze inactive state investigation files.
03/17/23	Cassandra Catalano	0.60	Analyze DOJ subpoenas.
03/17/23	Chris Everhart	4.70	Correspond with C. Koenig, K&E team re Texas, California AG productions (1.0); prepare FTC production for review (1.0); correspond with C. Koenig, K&E team and vendor re FTC production logistics (1.0); prepare CFTC data for service (1.7).
03/17/23	Patrick Forte	0.50	Review and analyze documents for inclusion in presentation to SDNY.
03/17/23	Lindsey Foster	6.00	Review, analyze all social media history (4.0); compile key facts re same (2.0).
03/17/23	Hanaa Kaloti	2.60	Correspond with vendor and C. Everhart re processing documents and production to FTC (.5); correspond with FTC re document production and clawback stipulation (.5); review, analyze outstanding document volume for outstanding FTC requests (.6); correspond with G. Zhu re matter background (.3); correspond with A. Lullo re document production (.3); draft document production letter and compile statistics for FTC (.4).
03/17/23	Mike Kilgarrieff	8.00	Correspond with FTI re Hawaii production volume (.5); correspond with D. Rios re CA DFPI follow up questions (.4); correspond with D. Rios re proposed CA DFPI supplemental response (.5); correspond with B. Allen and J. Norman re proposed CA DFPI response (.2); review, analyze prior TX SSB productions and cover letters (1.0); draft TX SSB production cover letter (.5); correspond with J. Levy re TX SSB production (.3); review, analyze prior Hawaii productions (1.0); correspond with Hawaii re introductory telephone conference (.1); draft final CA DFPI response (1.0); correspond with CA DFPI re supplemental response (.2); correspond with TX SSB re production (.3); review, analyze NY AG requests (1.0); review, analyze prior productions re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal regulators (.7); participate in conference with representatives from US Attorney's Office and SEC (.9).
03/17/23	Jennifer Levy, P.C.	3.50	Draft, analyze CA DFPI response (.5); corresponds with regulatory team re same (1.0); review, analyze related regulatory actions (.5); correspond with M. Kilgarrieff re same (.5); correspond with regulatory team re precedent re protective orders and strategy re same (.6); correspond with M. Kilgarrieff and HI re next steps and related inquiries (.4).
03/17/23	Allison Lullo	6.40	Conference with N. Benham re SDNY presentation (.5); compile regulator productions (1.5); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (2.5); conference with Special Committee re matter strategy and next steps (.6); conference with SEC re NewCo (1.3).
03/17/23	Mark Malone	2.30	Coordinate preparation of documents for production to SEC and FTC.
03/17/23	Alex D. Pappas	0.60	Draft production letters, including production spot-check.
03/17/23	Alex D. Pappas	1.10	Review and analyze Celsius Tweets.
03/17/23	Alex D. Pappas	1.30	Review, analyze SDNY production re privilege.
03/17/23	Alex D. Pappas	1.20	Telephone conference with SEC and DOJ re Celsius restructuring activities (1.0); analyze issues re same (.2).
03/17/23	Joseph Cermak Profancik	1.20	Review and analyze WhatsApp messages of Celsius' senior management re potential attorney client privilege issues (1.1); correspondence with L. Riff re same (.1).
03/17/23	Chloe Reum	3.00	Review, analyze background documents re regulatory issues.
03/17/23	Laura K. Riff	5.10	Draft protocol re review of confidential party's data (1.8); review, analyze documents from individual devices (2.1); review, analyze documents from law firm re Celsius's privilege (1.2).



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03/17/23	Ken Sturek	3.50	Download specific production versions of documents from database (1.0); correspond with M. Kilgarriff re same (.5); research database for production bates ranges (1.5); correspond with H. Kaloti re final production letters to the FTC (.5).
03/17/23	Lorenza Vassallo	3.00	Review and analyze circulated background documents re regulatory matters (2.0); review and summarize confidential party collection process (1.0).
03/17/23	Grace Zhu	2.00	Review, analyze prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/18/23	Nicholas Benham	0.30	Draft document review protocol.
03/18/23	Chris Everhart	2.60	Draft FTC data for service.
03/18/23	Hanaa Kaloti	1.10	Prepare for FTC, SEC, DOJ, CFTC productions (.4); correspond with FTC re production (.2); correspond with A. Pappas re drafting production letters (.2); review, analyze correspondence with B. Allen re document collection and review (.3).
03/18/23	Mike Kilgarriff	0.40	Correspond with J. Levy re confidentiality issues with productions to state regulators.
03/18/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/18/23	Alex D. Pappas	0.20	Revise 3.17 DOJ and SEC conference notes.
03/18/23	Alex D. Pappas	0.80	Draft production letters for CFTC, SEC and SDNY.
03/18/23	Laura K. Riff	0.50	Review and comment on draft proposed agreement from counsel for employee re K&E team review of mobile data.
03/18/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/18/23	Grace Zhu	4.50	Review, analyze background materials, including prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/19/23	Bob Allen, P.C.	0.50	Revise letter agreement re employee comments (.1); and correspond with employee's counsel re same (.1); review and analyze employee interview notes (.3).
03/19/23	Nicholas Benham	2.80	Draft document review protocol.

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03/19/23	Grace C. Brier	1.90	Review, analyze re-review production documents re privilege.
03/19/23	Cassandra Catalano	0.60	Revise investigations works in process tracker.
03/19/23	Joseph A. D'Antonio	1.40	Review and analyze documents re privilege.
03/19/23	Chris Everhart	1.40	Draft CFTC data for service.
03/19/23	Patrick Forte	1.10	Revise outline for presentation to SDNY.
03/19/23	Patrick Forte	1.20	Review and analyze documents for inclusion in presentation to SDNY.
03/19/23	Hanaa Kaloti	0.50	Draft, revise documents for productions to regulators (.3); correspond with A. Pappas re production letters (.2).
03/19/23	Allison Lullo	1.00	Compile, revise documents for regulator productions.
03/19/23	Alex D. Pappas	0.40	Review, revise production letters.
03/19/23	Chloe Reum	1.00	Review, analyze Company public communications.
03/20/23	Bob Allen, P.C.	3.20	Telephone conference with A. Lullo and Company re withdrawal documents (.8); telephone conference with A. Lullo re staffing and presentations (.4); correspond with A. Riff and employee's counsel re employee correspondence, including review of letter agreements (.4); analyze chronologies and fact development documents (.6); correspond with G. Brier re privilege assertions and associated legal research re confidential party's privilege (1.0).
03/20/23	Hunter Appler	0.70	Research re regulatory matters (.5); draft target searches re document production (.2).
03/20/23	Grace C. Brier	5.20	Review and revise privilege protocol (2.0); correspond with A. Lullo, C. Koenig and K&E team re document productions (1.2); review and revise draft document productions (2.0).
03/20/23	Janet Bustamante	3.50	Process case-related documents into databases (1.0); draft response to attorney document requests for fact development work (2.5).
03/20/23	Cassandra Catalano	1.00	Draft document review open issues list.
03/20/23	Cassandra Catalano	0.40	Revise internal task tracker.
03/20/23	Cassandra Catalano	0.80	Telephone conference with H. Kaloti, G. Brier and FTI team re case status.

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03/20/23	Cassandra Catalano	0.90	Draft talking points for SDNY meeting.
03/20/23	Cassandra Catalano	0.40	Review and analyze status of outstanding regulator document productions.
03/20/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti re next steps in responding to outstanding FTC discovery requests.
03/20/23	Joseph A. D'Antonio	1.10	Review and analyze regulatory production documents re privilege.
03/20/23	Chris Everhart	5.70	Prepare SDNY, SEC, CFTC production documents for service (3.9); correspond with C. Koenig, K&E team re privilege review (1.1); analyze privilege quality control (.4); correspond with J. D'Antonio re same (.3).
03/20/23	Patrick Forte	1.80	Review and analyze documents for inclusion in presentation to SDNY.
03/20/23	Patrick Forte	1.60	Revise outline for presentation to SDNY.
03/20/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents.
03/20/23	Hanaa Kaloti	3.80	Review, analyze summary analysis of communications (.2); participate in weekly conference with FTI re document review and collection (1.2); draft summary of telephone conference with FTI (.5); correspond with FTI re document collection follow-up questions (.3); telephone conference with B. Yantren re background on matter (.5); correspond with B. Yantren re background and next steps (.2); telephone conference with A. Lullo re internal strategy and next steps (.3); review, analyze privilege analysis of documents (.4); review, analyze correspondence from L. Riff re mobile device collection (.2).
03/20/23	Mike Kilgariff	1.20	Correspond with FTI re upcoming production planning.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Mike Kilgariff	7.50	Correspond with FTI re NY AG production analysis results (.2); correspond with E. Jones and G. Brier re Hawaii Department of Commerce and Consumer Affairs inquiry (.1); correspond with E. Jones and G. Brier re CA DFPI inquiry (.1); review, analyze Hawaii Department of Commerce and Consumer Affairs letter inquiries (1.1); review, analyze prior productions to Hawaii Department of Commerce and Consumer Affairs (2.0); correspond with Texas State Securities Board re recent productions and next steps (.5); review, analyze Texas customer data (1.1); correspond with J. Levy re Texas State Securities Board supplemental requests (.5); correspond with A. Lullo re confidentiality agreements with regulators (.1); review, analyze production letters to NY AG (1.0); review, analyze prior counsel's historical production tracker (.5); correspond with Hawaii Department of Commerce and Consumer Affairs re letter requests (.3).
03/20/23	Jennifer Levy, P.C.	3.50	Telephone conference with M. Kilgariff, C. Koenig and K&E team re Texas SSBI follow-up inquiry (.5); research re same (1.0); telephone conference with Hawaii (.5); correspond with M. Kilgariff, C. Koenig, K&E team re protective order issues (.5); research re prior productions and issues re employees named in examiner's report (1.0).
03/20/23	Allison Lullo	8.10	Prepare and compile regulator productions (1.2); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (3.3); revise document review protocol (1.1); conference with FTI re document collection and review (.5); conference with Company re CEL data (.8); conference with B. Allen re matter strategy (.4); conference with H. Kaloti re matter strategy (.3); correspond with H. Kaloti, C. Koenig, K&E team re presentations (.5).
03/20/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC, SDNY, and CFTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Laura K. Riff	4.70	Review and analyze data from individual mobile devices (3.5); review and analyze agreement with attorney for employee re review of mobile device (.8); manage production of documents to SEC (.4).
03/20/23	Hannah C. Simson	0.20	Revise confidential party production memorandum.
03/20/23	Hannah C. Simson	1.10	Review, analyze documents re privilege.
03/20/23	Ken Sturek	0.40	Correspond with Texas regulators re production.
03/20/23	Maryam Tabrizi	1.20	Participate in telephone conference with FTI, A. Lullo, K&E team re regulatory matters.
03/20/23	Baya Yantren	2.00	Review and analyze examiner report (1.3); review, analyze A. Mashinsky declaration (.7).
03/21/23	Bob Allen, P.C.	3.20	Analyze memoranda re confidential party telephone conference and confidential party privilege issues (.2); correspond with G. Brier and K&E team re same (.2); prepare for conference with A. Lullo, K&E team re regulatory works in process (.7); participate in same (.5); participate in weekly telephone conference with A. Nichols and SDNY prosecutors re recent updates (.5); correspond with G. Brier, K&E team re privilege telephone conferences (.5); review, analyze related documents (.2); correspond with A. Lullo, K&E team re SDNY presentations (.4).
03/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with SDNY AUSAs, B. Allen and A. Lullo re regulatory issues.
03/21/23	Grace C. Brier	5.40	Revise memorandum re confidential matter (1.3); correspond with C. Koenig, K&E team re productions and collection questions (1.0); conference with B. Allen, C. Koenig and K&E team re regulatory investigations (1.2); review, analyze documents re privilege re-review (1.9).
03/21/23	Janet Bustamante	2.80	Review, analyze regulatory documents (1.0); compile, process documents into databases (.5); draft response to attorney document requests for fact development work (1.3).
03/21/23	Cassandra Catalano	0.50	Draft correspondence for confidential party presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Cassandra Catalano	0.40	Correspond with FTI re review panel.
03/21/23	Cassandra Catalano	0.30	Revise state investigation tracker.
03/21/23	Cassandra Catalano	0.90	Review and analyze review protocol re confidential party matter.
03/21/23	Cassandra Catalano	1.20	Conference with B. Allen, K&E team re case status, next steps.
03/21/23	Cassandra Catalano	0.60	Draft SEC production set.
03/21/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re confidential party presentation.
03/21/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen and SDNY counsel re case status.
03/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and A. Katz re case background.
03/21/23	Cassandra Catalano	1.50	Draft outline for confidential party presentation.
03/21/23	Cassandra Catalano	0.40	Revise works in process in preparation for K&E team conference.
03/21/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team and FTC team re production status and obstacles to responding to remaining FTC requests.
03/21/23	Joseph A. D'Antonio	3.00	Review and analyze privileged materials re regulatory productions.
03/21/23	Chris Everhart	5.60	Prepare data for service to CFTC (3.4); review and comment on privilege quality control (1.8); correspond with vendor re service encryption protocol (.4).
03/21/23	Mariana del Carmen Fernandez	3.00	Review, analyze and identify responsive documents in Zendesk KYC tickets (1.2); draft summary re same (.6); telephone conference with R. Cunningham and H. Kaloti re FTC production strategy and open items (.5); review, analyze and revise privilege terms (.7).
03/21/23	Patrick Forte	2.60	Revise outline for presentation to SDNY.
03/21/23	Patrick Forte	0.30	Correspond with H. Kaloti re key documents for SDNY presentation.
03/21/23	Patrick Forte	1.60	Review and analyze documents for inclusion in presentation to SDNY.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Hanaa Kaloti	7.70	Review, analyze memorandum re privilege (.4); participate in conference with B. Allen, K&E team re strategy and next steps (1.1); compile documents responsive to SEC requests (1.9); draft talking points for SEC conference (.5); telephone conference with A. Lullo re strategy and next steps (.3); review, analyze documents re privilege issues (.3); review, analyze confidential party agreements requested by SEC (.9); review, analyze fact development for SDNY presentation (1.8); review and revise document review protocol (.5).
03/21/23	Aidan Katz	0.40	Participate in strategy conference with A. Lullo re SEC, DOJ presentations.
03/21/23	Mike Kilgariff	2.80	Participate in weekly status conference with B. Allen and A. Lullo re response to regulatory inquiries (1.2); correspond with Company and G. Brier re employees represented by individual counsel (.1); draft updates related to Texas, California and Hawaii inquiries (.7); correspond with J. Levy, K&E team, Company re Texas, California and Hawaii inquiry updates (.5); correspond with C. Everhart re state regulatory production schedule (.1); correspond with K. Sturek re employees cited in examiner report (.2).
03/21/23	Allison Lullo	8.60	Conference with B. Allen, K&E team re matter strategy and next steps (1.3); conference with C. Catalano re SDNY presentation (.6); conference with H. Kaloti re matter strategy (.6); draft SDNY talking points (.7); correspond with H. Kaloti, K&E team re subpoena responses (1.8); conference with A. Pappas re SDNY presentation (.5); conference with B. Allen, SDNY re matter update (.7); conference with A. Katz re matter strategy (.4); prepare for same (.3); analyze documents for privilege (.9); correspond with H. Kaloti, C. Catalano re SDNY presentations (.8).
03/21/23	Mark Malone	1.80	Coordinate preparation of documents for production to CFTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Angelina Moore	2.00	Analyze background documents for incorporation into upcoming presentations to government.
03/21/23	Alex D. Pappas	0.30	Draft production letters.
03/21/23	Alex D. Pappas	2.10	Review and analyze confidential party and Celsius Tweets.
03/21/23	Laura K. Riff	5.00	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.7); participate in same (.3); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoena (.5); review, analyze documents re same (3.5).
03/21/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/21/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re confidential party productions memorandum.
03/21/23	Ken Sturek	5.60	Review, analyze examiner's report re referenced employees (2.5); draft list re same (2.0); correspond with C. Everhart and M. Malone re shipping logistics for production drive for CFTC (.4); compile transparent redacted versions of specific documents (.7).
03/21/23	Baya Yantren	5.60	Review, analyze examiner report and other background documents re privilege (1.9); research re investigation matter for SEC productions in Relativity (1.9); correspond with H. Kaloti re same (.2); review, analyze confidential party documents for production (1.0); correspond with H. Kaloti re same (.6).
03/22/23	Bob Allen, P.C.	1.70	Correspond with A. Nichols, DOJ, SEC and CFTC teams re UCC presentation (.2); participate in special committee conference with C. Koenig, K&E team (.3); telephone conference with A. Colodny re UCC presentation to regulators (partial) (.7); telephone conference with Z. Brez, K&E team re presentations (.3); correspond with A. Lullo, K&E team re same (.2).
03/22/23	Nicholas Benham	1.80	Participate in telephone conference with B. Allen, K&E team re government presentation (.5); review, analyze government presentation documents (1.3).
03/22/23	Zachary S. Brez, P.C.	2.00	Analyze presentation from A. Colodny and UCC (1.5); correspond with A. Lullo and B. Allen re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Grace C. Brier	1.00	Participate in document review training with FTI reviewers.
03/22/23	Grace C. Brier	0.40	Correspond with A&M and Company re diligence conference.
03/22/23	Janet Bustamante	3.00	Review, analyze case-related documents and process documents into databases (1.5); draft response to attorney document requests for fact development work (1.5).
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re FTI confidential party review protocol and privilege protocol.
03/22/23	Cassandra Catalano	0.10	Conference with A. Lullo, K&E team re presentation details.
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo and A. Lamothe-Cadet re case background.
03/22/23	Cassandra Catalano	0.10	Correspond with FTI re outstanding SDNY production sets.
03/22/23	Cassandra Catalano	0.80	Analyze status of outstanding SDNY subpoena requests.
03/22/23	Cassandra Catalano	0.60	Conference with A. Lullo, H. Kaloti, and Company re status of subpoena requests.
03/22/23	Cassandra Catalano	0.50	Draft responses to FTI reviewers' privilege inquiries.
03/22/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team re overall strategy in managing the FTC matter.
03/22/23	Joseph A. D'Antonio	5.00	Review and analyze privileged materials re SDNY document productions.
03/22/23	Chris Everhart	6.10	Prepare and compile documents for production (1.1); analyze and report on duplicate data collection in preparation for production (2.8); review, analyze documents for production service for state and federal document requests (2.2).
03/22/23	Mariana del Carmen Fernandez	3.80	Review, analyze prior privilege terms (2.0); telephone conference with D. Latona and R. Cunningham re FTC stipulation and strategy (.5); draft summary notes re same (.6); correspond with FTI and H. Kaloti re QC searches and privilege terms (.7).
03/22/23	Lindsey Foster	2.00	Participate in presentation of UCC (1.5); participate in conference with A. Lullo re works in process, next steps (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Hanaa Kaloti	3.10	Research re fact development re regulator request (.5); correspond with FTI and M. Fernandez re FTC requests, including quality control review (.6); correspond with G. Zhu, K&E team re regulator presentations (1.5); draft summary re conference with UCC (.5).
03/22/23	Hanaa Kaloti	6.50	Participate in conference with UCC re CEL buybacks (1.0); participate in conference with A. Lullo, K&E team re presentation strategy (.5); participate in conference with A. Lullo and L. Riff re documents review strategy (.5); review, analyze document review protocols (.4); participate in telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with C. Everhart and FTI re document collection and review (.6); draft talking points for weekly telephone conference with SEC (.7); prepare for conference with Company re regulator requests (.4); participate in same (.2); correspond with B. Yantren re presentation strategy and fact development (.4); correspond with P. Forte re fact development (.2); review, analyze work product re same (.9); correspond with A. Moore re fact development (.1); analyze issues re same (.2).
03/22/23	Aidan Katz	3.50	Participate in conference with C. Koenig, K&E team re government presentations (2.5); review and analyze key documents re same (1.0).
03/22/23	Mike Kilgarriiff	1.10	Review, analyze previous NY AG productions (.9); correspond with prior counsel re prior NY AG productions (.2).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Participate in conference with A. Colodny, White & Case, B. Allen, C. Koenig and K&E team re ongoing investigations.
03/22/23	Amanda Lamothe-Cadet	1.00	Participate in conference with A. Lullo and C. Catalano re status of investigations (.5); participate in conference with C. Koenig, K&E team re ongoing investigations (.5).
03/22/23	Dan Latona	0.50	Telephone conference with R. Cunningham, M. Fernandez re FTC stipulation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Allison Lullo	9.90	Conference with L. Riff, C. Catalano. H. Kaloti re document review protocol (.6); conference with A. Lamothe and C. Catalano re SDNY subpoena response (.7); revise document review protocol (.6); conference with B. Allen, K&E team, and Special Committee re matter strategy and next steps (.5); conduct contract attorney training (.8); participate in UCC presentation (2.4); conference with Z. Brez, B. Allen, H. Kaloti re UCC presentation (.7); conference with H. Kaloti re matter strategy (.5); telephone conference with H. Kaloti, K&E team re SDNY presentation (.7); correspond with H. Kaloti, K&E team re SDNY presentations (.8); correspond with L. Riff, K&E team re document review matters (.8); draft talking points for SEC conference (.8).
03/22/23	Jennifer Mancini	5.00	Review, analyze and code documents re regulatory inquiries.
03/22/23	Angelina Moore	0.50	Correspond with A. Lullo re upcoming government presentations.
03/22/23	Sarah Mosisa	0.20	Review, redact documents re privilege.
03/22/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo, K&E team re DOJ presentations.
03/22/23	Alex D. Pappas	0.30	Review, analyze social media records (.2); correspond with A. Lullo re same (.1).
03/22/23	Joseph Cermak Profancik	0.30	Review, analyze correspondence re UCC data presentation.
03/22/23	Chloe Reum	0.50	Conference with regulatory team re presentation to SDNY/SEC re ongoing investigations.
03/22/23	Chloe Reum	4.00	Draft summary chart re social media statements (2.5); review, analyze confidential party's tweets (1.5).
03/22/23	Laura K. Riff	6.70	Review and analyze protocols for review of confidential party data (1.2); telephone conference with A. Lullo and H. Kaloti re same (.5); train attorneys for review of same (1.0); review and revise list of counsel for SDNY (1.1); review, analyze data from individual devices for production to regulators (2.9).
03/22/23	Hannah C. Simson	1.60	Review and analyze documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Stuart Norton Strommen	0.80	Analyze, prepare document production volume for service per C. Everheart.
03/22/23	Ken Sturek	5.00	Review, analyze Examiner report re named employees (3.5); draft spreadsheet re same (1.5).
03/22/23	Baya Yantren	9.40	Review, analyze issues re company transactions (2.5); draft timeline re company transactions and support (1.0); research re same (2.2); telephone conference with C. Koenig, K&E team re same (.4); review and revise deck re company transactions (2.0); research re same (1.3).
03/22/23	Grace Zhu	3.00	Review and analyze background documents and SDNY talking points (2.0); review, analyze SDNY deck (1.0).
03/23/23	Bob Allen, P.C.	3.60	Participate in telephone conference with R. Friedland, SEC, C. Koenig and K&E team re case status and updates (.4); participate in telephone conference with Z. Brez, K&E team re investigation coordination (.4); participate in telephone conference with Company, C. Koenig and K&E team re regulatory updates (.5); correspond with A. Katz re work in process and regulatory matter (.5); correspond with A. Lullo, K&E team re SDNY information requests, privilege determinations and related issues (.6); review and analyze documents from UCC production, confidential party documents, and related documents re privilege (.5); review, analyze SEC FOIA response (.1); correspond with prior counsel re same (.1); analyze documents re confidential party trading (.5).
03/23/23	Nicholas Benham	2.50	Revise presentation outline (.9); review, analyze documents re same (1.6).
03/23/23	Noah Berkley	5.00	Revise company transactions presentation slide deck.
03/23/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, K&E team re regulatory inquiries (.5); telephone conference with B. Allen and A. Lullo re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Janet Bustamante	4.00	Review, analyze regulatory inquiry documents re privilege (1.0); process, compile documents into databases (1.0); draft response to attorney document requests for fact development work (2.0).
03/23/23	Cassandra Catalano	0.20	Revise production tracker.
03/23/23	Cassandra Catalano	0.20	Review and analyze FTI production searches.
03/23/23	Cassandra Catalano	0.50	Conference with N. Benham, L. Foster and A. Katz re employee presentation.
03/23/23	Cassandra Catalano	0.40	Review and analyze privilege issues.
03/23/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re Zendesk production status and strategy.
03/23/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government production.
03/23/23	Chris Everhart	5.70	Compile documents for SDNY production (3.9); review, analyze SEC data transfer credentials (.5); draft report re same (.6); correspond with C. Koenig, K&E team re SDNY, SEC production service and logistics for same (.7).
03/23/23	Mariana del Carmen Fernandez	3.00	Compile FTC and parallel investigations data files (.7); correspond with H. Kaloti re privilege terms (.6); review and analyze correspondence re investigation (.2); draft works in process tracker re same (.4); correspond with FTI re privilege, Zendesk, and QC searches (.8); correspond with H. Kaloti re same (.3).
03/23/23	Patrick Forte	0.50	Correspond with A. Moore re drafting of SDNY presentation.
03/23/23	Lindsey Foster	3.00	Participate in conference with C. Catalano, N. Benham and A. Katz re examiner report (1.0); review, analyze Examiner report re preparation of presentation (2.0).
03/23/23	Gabriela Zamfir Hensley	0.40	Revise summary notes re conference with regulators (.2); correspond with J. Raphael re same (.2).
03/23/23	Candace Ho	0.80	Review, analyze documents re privilege and investigation.
03/23/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, B. Allen, Company re ongoing regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Hanaa Kaloti	4.20	Participate in weekly conference with SEC re regulatory open items (.5); participate in weekly conference with Z. Brez, K&E team re internal strategy and next steps (.5); correspond with B. Yantren re presentation to regulators (.5); correspond with M. Fernandez re FTC response (.3); draft FTC works in process list (.6); correspond with C. Reum re production letters (.2); correspond with FTI re document production (.3); correspond with B. Roby re pre-production document review (.2); correspond with B. Yantren re presentation (.5); review, analyze documents received from UCC re same (.3); correspond with A. Lullo re strategy and next steps (.3).
03/23/23	Aidan Katz	2.10	Conference with B. Allen re case and presentation strategy (1.6); draft presentation re confidential party CEL sales (.5).
03/23/23	Mike Kilgarrieff	1.70	Draft agenda for weekly telephone conference with Company regulatory team (.8); correspond with J. Levy re state regulatory update agenda (.2); telephone conference with J. Levy, Company regulatory team (.7).
03/23/23	Anika Vasanthi Krishnan	5.50	Review, revise Tweet summary chart.
03/23/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal and state regulators.
03/23/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re government investigation.
03/23/23	Jennifer Levy, P.C.	2.20	Review, analyze status of productions (.4); prepare for telephone conference with Company re regulatory open items (.1); correspond with M. Kilgarrieff re agenda (.1); participate in weekly telephone conference with M. Kilgarrieff, Company regulatory team (.6); correspond with M. Kilgarrieff, K&E team re productions and fact gathering, employee list and strategy re same (1.0).

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03/23/23	Jack Lui	7.30	Correspond with G. Zhu re Company background documents and scope of work (.4); review, analyze examiner report, first day declaration, related protocols (4.0); draft, analyze chronology in preparation for presentation to Celsius Special Committee (2.7); correspond with FTI, G. Hensley and K&E team re access to document review workspace (.2).
03/23/23	Allison Lullo	7.20	Conference with Z. Brez, K&E team and SEC re matter update (.6); conference with B. Allen, Z. Brez, H. Kaloti, L. Riff re matter strategy and next steps (.9); conference with C. Reum re matter strategy (.8); correspond with H. Kaloti, C. Koenig and K&E team re regulator productions (2.5); correspond with B. Yantren, C. Koenig, K&E team re SDNY presentations (1.5); conference with B. Allen and Company re matter strategy and next steps (.9).
03/23/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/23/23	Angelina Moore	0.60	Correspond with P. Forte re CEL buyback presentation, public misstatements and strategy for analyzing documents.
03/23/23	Alex D. Pappas	0.50	Review, analyze social media (.3); draft summary document re same (.2).
03/23/23	Alex D. Pappas	0.30	Correspond with C. Reum re production letters.
03/23/23	Alex D. Pappas	0.10	Correspond with P. Forte re case status.
03/23/23	Chloe Reum	0.50	Correspond with A. Lullo re case status and background documents.
03/23/23	Chloe Reum	2.00	Review, analyze previous templates of production and FOIA letters (.5); draft new letters for CFTC, SEC and SDNY (1.5).
03/23/23	Chloe Reum	0.50	Conference with A. Katz and B. Yantren re strategy in response to UCC presentation.
03/23/23	Chloe Reum	6.50	Review, analyze AMAs (3.0); review, analyze AMA transcripts (2.0); review, analyze prior counsel's chronology (1.0); draft summary of key AMA statements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Laura K. Riff	7.10	Participate in telephone conference with B. Allen, A. Lullo and SEC re production of documents (.5); prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.5); participate in same (.5); review and analyze documents for privilege (2.4); review, analyze documents re production to SEC (1.0); review, analyze documents from confidential party's phone re privilege (2.2).
03/23/23	Bryant Roby Jr.	0.80	Review and analyze privilege protocol.
03/23/23	Hannah C. Simson	6.40	Review and analyze documents for privilege.
03/23/23	Hannah C. Simson	0.20	Correspond with G. Brier, G. Hensley and K&E team re production of documents.
03/23/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents.
03/23/23	Hannah C. Simson	0.20	Correspond with A. Lullo, K&E team re document review strategy.
03/23/23	Ken Sturek	3.50	Revise spreadsheet of employee names in examiner report (.9); research database for specific slack communication (1.9); download transparent redaction of specific slack documents (.7).
03/23/23	Baya Yantren	10.80	Draft presentation deck re company transactions (.6); research relevant internal communication documents, AMA and other public sources (7.2); draft timeline re same (3.0).
03/23/23	Grace Zhu	3.50	Telephone conference with B. Yantren re preparation of SDNY deck (.3); review and analyze K&E correspondence re company transactions (1.7); draft company transactions deck (1.5).
03/23/23	Grace Zhu	1.00	Correspond with J. Lui, C. Ho and W. Keong Koh re case background and share documents.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Bob Allen, P.C.	5.00	Telephone conference with R. Kwasteniet re resolution of regulator actions (.7); telephone conference with R. Cunningham, K&E team re FTC action (.3); telephone conference with M. Filip re DOJ resolution (.3); participate in UCC presentation to N. Solowieczyk, SDNY, SEC and CFTC (1.5); telephone conference with N. Solowieczyk and SDNY re future presentations (.3); prepare for telephone conference with R. Kwasteniet, K&E team and state regulators re updates (.6); participate in same (.4); telephone conference with R. Kwasteniet re same (.3); telephone conference with Special Committee member re same (.1); analyze UCC documents from presentation (.5).
03/24/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/24/23	Hunter Appler	0.10	Participate in telephone conference with N. Benham re target document search techniques.
03/24/23	Hunter Appler	1.00	Participate in telephone conference with C. Everhart re investigations project status and planning.
03/24/23	Hunter Appler	0.50	Research in preparation for upcoming production.
03/24/23	Nicholas Benham	1.20	Review, analyze documents re government presentations (.7); conference with C. Koenig, K&E team re same (.5).
03/24/23	Noah Berkley	1.50	Revise presentation deck.
03/24/23	Zachary S. Brez, P.C.	2.00	Participate in UCC presentation to SDNY, SEC, and CFTC (1.5); telephone conference with B. Allen and A. Lullo and SDNY AUSAs re same (.5).
03/24/23	Janet Bustamante	2.00	Review, analyze regulatory documents (.5); process documents into databases re same (.5); draft response to attorney document requests for fact development work (1.0).
03/24/23	Cassandra Catalano	0.40	Revise employee production search terms.
03/24/23	Cassandra Catalano	0.70	Draft search parameters for continuing SDNY document requests.
03/24/23	Cassandra Catalano	0.30	Update, revise SDNY requests tracking chart.
03/24/23	Cassandra Catalano	0.60	Revise confidential party presentation outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Cassandra Catalano	1.20	Correspond with FTI re ongoing review projects.
03/24/23	Cassandra Catalano	1.00	Review and analyze confidential party key documents for presentation.
03/24/23	Cassandra Catalano	0.60	Conference with A. Lullo, K&E team re presentation status.
03/24/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re FTC strategy.
03/24/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government productions.
03/24/23	Chris Everhart	3.40	Correspond with A. Lullo, K&E team re short message review (.7), production of same (.6); compile documents for SDNY, CFTC production (2.1).
03/24/23	Mariana del Carmen Fernandez	3.90	Telephone conference with B. Allen, R. Cunningham, and H. Kaloti re FTC strategy and document production (.5); correspond with C. Koenig, K&E team re same (.6); telephone conference with H. Kaloti re privilege analysis (.5); coordinate privilege search with FTI (.6); review, analyze responsive documents in Zendesk KYC search (1.0); draft summary re same (.7).
03/24/23	Patrick Forte	1.00	Conference with A. Moore and A. Pappas re SDNY presentation draft (.4); conference with A. Lullo, K&E team re same (.6).
03/24/23	Candace Ho	8.40	Review and analyze document review protocol, summary materials re K&E presentation (1.3); review and analyze documents and correspondence re presentation subject (3.0); draft chronology re same (3.8); correspond with G. Zhu and B. Yantren re document review and relevant search results (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Hanaa Kaloti	5.20	Participate in UCC presentation (1.5); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.5); conference with M. Fernandez re strategy and next steps (.5); draft works in process tracker re FTC investigation (.3); correspond with FTI re document production (.3); conference with A. Lullo, K&E team re presentation strategy (.4); review, analyze files received from UCC (.5); telephone conference with A. Lullo re strategy and next steps (.2); research re fact development (1.0).
03/24/23	Aidan Katz	4.80	Draft presentation for government agencies re company transactions (3.8); conference with A. Lullo re government presentations (1.0).
03/24/23	Mike Kilgariff	1.30	Conference with K. Sturek and FTI re upcoming productions to state regulators (.8); conference with J. Levy re follow up with state regulators (.1); conference with Texas State Securities Board re upcoming productions (.2); conference with CA DFPI re requests for supplemental information (.2).
03/24/23	Weng Keong Kok	5.60	Analyze 2022 AMA transcripts (1.9); review, analyze video versions of transcripts to verify attribution of speaker (.8); compile key quotes re investigation subject (2.1); draft key quotes re same (.8).
03/24/23	Ross M. Kwasteniet, P.C.	3.50	Prepare for telephone conferences with federal and state regulators (1.6); telephone conferences with A. Colodny, W&C team, B. Allen, C. Koenig, K&E team, representatives from Department of Justice, SEC and CFTC re regulatory investigations (1.4); correspond with C. Koenig re same (.5).
03/24/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgariff re regulatory matters (.5); correspond with regulators re request progress (.2).
03/24/23	Jack Lui	11.90	Review and analyze examiner's report, first day declaration and chronology re presentation deck to SDNY (1.8); review, analyze 30 weekly AMA transcripts and videos throughout 2021 to identify relevant content re same (10.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Allison Lullo	7.20	Prepare regulator productions (.9); correspond with H. Kaloti, K&E team re subpoena responses (1.7); participate in UCC presentation (1.8); conference with Z. Brez, B. Allen re SDNY presentations (.5); conference with H. Kaloti re SDNY presentations (.6); conference with H. Kaloti, K&E team re SDNY presentations (.9); review, analyze social media timeline (.8).
03/24/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC.
03/24/23	Angelina Moore	0.60	Correspond with A. Lullo, K&E team re upcoming government presentations and ongoing workflows.
03/24/23	Angelina Moore	0.50	Correspond with P. Forte and A. Pappas re CEL buyback presentation.
03/24/23	Alex D. Pappas	0.50	Correspond with A. Moore and P. Forte re Celsius presentation (.3); correspond with A. Lullo re same (.2).
03/24/23	Alex D. Pappas	0.60	Conference with C. Koenig and K&E team re DOJ presentations.
03/24/23	Alex D. Pappas	0.20	Correspond with H. Kaloti re social media issues (.1); review and analyze same (.1).
03/24/23	Chloe Reum	5.00	Review, analyze key public statements re trading data (3.0); revise presentation PowerPoint re same (2.0).
03/24/23	Chloe Reum	0.50	Conference with C. Koenig and K&E team re discussions with SEC, SDNY.
03/24/23	Laura K. Riff	3.70	Review and analyze documents from individual devices for production to regulators (2.1); correspond with regulators re same (.4); manage production of documents for same (1.2).
03/24/23	Bryant Roby Jr.	1.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to regulators.
03/24/23	Ken Sturek	6.50	Revise spreadsheet of employees cited in examiner's report (4.0); analyze redactions in latest set of review batches (1.3); provide production cross references re same (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Baya Yantren	5.40	Correspond with H. Kaloti re presentation (.4); review and revise presentation deck (3.0); participate in presentation with UCC (notetaking) (2.0).
03/24/23	Grace Zhu	4.50	Telephone conference with B. Yantren re preparation of SDNY presentation (.5); review and analyze internal documents re same (1.0); analyze documents re presentation (1.0); draft chronology of events re same (2.0).
03/24/23	Grace Zhu	4.00	Review and analyze search terms re investigations (1.0); review, analyze key documents re investigation (3.0).
03/25/23	Grace C. Brier	2.10	Review, analyze documents for production.
03/25/23	Cassandra Catalano	0.10	Review and analyze production letters re document populations.
03/25/23	Chris Everhart	2.10	Prepare documents for production (1.7); conference with A. Lullo and K&E team re service protocol (.4).
03/25/23	Hanaa Kaloti	2.00	Draft production letters (1.5); prepare, compile document productions to SEC, DOJ, and CFTC (.5).
03/25/23	Aidan Katz	2.40	Draft presentation for government.
03/25/23	Weng Keong Kok	2.00	Draft AMA key quotes report (.8); draft summary re same (1.2).
03/25/23	Jack Lui	1.20	Draft summary table re presentation deck to SDNY.
03/25/23	Allison Lullo	1.00	Prepare, compile regulator productions.
03/25/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC, SDNY and CFTC.
03/25/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
03/25/23	Ken Sturek	1.50	Search relativity database re revising bates numbers.
03/25/23	Baya Yantren	1.20	Review and revise government presentation.
03/25/23	Grace Zhu	1.00	Review and analyze UCC presentation deck.
03/26/23	Bob Allen, P.C.	0.70	Review and analyze UCC deck and underlying documents re presentation (.4); correspond with A. Lullo and K&E team re document inquiries (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/23	Grace C. Brier	3.20	Review, analyze documents re privilege for production to SDNY (2.8); correspond with FTI re same (.2); correspond with B. Allen and K&E team re examiner process (.2).
03/26/23	Joseph A. D'Antonio	2.30	Review and analyze privileged materials re government production.
03/26/23	Mariana del Carmen Fernandez	2.50	Draft summary of responsive documents re Zendesk KYC (.3); review, analyze and code documents for privilege in Relativity (2.2).
03/26/23	Patrick Forte	0.40	Review and analyze key statements for inclusion in SDNY presentation.
03/26/23	Allison Lullo	0.50	Correspond with J. Bustamante re UCC presentation documents; correspond with C. Catalano re document review matters.
03/26/23	Baya Yantren	1.70	Review and revise government presentation deck.
03/27/23	Bob Allen, P.C.	0.90	Telephone conference with A. Pappas re DOJ resolution research (.2); review, analyze amended complaint (.2); review and analyze confidential party documents and related correspondence with A. Lullo (.2); correspond with A. Lullo and K&E team re individual counsel requests, productions and related matters (.3).
03/27/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/27/23	Hunter Appler	0.10	Telephone conference with H. Kaloti re pre-production searches.
03/27/23	Hunter Appler	1.60	Research re pre-production quality control searches.
03/27/23	Noah Berkley	6.50	Revise deck (5.9); review, analyze slide notes (.6).
03/27/23	Grace C. Brier	3.90	Review, analyze documents queued for production to regulators re quality control (2.0); correspond with FTI, A. Lullo and K&E team re productions (1.2); correspond with J. Brown and H. Simson re clawback agreement (.3); review, analyze draft agreement (.2); correspond with Company and A&M re document requests (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Janet Bustamante	3.70	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.2).
03/27/23	Cassandra Catalano	2.00	Correspond with FTI re updated document release sets and production consistency checks.
03/27/23	Cassandra Catalano	2.20	Analyze document production sets to clear coding inconsistencies.
03/27/23	Cassandra Catalano	0.30	Revise document production schedule summary.
03/27/23	Cassandra Catalano	0.30	Revise team meeting talking points.
03/27/23	Cassandra Catalano	1.00	Review and analyze background materials re confidential party.
03/27/23	Cassandra Catalano	0.50	Revise confidential party presentation talking points.
03/27/23	Chris Everhart	4.10	Draft, revise report re FTC production protocol (1.0); compile documents re same (.7); draft, analyze report re historic production service (2.4).
03/27/23	Mariana del Carmen Fernandez	11.30	Review, analyze and code documents in FTC production database for privilege (8.0); draft summary re same for H. Kaloti (1.5); telephone conference with H. Kaloti re privilege terms (.4); review and analyze prior counsel review protocol sheet and FTC demand (.5); draft, analyze production letter (.5); correspond with H. Kaloti and FTI team re same (.4).
03/27/23	Patrick Forte	4.60	Draft SDNY presentation (3.8); conference with A. Moore re same (.6); conference with V. Hollenberg re same (.2).
03/27/23	Lindsey Foster	0.50	Review, revise talking points re key confidential party documents.
03/27/23	Candace Ho	6.10	Review and analyze correspondence of Celsius personnel re fact development.
03/27/23	Victor Hollenberg	0.20	Conference with P. Forte re government presentation strategy.
03/27/23	Victor Hollenberg	1.20	Review, analyze documents for government presentation (.7); draft summary re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Hanaa Kaloti	3.00	Review, analyze NY Attorney General amended complaint (.5); correspond with M. Fernandez re FTC requests (.3); compile documents re production to FTC (.5); review, analyze outstanding SEC document requests (.8); correspond with FTI re document production (.3); correspond with A. Lullo re strategy and next steps (.2); correspond with P. Forte re presentation (.4).
03/27/23	Aidan Katz	1.00	Draft presentation for government agencies re confidential party CEL transactions.
03/27/23	Mike Kilgarrieff	1.00	Review and revise state regulatory tracker (.5); conference with C. Everhart re upcoming state regulatory production schedule (.5).
03/27/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze issues related to government claims and investigations.
03/27/23	Jennifer Levy, P.C.	1.00	Review, analyze work product re next steps for regulator responses and productions (.5); conference with M. Kilgarrieff re same (.5).
03/27/23	Jack Lui	2.50	Review and analyze UCC presentation deck (1.5); review, analyze materials re SDNY presentation deck (1.0).
03/27/23	Allison Lullo	3.70	Correspond with C. Everhart, C. Koenig, K&E team re regulator productions (1.7); revise production summary tracker (.8); compile documents for individual counsel (.5); draft, compile regulator production (.4); correspond with C. Catalano re mobile production matters (.3).
03/27/23	Angelina Moore	7.70	Draft presentation deck re CEL token.
03/27/23	Angelina Moore	0.60	Correspond with P. Forte re CEL token presentation.
03/27/23	Joel McKnight Mudd	0.50	Correspond with A. Golic, E. Jones re state regulatory issues (.2); analyze schedules re same (.3).
03/27/23	Alex D. Pappas	0.30	Conference with B. Allen re restitution and bankruptcy.
03/27/23	Chloe Reum	1.00	Revise confidential party trading presentation.
03/27/23	Laura K. Riff	4.70	Review, analyze data from individuals' devices for production to regulators (3.5); review and analyze documents re privilege (1.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Hannah C. Simson	0.10	Correspond with K. Sturek, K&E team re investigations review strategy.
03/27/23	Hannah C. Simson	4.10	Review and analyze documents re privilege.
03/27/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re strategy for production of documents.
03/27/23	Maryam Tabrizi	0.30	Review, analyze correspondence from SDNY re production and privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/27/23	Lorenza Vassallo	3.50	Review, analyze document production status and document review conducted by consulting firm (.8); conference with H. Simson and M. Phoenix re privilege review (.5); review, analyze selected documents re privilege (2.2).
03/27/23	Baya Yantren	4.70	Review and revise government claims deck (4.0); conference with G. Zhu, K&E team re same (.5); research documents re investigation matter (.2).
03/27/23	Grace Zhu	4.80	Telephone conference with B. Yentren re preparation of Celsius deck (.3); review, analyze correspondence with C. Ho (.2); draft summary re same (1.8); draft SDNY deck (2.5).
03/28/23	Bob Allen, P.C.	3.40	Telephone conference with A. Nichols re U.S. Trustee (.2); correspond with A. Lullo re same (.1); telephone conference with S. Hartman re same (.1); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Lullo, K&E team re work flows and preparation for presentation (.5); telephone conference with Company, A. Lullo and K&E team re presentation (.5); telephone conference with A. Nichols, SDNY, Z. Brez, C. Koenig and K&E team re work flows (.5); correspond with A. Lullo and K&E team re privilege determinations, document productions and preparation for presentations (1.2); correspond with employee's counsel re employee's interview and review of underlying documents (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Hunter Appler	0.80	Participate in telephone conference with D. Wood, K&E team re works in process, next steps.
03/28/23	Nicholas Benham	0.20	Telephone conference with A. Katz re government presentation.
03/28/23	Noah Berkley	8.00	Revise presentation deck (3.9); further review, revise presentation deck (3.7); correspond with P. Forte re presentation (.4).
03/28/23	Zachary S. Brez, P.C.	2.00	Telephone conference with B. Allen and A. Lullo re investigation coordination (.5); telephone conference with SDNY and B. Allen re same (.5); review, analyze documents re confidential party (.5); review, analyze charging strategy (.5).
03/28/23	Grace C. Brier	0.20	Correspond with B. Allen re productions and confidential party device collections.
03/28/23	Grace C. Brier	3.10	Conference with A. Lullo re privilege (.5); review, analyze documents re same (1.0); telephone conference with FTI re same (.3); review, analyze documents and correspondence re confidential party device productions (.5); review, analyze documents for production (.8).
03/28/23	Janet Bustamante	4.00	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.5).
03/28/23	Cassandra Catalano	0.30	Draft quality control review assignments re confidential party data requests.
03/28/23	Cassandra Catalano	0.50	Conference with B. Allen, Z. Brez, A. Lullo and SDNY prosecutors re outstanding subpoena requests.
03/28/23	Cassandra Catalano	1.30	Correspond with FTI re document review status.
03/28/23	Cassandra Catalano	0.30	Conference with A. Lamonthe-Cadet re SDNY open subpoena requests.
03/28/23	Cassandra Catalano	1.50	Correspond with FTI re status of document production sets.
03/28/23	Cassandra Catalano	0.80	Draft SDNY meeting talking points.
03/28/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team re case status.
03/28/23	Cassandra Catalano	1.20	Revise team meeting case tracker and talking points.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Cassandra Catalano	0.50	Review, analyze internal investigation documents re quality control.
03/28/23	Cassandra Catalano	0.20	Review, analyze investigate status of confidential devices.
03/28/23	Rich Cunningham, P.C.	0.30	Review, analyze claw back letter comments from FTC staff (.2); correspond with H. Kaloti re same (.1).
03/28/23	Chris Everhart	4.30	Review, analyze investigation documents (2.0); draft report re same (1.2); prepare production log re same (.6); compile, analyze SDNY, SEC volumes (.5).
03/28/23	Mariana del Carmen Fernandez	2.90	Review, analyze and code documents in FTC production database for privilege (2.5); correspond with H. Kaloti re same (.4).
03/28/23	Patrick Forte	0.80	Conference with A. Lullo, K&E team re SDNY presentation (.5); correspond with A. Moore, A. Pappas and V. Hollenberg re same (.3).
03/28/23	Lindsey Foster	2.00	Review, analyze confidential party documents re presentation.
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze regulatory statement (.3); analyze government filings re regulatory matters (.2); conference with B. Allen, K&E team, Company re regulatory matters (partial) (.1).
03/28/23	Victor Hollenberg	0.50	Conference with P. Forte, K&E team re fact development and analysis.
03/28/23	Hanaa Kaloti	7.60	Draft talking points for SEC telephone conference (.8); review, revise CEL buyback presentation (2.0); correspond with P. Forte, K&E team re presentations (1.2); conference with B. Allen and K&E team re same (.5); review, analyze FTC proposed stipulation (.4); review, analyze outstanding SEC requests (.5); review, analyze updates re same for production (.5); correspond with C. Everhart re document collection (.3); review, analyze documents re privilege (.9); correspond with M. Fernandez re FTC review (.5).
03/28/23	Aidan Katz	4.70	Review and analyze documents for confidential presentation (2.7); draft presentation for government agencies re confidential party CEL trading (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Mike Kilgariff	2.70	Review, analyze Texas earn account spreadsheet (.9); compile, prepare production to Texas SSB (.5); draft production letter re Texas earn account holders (.5); conference with Texas SSB re production of earn account holders in response to subpoena request (.2); conference with B. Allen and A. Lullo re weekly status meeting (.6).
03/28/23	Anika Vasanthi Krishnan	6.30	Research documents re upcoming presentation (4.0); review, revise same (2.0); review, analyze same re comparison analysis (.3).
03/28/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to government claims and investigations.
03/28/23	Amanda Lamothe-Cadet	0.70	Review, analyze background materials re subpoena requests (.2); conference with C. Catalano re outstanding SEC subpoena requests (.5).
03/28/23	Jack Lui	4.30	Review and analyze master chronology and key document re confidential party's CEL chronology (2.1); review and analyze AMAs re fact development (1.0); correspond with G. Zhu re same (1.2).
03/28/23	Allison Lullo	8.60	Correspond with G. Brier, K&E team re regulator productions (3.1); conference with B. Allen, K&E team re matter strategy and next steps (.8); draft talking points for SDNY meeting (.8); prepare mobile production (.6); conference with H. Kaloti re regulator presentations (.8); conference with D. Latona, K&E team and Company re matter strategy (.9); conference with SDNY re matter status (.9); conference with P. Forte and H. Kaloti re regulator presentation (.7).
03/28/23	Mark Malone	1.30	Coordinate preparation of documents for production to SEC.
03/28/23	Dana R. Bucy Miller	0.80	Prepare for telephone conference with K. Sturek (.1); telephone conference with K. Sturek, K&E team re document review and production strategy (.7).
03/28/23	Angelina Moore	2.60	Draft presentation deck re CEL token.
03/28/23	Angelina Moore	0.50	Correspond with A. Lullo and K&E team re upcoming presentation to the government.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Alex D. Pappas	0.20	Correspond with A. Lullo and K&E team re investigation fact development.
03/28/23	Alex D. Pappas	0.50	Conference with H. Kaloti and K&E team re CEL presentation.
03/28/23	Alex D. Pappas	0.10	Correspond with C. Reum re production letters.
03/28/23	Chloe Reum	5.00	Review, analyze AMA transcripts (3.0); review, revise slide deck re same (1.5); conference with B. Yantren re confidential party presentation (.5).
03/28/23	Chloe Reum	1.40	Draft production letters for CFTC, SDNY and SEC.
03/28/23	Laura K. Riff	1.50	Review and analyze documents for privilege (.7); correspond with A. Lullo and H. Kaloti re same (.3); manage production of documents to SDNY from individual device (.5).
03/28/23	Bryant Roby Jr.	0.90	Review and analyze documents for production re investigations.
03/28/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re production of documents to UCC.
03/28/23	Stuart Norton Strommen	2.40	Analyze, prepare updated production reporting log.
03/28/23	Ken Sturek	2.90	Generate saved search for documents tagged SDNY chron in database (1.0); correspond with G. Brier re fields and scope of same (.1); telephone conference with D. Raffle, K&E team re production work streams (.9); set up transfer folder for state of Texas counsel to receive production volumes (.9).
03/28/23	Maryam Tabrizi	0.40	Review, analyze correspondence from FTI and C. Catalano re preparation for SDNY production (.2); review, analyze correspondence from L. Riff re privilege QC of device data in preparation for SDNY production (.1); correspond with A. Lullo re same (.1).
03/28/23	Maryam Tabrizi	0.90	Prepare for telephone conference with D. Wood re discovery (.2); telephone conference with D. Wood, K&E team re discovery strategy, review and productions (.7).

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Maryam Tabrizi	1.70	Review, analyze documents for subpoena re privilege (.7); revise, redact re same (.5); correspond with A. Lullo and L. Riff re same (.5).
03/28/23	Maryam Tabrizi	0.30	Review, analyze correspondence with SDNY re privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/28/23	Baya Yantren	8.80	Review and revise government presentation deck (7.4); research re investigation matter (1.4).
03/28/23	Grace Zhu	5.20	Telephone conference with B. Yentren re preparation of Celsius deck (.3); revise government presentation deck (4.8); correspond with B. Yantren re same (.1).
03/29/23	Bob Allen, P.C.	2.00	Telephone conference with P. Chung and R. Friedland re SEC update (.3); participate in telephone conference with R. Kwasteniet and U.S. Trustee re employee compensation motion (.5); telephone conference with S. Hartman re company cooperation (.3); review, revise Ferraro declaration and related correspondence (.5); review, analyze FTC clawback agreement and correspondence with H. Kaloti re productions (.4).
03/29/23	Nicholas Benham	2.00	Review, analyze documents re government presentation.
03/29/23	Noah Berkley	10.00	Revise deck re new template (6.1); further revise deck re reformatting (3.9).
03/29/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SEC re presentation (.5); telephone conference with Special Committee re same (.5); analyze strategy re same (.4); correspond with B. Allen re same (.5).
03/29/23	Grace C. Brier	2.70	Correspond with A. Lullo and K&E team re document review (.3); review, analyze documents for production (1.1); conference with Company and A&M re diligence (.4); conference with A. Lullo and H. Kaloti re document production (.6); correspond with FTI re document production questions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Janet Bustamante	4.00	Correspond with A. Lullo re document requests in preparation for upcoming presentation (2.5); review and organize files received from prior counsel (1.5).
03/29/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/29/23	Cassandra Catalano	0.40	Analyze consistency checks re confidential party mobile data production.
03/29/23	Chris Everhart	4.40	Prepare documents for SDNY production (2.8); prepare SEC document production for service (.7); reconcile coding and finalize service QC per same (.9).
03/29/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re production letter and privilege coding.
03/29/23	Patrick Forte	0.70	Correspond with A. Moore, K&E team re revisions to SDNY presentation (.6); conference with A. Lullo re same (.1).
03/29/23	Patrick Forte	4.90	Revise SDNY presentation.
03/29/23	Lindsey Foster	1.00	Review, analyze conversations pulled from confidential party's phone re fact development.
03/29/23	Asheesh Goel, P.C.	1.00	Prepare for SEC conference (.2); conference with SEC (.8).
03/29/23	Victor Hollenberg	1.60	Review, analyze and summarize key documents re SEC presentation.
03/29/23	Hanaa Kaloti	3.10	Draft talking points for SEC telephone conference (.3); conference with SEC re presentation (.5); conference with B. Yantren re presentation (.4); correspond with A. Lullo re strategy and next steps (.3); conference with G. Brier and A. Lullo re strategy and next steps (.7); correspond with FTI re FTC production (.2); analyze issues re same (.2); review, analyze statistics for FTC production (.5).
03/29/23	Aidan Katz	4.20	Conference with H. Kaloti and A. Lullo re drafting confidential party CEL sales presentation (.7); draft confidential party CEL sales presentation (3.0); review and analyze confidential party correspondence (.5).

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Mike Kilgariff	5.80	Review, analyze prior counsel production trackers re prior productions to NY Attorney General (1.0); conference with prior counsel re prior productions to NY Attorney General (.4); review, analyze prior counsel's proposal for change of counsel in state regulatory matters (.4); conference with K. Sturek and J. Levy re appearances in state regulatory matters (1.1); review and revise state regulatory tracker (1.5); review, analyze CA DFPI draft response (.5); review, analyze documents from Celsius re CA DFPI request (.9).
03/29/23	Anika Vasanthi Krishnan	1.20	Review, revise presentation deck.
03/29/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze government claims and related issues.
03/29/23	Allison Lullo	7.80	Conference with Z. Brez, C. Koenig, K&E team and SEC re matter update (.9); conference with H. Kaloti, B. Yantren re regulator presentation (.9); review and analyze draft employee expenses motion (.9); conference with H. Kaloti and G. Brier re document review matters (.9); conference with P. Forte re presentation (.8); revise production letters (.9); correspond with H. Kaloti, FTI, C. Reum, K&E team re regulator productions (2.5).
03/29/23	Jennifer Mancini	6.00	Review, analyze documents re production (3.0); redact documents re privilege for upcoming production (3.0).
03/29/23	Angelina Moore	4.70	Revise presentation in preparation for upcoming government meeting.
03/29/23	Alex D. Pappas	0.30	Draft summary chart (.2); correspond with P. Forte re same (.1).
03/29/23	Chloe Reum	2.00	Conference with A. Lullo, K&E team re revisions to slide deck (1.5); conference with B. Yantren and A. Katz re UCC documents and remaining revisions (.5).
03/29/23	Chloe Reum	1.50	Compile screenshots of confidential party Tweets (.7); review, analyze timing issues (.8).
03/29/23	Chloe Reum	0.50	Review, revise production letters for CFTC, SDNY, and SEC.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Hannah C. Simson	0.20	Correspond with A. Lullo and K&E team re document production strategy.
03/29/23	Stuart Norton Strommen	1.40	Draft production tracker entries.
03/29/23	Ken Sturek	2.80	Review, analyze state enforcement action materials (2.0); draft notices of appearance (.8).
03/29/23	Maryam Tabrizi	7.10	Review, analyze documents from confidential party re privilege (1.5); correspond with A. Lullo re same (.1); research re QC in production set (1.1); review, analyze documents from confidential party to QC production set re privilege (3.7); correspond with FTI re same (.5); correspond with A. Lullo re same (.2).
03/29/23	Baya Yantren	6.40	Revise CEL sales deck (5.8); telephone conference with H. Kaloti and A. Lullo re same (.6).
03/30/23	Bob Allen, P.C.	1.50	Conference with Z. Brez, K&E team re investigation works in process (.5); telephone conference with Company, C. Koenig and K&E team re coordination (.5); review, analyze recording provided by individuals' counsel re fact development (.5).
03/30/23	Hunter Appler	1.50	Telephone conference with A. Lullo, K&E team re matter status, next steps.
03/30/23	Hunter Appler	0.90	Telephone conference with J. Bustamante, K&E team re works in process, next steps.
03/30/23	Noah Berkley	8.90	Telephone conferences with P. Forte and K&E team re revisions (2.2); revise deck re reformatting (4.6); further revise deck re reformatting and cleanup (2.1).
03/30/23	Zachary S. Brez, P.C.	1.90	Conference with A. Lullo re investigation (.5); review, analyze investigation coordination (.4); review, analyze Voyager decision (.5); review, analyze revised plan re white collar issues (.5).
03/30/23	Grace C. Brier	3.00	Telephone conference with FTI re document productions (1.0); telephone conference with A. Lullo and K&E team re same (.9); review, analyze key documents from production to SDNY to flag for regulators (1.1).
03/30/23	Cassandra Catalano	0.80	Conference with A. Lullo, K&E team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Cassandra Catalano	1.20	Review and revise confidential party presentation.
03/30/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo and FTI re document review and production status.
03/30/23	Cassandra Catalano	0.70	Finalize document production populations.
03/30/23	Cassandra Catalano	0.20	Review, analyze AMA privilege issues.
03/30/23	Chris Everhart	4.10	Review, report on coding QC re SDNY, FTC, SEC document productions (3.2); conference with A. Lullo and K&E team re overturn coding in preparation for production (.9).
03/30/23	Mariana del Carmen Fernandez	3.90	Draft and revise production letter for clawback stipulation production (1.6); revise responsive documents in FTC production database for redaction (1.7); conference with H. Kaloti and FTI team re same (.6).
03/30/23	Mark Filip, P.C.	0.50	Analyze SDNY presentation issues.
03/30/23	Patrick Forte	1.90	Revise SDNY presentation (1.1); correspond with A. Moore, K&E team re revisions to SDNY presentation (.4); conference with B. Yantren and N. Berkley re same (.4).
03/30/23	Lindsey Foster	0.50	Summarize important documents from phone review.
03/30/23	Candace Ho	1.90	Review and analyze statements made by confidential party in preparation for SDNY presentation (1.3); conference with G. Zhu re Tweet issues (.2); research Relativity re specific Twitter statements (.4).
03/30/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents re confidentiality.
03/30/23	Victor Hollenberg	0.20	Review, analyze documents and correspondence re government presentation.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Hanaa Kaloti	5.80	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); telephone conference with FTI re document collection, review and production (1.0); review and revise CEL buyback presentation (2.0); conference with D. Raffle, K&E team re production (.5) review, analyze administration re same (.5); review, analyze documents in advance of FTC production (.8); correspond with FTI re same (.2); correspond with C. Catalano re document production and regulator requests (.3).
03/30/23	Aidan Katz	2.50	Draft presentation re confidential party CEL sales (1.5); review, analyze confidential party communications re same (1.0).
03/30/23	Mike Kilgariff	5.00	Telephone conference with Company re state regulatory matters (1.0); conference with J. Levy and D. Rios re supplemental response to CA DFPI request (1.0); review and revise supplemental response to CA DFPI request (2.0); telephone conference with FTI re document review and production (1.0).
03/30/23	Weng Keong Kok	6.00	Analyze and review YouTube "Ask Mashinsky Anything" videos in 2022 (.9); analyze and review YouTube "Ask Mashinsky Anything" videos in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2022 (.6); analyze and review AMA transcripts re same (.9); draft key transcript excerpts (.9); draft and revise SDNY presentation deck (.9).
03/30/23	Anika Vasanthi Krishnan	2.00	Review, analyze presentation deck (.9); correspond with B. Yantren re referenced documents (.1); conference with A. Lullo and K&E team re case status and document productions (1.0).
03/30/23	Amanda Lamothe-Cadet	1.60	Conference with A. Lullo and K&E team re investigation updates and outstanding government requests (.7); correspond with FTI and C. Catalano re outstanding SDNY subpoena requests (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re government investigation.
03/30/23	Jennifer Levy, P.C.	1.00	Prepare for conference with M. Kilgarriff, Company re regulatory status (.5); conference with Company re same (.5).
03/30/23	Jack Lui	6.40	Review, revise presentation deck to SDNY re AMA issues (5.9); correspond with G. Zhu re same (.5).
03/30/23	Allison Lullo	8.80	Conference with Z. Brez, B. Allen, H. Kaloti re matter strategy (.6); conference with SDNY re production matters (.5); conference with H. Appler, K&E team re document review and production matters (1.0); conference with H. Kaloti, FTI re document review and production matters (1.0); conference with B. Allen and Company re matter strategy and next steps (.5); conference with C. Everhart and SDNY re production matters (.5); correspond with H. Kaloti, K&E team re regulator productions (1.3); review, analyze regulator productions (3.4).
03/30/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
03/30/23	Dana R. Bucy Miller	0.80	Telephone conference with A. Lullo, K&E team re document review and production strategy and supporting workflows.
03/30/23	Angelina Moore	0.50	Revise presentation for upcoming government presentation.
03/30/23	Alex D. Pappas	1.70	Research re bankruptcy, restitution and related issues.
03/30/23	Alex D. Pappas	0.50	Revise DOJ presentation.
03/30/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re confidential party readout (.2); correspond with A. Pappas re distribution list (.1).
03/30/23	Dan Raffle	1.00	Conference with A. Lullo and K&E team re review and production workflows.
03/30/23	Chloe Reum	1.50	Revise confidential presentation.
03/30/23	Ken Sturek	1.70	Telephone conference with G. Brier, K&E team re production schedule and next steps in overall case (1.0); telephone conference with A. Lullo, K&E team and FTI re upcoming deadlines and production schedule (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Maryam Tabrizi	2.80	Research re production set (.6); analyze documents from confidential party re privilege (1.2); correspond with FTI re same (.4); correspond with A. Lullo re same (.2); finalize production set (.2); correspond with FTI re same (.2).
03/30/23	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI re discovery (.1); telephone conference with FTI team, A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Maryam Tabrizi	1.30	Prepare for telephone conference with FTI re discovery (.2); telephone conference with A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Lorenza Vassallo	0.40	Conference with G. Brier and M. Phoenix re privilege review project and next steps.
03/30/23	Baya Yantren	5.60	Review and revise slide deck.
03/30/23	Grace Zhu	7.40	Telephone conference with B. Yantren re preparation of SDNY and SEC presentations (.4); review and analyze AMA statements (5.0); draft SDNY and SEC presentations re internal investigation (2.0).
03/31/23	Bob Allen, P.C.	0.70	Correspond with G. Hensley and K&E team re plan and employee compensation motion (.1); telephone conference with E. Jones and P. Aranoff at SDNY re employee compensation motion (.3); review, analyze final plan and related correspondence (.3).
03/31/23	Noah Berkley	6.50	Revise presentation deck re template and formatting (2.4); further revise deck re reformatting (4.1).
03/31/23	Cassandra Catalano	0.40	Draft internal AMA privilege summary.
03/31/23	Cassandra Catalano	0.40	Draft and revise Company document production tracker.
03/31/23	Cassandra Catalano	0.80	Correspond with FTI re status of document productions.
03/31/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/31/23	Cassandra Catalano	0.40	Draft confidential party key document summary.
03/31/23	Cassandra Catalano	0.90	Review and revise draft document collection (.4); review, analyze plans for remaining SDNY requests (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Cassandra Catalano	0.70	Conference with H. Kaloti, A. Lamothe-Cadet and Company team re status of subpoena requests.
03/31/23	Chris Everhart	4.90	Reconcile FTC document production drive volumes for service (2.7); analyze and report on overlay production files in preparation for service of same (1.1); conference with vendor re overturn analysis (.8); conference with A. Lullo and K&E team re FTC production transfer protocol (.3).
03/31/23	Mariana del Carmen Fernandez	2.30	Review, analyze prior counsel production tracker and FTI network volumes spreadsheet (.9); revise production letter for clawback stipulation production (.7); correspond with H. Kaloti re same (.7).
03/31/23	Patrick Forte	2.20	Review and analyze documents for inclusion in SDNY presentation.
03/31/23	Patrick Forte	0.50	Revise SDNY presentation.
03/31/23	Patrick Forte	1.40	Conference with A. Moore re revisions to SDNY presentation (1.1); correspond with A. Lullo and H. Kaloti re same (.3).
03/31/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re regulatory matters.
03/31/23	Hanaa Kaloti	4.90	Correspond with FTI and C. Everhart re document production (1.5); draft production letter for FTC (.8); conference with Company re regulator document requests (.5); correspond with FTI and B. Allen re mobile device collection (.2); review, analyze company policy re mobile use (.4); review, revise presentation for regulators (1.5).
03/31/23	Mike Kilgarrieff	3.30	Conference with J. Levy re proposed revisions to supplemental response to CA DFPI request (.9); conference with C. Koenig re proposed supplemental response to CA DFPI (.3); review and revise draft supplemental response to CA DFPI (1.5); draft, compile production to CA DFPI (.4); conference with K. Sturek re production to CA DFPI (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amanda Lamothe-Cadet	1.80	Telephone conference with A. Lullo and K&E team re outstanding SEC/SDNY requests (.5); correspond with FTI re SDNY search requests (.3); correspond with C. Catalano, K&E team re reviewing documents responsive to SDNY request (1.0).
03/31/23	Jennifer Levy, P.C.	1.60	Telephone conferences with M. Kilgariff re draft response to CA DFI (.9); correspond with M. Kilgariff re same (.1); review, analyze draft response to CA DFI and document review re same (.6).
03/31/23	Allison Lullo	5.00	Prepare regulator productions (2.3); correspond with H. Kaloti, K&E team re subpoena response (1.5); revise regulator presentation (1.2).
03/31/23	Mark Malone	4.00	Coordinate preparation of documents for production to FTC.
03/31/23	Jennifer Mancini	6.30	Review, analyze and code documents for responsiveness and privilege for upcoming deposition.
03/31/23	Angelina Moore	8.40	Revise presentation deck regarding CEL token buybacks for upcoming presentation.
03/31/23	Angelina Moore	1.40	Correspond with P. Forte re CEL buyback presentation deck.
03/31/23	Alex D. Pappas	0.40	Draft production letters for SDNY, CFTC and DOJ.
03/31/23	Alex D. Pappas	1.20	Review and analyze buyback data and Tweet data.
03/31/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re review of communications and documents related to company updates.
03/31/23	Laura K. Riff	0.50	Correspond with regulator re review and analysis of data from individual devices for production.
03/31/23	Baya Yantren	1.70	Review and revise slide deck re CEL sales.
<b>Total</b>		<b>2,094.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010157255**

**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 59,151.50

Total legal services rendered

\$ 59,151.50



Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Appeals

Invoice Number: 1010157255  
 Matter Number: 53363-51

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.50	485.00	727.50
Joseph A. D'Antonio	0.60	985.00	591.00
Gabriela Zamfir Hensley	18.10	1,245.00	22,534.50
Chris Koenig	2.50	1,425.00	3,562.50
T.J. McCarrick	2.20	1,265.00	2,783.00
Gabrielle Christine Reardon	0.60	735.00	441.00
Roy Michael Roman	2.30	735.00	1,690.50
William Thompson	4.50	995.00	4,477.50
Alex Xuan	30.40	735.00	22,344.00
<b>TOTALS</b>	<b>62.70</b>		<b>\$ 59,151.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Joseph A. D'Antonio	0.10	Review and analyze appellants' objection to motion to strike record on appeal
03/01/23	Gabriela Zamfir Hensley	0.90	Review, analyze objection to motion to strike (.5); correspond with W. Thompson, A. Xuan re same (.4).
03/01/23	William Thompson	0.10	Review, analyze response re motion to strike.
03/01/23	Alex Xuan	5.80	Draft response to appellants' letter.
03/02/23	Gabriela Zamfir Hensley	6.20	Revise district court letter response (3.6); correspond with A. Xuan re same (.1); further revise same (2.5).
03/02/23	William Thompson	0.30	Review, analyze objection to motion to strike (.2); review, analyze response re letter to join appeals (.1).
03/02/23	Alex Xuan	5.40	Revise response to appellants' letter.
03/03/23	Cathy Alton	1.50	Finalize and file response to appellants' letter and exhibits (1.1); review, analyze K&E team correspondence (.4).
03/03/23	Joseph A. D'Antonio	0.50	Revise response to appellants' letter on appeal.
03/03/23	Gabriela Zamfir Hensley	2.40	Revise response re appeal letter (1.4); analyze issues re same (.3); further revise same (.5); correspond with W. Thompson, A. Xuan re motion to strike reply (.2).
03/03/23	T.J. McCarrick	2.20	Review and revise interlocutory appeal response.
03/03/23	Roy Michael Roman	2.30	Research and analyze appellate issues (1.8); draft and revise summaries re same (.4); correspond with G. Hensley re same (.1).
03/03/23	Alex Xuan	1.60	Revise response to appellants' letter (1.4); correspond with G. Hensley and K&E team re same (.2).
03/05/23	Gabriela Zamfir Hensley	3.30	Revise reply to objection to motion to strike.
03/05/23	Alex Xuan	6.90	Draft reply in support of motions to strike (4.2); research re same (2.7).
03/06/23	Gabriela Zamfir Hensley	3.40	Revise reply to motion to strike objection (2.2); correspond with W&C, PW, Company re same (.2); further revise reply (.3); finalize same for filing (.7).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Chris Koenig	2.50	Review and revise motion to strike items in appellate record (2.1); telephone conference with appellants re same (.4).
03/06/23	William Thompson	0.90	Conference with A. Xuan re pro so appeal meeting (.2); conference with C. Koenig and pro se appellants re motion to strike (.3); review, revise notes re same (.2); review, analyze response re motion to strike objection (.2).
03/06/23	Alex Xuan	2.10	Revise reply in support of motions to strike.
03/07/23	Gabriela Zamfir Hensley	0.40	Analyze appellants' filings re earn appeal.
03/08/23	William Thompson	0.20	Review, analyze chart re appeal timeline (.1); correspond with A. Xuan re same (.1).
03/08/23	Alex Xuan	0.70	Correspond with W. Thompson re appeal timeline (.5); research re appeal (.2).
03/09/23	Alex Xuan	1.10	Conduct research re Khanuia appeal.
03/10/23	Gabrielle Christine Reardon	0.60	Conduct fact discovery re pro se appeals (.4); correspond with G. Hensley, K&E team re same (.2).
03/10/23	William Thompson	0.30	Correspond with G. Hensley, G. Reardon and A. Xuan re appeals updates.
03/17/23	William Thompson	1.40	Review, analyze motion to strike tracker (.3); correspond with G. Hensley and A. Xuan re same (.2); conference with C. Koenig, G. Hensley, A. Xuan and pro se appellants re motion to strike (.9).
03/17/23	Alex Xuan	1.60	Review and analyze appellant's proposed record on appeal (.5); telephone conference with C. Koenig, K&E team, appellants and claimants re appeal and claim objections (1.1).
03/18/23	Gabriela Zamfir Hensley	1.20	Revise notice re agreed order (.6); analyze correspondence with claimants re appeal disputes (.4); revise proposed order re record on appeal (.2).
03/18/23	William Thompson	0.70	Review, revise notice re motion to strike consensual order (.6); correspond with G. Hensley and A. Xuan re same (.1).
03/18/23	Alex Xuan	2.50	Draft and revise order re record on appeal (1.1); draft and revise notice re same (1.4).
03/19/23	Alex Xuan	0.40	Revise notice and proposed order re record on appeal.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	William Thompson	0.20	Review, analyze correspondence with pro se appellants re motion to strike.
03/23/23	William Thompson	0.30	Review, analyze pro se appeal timeline and next steps (.2); review, analyze agree record re motion to strike (.1).
03/23/23	Alex Xuan	1.20	Research re appeal status and update tracker re same (.3); review and analyze record on appeal (.9).
03/24/23	Alex Xuan	0.40	Review notice, agreed order re record on appeal.
03/27/23	William Thompson	0.10	Correspond with C. Koenig and A. Xuan re appeal dismissal.
03/27/23	Alex Xuan	0.70	Correspond with C. Koenig, appellants re agreed order of record on appeal (.2); review agreed order and notice re same for filing (.5).
03/28/23	Gabriela Zamfir Hensley	0.30	Review, analyze order re appeal (.2); analyze correspondence re same (.1).
<b>Total</b>		<b>62.70</b>	